

# Global Iron (Ferrous Sulfate) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Iron (Ferrous Sulfate) market size is expected to reach \$ 363 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Ferrous sulfate has three major forms, ferrous sulfate heptahydrate, ferrous sulfate monohydrate, and ferrous sulfate tetrahydrate. Ferrous sulfate heptahydrate is a direct byproduct of titanium dioxide, and ferrous sulfate monohydrate and ferrous sulfate tetrahydrate can be further processed from ferrous sulfate heptahydrate. Ferrous sulfate heptahydrate is a green, water soluble, acidic salt. It is commonly produced during the titanium dioxide (TiO<sub>2</sub>) manufacturing process, or as a byproduct of steel pickling.

Ferrous sulfate is mainly the byproduct during the titanium oxide production using sulfate process. Thus, most of ferrous sulfate manufacturers are global leading titanium oxide producers. As the by product is dangerous chemical, titanium oxide producers must have to handle ferrous sulfate appropriately. Many titanium oxide producers are puzzled by the handle of ferrous sulfate. Only a certain part of ferrous sulfate has been sold to external customers as a commodity, the remained parts are treated as waste. Titanium dioxide manufacturers are facing more pressure for handling of waste, commercialization of ferrous sulfate instead of treating as waste help them increase revenue and release environmental protection pressure synchronously.

Applications of ferrous sulfate mainly come from iron oxide pigment industry, water treatment industry, food industry, feed industry, cement industry, battery industry, agriculture, etc. Among them, iron oxide pigment industry is the largest consumer, with sales share staying at about 30%. In addition, as ferrous sulfate can be used to produce iron phosphate, which is then used in the manufacture of lithium iron phosphate batteries. Demand from battery industry is the most promising driver of the ferrous

sulfate industry. Some of ferrous sulfate producers in China are planning to enter into the iron phosphate industry, to stimulate their ferrous sulfate business as well as to get a piece of the pie in the related lithium iron phosphate batteries industry.

This report studies the global Iron (Ferrous Sulfate) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Iron (Ferrous Sulfate) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Iron (Ferrous Sulfate) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Iron (Ferrous Sulfate) total production and demand, 2021-2032, (K MT)

Global Iron (Ferrous Sulfate) total production value, 2021-2032, (USD Million)

Global Iron (Ferrous Sulfate) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Iron (Ferrous Sulfate) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Iron (Ferrous Sulfate) domestic production, consumption, key domestic manufacturers and share

Global Iron (Ferrous Sulfate) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Iron (Ferrous Sulfate) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Iron (Ferrous Sulfate) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Iron (Ferrous Sulfate) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lomon Billions Group, Venator Materials, CNNC HUA YUAN Titanium Dioxide, Doguide Group, Jinmao Titanium, Jinhai Titanium Resources Technology, GPRO Investment, Tronox, Kronos, Ishihara Sangyo Kaisha, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Iron (Ferrous Sulfate) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Iron (Ferrous Sulfate) Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Iron (Ferrous Sulfate) Market, Segmentation by Type:**

Industrial Grade

Food Grade

Feed Grade

Other

### Global Iron (Ferrous Sulfate) Market, Segmentation by Application:

Iron Oxide Pigments

Water Treatment

Feed

Food

Cement

Batteries

Agriculture

Other

### Companies Profiled:

Lomon Billions Group

Venator Materials

CNNC HUA YUAN Titanium Dioxide

Doguide Group

Jinmao Titanium

Jinhai Titanium Resources Technology

GPRO Investment

Tronox

Kronos

Ishihara Sangyo Kaisha

Annada Titanium

Huiyun Titanium

Precheza

Verdesian Life Sciences

Crown Technology

Gokay Group

**Key Questions Answered:**

1. How big is the global Iron (Ferrous Sulfate) market?
2. What is the demand of the global Iron (Ferrous Sulfate) market?
3. What is the year over year growth of the global Iron (Ferrous Sulfate) market?
4. What is the production and production value of the global Iron (Ferrous Sulfate) market?
5. Who are the key producers in the global Iron (Ferrous Sulfate) market?
6. What are the growth factors driving the market demand?

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