

Global Irrigation Controllers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Irrigation Controllers market size is expected to reach \$ 2546 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

Irrigation controllers are essential electronic devices installed in agricultural fields, horticultural areas, green spaces, and landscaping systems. Their primary function is to automatically manage the timing, duration, and flow of irrigation, allowing for precise and efficient water use. Modern irrigation controllers often integrate with sensors, weather data, and remote platforms, enabling intelligent scheduling and adaptive water distribution. As a cornerstone of smart agriculture and sustainable landscaping, these controllers play a critical role in improving water efficiency and crop yield. In 2024, global Irrigation Controllers production reached approximately 10,354.6 K units, with an average global market price of around US\$ 94.73 per unit.

The irrigation controller market includes three major product types: Smart Controllers, Tap Timers, and Basic Controllers. Smart controllers, equipped with IoT technology, cloud-based systems, and weather forecasting capabilities, can automatically adjust irrigation schedules based on real-time data such as soil moisture and environmental conditions. As of 2024, smart controllers hold a dominant position with 65% of the global market share, driven by their high efficiency and automation capabilities. Tap timers and basic controllers, which rely on pre-set schedules or manual operation, serve simpler irrigation needs but are gradually losing market share due to the growing demand for intelligent solutions.

In terms of application, irrigation controllers are widely used across farms, orchards, greenhouses, sports grounds, turfs and landscapes, and other sectors. Among these, farms represent the largest application segment, accounting for 41% of the global

market in 2024. This dominance underscores the global shift toward agricultural digitization, with increasing emphasis on water conservation, precision farming, and sustainable practices. Other applications such as landscaping and greenhouse cultivation also show rising demand, particularly in scenarios requiring precise water management to maintain plant health and visual aesthetics.

From a regional perspective, Asia-Pacific leads as the largest consumption market, accounting for 33% of the global market in 2024. The region's large-scale agricultural activities, growing population, and pressing water management challenges contribute to strong demand for advanced irrigation solutions. Government initiatives promoting smart farming and rural water efficiency, especially in China and India, further fuel the adoption of irrigation controllers in this region.

Key market driving factors include the rapid pace of agricultural modernization, the escalating issue of water scarcity, growing acceptance of smart irrigation technologies, and supportive government policies for efficient water use. Urban greening efforts and the rising frequency of extreme weather events due to climate change also prompt institutions and property managers to adopt precise irrigation systems.

This report studies the global Irrigation Controllers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Irrigation Controllers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Irrigation Controllers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Irrigation Controllers total production and demand, 2021-2032, (K Units)

Global Irrigation Controllers total production value, 2021-2032, (USD Million)

Global Irrigation Controllers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Irrigation Controllers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Irrigation Controllers domestic production, consumption, key domestic manufacturers and share

Global Irrigation Controllers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Irrigation Controllers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Irrigation Controllers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Irrigation Controllers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hunter Industries, Rain Bird Corporation, The Toro Company, Orbit (Husqvarna Group), Netafim, Hydropoint Data Systems, Yilin, Gardena (Husqvarna Group), Lindsay, Galcon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Irrigation Controllers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Irrigation Controllers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Irrigation Controllers Market, Segmentation by Type:

Smart Controllers

Tap Timers

Basic Controllers

Global Irrigation Controllers Market, Segmentation by Application:

Farms

Orchard

Greenhouses

Sports Grounds

Turfs & Landscapes

Golf

Companies Profiled:

Hunter Industries

Rain Bird Corporation

The Toro Company

Orbit (Husqvarna Group)

Netafim

Hydropoint Data Systems

Yilin

Gardena (Husqvarna Group)

Lindsay

Galcon

Dayu Irrigation

Holman Industries (RWC)

Weathermatic.

Rachio Inc.

BERMAD CS Ltd.

Shandong Oubiao

Gilmour

FARMNET

Haisen Electronics

Oyes Technology

Key Questions Answered:

1. How big is the global Irrigation Controllers market?
2. What is the demand of the global Irrigation Controllers market?
3. What is the year over year growth of the global Irrigation Controllers market?
4. What is the production and production value of the global Irrigation Controllers market?
5. Who are the key producers in the global Irrigation Controllers market?
6. What are the growth factors driving the market demand?

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