

Global IS Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IS Machines market size was valued at US\$ 949 million in 2025 and is forecast to a readjusted size of US\$ 1439 million by 2032 with a CAGR of 6.2% during review period.

IS Machines are automatic glass-container forming machines used to produce bottles, jars, vials, and other hollow glass containers. The machine is divided into multiple independent sections, allowing several containers to be formed at the same time. Molten glass is cut into gobs, delivered into molds, and formed through processes such as blow-and-blow and press-and-blow. IS machines are the core hot-end equipment in container glass production and are commonly integrated with gob forming, delivery, ware handling, section controls, and inspection systems.

Global production capacity is approximately 500 units.

In 2025, global sales reached approximately 260 units, with an average price of around million US\$ 3.5 per unit, gross margin around 31%.

The IS Machines market has a stable long-term outlook because the machine is essential equipment for automatic container glass production. Future growth will come from new glass packaging capacity, modernization of older forming lines, and demand for high-efficiency, flexible, and digitally controlled equipment. Competition will focus on forming speed, reliability, automation level, energy efficiency, service capability, and complete line solutions. However, high capital cost, long equipment replacement cycles, skilled operator requirements, and cyclical investment by glass manufacturers may limit short-term growth. Leading suppliers with proven technology and strong after-sales support will remain favored.

Market trend

The IS Machines market is moving toward higher speed, greater flexibility, and smarter automation. Glass producers increasingly require machines that support double, triple, and quadruple gob production, faster changeover, lighter bottles, and stable forming quality. Servo-electric drives, electronic timing, process control systems, vision sensors, swab robots, and data integration are becoming important upgrade directions. Demand is also shifting from single forming machines to complete hot-end solutions, including gob forming, container forming, ware handling, controls, service, and spare parts. Suppliers with strong lifecycle service and turnkey capability are gaining competitive advantage.

Market drive

Market growth is mainly driven by demand for glass packaging in beverages, food, pharmaceuticals, cosmetics, spirits, and premium consumer goods. Glass containers are widely used because they offer chemical stability, product safety, recyclability, and strong brand presentation. As beverage and food brands expand production, glass manufacturers need high-output forming equipment to improve capacity and reduce unit cost. Replacement demand is also important, as older pneumatic machines are upgraded with servo control, automation, and digital monitoring. In addition, lightweight glass packaging and energy-saving production encourage investment in more precise and efficient IS Machines.

Upstream and downstream

Upstream suppliers for IS Machines include steel casting and machining companies, mold manufacturers, servo motor suppliers, pneumatic and hydraulic component makers, sensor suppliers, control-system providers, refractory material companies, lubrication system suppliers, and precision parts manufacturers. Key IS Machine producers integrate these components into complete glass forming systems. Downstream customers are container glass manufacturers serving beer, wine, spirits, soft drinks, food, pharmaceuticals, cosmetics, and household products. Typical downstream companies include O-I Glass, Ardagh Group, Verallia, Vidrala, Vetropack, Gerresheimer, Saverglass, BA Glass, and regional glass bottle producers requiring continuous, high-volume production.

This report is a detailed and comprehensive analysis for global IS Machines market.

Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IS Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global IS Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global IS Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global IS Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IS Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IS Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bucher Industries AG, Ardagh Group S.A., BDF Industries S.p.A., Bottero S.p.A., GC Machinery Holding B.V., Nihon Yamamura Glass Co., Ltd.,

Shandong Jiafeng Glass Machinery Co., Ltd., Shandong Jingxin Machinery Equipment Co., Ltd., Toyo Seikan Group Holdings, Ltd., Takeuchi Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IS Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Gob

Double Gob

Triple Gob

Others

Market segment by Molding

Blow & Blow

Press & Blow

Market segment by Classification

Mechanical

Electronic

Market segment by Application

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

Major players covered

Bucher Industries AG

Ardagh Group S.A.

BDF Industries S.p.A.

Bottero S.p.A.

GC Machinery Holding B.V.

Nihon Yamamura Glass Co., Ltd.

Shandong Jiafeng Glass Machinery Co., Ltd.

Shandong Jingxin Machinery Equipment Co., Ltd.

Toyo Seikan Group Holdings, Ltd.

Takeuchi Manufacturing Co., Ltd.

Shamvik Glasstech Pvt. Ltd.

Vitro, S.A.B. de C.V.

Shandong Ruiteng Machine Building Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IS Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IS Machines, with price, sales quantity, revenue, and global market share of IS Machines from 2021 to 2026.

Chapter 3, the IS Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IS Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IS Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IS Machines.

Chapter 14 and 15, to describe IS Machines sales channel, distributors, customers, research findings and conclusion.

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