

Global IS Forming Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IS Forming Machines market size was valued at US\$ 886 million in 2025 and is forecast to a readjusted size of US\$ 1334 million by 2032 with a CAGR of 6.1% during review period.

IS Forming Machines, or Individual Section Forming Machines, are automatic hot-end glass container forming machines used to produce bottles, jars, vials, and other hollow glass containers. The machine is divided into multiple independent forming sections, and each section receives molten glass gobs, forms the blank, transfers it to the blow mold, and completes container forming. Common forming processes include blow-and-blow and press-and-blow. IS forming machines are normally integrated with gob forming, gob delivery, ware handling, section controls, process control systems, and spare parts support.

Global production capacity is approximately 500 units.

In 2025, global sales reached approximately 240 units, with an average price of around million US\$ 3.59 per unit, gross margin around 31%.

The IS Forming Machines market has a stable long-term outlook because these machines are core equipment for automatic glass container production and have limited direct substitutes. Future growth will come from new glass packaging capacity, modernization of older forming lines, lightweight container production, higher automation, and demand for more efficient hot-end operation. Competition will focus on forming speed, reliability, flexibility, servo-electric technology, digital controls, energy efficiency, service capability, and complete line integration. However, high capital cost,

long replacement cycles, skilled operator requirements, and cyclical investment by glass manufacturers may limit short-term growth.

Market trend

The IS Forming Machines market is moving toward higher speed, greater production flexibility, servo-electric control, and digitalized hot-end operation. Glass container manufacturers increasingly require equipment that supports multiple gob configurations, lighter container production, shorter job changeover, and stable forming quality during continuous operation. Servo-driven NIS machines, advanced pneumatic AIS machines, electronic timing, vision sensors, swab robots, section-level controls, and process data integration are becoming key technology directions. Demand is also shifting from single forming machines to complete hot-end solutions, including gob forming, container forming, ware handling, controls, service programs, and spare parts.

Market drive

Market growth is mainly driven by demand for glass packaging in beer, wine, spirits, soft drinks, food, pharmaceuticals, cosmetics, and premium consumer goods. Glass containers are valued for product safety, chemical stability, premium appearance, recyclability, and suitability for high-quality packaging. For glass producers, IS forming machines directly affect output, container weight, defect rate, forming stability, and production cost. Replacement demand is also important, as older machines are upgraded with servo drives, automation, better controls, and monitoring systems. Capacity expansion in emerging markets and modernization in mature markets continue to support investment in advanced IS forming machines.

Upstream and downstream

Upstream suppliers include steel casting and precision machining companies, glass molds, servo motors, drives, pneumatic components, hydraulic components, sensors, control systems, refractory parts, lubrication systems, and hot-end spare parts. IS forming machine manufacturers integrate these components into complete forming systems. Downstream customers are mainly container glass manufacturers serving beverage, food, pharmaceutical, cosmetics, household chemical, and premium packaging brands. Typical downstream glass packaging producers include O-I Glass, Ardagh Group, Verallia, Vidrala, Vetropack, Gerresheimer, Saverglass, BA Glass, and regional glass bottle manufacturers that operate continuous high-volume production lines and require reliable equipment support.

This report is a detailed and comprehensive analysis for global IS Forming Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IS Forming Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global IS Forming Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global IS Forming Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global IS Forming Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IS Forming Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IS Forming Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Bucher Industries AG, Ardagh Group S.A., BDF Industries S.p.A., Bottero S.p.A., GC Machinery Holding B.V., Nihon Yamamura Glass Co., Ltd., Shandong Jiafeng Glass Machinery Co., Ltd., Shandong Jingxin Machinery Equipment Co., Ltd., Toyo Seikan Group Holdings, Ltd., Takeuchi Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IS Forming Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Gob

Double Gob

Triple Gob

Others

Market segment by Molding

Blow & Blow

Press & Blow

Market segment by Classification

Mechanical

Electronic

Market segment by Application

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

Major players covered

Bucher Industries AG

Ardagh Group S.A.

BDF Industries S.p.A.

Bottero S.p.A.

GC Machinery Holding B.V.

Nihon Yamamura Glass Co., Ltd.

Shandong Jiafeng Glass Machinery Co., Ltd.

Shandong Jingxin Machinery Equipment Co., Ltd.

Toyo Seikan Group Holdings, Ltd.

Takeuchi Manufacturing Co., Ltd.

Shamvik Glasstech Pvt. Ltd.

Vitro, S.A.B. de C.V.

Shandong Ruiteng Machine Building Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IS Forming Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IS Forming Machines, with price, sales quantity, revenue, and global market share of IS Forming Machines from 2021 to 2026.

Chapter 3, the IS Forming Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IS Forming Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IS Forming Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IS Forming Machines.

Chapter 14 and 15, to describe IS Forming Machines sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global IS Forming Machines Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single Gob

1.3.3 Double Gob

1.3.4 Triple Gob

1.3.5 Others

1.4 Market Analysis by Molding

1.4.1 Overview: Global IS Forming Machines Consumption Value by Molding: 2021 Versus 2025 Versus 2032

1.4.2 Blow & Blow

1.4.3 Press & Blow

1.5 Market Analysis by Classification

1.5.1 Overview: Global IS Forming Machines Consumption Value by Classification: 2021 Versus 2025 Versus 2032

1.5.2 Mechanical

1.5.3 Electronic

1.6 Market Analysis by Application

1.6.1 Overview: Global IS Forming Machines Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Food and Beverage

1.6.3 Pharmaceutical

1.6.4 Cosmetics and Personal Care

1.6.5 Chemical

1.6.6 Others

1.7 Global IS Forming Machines Market Size & Forecast

1.7.1 Global IS Forming Machines Consumption Value (2021 & 2025 & 2032)

1.7.2 Global IS Forming Machines Sales Quantity (2021-2032)

1.7.3 Global IS Forming Machines Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Bucher Industries AG

- 2.1.1 Bucher Industries AG Details
- 2.1.2 Bucher Industries AG Major Business
- 2.1.3 Bucher Industries AG IS Forming Machines Product and Services
- 2.1.4 Bucher Industries AG IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Bucher Industries AG Recent Developments/Updates
- 2.2 Ardagh Group S.A.
 - 2.2.1 Ardagh Group S.A. Details
 - 2.2.2 Ardagh Group S.A. Major Business
 - 2.2.3 Ardagh Group S.A. IS Forming Machines Product and Services
 - 2.2.4 Ardagh Group S.A. IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Ardagh Group S.A. Recent Developments/Updates
- 2.3 BDF Industries S.p.A.
 - 2.3.1 BDF Industries S.p.A. Details
 - 2.3.2 BDF Industries S.p.A. Major Business
 - 2.3.3 BDF Industries S.p.A. IS Forming Machines Product and Services
 - 2.3.4 BDF Industries S.p.A. IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 BDF Industries S.p.A. Recent Developments/Updates
- 2.4 Bottero S.p.A.
 - 2.4.1 Bottero S.p.A. Details
 - 2.4.2 Bottero S.p.A. Major Business
 - 2.4.3 Bottero S.p.A. IS Forming Machines Product and Services
 - 2.4.4 Bottero S.p.A. IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Bottero S.p.A. Recent Developments/Updates
- 2.5 GC Machinery Holding B.V.
 - 2.5.1 GC Machinery Holding B.V. Details
 - 2.5.2 GC Machinery Holding B.V. Major Business
 - 2.5.3 GC Machinery Holding B.V. IS Forming Machines Product and Services
 - 2.5.4 GC Machinery Holding B.V. IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 GC Machinery Holding B.V. Recent Developments/Updates
- 2.6 Nihon Yamamura Glass Co., Ltd.
 - 2.6.1 Nihon Yamamura Glass Co., Ltd. Details
 - 2.6.2 Nihon Yamamura Glass Co., Ltd. Major Business
 - 2.6.3 Nihon Yamamura Glass Co., Ltd. IS Forming Machines Product and Services
 - 2.6.4 Nihon Yamamura Glass Co., Ltd. IS Forming Machines Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Nihon Yamamura Glass Co., Ltd. Recent Developments/Updates

2.7 Shandong Jiafeng Glass Machinery Co., Ltd.

2.7.1 Shandong Jiafeng Glass Machinery Co., Ltd. Details

2.7.2 Shandong Jiafeng Glass Machinery Co., Ltd. Major Business

2.7.3 Shandong Jiafeng Glass Machinery Co., Ltd. IS Forming Machines Product and Services

2.7.4 Shandong Jiafeng Glass Machinery Co., Ltd. IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Shandong Jiafeng Glass Machinery Co., Ltd. Recent Developments/Updates

2.8 Shandong Jingxin Machinery Equipment Co., Ltd.

2.8.1 Shandong Jingxin Machinery Equipment Co., Ltd. Details

2.8.2 Shandong Jingxin Machinery Equipment Co., Ltd. Major Business

2.8.3 Shandong Jingxin Machinery Equipment Co., Ltd. IS Forming Machines Product and Services

2.8.4 Shandong Jingxin Machinery Equipment Co., Ltd. IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Shandong Jingxin Machinery Equipment Co., Ltd. Recent Developments/Updates

2.9 Toyo Seikan Group Holdings, Ltd.

2.9.1 Toyo Seikan Group Holdings, Ltd. Details

2.9.2 Toyo Seikan Group Holdings, Ltd. Major Business

2.9.3 Toyo Seikan Group Holdings, Ltd. IS Forming Machines Product and Services

2.9.4 Toyo Seikan Group Holdings, Ltd. IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Toyo Seikan Group Holdings, Ltd. Recent Developments/Updates

2.10 Takeuchi Manufacturing Co., Ltd.

2.10.1 Takeuchi Manufacturing Co., Ltd. Details

2.10.2 Takeuchi Manufacturing Co., Ltd. Major Business

2.10.3 Takeuchi Manufacturing Co., Ltd. IS Forming Machines Product and Services

2.10.4 Takeuchi Manufacturing Co., Ltd. IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Takeuchi Manufacturing Co., Ltd. Recent Developments/Updates

2.11 Shamvik Glasstech Pvt. Ltd.

2.11.1 Shamvik Glasstech Pvt. Ltd. Details

2.11.2 Shamvik Glasstech Pvt. Ltd. Major Business

2.11.3 Shamvik Glasstech Pvt. Ltd. IS Forming Machines Product and Services

2.11.4 Shamvik Glasstech Pvt. Ltd. IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.11.5 Shamvik Glasstech Pvt. Ltd. Recent Developments/Updates
- 2.12 Vitro, S.A.B. de C.V.
 - 2.12.1 Vitro, S.A.B. de C.V. Details
 - 2.12.2 Vitro, S.A.B. de C.V. Major Business
 - 2.12.3 Vitro, S.A.B. de C.V. IS Forming Machines Product and Services
 - 2.12.4 Vitro, S.A.B. de C.V. IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Vitro, S.A.B. de C.V. Recent Developments/Updates
- 2.13 Shandong Ruiteng Machine Building Co., Ltd.
 - 2.13.1 Shandong Ruiteng Machine Building Co., Ltd. Details
 - 2.13.2 Shandong Ruiteng Machine Building Co., Ltd. Major Business
 - 2.13.3 Shandong Ruiteng Machine Building Co., Ltd. IS Forming Machines Product and Services
 - 2.13.4 Shandong Ruiteng Machine Building Co., Ltd. IS Forming Machines Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Shandong Ruiteng Machine Building Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: IS FORMING MACHINES BY MANUFACTURER

- 3.1 Global IS Forming Machines Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global IS Forming Machines Revenue by Manufacturer (2021-2026)
- 3.3 Global IS Forming Machines Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of IS Forming Machines by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 IS Forming Machines Manufacturer Market Share in 2025
 - 3.4.3 Top 6 IS Forming Machines Manufacturer Market Share in 2025
- 3.5 IS Forming Machines Market: Overall Company Footprint Analysis
 - 3.5.1 IS Forming Machines Market: Region Footprint
 - 3.5.2 IS Forming Machines Market: Company Product Type Footprint
 - 3.5.3 IS Forming Machines Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global IS Forming Machines Market Size by Region
 - 4.1.1 Global IS Forming Machines Sales Quantity by Region (2021-2032)
 - 4.1.2 Global IS Forming Machines Consumption Value by Region (2021-2032)

- 4.1.3 Global IS Forming Machines Average Price by Region (2021-2032)
- 4.2 North America IS Forming Machines Consumption Value (2021-2032)
- 4.3 Europe IS Forming Machines Consumption Value (2021-2032)
- 4.4 Asia-Pacific IS Forming Machines Consumption Value (2021-2032)
- 4.5 South America IS Forming Machines Consumption Value (2021-2032)
- 4.6 Middle East & Africa IS Forming Machines Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global IS Forming Machines Sales Quantity by Type (2021-2032)
- 5.2 Global IS Forming Machines Consumption Value by Type (2021-2032)
- 5.3 Global IS Forming Machines Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global IS Forming Machines Sales Quantity by Application (2021-2032)
- 6.2 Global IS Forming Machines Consumption Value by Application (2021-2032)
- 6.3 Global IS Forming Machines Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America IS Forming Machines Sales Quantity by Type (2021-2032)
- 7.2 North America IS Forming Machines Sales Quantity by Application (2021-2032)
- 7.3 North America IS Forming Machines Market Size by Country
 - 7.3.1 North America IS Forming Machines Sales Quantity by Country (2021-2032)
 - 7.3.2 North America IS Forming Machines Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe IS Forming Machines Sales Quantity by Type (2021-2032)
- 8.2 Europe IS Forming Machines Sales Quantity by Application (2021-2032)
- 8.3 Europe IS Forming Machines Market Size by Country
 - 8.3.1 Europe IS Forming Machines Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe IS Forming Machines Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)

- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific IS Forming Machines Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific IS Forming Machines Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific IS Forming Machines Market Size by Region
 - 9.3.1 Asia-Pacific IS Forming Machines Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific IS Forming Machines Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America IS Forming Machines Sales Quantity by Type (2021-2032)
- 10.2 South America IS Forming Machines Sales Quantity by Application (2021-2032)
- 10.3 South America IS Forming Machines Market Size by Country
 - 10.3.1 South America IS Forming Machines Sales Quantity by Country (2021-2032)
 - 10.3.2 South America IS Forming Machines Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa IS Forming Machines Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa IS Forming Machines Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa IS Forming Machines Market Size by Country
 - 11.3.1 Middle East & Africa IS Forming Machines Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa IS Forming Machines Consumption Value by Country

(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 IS Forming Machines Market Drivers

12.2 IS Forming Machines Market Restraints

12.3 IS Forming Machines Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of IS Forming Machines and Key Manufacturers

13.2 Manufacturing Costs Percentage of IS Forming Machines

13.3 IS Forming Machines Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 IS Forming Machines Typical Distributors

14.3 IS Forming Machines Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global IS Forming Machines Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global IS Forming Machines Consumption Value by Molding, (USD Million), 2021 & 2025 & 2032

Table 3. Global IS Forming Machines Consumption Value by Classification, (USD Million), 2021 & 2025 & 2032

Table 4. Global IS Forming Machines Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Bucher Industries AG Basic Information, Manufacturing Base and Competitors

Table 6. Bucher Industries AG Major Business

Table 7. Bucher Industries AG IS Forming Machines Product and Services

Table 8. Bucher Industries AG IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Bucher Industries AG Recent Developments/Updates

Table 10. Ardagh Group S.A. Basic Information, Manufacturing Base and Competitors

Table 11. Ardagh Group S.A. Major Business

Table 12. Ardagh Group S.A. IS Forming Machines Product and Services

Table 13. Ardagh Group S.A. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Ardagh Group S.A. Recent Developments/Updates

Table 15. BDF Industries S.p.A. Basic Information, Manufacturing Base and Competitors

Table 16. BDF Industries S.p.A. Major Business

Table 17. BDF Industries S.p.A. IS Forming Machines Product and Services

Table 18. BDF Industries S.p.A. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. BDF Industries S.p.A. Recent Developments/Updates

Table 20. Bottero S.p.A. Basic Information, Manufacturing Base and Competitors

Table 21. Bottero S.p.A. Major Business

Table 22. Bottero S.p.A. IS Forming Machines Product and Services

Table 23. Bottero S.p.A. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Bottero S.p.A. Recent Developments/Updates

Table 25. GC Machinery Holding B.V. Basic Information, Manufacturing Base and Competitors

Table 26. GC Machinery Holding B.V. Major Business

Table 27. GC Machinery Holding B.V. IS Forming Machines Product and Services

Table 28. GC Machinery Holding B.V. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. GC Machinery Holding B.V. Recent Developments/Updates

Table 30. Nihon Yamamura Glass Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 31. Nihon Yamamura Glass Co., Ltd. Major Business

Table 32. Nihon Yamamura Glass Co., Ltd. IS Forming Machines Product and Services

Table 33. Nihon Yamamura Glass Co., Ltd. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Nihon Yamamura Glass Co., Ltd. Recent Developments/Updates

Table 35. Shandong Jiafeng Glass Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 36. Shandong Jiafeng Glass Machinery Co., Ltd. Major Business

Table 37. Shandong Jiafeng Glass Machinery Co., Ltd. IS Forming Machines Product and Services

Table 38. Shandong Jiafeng Glass Machinery Co., Ltd. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Shandong Jiafeng Glass Machinery Co., Ltd. Recent Developments/Updates

Table 40. Shandong Jingxin Machinery Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 41. Shandong Jingxin Machinery Equipment Co., Ltd. Major Business

Table 42. Shandong Jingxin Machinery Equipment Co., Ltd. IS Forming Machines Product and Services

Table 43. Shandong Jingxin Machinery Equipment Co., Ltd. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Shandong Jingxin Machinery Equipment Co., Ltd. Recent Developments/Updates

Table 45. Toyo Seikan Group Holdings, Ltd. Basic Information, Manufacturing Base and Competitors

Table 46. Toyo Seikan Group Holdings, Ltd. Major Business

Table 47. Toyo Seikan Group Holdings, Ltd. IS Forming Machines Product and Services

Table 48. Toyo Seikan Group Holdings, Ltd. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Toyo Seikan Group Holdings, Ltd. Recent Developments/Updates

Table 50. Takeuchi Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 51. Takeuchi Manufacturing Co., Ltd. Major Business

Table 52. Takeuchi Manufacturing Co., Ltd. IS Forming Machines Product and Services

Table 53. Takeuchi Manufacturing Co., Ltd. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Takeuchi Manufacturing Co., Ltd. Recent Developments/Updates

Table 55. Shamvik Glasstech Pvt. Ltd. Basic Information, Manufacturing Base and Competitors

Table 56. Shamvik Glasstech Pvt. Ltd. Major Business

Table 57. Shamvik Glasstech Pvt. Ltd. IS Forming Machines Product and Services

Table 58. Shamvik Glasstech Pvt. Ltd. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Shamvik Glasstech Pvt. Ltd. Recent Developments/Updates

Table 60. Vitro, S.A.B. de C.V. Basic Information, Manufacturing Base and Competitors

Table 61. Vitro, S.A.B. de C.V. Major Business

Table 62. Vitro, S.A.B. de C.V. IS Forming Machines Product and Services

Table 63. Vitro, S.A.B. de C.V. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Vitro, S.A.B. de C.V. Recent Developments/Updates

Table 65. Shandong Ruiteng Machine Building Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 66. Shandong Ruiteng Machine Building Co., Ltd. Major Business

Table 67. Shandong Ruiteng Machine Building Co., Ltd. IS Forming Machines Product and Services

Table 68. Shandong Ruiteng Machine Building Co., Ltd. IS Forming Machines Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Shandong Ruiteng Machine Building Co., Ltd. Recent Developments/Updates

Table 70. Global IS Forming Machines Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 71. Global IS Forming Machines Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global IS Forming Machines Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 73. Market Position of Manufacturers in IS Forming Machines, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and IS Forming Machines Production Site of Key Manufacturer

Table 75. IS Forming Machines Market: Company Product Type Footprint

Table 76. IS Forming Machines Market: Company Product Application Footprint

Table 77. IS Forming Machines New Market Entrants and Barriers to Market Entry

Table 78. IS Forming Machines Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global IS Forming Machines Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global IS Forming Machines Sales Quantity by Region (2021-2026) & (Units)

Table 81. Global IS Forming Machines Sales Quantity by Region (2027-2032) & (Units)

Table 82. Global IS Forming Machines Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global IS Forming Machines Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global IS Forming Machines Average Price by Region (2021-2026) & (K US\$/Unit)

Table 85. Global IS Forming Machines Average Price by Region (2027-2032) & (K US\$/Unit)

Table 86. Global IS Forming Machines Sales Quantity by Type (2021-2026) & (Units)

Table 87. Global IS Forming Machines Sales Quantity by Type (2027-2032) & (Units)

Table 88. Global IS Forming Machines Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global IS Forming Machines Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global IS Forming Machines Average Price by Type (2021-2026) & (K US\$/Unit)

Table 91. Global IS Forming Machines Average Price by Type (2027-2032) & (K US\$/Unit)

Table 92. Global IS Forming Machines Sales Quantity by Application (2021-2026) & (Units)

Table 93. Global IS Forming Machines Sales Quantity by Application (2027-2032) & (Units)

Table 94. Global IS Forming Machines Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global IS Forming Machines Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global IS Forming Machines Average Price by Application (2021-2026) & (K US\$/Unit)

Table 97. Global IS Forming Machines Average Price by Application (2027-2032) & (K US\$/Unit)

Table 98. North America IS Forming Machines Sales Quantity by Type (2021-2026) & (Units)

Table 99. North America IS Forming Machines Sales Quantity by Type (2027-2032) & (Units)

Table 100. North America IS Forming Machines Sales Quantity by Application (2021-2026) & (Units)

Table 101. North America IS Forming Machines Sales Quantity by Application (2027-2032) & (Units)

Table 102. North America IS Forming Machines Sales Quantity by Country (2021-2026) & (Units)

Table 103. North America IS Forming Machines Sales Quantity by Country (2027-2032) & (Units)

Table 104. North America IS Forming Machines Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America IS Forming Machines Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe IS Forming Machines Sales Quantity by Type (2021-2026) & (Units)

Table 107. Europe IS Forming Machines Sales Quantity by Type (2027-2032) & (Units)

Table 108. Europe IS Forming Machines Sales Quantity by Application (2021-2026) & (Units)

Table 109. Europe IS Forming Machines Sales Quantity by Application (2027-2032) & (Units)

Table 110. Europe IS Forming Machines Sales Quantity by Country (2021-2026) & (Units)

Table 111. Europe IS Forming Machines Sales Quantity by Country (2027-2032) & (Units)

Table 112. Europe IS Forming Machines Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe IS Forming Machines Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific IS Forming Machines Sales Quantity by Type (2021-2026) & (Units)

Table 115. Asia-Pacific IS Forming Machines Sales Quantity by Type (2027-2032) &

(Units)

Table 116. Asia-Pacific IS Forming Machines Sales Quantity by Application (2021-2026) & (Units)

Table 117. Asia-Pacific IS Forming Machines Sales Quantity by Application (2027-2032) & (Units)

Table 118. Asia-Pacific IS Forming Machines Sales Quantity by Region (2021-2026) & (Units)

Table 119. Asia-Pacific IS Forming Machines Sales Quantity by Region (2027-2032) & (Units)

Table 120. Asia-Pacific IS Forming Machines Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific IS Forming Machines Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America IS Forming Machines Sales Quantity by Type (2021-2026) & (Units)

Table 123. South America IS Forming Machines Sales Quantity by Type (2027-2032) & (Units)

Table 124. South America IS Forming Machines Sales Quantity by Application (2021-2026) & (Units)

Table 125. South America IS Forming Machines Sales Quantity by Application (2027-2032) & (Units)

Table 126. South America IS Forming Machines Sales Quantity by Country (2021-2026) & (Units)

Table 127. South America IS Forming Machines Sales Quantity by Country (2027-2032) & (Units)

Table 128. South America IS Forming Machines Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America IS Forming Machines Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa IS Forming Machines Sales Quantity by Type (2021-2026) & (Units)

Table 131. Middle East & Africa IS Forming Machines Sales Quantity by Type (2027-2032) & (Units)

Table 132. Middle East & Africa IS Forming Machines Sales Quantity by Application (2021-2026) & (Units)

Table 133. Middle East & Africa IS Forming Machines Sales Quantity by Application (2027-2032) & (Units)

Table 134. Middle East & Africa IS Forming Machines Sales Quantity by Country (2021-2026) & (Units)

Table 135. Middle East & Africa IS Forming Machines Sales Quantity by Country
(2027-2032) & (Units)

Table 136. Middle East & Africa IS Forming Machines Consumption Value by Country
(2021-2026) & (USD Million)

Table 137. Middle East & Africa IS Forming Machines Consumption Value by Country
(2027-2032) & (USD Million)

Table 138. IS Forming Machines Raw Material

Table 139. Key Manufacturers of IS Forming Machines Raw Materials

Table 140. IS Forming Machines Typical Distributors

Table 141. IS Forming Machines Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. IS Forming Machines Picture

Figure 2. Global IS Forming Machines Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global IS Forming Machines Revenue Market Share by Type in 2025

Figure 4. Single Gob Examples

Figure 5. Double Gob Examples

Figure 6. Triple Gob Examples

Figure 7. Others Examples

Figure 8. Global IS Forming Machines Revenue by Molding, (USD Million), 2021 & 2025 & 2032

Figure 9. Global IS Forming Machines Revenue Market Share by Molding in 2025

Figure 10. Blow & Blow Examples

Figure 11. Press & Blow Examples

Figure 12. Global IS Forming Machines Revenue by Classification, (USD Million), 2021 & 2025 & 2032

Figure 13. Global IS Forming Machines Revenue Market Share by Classification in 2025

Figure 14. Mechanical Examples

Figure 15. Electronic Examples

Figure 16. Global IS Forming Machines Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global IS Forming Machines Revenue Market Share by Application in 2025

Figure 18. Food and Beverage Examples

Figure 19. Pharmaceutical Examples

Figure 20. Cosmetics and Personal Care Examples

Figure 21. Chemical Examples

Figure 22. Others Examples

Figure 23. Global IS Forming Machines Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 24. Global IS Forming Machines Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 25. Global IS Forming Machines Sales Quantity (2021-2032) & (Units)

Figure 26. Global IS Forming Machines Price (2021-2032) & (K US\$/Unit)

Figure 27. Global IS Forming Machines Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global IS Forming Machines Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of IS Forming Machines by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 IS Forming Machines Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 IS Forming Machines Manufacturer (Revenue) Market Share in 2025

Figure 32. Global IS Forming Machines Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global IS Forming Machines Consumption Value Market Share by Region (2021-2032)

Figure 34. North America IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 37. South America IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 39. Global IS Forming Machines Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global IS Forming Machines Consumption Value Market Share by Type (2021-2032)

Figure 41. Global IS Forming Machines Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 42. Global IS Forming Machines Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global IS Forming Machines Revenue Market Share by Application (2021-2032)

Figure 44. Global IS Forming Machines Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 45. North America IS Forming Machines Sales Quantity Market Share by Type (2021-2032)

Figure 46. North America IS Forming Machines Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America IS Forming Machines Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America IS Forming Machines Consumption Value Market Share by

Country (2021-2032)

Figure 49. United States IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe IS Forming Machines Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe IS Forming Machines Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe IS Forming Machines Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe IS Forming Machines Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 57. France IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific IS Forming Machines Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific IS Forming Machines Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific IS Forming Machines Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific IS Forming Machines Consumption Value Market Share by Region (2021-2032)

Figure 65. China IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 68. India IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia IS Forming Machines Consumption Value (2021-2032) &

(USD Million)

Figure 70. Australia IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 71. South America IS Forming Machines Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America IS Forming Machines Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America IS Forming Machines Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America IS Forming Machines Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa IS Forming Machines Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa IS Forming Machines Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa IS Forming Machines Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa IS Forming Machines Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa IS Forming Machines Consumption Value (2021-2032) & (USD Million)

Figure 85. IS Forming Machines Market Drivers

Figure 86. IS Forming Machines Market Restraints

Figure 87. IS Forming Machines Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of IS Forming Machines in 2025

Figure 90. Manufacturing Process Analysis of IS Forming Machines

Figure 91. IS Forming Machines Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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