

# Global Irreversible Electroporation Ablation Device Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Irreversible Electroporation Ablation Device market size is expected to reach \$ 211 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

An irreversible electroporation ablation device is an advanced medical system that performs non-thermal ablation of tumor tissue by applying high-voltage pulsed electric fields. By placing multi-channel electrodes around the target lesion and delivering short, high-intensity electrical pulses, the device induces permanent nanopores in cell membranes, leading to apoptosis and selective tissue destruction while preserving surrounding critical structures such as blood vessels, bile ducts, and nerves. The system typically consists of a high-voltage pulse generator, electrode probes, control and monitoring modules, image-navigation interfaces, and data-processing software. Key upstream inputs include high-voltage electronic modules, medical-grade titanium alloy or stainless-steel electrodes, insulating coatings, and precision mechanical components. Downstream customers primarily include general hospitals, cancer centers, cardiac centers, interventional departments, and research institutions, with applications spanning tumor ablation, tissue modulation, and experimental bioelectrical therapies. In 2025, global nameplate capacity is estimated at approximately 1,050 units, with actual sales of about 878 units, an average selling price of around USD 165,000 per unit, and industry gross margins typically ranging from 25% to 40%. Supported by growing demand for minimally invasive therapies and advances in precision imaging integration, the market is expected to maintain steady expansion.

This report studies the global Irreversible Electroporation Ablation Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Irreversible Electroporation Ablation Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Irreversible Electroporation Ablation Device that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Irreversible Electroporation Ablation Device total production and demand, 2021-2032, (Units)

Global Irreversible Electroporation Ablation Device total production value, 2021-2032, (USD Million)

Global Irreversible Electroporation Ablation Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Irreversible Electroporation Ablation Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Irreversible Electroporation Ablation Device domestic production, consumption, key domestic manufacturers and share

Global Irreversible Electroporation Ablation Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Irreversible Electroporation Ablation Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Irreversible Electroporation Ablation Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Irreversible Electroporation Ablation Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AngioDynamics, Pulse?Biosciences, Surgnova, Alpmed, Shanghai Nortion Medical Technology, Hangzhou Ready Biological Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Irreversible Electroporation Ablation Device market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Irreversible Electroporation Ablation Device Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Irreversible Electroporation Ablation Device Market, Segmentation by Type:**

Classic IRE

nsPEF

Other

**Global Irreversible Electroporation Ablation Device Market, Segmentation by End-User:**

Hospital

Clinic

Other

Global Irreversible Electroporation Ablation Device Market, Segmentation by Application:

Oncology Ablation

Cardiac Ablation

Other

Companies Profiled:

AngioDynamics

Pulse?Biosciences

Surgnova

Alpmed

Shanghai Nortion Medical Technology

Hangzhou Ready Biological Technology

**Key Questions Answered:**

1. How big is the global Irreversible Electroporation Ablation Device market?
2. What is the demand of the global Irreversible Electroporation Ablation Device market?
3. What is the year over year growth of the global Irreversible Electroporation Ablation Device market?
4. What is the production and production value of the global Irreversible Electroporation Ablation Device market?

5. Who are the key producers in the global Irreversible Electroporation Ablation Device market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Irreversible Electroporation Ablation Device Introduction
- 1.2 World Irreversible Electroporation Ablation Device Supply & Forecast
  - 1.2.1 World Irreversible Electroporation Ablation Device Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Irreversible Electroporation Ablation Device Production (2021-2032)
  - 1.2.3 World Irreversible Electroporation Ablation Device Pricing Trends (2021-2032)
- 1.3 World Irreversible Electroporation Ablation Device Production by Region (Based on Production Site)
  - 1.3.1 World Irreversible Electroporation Ablation Device Production Value by Region (2021-2032)
  - 1.3.2 World Irreversible Electroporation Ablation Device Production by Region (2021-2032)
  - 1.3.3 World Irreversible Electroporation Ablation Device Average Price by Region (2021-2032)
  - 1.3.4 North America Irreversible Electroporation Ablation Device Production (2021-2032)
  - 1.3.5 Europe Irreversible Electroporation Ablation Device Production (2021-2032)
  - 1.3.6 China Irreversible Electroporation Ablation Device Production (2021-2032)
  - 1.3.7 Japan Irreversible Electroporation Ablation Device Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Irreversible Electroporation Ablation Device Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Irreversible Electroporation Ablation Device Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Irreversible Electroporation Ablation Device Demand (2021-2032)
- 2.2 World Irreversible Electroporation Ablation Device Consumption by Region
  - 2.2.1 World Irreversible Electroporation Ablation Device Consumption by Region (2021-2026)
  - 2.2.2 World Irreversible Electroporation Ablation Device Consumption Forecast by Region (2027-2032)
- 2.3 United States Irreversible Electroporation Ablation Device Consumption (2021-2032)
- 2.4 China Irreversible Electroporation Ablation Device Consumption (2021-2032)

- 2.5 Europe Irreversible Electroporation Ablation Device Consumption (2021-2032)
- 2.6 Japan Irreversible Electroporation Ablation Device Consumption (2021-2032)
- 2.7 South Korea Irreversible Electroporation Ablation Device Consumption (2021-2032)
- 2.8 ASEAN Irreversible Electroporation Ablation Device Consumption (2021-2032)
- 2.9 India Irreversible Electroporation Ablation Device Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Irreversible Electroporation Ablation Device Production Value by Manufacturer (2021-2026)
- 3.2 World Irreversible Electroporation Ablation Device Production by Manufacturer (2021-2026)
- 3.3 World Irreversible Electroporation Ablation Device Average Price by Manufacturer (2021-2026)
- 3.4 Irreversible Electroporation Ablation Device Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Irreversible Electroporation Ablation Device Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Irreversible Electroporation Ablation Device in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Irreversible Electroporation Ablation Device in 2025
- 3.6 Irreversible Electroporation Ablation Device Market: Overall Company Footprint Analysis
  - 3.6.1 Irreversible Electroporation Ablation Device Market: Region Footprint
  - 3.6.2 Irreversible Electroporation Ablation Device Market: Company Product Type Footprint
  - 3.6.3 Irreversible Electroporation Ablation Device Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Irreversible Electroporation Ablation Device Production

## Value Comparison

4.1.1 United States VS China: Irreversible Electroporation Ablation Device Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Irreversible Electroporation Ablation Device Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Irreversible Electroporation Ablation Device Production Comparison

4.2.1 United States VS China: Irreversible Electroporation Ablation Device Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Irreversible Electroporation Ablation Device Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Irreversible Electroporation Ablation Device Consumption Comparison

4.3.1 United States VS China: Irreversible Electroporation Ablation Device Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Irreversible Electroporation Ablation Device Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Irreversible Electroporation Ablation Device Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Irreversible Electroporation Ablation Device Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Irreversible Electroporation Ablation Device Production Value (2021-2026)

4.4.3 United States Based Manufacturers Irreversible Electroporation Ablation Device Production (2021-2026)

4.5 China Based Irreversible Electroporation Ablation Device Manufacturers and Market Share

4.5.1 China Based Irreversible Electroporation Ablation Device Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Irreversible Electroporation Ablation Device Production Value (2021-2026)

4.5.3 China Based Manufacturers Irreversible Electroporation Ablation Device Production (2021-2026)

4.6 Rest of World Based Irreversible Electroporation Ablation Device Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Irreversible Electroporation Ablation Device Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Irreversible Electroporation Ablation Device Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Irreversible Electroporation Ablation Device Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Irreversible Electroporation Ablation Device Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Classic IRE

5.2.2 nsPEF

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Irreversible Electroporation Ablation Device Production by Type (2021-2032)

5.3.2 World Irreversible Electroporation Ablation Device Production Value by Type (2021-2032)

5.3.3 World Irreversible Electroporation Ablation Device Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY END-USER**

6.1 World Irreversible Electroporation Ablation Device Market Size Overview by End-User: 2021 VS 2025 VS 2032

6.2 Segment Introduction by End-User

6.2.1 Hospital

6.2.2 Clinic

6.2.3 Other

6.3 Market Segment by End-User

6.3.1 World Irreversible Electroporation Ablation Device Production by End-User (2021-2032)

6.3.2 World Irreversible Electroporation Ablation Device Production Value by End-User (2021-2032)

6.3.3 World Irreversible Electroporation Ablation Device Average Price by End-User (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Irreversible Electroporation Ablation Device Market Size Overview by Application: 2021 VS 2025 VS 2032

## 7.2 Segment Introduction by Application

7.2.1 Oncology Ablation

7.2.2 Cardiac Ablation

7.2.3 Other

## 7.3 Market Segment by Application

7.3.1 World Irreversible Electroporation Ablation Device Production by Application (2021-2032)

7.3.2 World Irreversible Electroporation Ablation Device Production Value by Application (2021-2032)

7.3.3 World Irreversible Electroporation Ablation Device Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 AngioDynamics

8.1.1 AngioDynamics Details

8.1.2 AngioDynamics Major Business

8.1.3 AngioDynamics Irreversible Electroporation Ablation Device Product and Services

8.1.4 AngioDynamics Irreversible Electroporation Ablation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 AngioDynamics Recent Developments/Updates

8.1.6 AngioDynamics Competitive Strengths & Weaknesses

### 8.2 Pulse?Biosciences

8.2.1 Pulse?Biosciences Details

8.2.2 Pulse?Biosciences Major Business

8.2.3 Pulse?Biosciences Irreversible Electroporation Ablation Device Product and Services

8.2.4 Pulse?Biosciences Irreversible Electroporation Ablation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Pulse?Biosciences Recent Developments/Updates

8.2.6 Pulse?Biosciences Competitive Strengths & Weaknesses

### 8.3 Surgnova

8.3.1 Surgnova Details

8.3.2 Surgnova Major Business

8.3.3 Surgnova Irreversible Electroporation Ablation Device Product and Services

8.3.4 Surgnova Irreversible Electroporation Ablation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Surgnova Recent Developments/Updates

### 8.3.6 Surgnova Competitive Strengths & Weaknesses

## 8.4 Alpmmed

### 8.4.1 Alpmmed Details

### 8.4.2 Alpmmed Major Business

### 8.4.3 Alpmmed Irreversible Electroporation Ablation Device Product and Services

### 8.4.4 Alpmmed Irreversible Electroporation Ablation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.4.5 Alpmmed Recent Developments/Updates

### 8.4.6 Alpmmed Competitive Strengths & Weaknesses

## 8.5 Shanghai Nortion Medical Technology

### 8.5.1 Shanghai Nortion Medical Technology Details

### 8.5.2 Shanghai Nortion Medical Technology Major Business

### 8.5.3 Shanghai Nortion Medical Technology Irreversible Electroporation Ablation Device Product and Services

### 8.5.4 Shanghai Nortion Medical Technology Irreversible Electroporation Ablation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.5.5 Shanghai Nortion Medical Technology Recent Developments/Updates

### 8.5.6 Shanghai Nortion Medical Technology Competitive Strengths & Weaknesses

## 8.6 Hangzhou Ready Biological Technology

### 8.6.1 Hangzhou Ready Biological Technology Details

### 8.6.2 Hangzhou Ready Biological Technology Major Business

### 8.6.3 Hangzhou Ready Biological Technology Irreversible Electroporation Ablation Device Product and Services

### 8.6.4 Hangzhou Ready Biological Technology Irreversible Electroporation Ablation Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.6.5 Hangzhou Ready Biological Technology Recent Developments/Updates

### 8.6.6 Hangzhou Ready Biological Technology Competitive Strengths & Weaknesses

## 9 INDUSTRY CHAIN ANALYSIS

### 9.1 Irreversible Electroporation Ablation Device Industry Chain

### 9.2 Irreversible Electroporation Ablation Device Upstream Analysis

#### 9.2.1 Irreversible Electroporation Ablation Device Core Raw Materials

#### 9.2.2 Main Manufacturers of Irreversible Electroporation Ablation Device Core Raw Materials

### 9.3 Midstream Analysis

### 9.4 Downstream Analysis

### 9.5 Irreversible Electroporation Ablation Device Production Mode

### 9.6 Irreversible Electroporation Ablation Device Procurement Model

## 9.7 Irreversible Electroporation Ablation Device Industry Sales Model and Sales Channels

9.7.1 Irreversible Electroporation Ablation Device Sales Model

9.7.2 Irreversible Electroporation Ablation Device Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Irreversible Electroporation Ablation Device Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Irreversible Electroporation Ablation Device Production Value by Region (2021-2026) & (USD Million)

Table 3. World Irreversible Electroporation Ablation Device Production Value by Region (2027-2032) & (USD Million)

Table 4. World Irreversible Electroporation Ablation Device Production Value Market Share by Region (2021-2026)

Table 5. World Irreversible Electroporation Ablation Device Production Value Market Share by Region (2027-2032)

Table 6. World Irreversible Electroporation Ablation Device Production by Region (2021-2026) & (Units)

Table 7. World Irreversible Electroporation Ablation Device Production by Region (2027-2032) & (Units)

Table 8. World Irreversible Electroporation Ablation Device Production Market Share by Region (2021-2026)

Table 9. World Irreversible Electroporation Ablation Device Production Market Share by Region (2027-2032)

Table 10. World Irreversible Electroporation Ablation Device Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Irreversible Electroporation Ablation Device Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Irreversible Electroporation Ablation Device Major Market Trends

Table 13. World Irreversible Electroporation Ablation Device Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Irreversible Electroporation Ablation Device Consumption by Region (2021-2026) & (Units)

Table 15. World Irreversible Electroporation Ablation Device Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Irreversible Electroporation Ablation Device Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Irreversible Electroporation Ablation Device Producers in 2025

Table 18. World Irreversible Electroporation Ablation Device Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Irreversible Electroporation Ablation Device Producers in 2025

Table 20. World Irreversible Electroporation Ablation Device Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Irreversible Electroporation Ablation Device Company Evaluation Quadrant

Table 22. World Irreversible Electroporation Ablation Device Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Irreversible Electroporation Ablation Device Production Site of Key Manufacturer

Table 24. Irreversible Electroporation Ablation Device Market: Company Product Type Footprint

Table 25. Irreversible Electroporation Ablation Device Market: Company Product Application Footprint

Table 26. Irreversible Electroporation Ablation Device Competitive Factors

Table 27. Irreversible Electroporation Ablation Device New Entrant and Capacity Expansion Plans

Table 28. Irreversible Electroporation Ablation Device Mergers & Acquisitions Activity

Table 29. United States VS China Irreversible Electroporation Ablation Device Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Irreversible Electroporation Ablation Device Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Irreversible Electroporation Ablation Device Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Irreversible Electroporation Ablation Device Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Irreversible Electroporation Ablation Device Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Irreversible Electroporation Ablation Device Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Irreversible Electroporation Ablation Device Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Irreversible Electroporation Ablation Device Production Market Share (2021-2026)

Table 37. China Based Irreversible Electroporation Ablation Device Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Irreversible Electroporation Ablation Device Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Irreversible Electroporation Ablation Device

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Irreversible Electroporation Ablation Device Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Irreversible Electroporation Ablation Device Production Market Share (2021-2026)

Table 42. Rest of World Based Irreversible Electroporation Ablation Device Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Irreversible Electroporation Ablation Device Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Irreversible Electroporation Ablation Device Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Irreversible Electroporation Ablation Device Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Irreversible Electroporation Ablation Device Production Market Share (2021-2026)

Table 47. World Irreversible Electroporation Ablation Device Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Irreversible Electroporation Ablation Device Production by Type (2021-2026) & (Units)

Table 49. World Irreversible Electroporation Ablation Device Production by Type (2027-2032) & (Units)

Table 50. World Irreversible Electroporation Ablation Device Production Value by Type (2021-2026) & (USD Million)

Table 51. World Irreversible Electroporation Ablation Device Production Value by Type (2027-2032) & (USD Million)

Table 52. World Irreversible Electroporation Ablation Device Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Irreversible Electroporation Ablation Device Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Irreversible Electroporation Ablation Device Production Value by End-User, (USD Million), 2021 & 2025 & 2032

Table 55. World Irreversible Electroporation Ablation Device Production by End-User (2021-2026) & (Units)

Table 56. World Irreversible Electroporation Ablation Device Production by End-User (2027-2032) & (Units)

Table 57. World Irreversible Electroporation Ablation Device Production Value by End-User (2021-2026) & (USD Million)

Table 58. World Irreversible Electroporation Ablation Device Production Value by End-User (2027-2032) & (USD Million)

Table 59. World Irreversible Electroporation Ablation Device Average Price by End-User (2021-2026) & (K US\$/Unit)

Table 60. World Irreversible Electroporation Ablation Device Average Price by End-User (2027-2032) & (K US\$/Unit)

Table 61. World Irreversible Electroporation Ablation Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Irreversible Electroporation Ablation Device Production by Application (2021-2026) & (Units)

Table 63. World Irreversible Electroporation Ablation Device Production by Application (2027-2032) & (Units)

Table 64. World Irreversible Electroporation Ablation Device Production Value by Application (2021-2026) & (USD Million)

Table 65. World Irreversible Electroporation Ablation Device Production Value by Application (2027-2032) & (USD Million)

Table 66. World Irreversible Electroporation Ablation Device Average Price by Application (2021-2026) & (K US\$/Unit)

Table 67. World Irreversible Electroporation Ablation Device Average Price by Application (2027-2032) & (K US\$/Unit)

Table 68. AngioDynamics Basic Information, Manufacturing Base and Competitors

Table 69. AngioDynamics Major Business

Table 70. AngioDynamics Irreversible Electroporation Ablation Device Product and Services

Table 71. AngioDynamics Irreversible Electroporation Ablation Device Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. AngioDynamics Recent Developments/Updates

Table 73. AngioDynamics Competitive Strengths & Weaknesses

Table 74. Pulse?Biosciences Basic Information, Manufacturing Base and Competitors

Table 75. Pulse?Biosciences Major Business

Table 76. Pulse?Biosciences Irreversible Electroporation Ablation Device Product and Services

Table 77. Pulse?Biosciences Irreversible Electroporation Ablation Device Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Pulse?Biosciences Recent Developments/Updates

Table 79. Pulse?Biosciences Competitive Strengths & Weaknesses

Table 80. Surgnova Basic Information, Manufacturing Base and Competitors

Table 81. Surgnova Major Business

Table 82. Surgnova Irreversible Electroporation Ablation Device Product and Services

Table 83. Surgnova Irreversible Electroporation Ablation Device Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Surgnova Recent Developments/Updates

Table 85. Surgnova Competitive Strengths & Weaknesses

Table 86. Alpmmed Basic Information, Manufacturing Base and Competitors

Table 87. Alpmmed Major Business

Table 88. Alpmmed Irreversible Electroporation Ablation Device Product and Services

Table 89. Alpmmed Irreversible Electroporation Ablation Device Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Alpmmed Recent Developments/Updates

Table 91. Alpmmed Competitive Strengths & Weaknesses

Table 92. Shanghai Nortion Medical Technology Basic Information, Manufacturing Base and Competitors

Table 93. Shanghai Nortion Medical Technology Major Business

Table 94. Shanghai Nortion Medical Technology Irreversible Electroporation Ablation Device Product and Services

Table 95. Shanghai Nortion Medical Technology Irreversible Electroporation Ablation Device Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Shanghai Nortion Medical Technology Recent Developments/Updates

Table 97. Shanghai Nortion Medical Technology Competitive Strengths & Weaknesses

Table 98. Hangzhou Ready Biological Technology Basic Information, Manufacturing Base and Competitors

Table 99. Hangzhou Ready Biological Technology Major Business

Table 100. Hangzhou Ready Biological Technology Irreversible Electroporation Ablation Device Product and Services

Table 101. Hangzhou Ready Biological Technology Irreversible Electroporation Ablation Device Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Hangzhou Ready Biological Technology Recent Developments/Updates

Table 103. Hangzhou Ready Biological Technology Competitive Strengths & Weaknesses

Table 104. Global Key Players of Irreversible Electroporation Ablation Device Upstream (Raw Materials)

Table 105. Global Irreversible Electroporation Ablation Device Typical Customers

Table 106. Irreversible Electroporation Ablation Device Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Irreversible Electroporation Ablation Device Picture

Figure 2. World Irreversible Electroporation Ablation Device Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Irreversible Electroporation Ablation Device Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Irreversible Electroporation Ablation Device Production (2021-2032) & (Units)

Figure 5. World Irreversible Electroporation Ablation Device Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Irreversible Electroporation Ablation Device Production Value Market Share by Region (2021-2032)

Figure 7. World Irreversible Electroporation Ablation Device Production Market Share by Region (2021-2032)

Figure 8. North America Irreversible Electroporation Ablation Device Production (2021-2032) & (Units)

Figure 9. Europe Irreversible Electroporation Ablation Device Production (2021-2032) & (Units)

Figure 10. China Irreversible Electroporation Ablation Device Production (2021-2032) & (Units)

Figure 11. Japan Irreversible Electroporation Ablation Device Production (2021-2032) & (Units)

Figure 12. Irreversible Electroporation Ablation Device Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Irreversible Electroporation Ablation Device Consumption (2021-2032) & (Units)

Figure 15. World Irreversible Electroporation Ablation Device Consumption Market Share by Region (2021-2032)

Figure 16. United States Irreversible Electroporation Ablation Device Consumption (2021-2032) & (Units)

Figure 17. China Irreversible Electroporation Ablation Device Consumption (2021-2032) & (Units)

Figure 18. Europe Irreversible Electroporation Ablation Device Consumption (2021-2032) & (Units)

Figure 19. Japan Irreversible Electroporation Ablation Device Consumption (2021-2032) & (Units)

Figure 20. South Korea Irreversible Electroporation Ablation Device Consumption (2021-2032) & (Units)

Figure 21. ASEAN Irreversible Electroporation Ablation Device Consumption (2021-2032) & (Units)

Figure 22. India Irreversible Electroporation Ablation Device Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Irreversible Electroporation Ablation Device by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Irreversible Electroporation Ablation Device Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Irreversible Electroporation Ablation Device Markets in 2025

Figure 26. United States VS China: Irreversible Electroporation Ablation Device Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Irreversible Electroporation Ablation Device Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Irreversible Electroporation Ablation Device Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Irreversible Electroporation Ablation Device Production Market Share 2025

Figure 30. China Based Manufacturers Irreversible Electroporation Ablation Device Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Irreversible Electroporation Ablation Device Production Market Share 2025

Figure 32. World Irreversible Electroporation Ablation Device Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Irreversible Electroporation Ablation Device Production Value Market Share by Type in 2025

Figure 34. Classic IRE

Figure 35. nsPEF

Figure 36. Other

Figure 37. World Irreversible Electroporation Ablation Device Production Market Share by Type (2021-2032)

Figure 38. World Irreversible Electroporation Ablation Device Production Value Market Share by Type (2021-2032)

Figure 39. World Irreversible Electroporation Ablation Device Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Irreversible Electroporation Ablation Device Production Value by End-User, (USD Million), 2021 & 2025 & 2032

Figure 41. World Irreversible Electroporation Ablation Device Production Value Market Share by End-User in 2025

Figure 42. Hospital

Figure 43. Clinic

Figure 44. Other

Figure 45. World Irreversible Electroporation Ablation Device Production Market Share by End-User (2021-2032)

Figure 46. World Irreversible Electroporation Ablation Device Production Value Market Share by End-User (2021-2032)

Figure 47. World Irreversible Electroporation Ablation Device Average Price by End-User (2021-2032) & (K US\$/Unit)

Figure 48. World Irreversible Electroporation Ablation Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Irreversible Electroporation Ablation Device Production Value Market Share by Application in 2025

Figure 50. Oncology Ablation

Figure 51. Cardiac Ablation

Figure 52. Other

Figure 53. World Irreversible Electroporation Ablation Device Production Market Share by Application (2021-2032)

Figure 54. World Irreversible Electroporation Ablation Device Production Value Market Share by Application (2021-2032)

Figure 55. World Irreversible Electroporation Ablation Device Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 56. Irreversible Electroporation Ablation Device Industry Chain

Figure 57. Irreversible Electroporation Ablation Device Procurement Model

Figure 58. Irreversible Electroporation Ablation Device Sales Model

Figure 59. Irreversible Electroporation Ablation Device Sales Channels, Direct Sales, and Distribution

Figure 60. Methodology

Figure 61. Research Process and Data Source

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