

Global IS Machines Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G12E2A6C4D26EN.html>

Date: July 2026

Pages: 124

Price: US\$ 4,480.00 (Single User License)

ID: G12E2A6C4D26EN

Abstracts

The global IS Machines market size is expected to reach \$ 1439 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

IS Machines are automatic glass-container forming machines used to produce bottles, jars, vials, and other hollow glass containers. The machine is divided into multiple independent sections, allowing several containers to be formed at the same time. Molten glass is cut into gobs, delivered into molds, and formed through processes such as blow-and-blow and press-and-blow. IS machines are the core hot-end equipment in container glass production and are commonly integrated with gob forming, delivery, ware handling, section controls, and inspection systems. Global production capacity is approximately 500 units.

In 2025, global sales reached approximately 260 units, with an average price of around million US\$ 3.5 per unit, gross margin around 31%.

The IS Machines market has a stable long-term outlook because the machine is essential equipment for automatic container glass production. Future growth will come from new glass packaging capacity, modernization of older forming lines, and demand for high-efficiency, flexible, and digitally controlled equipment. Competition will focus on forming speed, reliability, automation level, energy efficiency, service capability, and complete line solutions. However, high capital cost, long equipment replacement cycles, skilled operator requirements, and cyclical investment by glass manufacturers may limit short-term growth. Leading suppliers with proven technology and strong after-sales support will remain favored.

Market trend

The IS Machines market is moving toward higher speed, greater flexibility, and smarter automation. Glass producers increasingly require machines that support double, triple, and quadruple gob production, faster changeover, lighter bottles, and stable forming quality. Servo-electric drives, electronic timing, process control systems, vision sensors, swab robots, and data integration are becoming important upgrade directions. Demand is also shifting from single forming machines to complete hot-end solutions, including gob forming, container forming, ware handling, controls, service, and spare parts. Suppliers with strong lifecycle service and turnkey capability are gaining competitive advantage.

Market drive

Market growth is mainly driven by demand for glass packaging in beverages, food, pharmaceuticals, cosmetics, spirits, and premium consumer goods. Glass containers are widely used because they offer chemical stability, product safety, recyclability, and strong brand presentation. As beverage and food brands expand production, glass manufacturers need high-output forming equipment to improve capacity and reduce unit cost. Replacement demand is also important, as older pneumatic machines are upgraded with servo control, automation, and digital monitoring. In addition, lightweight glass packaging and energy-saving production encourage investment in more precise and efficient IS Machines.

Upstream and downstream

Upstream suppliers for IS Machines include steel casting and machining companies, mold manufacturers, servo motor suppliers, pneumatic and hydraulic component makers, sensor suppliers, control-system providers, refractory material companies, lubrication system suppliers, and precision parts manufacturers. Key IS Machine producers integrate these components into complete glass forming systems.

Downstream customers are container glass manufacturers serving beer, wine, spirits, soft drinks, food, pharmaceuticals, cosmetics, and household products. Typical downstream companies include O-I Glass, Ardagh Group, Verallia, Vidrala, Vetropack, Gerresheimer, Saverglass, BA Glass, and regional glass bottle producers requiring continuous, high-volume production.

This report studies the global IS Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for IS Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IS Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IS Machines total production and demand, 2021-2032, (Units)

Global IS Machines total production value, 2021-2032, (USD Million)

Global IS Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global IS Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: IS Machines domestic production, consumption, key domestic manufacturers and share

Global IS Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global IS Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global IS Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global IS Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bucher Industries AG, Ardagh Group S.A., BDF Industries S.p.A., Bottero S.p.A., GC Machinery Holding B.V., Nihon Yamamura Glass Co., Ltd., Shandong Jiafeng Glass Machinery Co., Ltd., Shandong Jingxin Machinery Equipment Co., Ltd., Toyo Seikan Group Holdings, Ltd., Takeuchi Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World IS Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IS Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IS Machines Market, Segmentation by Type:

Single Gob

Double Gob

Triple Gob

Others

Global IS Machines Market, Segmentation by Molding:

Blow & Blow

Press & Blow

Global IS Machines Market, Segmentation by Classification:

Mechanical

Electronic

Global IS Machines Market, Segmentation by Application:

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

Companies Profiled:

Bucher Industries AG

Ardagh Group S.A.

BDF Industries S.p.A.

Bottero S.p.A.

GC Machinery Holding B.V.

Nihon Yamamura Glass Co., Ltd.

Shandong Jiafeng Glass Machinery Co., Ltd.

Shandong Jingxin Machinery Equipment Co., Ltd.

Toyo Seikan Group Holdings, Ltd.

Takeuchi Manufacturing Co., Ltd.

Shamvik Glasstech Pvt. Ltd.

Vitro, S.A.B. de C.V.

Shandong Ruiteng Machine Building Co., Ltd.

Key Questions Answered:

1. How big is the global IS Machines market?
2. What is the demand of the global IS Machines market?
3. What is the year over year growth of the global IS Machines market?
4. What is the production and production value of the global IS Machines market?
5. Who are the key producers in the global IS Machines market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 IS Machines Introduction
- 1.2 World IS Machines Supply & Forecast
 - 1.2.1 World IS Machines Production Value (2021 & 2025 & 2032)
 - 1.2.2 World IS Machines Production (2021-2032)
 - 1.2.3 World IS Machines Pricing Trends (2021-2032)
- 1.3 World IS Machines Production by Region (Based on Production Site)
 - 1.3.1 World IS Machines Production Value by Region (2021-2032)
 - 1.3.2 World IS Machines Production by Region (2021-2032)
 - 1.3.3 World IS Machines Average Price by Region (2021-2032)
 - 1.3.4 North America IS Machines Production (2021-2032)
 - 1.3.5 Europe IS Machines Production (2021-2032)
 - 1.3.6 China IS Machines Production (2021-2032)
 - 1.3.7 Japan IS Machines Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 IS Machines Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 IS Machines Major Market Trends

2 DEMAND SUMMARY

- 2.1 World IS Machines Demand (2021-2032)
- 2.2 World IS Machines Consumption by Region
 - 2.2.1 World IS Machines Consumption by Region (2021-2026)
 - 2.2.2 World IS Machines Consumption Forecast by Region (2027-2032)
- 2.3 United States IS Machines Consumption (2021-2032)
- 2.4 China IS Machines Consumption (2021-2032)
- 2.5 Europe IS Machines Consumption (2021-2032)
- 2.6 Japan IS Machines Consumption (2021-2032)
- 2.7 South Korea IS Machines Consumption (2021-2032)
- 2.8 ASEAN IS Machines Consumption (2021-2032)
- 2.9 India IS Machines Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World IS Machines Production Value by Manufacturer (2021-2026)

- 3.2 World IS Machines Production by Manufacturer (2021-2026)
- 3.3 World IS Machines Average Price by Manufacturer (2021-2026)
- 3.4 IS Machines Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global IS Machines Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for IS Machines in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for IS Machines in 2025
- 3.6 IS Machines Market: Overall Company Footprint Analysis
 - 3.6.1 IS Machines Market: Region Footprint
 - 3.6.2 IS Machines Market: Company Product Type Footprint
 - 3.6.3 IS Machines Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: IS Machines Production Value Comparison
 - 4.1.1 United States VS China: IS Machines Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: IS Machines Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: IS Machines Production Comparison
 - 4.2.1 United States VS China: IS Machines Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: IS Machines Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: IS Machines Consumption Comparison
 - 4.3.1 United States VS China: IS Machines Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: IS Machines Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based IS Machines Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based IS Machines Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers IS Machines Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers IS Machines Production (2021-2026)
- 4.5 China Based IS Machines Manufacturers and Market Share
 - 4.5.1 China Based IS Machines Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers IS Machines Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers IS Machines Production (2021-2026)
- 4.6 Rest of World Based IS Machines Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based IS Machines Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers IS Machines Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers IS Machines Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World IS Machines Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Single Gob
 - 5.2.2 Double Gob
 - 5.2.3 Triple Gob
 - 5.2.4 Others
- 5.3 Market Segment by Type
 - 5.3.1 World IS Machines Production by Type (2021-2032)
 - 5.3.2 World IS Machines Production Value by Type (2021-2032)
 - 5.3.3 World IS Machines Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOLDING

- 6.1 World IS Machines Market Size Overview by Molding: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Molding
 - 6.2.1 Blow & Blow
 - 6.2.2 Press & Blow
- 6.3 Market Segment by Molding
 - 6.3.1 World IS Machines Production by Molding (2021-2032)
 - 6.3.2 World IS Machines Production Value by Molding (2021-2032)
 - 6.3.3 World IS Machines Average Price by Molding (2021-2032)

7 MARKET ANALYSIS BY CLASSIFICATION

- 7.1 World IS Machines Market Size Overview by Classification: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Classification

7.2.1 Mechanical

7.2.2 Electronic

7.3 Market Segment by Classification

7.3.1 World IS Machines Production by Classification (2021-2032)

7.3.2 World IS Machines Production Value by Classification (2021-2032)

7.3.3 World IS Machines Average Price by Classification (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World IS Machines Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food and Beverage

8.2.2 Pharmaceutical

8.2.3 Cosmetics and Personal Care

8.2.4 Chemical

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World IS Machines Production by Application (2021-2032)

8.3.2 World IS Machines Production Value by Application (2021-2032)

8.3.3 World IS Machines Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Bucher Industries AG

9.1.1 Bucher Industries AG Details

9.1.2 Bucher Industries AG Major Business

9.1.3 Bucher Industries AG IS Machines Product and Services

9.1.4 Bucher Industries AG IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Bucher Industries AG Recent Developments/Updates

9.1.6 Bucher Industries AG Competitive Strengths & Weaknesses

9.2 Ardagh Group S.A.

9.2.1 Ardagh Group S.A. Details

9.2.2 Ardagh Group S.A. Major Business

9.2.3 Ardagh Group S.A. IS Machines Product and Services

9.2.4 Ardagh Group S.A. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Ardagh Group S.A. Recent Developments/Updates

- 9.2.6 Ardagh Group S.A. Competitive Strengths & Weaknesses
- 9.3 BDF Industries S.p.A.
 - 9.3.1 BDF Industries S.p.A. Details
 - 9.3.2 BDF Industries S.p.A. Major Business
 - 9.3.3 BDF Industries S.p.A. IS Machines Product and Services
 - 9.3.4 BDF Industries S.p.A. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 BDF Industries S.p.A. Recent Developments/Updates
 - 9.3.6 BDF Industries S.p.A. Competitive Strengths & Weaknesses
- 9.4 Bottero S.p.A.
 - 9.4.1 Bottero S.p.A. Details
 - 9.4.2 Bottero S.p.A. Major Business
 - 9.4.3 Bottero S.p.A. IS Machines Product and Services
 - 9.4.4 Bottero S.p.A. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Bottero S.p.A. Recent Developments/Updates
 - 9.4.6 Bottero S.p.A. Competitive Strengths & Weaknesses
- 9.5 GC Machinery Holding B.V.
 - 9.5.1 GC Machinery Holding B.V. Details
 - 9.5.2 GC Machinery Holding B.V. Major Business
 - 9.5.3 GC Machinery Holding B.V. IS Machines Product and Services
 - 9.5.4 GC Machinery Holding B.V. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 GC Machinery Holding B.V. Recent Developments/Updates
 - 9.5.6 GC Machinery Holding B.V. Competitive Strengths & Weaknesses
- 9.6 Nihon Yamamura Glass Co., Ltd.
 - 9.6.1 Nihon Yamamura Glass Co., Ltd. Details
 - 9.6.2 Nihon Yamamura Glass Co., Ltd. Major Business
 - 9.6.3 Nihon Yamamura Glass Co., Ltd. IS Machines Product and Services
 - 9.6.4 Nihon Yamamura Glass Co., Ltd. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Nihon Yamamura Glass Co., Ltd. Recent Developments/Updates
 - 9.6.6 Nihon Yamamura Glass Co., Ltd. Competitive Strengths & Weaknesses
- 9.7 Shandong Jiafeng Glass Machinery Co., Ltd.
 - 9.7.1 Shandong Jiafeng Glass Machinery Co., Ltd. Details
 - 9.7.2 Shandong Jiafeng Glass Machinery Co., Ltd. Major Business
 - 9.7.3 Shandong Jiafeng Glass Machinery Co., Ltd. IS Machines Product and Services
 - 9.7.4 Shandong Jiafeng Glass Machinery Co., Ltd. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 Shandong Jiafeng Glass Machinery Co., Ltd. Recent Developments/Updates
- 9.7.6 Shandong Jiafeng Glass Machinery Co., Ltd. Competitive Strengths & Weaknesses
- 9.8 Shandong Jingxin Machinery Equipment Co., Ltd.
 - 9.8.1 Shandong Jingxin Machinery Equipment Co., Ltd. Details
 - 9.8.2 Shandong Jingxin Machinery Equipment Co., Ltd. Major Business
 - 9.8.3 Shandong Jingxin Machinery Equipment Co., Ltd. IS Machines Product and Services
 - 9.8.4 Shandong Jingxin Machinery Equipment Co., Ltd. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Shandong Jingxin Machinery Equipment Co., Ltd. Recent Developments/Updates
 - 9.8.6 Shandong Jingxin Machinery Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 9.9 Toyo Seikan Group Holdings, Ltd.
 - 9.9.1 Toyo Seikan Group Holdings, Ltd. Details
 - 9.9.2 Toyo Seikan Group Holdings, Ltd. Major Business
 - 9.9.3 Toyo Seikan Group Holdings, Ltd. IS Machines Product and Services
 - 9.9.4 Toyo Seikan Group Holdings, Ltd. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Toyo Seikan Group Holdings, Ltd. Recent Developments/Updates
 - 9.9.6 Toyo Seikan Group Holdings, Ltd. Competitive Strengths & Weaknesses
- 9.10 Takeuchi Manufacturing Co., Ltd.
 - 9.10.1 Takeuchi Manufacturing Co., Ltd. Details
 - 9.10.2 Takeuchi Manufacturing Co., Ltd. Major Business
 - 9.10.3 Takeuchi Manufacturing Co., Ltd. IS Machines Product and Services
 - 9.10.4 Takeuchi Manufacturing Co., Ltd. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Takeuchi Manufacturing Co., Ltd. Recent Developments/Updates
 - 9.10.6 Takeuchi Manufacturing Co., Ltd. Competitive Strengths & Weaknesses
- 9.11 Shamvik Glasstech Pvt. Ltd.
 - 9.11.1 Shamvik Glasstech Pvt. Ltd. Details
 - 9.11.2 Shamvik Glasstech Pvt. Ltd. Major Business
 - 9.11.3 Shamvik Glasstech Pvt. Ltd. IS Machines Product and Services
 - 9.11.4 Shamvik Glasstech Pvt. Ltd. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Shamvik Glasstech Pvt. Ltd. Recent Developments/Updates
 - 9.11.6 Shamvik Glasstech Pvt. Ltd. Competitive Strengths & Weaknesses
- 9.12 Vitro, S.A.B. de C.V.

- 9.12.1 Vitro, S.A.B. de C.V. Details
- 9.12.2 Vitro, S.A.B. de C.V. Major Business
- 9.12.3 Vitro, S.A.B. de C.V. IS Machines Product and Services
- 9.12.4 Vitro, S.A.B. de C.V. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Vitro, S.A.B. de C.V. Recent Developments/Updates
- 9.12.6 Vitro, S.A.B. de C.V. Competitive Strengths & Weaknesses
- 9.13 Shandong Ruiteng Machine Building Co., Ltd.
- 9.13.1 Shandong Ruiteng Machine Building Co., Ltd. Details
- 9.13.2 Shandong Ruiteng Machine Building Co., Ltd. Major Business
- 9.13.3 Shandong Ruiteng Machine Building Co., Ltd. IS Machines Product and Services
- 9.13.4 Shandong Ruiteng Machine Building Co., Ltd. IS Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Shandong Ruiteng Machine Building Co., Ltd. Recent Developments/Updates
- 9.13.6 Shandong Ruiteng Machine Building Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 IS Machines Industry Chain
- 10.2 IS Machines Upstream Analysis
 - 10.2.1 IS Machines Core Raw Materials
 - 10.2.2 Main Manufacturers of IS Machines Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 IS Machines Production Mode
- 10.6 IS Machines Procurement Model
- 10.7 IS Machines Industry Sales Model and Sales Channels
 - 10.7.1 IS Machines Sales Model
 - 10.7.2 IS Machines Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World IS Machines Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World IS Machines Production Value by Region (2021-2026) & (USD Million)

Table 3. World IS Machines Production Value by Region (2027-2032) & (USD Million)

Table 4. World IS Machines Production Value Market Share by Region (2021-2026)

Table 5. World IS Machines Production Value Market Share by Region (2027-2032)

Table 6. World IS Machines Production by Region (2021-2026) & (Units)

Table 7. World IS Machines Production by Region (2027-2032) & (Units)

Table 8. World IS Machines Production Market Share by Region (2021-2026)

Table 9. World IS Machines Production Market Share by Region (2027-2032)

Table 10. World IS Machines Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World IS Machines Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. IS Machines Major Market Trends

Table 13. World IS Machines Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World IS Machines Consumption by Region (2021-2026) & (Units)

Table 15. World IS Machines Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World IS Machines Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key IS Machines Producers in 2025

Table 18. World IS Machines Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key IS Machines Producers in 2025

Table 20. World IS Machines Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global IS Machines Company Evaluation Quadrant

Table 22. World IS Machines Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and IS Machines Production Site of Key Manufacturer

Table 24. IS Machines Market: Company Product Type Footprint

Table 25. IS Machines Market: Company Product Application Footprint

Table 26. IS Machines Competitive Factors

Table 27. IS Machines New Entrant and Capacity Expansion Plans

Table 28. IS Machines Mergers & Acquisitions Activity

Table 29. United States VS China IS Machines Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China IS Machines Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China IS Machines Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based IS Machines Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers IS Machines Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers IS Machines Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers IS Machines Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers IS Machines Production Market Share (2021-2026)

Table 37. China Based IS Machines Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers IS Machines Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers IS Machines Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers IS Machines Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers IS Machines Production Market Share (2021-2026)

Table 42. Rest of World Based IS Machines Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers IS Machines Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers IS Machines Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers IS Machines Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers IS Machines Production Market Share (2021-2026)

Table 47. World IS Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World IS Machines Production by Type (2021-2026) & (Units)

Table 49. World IS Machines Production by Type (2027-2032) & (Units)

Table 50. World IS Machines Production Value by Type (2021-2026) & (USD Million)

Table 51. World IS Machines Production Value by Type (2027-2032) & (USD Million)

Table 52. World IS Machines Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World IS Machines Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World IS Machines Production Value by Molding, (USD Million), 2021 & 2025 & 2032

Table 55. World IS Machines Production by Molding (2021-2026) & (Units)

Table 56. World IS Machines Production by Molding (2027-2032) & (Units)

Table 57. World IS Machines Production Value by Molding (2021-2026) & (USD Million)

Table 58. World IS Machines Production Value by Molding (2027-2032) & (USD Million)

Table 59. World IS Machines Average Price by Molding (2021-2026) & (K US\$/Unit)

Table 60. World IS Machines Average Price by Molding (2027-2032) & (K US\$/Unit)

Table 61. World IS Machines Production Value by Classification, (USD Million), 2021 & 2025 & 2032

Table 62. World IS Machines Production by Classification (2021-2026) & (Units)

Table 63. World IS Machines Production by Classification (2027-2032) & (Units)

Table 64. World IS Machines Production Value by Classification (2021-2026) & (USD Million)

Table 65. World IS Machines Production Value by Classification (2027-2032) & (USD Million)

Table 66. World IS Machines Average Price by Classification (2021-2026) & (K US\$/Unit)

Table 67. World IS Machines Average Price by Classification (2027-2032) & (K US\$/Unit)

Table 68. World IS Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World IS Machines Production by Application (2021-2026) & (Units)

Table 70. World IS Machines Production by Application (2027-2032) & (Units)

Table 71. World IS Machines Production Value by Application (2021-2026) & (USD Million)

Table 72. World IS Machines Production Value by Application (2027-2032) & (USD Million)

Table 73. World IS Machines Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World IS Machines Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Bucher Industries AG Basic Information, Manufacturing Base and Competitors

Table 76. Bucher Industries AG Major Business

Table 77. Bucher Industries AG IS Machines Product and Services

Table 78. Bucher Industries AG IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Bucher Industries AG Recent Developments/Updates

Table 80. Bucher Industries AG Competitive Strengths & Weaknesses
Table 81. Ardagh Group S.A. Basic Information, Manufacturing Base and Competitors
Table 82. Ardagh Group S.A. Major Business
Table 83. Ardagh Group S.A. IS Machines Product and Services
Table 84. Ardagh Group S.A. IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Ardagh Group S.A. Recent Developments/Updates
Table 86. Ardagh Group S.A. Competitive Strengths & Weaknesses
Table 87. BDF Industries S.p.A. Basic Information, Manufacturing Base and Competitors
Table 88. BDF Industries S.p.A. Major Business
Table 89. BDF Industries S.p.A. IS Machines Product and Services
Table 90. BDF Industries S.p.A. IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. BDF Industries S.p.A. Recent Developments/Updates
Table 92. BDF Industries S.p.A. Competitive Strengths & Weaknesses
Table 93. Bottero S.p.A. Basic Information, Manufacturing Base and Competitors
Table 94. Bottero S.p.A. Major Business
Table 95. Bottero S.p.A. IS Machines Product and Services
Table 96. Bottero S.p.A. IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Bottero S.p.A. Recent Developments/Updates
Table 98. Bottero S.p.A. Competitive Strengths & Weaknesses
Table 99. GC Machinery Holding B.V. Basic Information, Manufacturing Base and Competitors
Table 100. GC Machinery Holding B.V. Major Business
Table 101. GC Machinery Holding B.V. IS Machines Product and Services
Table 102. GC Machinery Holding B.V. IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. GC Machinery Holding B.V. Recent Developments/Updates
Table 104. GC Machinery Holding B.V. Competitive Strengths & Weaknesses
Table 105. Nihon Yamamura Glass Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 106. Nihon Yamamura Glass Co., Ltd. Major Business
Table 107. Nihon Yamamura Glass Co., Ltd. IS Machines Product and Services
Table 108. Nihon Yamamura Glass Co., Ltd. IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 109. Nihon Yamamura Glass Co., Ltd. Recent Developments/Updates
- Table 110. Nihon Yamamura Glass Co., Ltd. Competitive Strengths & Weaknesses
- Table 111. Shandong Jiafeng Glass Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 112. Shandong Jiafeng Glass Machinery Co., Ltd. Major Business
- Table 113. Shandong Jiafeng Glass Machinery Co., Ltd. IS Machines Product and Services
- Table 114. Shandong Jiafeng Glass Machinery Co., Ltd. IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Shandong Jiafeng Glass Machinery Co., Ltd. Recent Developments/Updates
- Table 116. Shandong Jiafeng Glass Machinery Co., Ltd. Competitive Strengths & Weaknesses
- Table 117. Shandong Jingxin Machinery Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 118. Shandong Jingxin Machinery Equipment Co., Ltd. Major Business
- Table 119. Shandong Jingxin Machinery Equipment Co., Ltd. IS Machines Product and Services
- Table 120. Shandong Jingxin Machinery Equipment Co., Ltd. IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Shandong Jingxin Machinery Equipment Co., Ltd. Recent Developments/Updates
- Table 122. Shandong Jingxin Machinery Equipment Co., Ltd. Competitive Strengths & Weaknesses
- Table 123. Toyo Seikan Group Holdings, Ltd. Basic Information, Manufacturing Base and Competitors
- Table 124. Toyo Seikan Group Holdings, Ltd. Major Business
- Table 125. Toyo Seikan Group Holdings, Ltd. IS Machines Product and Services
- Table 126. Toyo Seikan Group Holdings, Ltd. IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Toyo Seikan Group Holdings, Ltd. Recent Developments/Updates
- Table 128. Toyo Seikan Group Holdings, Ltd. Competitive Strengths & Weaknesses
- Table 129. Takeuchi Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 130. Takeuchi Manufacturing Co., Ltd. Major Business
- Table 131. Takeuchi Manufacturing Co., Ltd. IS Machines Product and Services
- Table 132. Takeuchi Manufacturing Co., Ltd. IS Machines Production (Units), Price (K

US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Takeuchi Manufacturing Co., Ltd. Recent Developments/Updates

Table 134. Takeuchi Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 135. Shamvik Glasstech Pvt. Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Shamvik Glasstech Pvt. Ltd. Major Business

Table 137. Shamvik Glasstech Pvt. Ltd. IS Machines Product and Services

Table 138. Shamvik Glasstech Pvt. Ltd. IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Shamvik Glasstech Pvt. Ltd. Recent Developments/Updates

Table 140. Shamvik Glasstech Pvt. Ltd. Competitive Strengths & Weaknesses

Table 141. Vitro, S.A.B. de C.V. Basic Information, Manufacturing Base and Competitors

Table 142. Vitro, S.A.B. de C.V. Major Business

Table 143. Vitro, S.A.B. de C.V. IS Machines Product and Services

Table 144. Vitro, S.A.B. de C.V. IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Vitro, S.A.B. de C.V. Recent Developments/Updates

Table 146. Vitro, S.A.B. de C.V. Competitive Strengths & Weaknesses

Table 147. Shandong Ruiteng Machine Building Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Shandong Ruiteng Machine Building Co., Ltd. Major Business

Table 149. Shandong Ruiteng Machine Building Co., Ltd. IS Machines Product and Services

Table 150. Shandong Ruiteng Machine Building Co., Ltd. IS Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shandong Ruiteng Machine Building Co., Ltd. Recent Developments/Updates

Table 152. Shandong Ruiteng Machine Building Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Global Key Players of IS Machines Upstream (Raw Materials)

Table 154. Global IS Machines Typical Customers

Table 155. IS Machines Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. IS Machines Picture

Figure 2. World IS Machines Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World IS Machines Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World IS Machines Production (2021-2032) & (Units)

Figure 5. World IS Machines Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World IS Machines Production Value Market Share by Region (2021-2032)

Figure 7. World IS Machines Production Market Share by Region (2021-2032)

Figure 8. North America IS Machines Production (2021-2032) & (Units)

Figure 9. Europe IS Machines Production (2021-2032) & (Units)

Figure 10. China IS Machines Production (2021-2032) & (Units)

Figure 11. Japan IS Machines Production (2021-2032) & (Units)

Figure 12. IS Machines Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World IS Machines Consumption (2021-2032) & (Units)

Figure 15. World IS Machines Consumption Market Share by Region (2021-2032)

Figure 16. United States IS Machines Consumption (2021-2032) & (Units)

Figure 17. China IS Machines Consumption (2021-2032) & (Units)

Figure 18. Europe IS Machines Consumption (2021-2032) & (Units)

Figure 19. Japan IS Machines Consumption (2021-2032) & (Units)

Figure 20. South Korea IS Machines Consumption (2021-2032) & (Units)

Figure 21. ASEAN IS Machines Consumption (2021-2032) & (Units)

Figure 22. India IS Machines Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of IS Machines by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for IS Machines Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for IS Machines Markets in 2025

Figure 26. United States VS China: IS Machines Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: IS Machines Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: IS Machines Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers IS Machines Production Market Share 2025

Figure 30. China Based Manufacturers IS Machines Production Market Share 2025

Figure 31. Rest of World Based Manufacturers IS Machines Production Market Share 2025

Figure 32. World IS Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World IS Machines Production Value Market Share by Type in 2025

Figure 34. Single Gob

Figure 35. Double Gob

Figure 36. Triple Gob

Figure 37. Others

Figure 38. World IS Machines Production Market Share by Type (2021-2032)

Figure 39. World IS Machines Production Value Market Share by Type (2021-2032)

Figure 40. World IS Machines Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. World IS Machines Production Value by Molding, (USD Million), 2021 & 2025 & 2032

Figure 42. World IS Machines Production Value Market Share by Molding in 2025

Figure 43. Blow & Blow

Figure 44. Press & Blow

Figure 45. World IS Machines Production Market Share by Molding (2021-2032)

Figure 46. World IS Machines Production Value Market Share by Molding (2021-2032)

Figure 47. World IS Machines Average Price by Molding (2021-2032) & (K US\$/Unit)

Figure 48. World IS Machines Production Value by Classification, (USD Million), 2021 & 2025 & 2032

Figure 49. World IS Machines Production Value Market Share by Classification in 2025

Figure 50. Mechanical

Figure 51. Electronic

Figure 52. World IS Machines Production Market Share by Classification (2021-2032)

Figure 53. World IS Machines Production Value Market Share by Classification (2021-2032)

Figure 54. World IS Machines Average Price by Classification (2021-2032) & (K US\$/Unit)

Figure 55. World IS Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World IS Machines Production Value Market Share by Application in 2025

Figure 57. Food and Beverage

Figure 58. Pharmaceutical

Figure 59. Cosmetics and Personal Care

Figure 60. Chemical

Figure 61. Others

Figure 62. World IS Machines Production Market Share by Application (2021-2032)

Figure 63. World IS Machines Production Value Market Share by Application
(2021-2032)

Figure 64. World IS Machines Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 65. IS Machines Industry Chain

Figure 66. IS Machines Procurement Model

Figure 67. IS Machines Sales Model

Figure 68. IS Machines Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

I would like to order

Product name: Global IS Machines Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G12E2A6C4D26EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G12E2A6C4D26EN.html>