

Global Iron-based Soft Magnetic Powder Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/GD5ED8A3C70AEN.html>

Date: November 2025

Pages: 149

Price: US\$ 3,480.00 (Single User License)

ID: GD5ED8A3C70AEN

Abstracts

According to our (Global Info Research) latest study, the global Iron-based Soft Magnetic Powder market size was valued at US\$ 646 million in 2024 and is forecast to a readjusted size of USD 1789 million by 2031 with a CAGR of 15.8% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Soft magnetic powder is an alloy powder material that can quickly respond to changes in the external magnetic field and obtain high magnetic induction with low loss. It is one of the core raw materials for making soft magnetic materials. The soft magnetic material made of soft magnetic powder can be easily magnetized and demagnetized under a lower magnetic field, and has magnetic properties such as low coercive force and high magnetic permeability, low magnetic loss and electrical loss, and high stability.

Global key players of Soft Magnetic Powder include POCO Magnetic, ZheJiang NBTM KeDa (KDM), CSC (Changsung Corp.), MAGNETICS, Nanjing New Conda Magnetic, etc. The top five players hold a share about 51%. China is the largest market, and has a share about 48%, followed by North America and Europe with share 17% and 11%, separately. In terms of product type, Alloy Soft Magnetic Powder is the largest segment, accounting for a share of 91%. In terms of application, Photovoltaics and Wind Power is the largest field with a share about 35 percent.

This report is a detailed and comprehensive analysis for global Iron-based Soft

Magnetic Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Iron-based Soft Magnetic Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Iron-based Soft Magnetic Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Iron-based Soft Magnetic Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Iron-based Soft Magnetic Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Iron-based Soft Magnetic Powder
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Iron-based Soft Magnetic Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include POCO Magnetic, ZheJiang NBTM KeDa (KDM), CSC (Changsung Corp.), MAGNETICS, Nanjing New Conda Magnetic, Advanced Technology & Materials, Micrometals, Epson Atmix, Qingdao Yunlu Advanced Materials, Jiangxi Yuean Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Iron-based Soft Magnetic Powder market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pure Iron Soft Magnetic Powder

Alloy Soft Magnetic Powder

Others

Market segment by Application

New Energy Vehicles

Photovoltaics and Wind Power

Household Appliances

UPS

Telecommunication

Others

Major players covered

POCO Magnetic

ZheJiang NBTM KeDa (KDM)

CSC (Changsung Corp.)

MAGNETICS

Nanjing New Conda Magnetic

Advanced Technology & Materials

Micrometals

Epson Atmix

Qingdao Yunlu Advanced Materials

Jiangxi Yuean Advanced Materials

Dongbu Electronic Materials

Proterial, Ltd. (Formerly Hitachi Metals)

Hunan Hualiu New Materials

Amogreentech

Samwha Electronics

Sandvik

Daido Steel

Hoganas

DOWA Electronics Materials

Yahao Materials & Technology

Nopion Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Iron-based Soft Magnetic Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Iron-based Soft Magnetic Powder, with price, sales quantity, revenue, and global market share of Iron-based Soft Magnetic Powder from 2020 to 2025.

Chapter 3, the Iron-based Soft Magnetic Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Iron-based Soft Magnetic Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Iron-based Soft Magnetic Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Iron-based Soft Magnetic Powder.

Chapter 14 and 15, to describe Iron-based Soft Magnetic Powder sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Iron-based Soft Magnetic Powder Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Pure Iron Soft Magnetic Powder

1.3.3 Alloy Soft Magnetic Powder

1.3.4 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Iron-based Soft Magnetic Powder Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 New Energy Vehicles

1.4.3 Photovoltaics and Wind Power

1.4.4 Household Appliances

1.4.5 UPS

1.4.6 Telecommunication

1.4.7 Others

1.5 Global Iron-based Soft Magnetic Powder Market Size & Forecast

1.5.1 Global Iron-based Soft Magnetic Powder Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Iron-based Soft Magnetic Powder Sales Quantity (2020-2031)

1.5.3 Global Iron-based Soft Magnetic Powder Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 POCO Magnetic

2.1.1 POCO Magnetic Details

2.1.2 POCO Magnetic Major Business

2.1.3 POCO Magnetic Iron-based Soft Magnetic Powder Product and Services

2.1.4 POCO Magnetic Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 POCO Magnetic Recent Developments/Updates

2.2 ZheJiang NBTM KeDa (KDM)

2.2.1 ZheJiang NBTM KeDa (KDM) Details

2.2.2 ZheJiang NBTM KeDa (KDM) Major Business

2.2.3 ZheJiang NBTM KeDa (KDM) Iron-based Soft Magnetic Powder Product and Services

2.2.4 ZheJiang NBTM KeDa (KDM) Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 ZheJiang NBTM KeDa (KDM) Recent Developments/Updates

2.3 CSC (Changsung Corp.)

2.3.1 CSC (Changsung Corp.) Details

2.3.2 CSC (Changsung Corp.) Major Business

2.3.3 CSC (Changsung Corp.) Iron-based Soft Magnetic Powder Product and Services

2.3.4 CSC (Changsung Corp.) Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 CSC (Changsung Corp.) Recent Developments/Updates

2.4 MAGNETICS

2.4.1 MAGNETICS Details

2.4.2 MAGNETICS Major Business

2.4.3 MAGNETICS Iron-based Soft Magnetic Powder Product and Services

2.4.4 MAGNETICS Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 MAGNETICS Recent Developments/Updates

2.5 Nanjing New Conda Magnetic

2.5.1 Nanjing New Conda Magnetic Details

2.5.2 Nanjing New Conda Magnetic Major Business

2.5.3 Nanjing New Conda Magnetic Iron-based Soft Magnetic Powder Product and Services

2.5.4 Nanjing New Conda Magnetic Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Nanjing New Conda Magnetic Recent Developments/Updates

2.6 Advanced Technology & Materials

2.6.1 Advanced Technology & Materials Details

2.6.2 Advanced Technology & Materials Major Business

2.6.3 Advanced Technology & Materials Iron-based Soft Magnetic Powder Product and Services

2.6.4 Advanced Technology & Materials Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Advanced Technology & Materials Recent Developments/Updates

2.7 Micrometals

2.7.1 Micrometals Details

2.7.2 Micrometals Major Business

2.7.3 Micrometals Iron-based Soft Magnetic Powder Product and Services

2.7.4 Micrometals Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Micrometals Recent Developments/Updates

2.8 Epson Atmix

2.8.1 Epson Atmix Details

2.8.2 Epson Atmix Major Business

2.8.3 Epson Atmix Iron-based Soft Magnetic Powder Product and Services

2.8.4 Epson Atmix Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Epson Atmix Recent Developments/Updates

2.9 Qingdao Yunlu Advanced Materials

2.9.1 Qingdao Yunlu Advanced Materials Details

2.9.2 Qingdao Yunlu Advanced Materials Major Business

2.9.3 Qingdao Yunlu Advanced Materials Iron-based Soft Magnetic Powder Product and Services

2.9.4 Qingdao Yunlu Advanced Materials Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Qingdao Yunlu Advanced Materials Recent Developments/Updates

2.10 Jiangxi Yuean Advanced Materials

2.10.1 Jiangxi Yuean Advanced Materials Details

2.10.2 Jiangxi Yuean Advanced Materials Major Business

2.10.3 Jiangxi Yuean Advanced Materials Iron-based Soft Magnetic Powder Product and Services

2.10.4 Jiangxi Yuean Advanced Materials Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Jiangxi Yuean Advanced Materials Recent Developments/Updates

2.11 Dongbu Electronic Materials

2.11.1 Dongbu Electronic Materials Details

2.11.2 Dongbu Electronic Materials Major Business

2.11.3 Dongbu Electronic Materials Iron-based Soft Magnetic Powder Product and Services

2.11.4 Dongbu Electronic Materials Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 Dongbu Electronic Materials Recent Developments/Updates

2.12 Proterial, Ltd. (Formerly Hitachi Metals)

2.12.1 Proterial, Ltd. (Formerly Hitachi Metals) Details

2.12.2 Proterial, Ltd. (Formerly Hitachi Metals) Major Business

2.12.3 Proterial, Ltd. (Formerly Hitachi Metals) Iron-based Soft Magnetic Powder Product and Services

2.12.4 Proterial, Ltd. (Formerly Hitachi Metals) Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 Proterial, Ltd. (Formerly Hitachi Metals) Recent Developments/Updates

2.13 Hunan Hualiu New Materials

2.13.1 Hunan Hualiu New Materials Details

2.13.2 Hunan Hualiu New Materials Major Business

2.13.3 Hunan Hualiu New Materials Iron-based Soft Magnetic Powder Product and Services

2.13.4 Hunan Hualiu New Materials Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.13.5 Hunan Hualiu New Materials Recent Developments/Updates

2.14 Amogreentech

2.14.1 Amogreentech Details

2.14.2 Amogreentech Major Business

2.14.3 Amogreentech Iron-based Soft Magnetic Powder Product and Services

2.14.4 Amogreentech Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.14.5 Amogreentech Recent Developments/Updates

2.15 Samwha Electronics

2.15.1 Samwha Electronics Details

2.15.2 Samwha Electronics Major Business

2.15.3 Samwha Electronics Iron-based Soft Magnetic Powder Product and Services

2.15.4 Samwha Electronics Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.15.5 Samwha Electronics Recent Developments/Updates

2.16 Sandvik

2.16.1 Sandvik Details

2.16.2 Sandvik Major Business

2.16.3 Sandvik Iron-based Soft Magnetic Powder Product and Services

2.16.4 Sandvik Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.16.5 Sandvik Recent Developments/Updates

2.17 Daido Steel

2.17.1 Daido Steel Details

2.17.2 Daido Steel Major Business

2.17.3 Daido Steel Iron-based Soft Magnetic Powder Product and Services

2.17.4 Daido Steel Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.17.5 Daido Steel Recent Developments/Updates

2.18 Hoganas

2.18.1 Hoganas Details

2.18.2 Hoganas Major Business

2.18.3 Hoganas Iron-based Soft Magnetic Powder Product and Services

2.18.4 Hoganas Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.18.5 Hoganas Recent Developments/Updates

2.19 DOWA Electronics Materials

2.19.1 DOWA Electronics Materials Details

2.19.2 DOWA Electronics Materials Major Business

2.19.3 DOWA Electronics Materials Iron-based Soft Magnetic Powder Product and Services

2.19.4 DOWA Electronics Materials Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.19.5 DOWA Electronics Materials Recent Developments/Updates

2.20 Yahao Materials & Technology

2.20.1 Yahao Materials & Technology Details

2.20.2 Yahao Materials & Technology Major Business

2.20.3 Yahao Materials & Technology Iron-based Soft Magnetic Powder Product and Services

2.20.4 Yahao Materials & Technology Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.20.5 Yahao Materials & Technology Recent Developments/Updates

2.21 Nopion Co., Ltd.

2.21.1 Nopion Co., Ltd. Details

2.21.2 Nopion Co., Ltd. Major Business

2.21.3 Nopion Co., Ltd. Iron-based Soft Magnetic Powder Product and Services

2.21.4 Nopion Co., Ltd. Iron-based Soft Magnetic Powder Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.21.5 Nopion Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: IRON-BASED SOFT MAGNETIC POWDER BY MANUFACTURER

3.1 Global Iron-based Soft Magnetic Powder Sales Quantity by Manufacturer (2020-2025)

3.2 Global Iron-based Soft Magnetic Powder Revenue by Manufacturer (2020-2025)

3.3 Global Iron-based Soft Magnetic Powder Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Iron-based Soft Magnetic Powder by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Iron-based Soft Magnetic Powder Manufacturer Market Share in 2024

3.4.3 Top 6 Iron-based Soft Magnetic Powder Manufacturer Market Share in 2024

3.5 Iron-based Soft Magnetic Powder Market: Overall Company Footprint Analysis

3.5.1 Iron-based Soft Magnetic Powder Market: Region Footprint

3.5.2 Iron-based Soft Magnetic Powder Market: Company Product Type Footprint

3.5.3 Iron-based Soft Magnetic Powder Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Iron-based Soft Magnetic Powder Market Size by Region

4.1.1 Global Iron-based Soft Magnetic Powder Sales Quantity by Region (2020-2031)

4.1.2 Global Iron-based Soft Magnetic Powder Consumption Value by Region (2020-2031)

4.1.3 Global Iron-based Soft Magnetic Powder Average Price by Region (2020-2031)

4.2 North America Iron-based Soft Magnetic Powder Consumption Value (2020-2031)

4.3 Europe Iron-based Soft Magnetic Powder Consumption Value (2020-2031)

4.4 Asia-Pacific Iron-based Soft Magnetic Powder Consumption Value (2020-2031)

4.5 South America Iron-based Soft Magnetic Powder Consumption Value (2020-2031)

4.6 Middle East & Africa Iron-based Soft Magnetic Powder Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global Iron-based Soft Magnetic Powder Sales Quantity by Type (2020-2031)

5.2 Global Iron-based Soft Magnetic Powder Consumption Value by Type (2020-2031)

5.3 Global Iron-based Soft Magnetic Powder Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Iron-based Soft Magnetic Powder Sales Quantity by Application (2020-2031)

6.2 Global Iron-based Soft Magnetic Powder Consumption Value by Application (2020-2031)

6.3 Global Iron-based Soft Magnetic Powder Average Price by Application (2020-2031)

7 NORTH AMERICA

- 7.1 North America Iron-based Soft Magnetic Powder Sales Quantity by Type (2020-2031)
- 7.2 North America Iron-based Soft Magnetic Powder Sales Quantity by Application (2020-2031)
- 7.3 North America Iron-based Soft Magnetic Powder Market Size by Country
 - 7.3.1 North America Iron-based Soft Magnetic Powder Sales Quantity by Country (2020-2031)
 - 7.3.2 North America Iron-based Soft Magnetic Powder Consumption Value by Country (2020-2031)
 - 7.3.3 United States Market Size and Forecast (2020-2031)
 - 7.3.4 Canada Market Size and Forecast (2020-2031)
 - 7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

- 8.1 Europe Iron-based Soft Magnetic Powder Sales Quantity by Type (2020-2031)
- 8.2 Europe Iron-based Soft Magnetic Powder Sales Quantity by Application (2020-2031)
- 8.3 Europe Iron-based Soft Magnetic Powder Market Size by Country
 - 8.3.1 Europe Iron-based Soft Magnetic Powder Sales Quantity by Country (2020-2031)
 - 8.3.2 Europe Iron-based Soft Magnetic Powder Consumption Value by Country (2020-2031)
 - 8.3.3 Germany Market Size and Forecast (2020-2031)
 - 8.3.4 France Market Size and Forecast (2020-2031)
 - 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
 - 8.3.6 Russia Market Size and Forecast (2020-2031)
 - 8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity by Type (2020-2031)
- 9.2 Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity by Application (2020-2031)
- 9.3 Asia-Pacific Iron-based Soft Magnetic Powder Market Size by Region
 - 9.3.1 Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity by Region

(2020-2031)

9.3.2 Asia-Pacific Iron-based Soft Magnetic Powder Consumption Value by Region

(2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America Iron-based Soft Magnetic Powder Sales Quantity by Type

(2020-2031)

10.2 South America Iron-based Soft Magnetic Powder Sales Quantity by Application

(2020-2031)

10.3 South America Iron-based Soft Magnetic Powder Market Size by Country

10.3.1 South America Iron-based Soft Magnetic Powder Sales Quantity by Country

(2020-2031)

10.3.2 South America Iron-based Soft Magnetic Powder Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity by Type

(2020-2031)

11.2 Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity by

Application (2020-2031)

11.3 Middle East & Africa Iron-based Soft Magnetic Powder Market Size by Country

11.3.1 Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity by

Country (2020-2031)

11.3.2 Middle East & Africa Iron-based Soft Magnetic Powder Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

- 12.1 Iron-based Soft Magnetic Powder Market Drivers
- 12.2 Iron-based Soft Magnetic Powder Market Restraints
- 12.3 Iron-based Soft Magnetic Powder Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Iron-based Soft Magnetic Powder and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Iron-based Soft Magnetic Powder
- 13.3 Iron-based Soft Magnetic Powder Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Iron-based Soft Magnetic Powder Typical Distributors
- 14.3 Iron-based Soft Magnetic Powder Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Iron-based Soft Magnetic Powder Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Iron-based Soft Magnetic Powder Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. POCO Magnetic Basic Information, Manufacturing Base and Competitors

Table 4. POCO Magnetic Major Business

Table 5. POCO Magnetic Iron-based Soft Magnetic Powder Product and Services

Table 6. POCO Magnetic Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. POCO Magnetic Recent Developments/Updates

Table 8. ZheJiang NBTM KeDa (KDM) Basic Information, Manufacturing Base and Competitors

Table 9. ZheJiang NBTM KeDa (KDM) Major Business

Table 10. ZheJiang NBTM KeDa (KDM) Iron-based Soft Magnetic Powder Product and Services

Table 11. ZheJiang NBTM KeDa (KDM) Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. ZheJiang NBTM KeDa (KDM) Recent Developments/Updates

Table 13. CSC (Changsung Corp.) Basic Information, Manufacturing Base and Competitors

Table 14. CSC (Changsung Corp.) Major Business

Table 15. CSC (Changsung Corp.) Iron-based Soft Magnetic Powder Product and Services

Table 16. CSC (Changsung Corp.) Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. CSC (Changsung Corp.) Recent Developments/Updates

Table 18. MAGNETICS Basic Information, Manufacturing Base and Competitors

Table 19. MAGNETICS Major Business

Table 20. MAGNETICS Iron-based Soft Magnetic Powder Product and Services

Table 21. MAGNETICS Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. MAGNETICS Recent Developments/Updates

Table 23. Nanjing New Conda Magnetic Basic Information, Manufacturing Base and Competitors

Table 24. Nanjing New Conda Magnetic Major Business

Table 25. Nanjing New Conda Magnetic Iron-based Soft Magnetic Powder Product and Services

Table 26. Nanjing New Conda Magnetic Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Nanjing New Conda Magnetic Recent Developments/Updates

Table 28. Advanced Technology & Materials Basic Information, Manufacturing Base and Competitors

Table 29. Advanced Technology & Materials Major Business

Table 30. Advanced Technology & Materials Iron-based Soft Magnetic Powder Product and Services

Table 31. Advanced Technology & Materials Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Advanced Technology & Materials Recent Developments/Updates

Table 33. Micrometals Basic Information, Manufacturing Base and Competitors

Table 34. Micrometals Major Business

Table 35. Micrometals Iron-based Soft Magnetic Powder Product and Services

Table 36. Micrometals Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Micrometals Recent Developments/Updates

Table 38. Epson Atmix Basic Information, Manufacturing Base and Competitors

Table 39. Epson Atmix Major Business

Table 40. Epson Atmix Iron-based Soft Magnetic Powder Product and Services

Table 41. Epson Atmix Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Epson Atmix Recent Developments/Updates

Table 43. Qingdao Yunlu Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 44. Qingdao Yunlu Advanced Materials Major Business

Table 45. Qingdao Yunlu Advanced Materials Iron-based Soft Magnetic Powder Product and Services

Table 46. Qingdao Yunlu Advanced Materials Iron-based Soft Magnetic Powder Sales

Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Qingdao Yunlu Advanced Materials Recent Developments/Updates

Table 48. Jiangxi Yuean Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 49. Jiangxi Yuean Advanced Materials Major Business

Table 50. Jiangxi Yuean Advanced Materials Iron-based Soft Magnetic Powder Product and Services

Table 51. Jiangxi Yuean Advanced Materials Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Jiangxi Yuean Advanced Materials Recent Developments/Updates

Table 53. Dongbu Electronic Materials Basic Information, Manufacturing Base and Competitors

Table 54. Dongbu Electronic Materials Major Business

Table 55. Dongbu Electronic Materials Iron-based Soft Magnetic Powder Product and Services

Table 56. Dongbu Electronic Materials Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. Dongbu Electronic Materials Recent Developments/Updates

Table 58. Proterial, Ltd. (Formerly Hitachi Metals) Basic Information, Manufacturing Base and Competitors

Table 59. Proterial, Ltd. (Formerly Hitachi Metals) Major Business

Table 60. Proterial, Ltd. (Formerly Hitachi Metals) Iron-based Soft Magnetic Powder Product and Services

Table 61. Proterial, Ltd. (Formerly Hitachi Metals) Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. Proterial, Ltd. (Formerly Hitachi Metals) Recent Developments/Updates

Table 63. Hunan Hualiu New Materials Basic Information, Manufacturing Base and Competitors

Table 64. Hunan Hualiu New Materials Major Business

Table 65. Hunan Hualiu New Materials Iron-based Soft Magnetic Powder Product and Services

Table 66. Hunan Hualiu New Materials Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. Hunan Hualiu New Materials Recent Developments/Updates

Table 68. Amogreentech Basic Information, Manufacturing Base and Competitors

Table 69. Amogreentech Major Business

Table 70. Amogreentech Iron-based Soft Magnetic Powder Product and Services

Table 71. Amogreentech Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. Amogreentech Recent Developments/Updates

Table 73. Samwha Electronics Basic Information, Manufacturing Base and Competitors

Table 74. Samwha Electronics Major Business

Table 75. Samwha Electronics Iron-based Soft Magnetic Powder Product and Services

Table 76. Samwha Electronics Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. Samwha Electronics Recent Developments/Updates

Table 78. Sandvik Basic Information, Manufacturing Base and Competitors

Table 79. Sandvik Major Business

Table 80. Sandvik Iron-based Soft Magnetic Powder Product and Services

Table 81. Sandvik Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 82. Sandvik Recent Developments/Updates

Table 83. Daido Steel Basic Information, Manufacturing Base and Competitors

Table 84. Daido Steel Major Business

Table 85. Daido Steel Iron-based Soft Magnetic Powder Product and Services

Table 86. Daido Steel Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 87. Daido Steel Recent Developments/Updates

Table 88. Hoganas Basic Information, Manufacturing Base and Competitors

Table 89. Hoganas Major Business

Table 90. Hoganas Iron-based Soft Magnetic Powder Product and Services

Table 91. Hoganas Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 92. Hoganas Recent Developments/Updates

Table 93. DOWA Electronics Materials Basic Information, Manufacturing Base and Competitors

Table 94. DOWA Electronics Materials Major Business

Table 95. DOWA Electronics Materials Iron-based Soft Magnetic Powder Product and Services

Table 96. DOWA Electronics Materials Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market

Share (2020-2025)

Table 97. DOWA Electronics Materials Recent Developments/Updates

Table 98. Yahao Materials & Technology Basic Information, Manufacturing Base and Competitors

Table 99. Yahao Materials & Technology Major Business

Table 100. Yahao Materials & Technology Iron-based Soft Magnetic Powder Product and Services

Table 101. Yahao Materials & Technology Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 102. Yahao Materials & Technology Recent Developments/Updates

Table 103. Nopion Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 104. Nopion Co., Ltd. Major Business

Table 105. Nopion Co., Ltd. Iron-based Soft Magnetic Powder Product and Services

Table 106. Nopion Co., Ltd. Iron-based Soft Magnetic Powder Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 107. Nopion Co., Ltd. Recent Developments/Updates

Table 108. Global Iron-based Soft Magnetic Powder Sales Quantity by Manufacturer (2020-2025) & (Tons)

Table 109. Global Iron-based Soft Magnetic Powder Revenue by Manufacturer (2020-2025) & (USD Million)

Table 110. Global Iron-based Soft Magnetic Powder Average Price by Manufacturer (2020-2025) & (US\$/Ton)

Table 111. Market Position of Manufacturers in Iron-based Soft Magnetic Powder, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 112. Head Office and Iron-based Soft Magnetic Powder Production Site of Key Manufacturer

Table 113. Iron-based Soft Magnetic Powder Market: Company Product Type Footprint

Table 114. Iron-based Soft Magnetic Powder Market: Company Product Application Footprint

Table 115. Iron-based Soft Magnetic Powder New Market Entrants and Barriers to Market Entry

Table 116. Iron-based Soft Magnetic Powder Mergers, Acquisition, Agreements, and Collaborations

Table 117. Global Iron-based Soft Magnetic Powder Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 118. Global Iron-based Soft Magnetic Powder Sales Quantity by Region (2020-2025) & (Tons)

Table 119. Global Iron-based Soft Magnetic Powder Sales Quantity by Region (2026-2031) & (Tons)

Table 120. Global Iron-based Soft Magnetic Powder Consumption Value by Region (2020-2025) & (USD Million)

Table 121. Global Iron-based Soft Magnetic Powder Consumption Value by Region (2026-2031) & (USD Million)

Table 122. Global Iron-based Soft Magnetic Powder Average Price by Region (2020-2025) & (US\$/Ton)

Table 123. Global Iron-based Soft Magnetic Powder Average Price by Region (2026-2031) & (US\$/Ton)

Table 124. Global Iron-based Soft Magnetic Powder Sales Quantity by Type (2020-2025) & (Tons)

Table 125. Global Iron-based Soft Magnetic Powder Sales Quantity by Type (2026-2031) & (Tons)

Table 126. Global Iron-based Soft Magnetic Powder Consumption Value by Type (2020-2025) & (USD Million)

Table 127. Global Iron-based Soft Magnetic Powder Consumption Value by Type (2026-2031) & (USD Million)

Table 128. Global Iron-based Soft Magnetic Powder Average Price by Type (2020-2025) & (US\$/Ton)

Table 129. Global Iron-based Soft Magnetic Powder Average Price by Type (2026-2031) & (US\$/Ton)

Table 130. Global Iron-based Soft Magnetic Powder Sales Quantity by Application (2020-2025) & (Tons)

Table 131. Global Iron-based Soft Magnetic Powder Sales Quantity by Application (2026-2031) & (Tons)

Table 132. Global Iron-based Soft Magnetic Powder Consumption Value by Application (2020-2025) & (USD Million)

Table 133. Global Iron-based Soft Magnetic Powder Consumption Value by Application (2026-2031) & (USD Million)

Table 134. Global Iron-based Soft Magnetic Powder Average Price by Application (2020-2025) & (US\$/Ton)

Table 135. Global Iron-based Soft Magnetic Powder Average Price by Application (2026-2031) & (US\$/Ton)

Table 136. North America Iron-based Soft Magnetic Powder Sales Quantity by Type (2020-2025) & (Tons)

Table 137. North America Iron-based Soft Magnetic Powder Sales Quantity by Type (2026-2031) & (Tons)

Table 138. North America Iron-based Soft Magnetic Powder Sales Quantity by

Application (2020-2025) & (Tons)

Table 139. North America Iron-based Soft Magnetic Powder Sales Quantity by Application (2026-2031) & (Tons)

Table 140. North America Iron-based Soft Magnetic Powder Sales Quantity by Country (2020-2025) & (Tons)

Table 141. North America Iron-based Soft Magnetic Powder Sales Quantity by Country (2026-2031) & (Tons)

Table 142. North America Iron-based Soft Magnetic Powder Consumption Value by Country (2020-2025) & (USD Million)

Table 143. North America Iron-based Soft Magnetic Powder Consumption Value by Country (2026-2031) & (USD Million)

Table 144. Europe Iron-based Soft Magnetic Powder Sales Quantity by Type (2020-2025) & (Tons)

Table 145. Europe Iron-based Soft Magnetic Powder Sales Quantity by Type (2026-2031) & (Tons)

Table 146. Europe Iron-based Soft Magnetic Powder Sales Quantity by Application (2020-2025) & (Tons)

Table 147. Europe Iron-based Soft Magnetic Powder Sales Quantity by Application (2026-2031) & (Tons)

Table 148. Europe Iron-based Soft Magnetic Powder Sales Quantity by Country (2020-2025) & (Tons)

Table 149. Europe Iron-based Soft Magnetic Powder Sales Quantity by Country (2026-2031) & (Tons)

Table 150. Europe Iron-based Soft Magnetic Powder Consumption Value by Country (2020-2025) & (USD Million)

Table 151. Europe Iron-based Soft Magnetic Powder Consumption Value by Country (2026-2031) & (USD Million)

Table 152. Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity by Type (2020-2025) & (Tons)

Table 153. Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity by Type (2026-2031) & (Tons)

Table 154. Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity by Application (2020-2025) & (Tons)

Table 155. Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity by Application (2026-2031) & (Tons)

Table 156. Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity by Region (2020-2025) & (Tons)

Table 157. Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity by Region (2026-2031) & (Tons)

Table 158. Asia-Pacific Iron-based Soft Magnetic Powder Consumption Value by Region (2020-2025) & (USD Million)

Table 159. Asia-Pacific Iron-based Soft Magnetic Powder Consumption Value by Region (2026-2031) & (USD Million)

Table 160. South America Iron-based Soft Magnetic Powder Sales Quantity by Type (2020-2025) & (Tons)

Table 161. South America Iron-based Soft Magnetic Powder Sales Quantity by Type (2026-2031) & (Tons)

Table 162. South America Iron-based Soft Magnetic Powder Sales Quantity by Application (2020-2025) & (Tons)

Table 163. South America Iron-based Soft Magnetic Powder Sales Quantity by Application (2026-2031) & (Tons)

Table 164. South America Iron-based Soft Magnetic Powder Sales Quantity by Country (2020-2025) & (Tons)

Table 165. South America Iron-based Soft Magnetic Powder Sales Quantity by Country (2026-2031) & (Tons)

Table 166. South America Iron-based Soft Magnetic Powder Consumption Value by Country (2020-2025) & (USD Million)

Table 167. South America Iron-based Soft Magnetic Powder Consumption Value by Country (2026-2031) & (USD Million)

Table 168. Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity by Type (2020-2025) & (Tons)

Table 169. Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity by Type (2026-2031) & (Tons)

Table 170. Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity by Application (2020-2025) & (Tons)

Table 171. Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity by Application (2026-2031) & (Tons)

Table 172. Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity by Country (2020-2025) & (Tons)

Table 173. Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity by Country (2026-2031) & (Tons)

Table 174. Middle East & Africa Iron-based Soft Magnetic Powder Consumption Value by Country (2020-2025) & (USD Million)

Table 175. Middle East & Africa Iron-based Soft Magnetic Powder Consumption Value by Country (2026-2031) & (USD Million)

Table 176. Iron-based Soft Magnetic Powder Raw Material

Table 177. Key Manufacturers of Iron-based Soft Magnetic Powder Raw Materials

Table 178. Iron-based Soft Magnetic Powder Typical Distributors

Table 179. Iron-based Soft Magnetic Powder Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Iron-based Soft Magnetic Powder Picture
- Figure 2. Global Iron-based Soft Magnetic Powder Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global Iron-based Soft Magnetic Powder Revenue Market Share by Type in 2024
- Figure 4. Pure Iron Soft Magnetic Powder Examples
- Figure 5. Alloy Soft Magnetic Powder Examples
- Figure 6. Others Examples
- Figure 7. Global Iron-based Soft Magnetic Powder Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 8. Global Iron-based Soft Magnetic Powder Revenue Market Share by Application in 2024
- Figure 9. New Energy Vehicles Examples
- Figure 10. Photovoltaics and Wind Power Examples
- Figure 11. Household Appliances Examples
- Figure 12. UPS Examples
- Figure 13. Telecommunication Examples
- Figure 14. Others Examples
- Figure 15. Global Iron-based Soft Magnetic Powder Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 16. Global Iron-based Soft Magnetic Powder Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 17. Global Iron-based Soft Magnetic Powder Sales Quantity (2020-2031) & (Tons)
- Figure 18. Global Iron-based Soft Magnetic Powder Price (2020-2031) & (US\$/Ton)
- Figure 19. Global Iron-based Soft Magnetic Powder Sales Quantity Market Share by Manufacturer in 2024
- Figure 20. Global Iron-based Soft Magnetic Powder Revenue Market Share by Manufacturer in 2024
- Figure 21. Producer Shipments of Iron-based Soft Magnetic Powder by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 22. Top 3 Iron-based Soft Magnetic Powder Manufacturer (Revenue) Market Share in 2024
- Figure 23. Top 6 Iron-based Soft Magnetic Powder Manufacturer (Revenue) Market Share in 2024

Figure 24. Global Iron-based Soft Magnetic Powder Sales Quantity Market Share by Region (2020-2031)

Figure 25. Global Iron-based Soft Magnetic Powder Consumption Value Market Share by Region (2020-2031)

Figure 26. North America Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 27. Europe Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 28. Asia-Pacific Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 29. South America Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 30. Middle East & Africa Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 31. Global Iron-based Soft Magnetic Powder Sales Quantity Market Share by Type (2020-2031)

Figure 32. Global Iron-based Soft Magnetic Powder Consumption Value Market Share by Type (2020-2031)

Figure 33. Global Iron-based Soft Magnetic Powder Average Price by Type (2020-2031) & (US\$/Ton)

Figure 34. Global Iron-based Soft Magnetic Powder Sales Quantity Market Share by Application (2020-2031)

Figure 35. Global Iron-based Soft Magnetic Powder Revenue Market Share by Application (2020-2031)

Figure 36. Global Iron-based Soft Magnetic Powder Average Price by Application (2020-2031) & (US\$/Ton)

Figure 37. North America Iron-based Soft Magnetic Powder Sales Quantity Market Share by Type (2020-2031)

Figure 38. North America Iron-based Soft Magnetic Powder Sales Quantity Market Share by Application (2020-2031)

Figure 39. North America Iron-based Soft Magnetic Powder Sales Quantity Market Share by Country (2020-2031)

Figure 40. North America Iron-based Soft Magnetic Powder Consumption Value Market Share by Country (2020-2031)

Figure 41. United States Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 42. Canada Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 43. Mexico Iron-based Soft Magnetic Powder Consumption Value (2020-2031) &

(USD Million)

Figure 44. Europe Iron-based Soft Magnetic Powder Sales Quantity Market Share by Type (2020-2031)

Figure 45. Europe Iron-based Soft Magnetic Powder Sales Quantity Market Share by Application (2020-2031)

Figure 46. Europe Iron-based Soft Magnetic Powder Sales Quantity Market Share by Country (2020-2031)

Figure 47. Europe Iron-based Soft Magnetic Powder Consumption Value Market Share by Country (2020-2031)

Figure 48. Germany Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 49. France Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 50. United Kingdom Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 51. Russia Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 52. Italy Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 53. Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity Market Share by Type (2020-2031)

Figure 54. Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity Market Share by Application (2020-2031)

Figure 55. Asia-Pacific Iron-based Soft Magnetic Powder Sales Quantity Market Share by Region (2020-2031)

Figure 56. Asia-Pacific Iron-based Soft Magnetic Powder Consumption Value Market Share by Region (2020-2031)

Figure 57. China Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 58. Japan Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 59. South Korea Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 60. India Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 61. Southeast Asia Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 62. Australia Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 63. South America Iron-based Soft Magnetic Powder Sales Quantity Market Share by Type (2020-2031)

Figure 64. South America Iron-based Soft Magnetic Powder Sales Quantity Market Share by Application (2020-2031)

Figure 65. South America Iron-based Soft Magnetic Powder Sales Quantity Market Share by Country (2020-2031)

Figure 66. South America Iron-based Soft Magnetic Powder Consumption Value Market Share by Country (2020-2031)

Figure 67. Brazil Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 68. Argentina Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 69. Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity Market Share by Type (2020-2031)

Figure 70. Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity Market Share by Application (2020-2031)

Figure 71. Middle East & Africa Iron-based Soft Magnetic Powder Sales Quantity Market Share by Country (2020-2031)

Figure 72. Middle East & Africa Iron-based Soft Magnetic Powder Consumption Value Market Share by Country (2020-2031)

Figure 73. Turkey Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 74. Egypt Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 75. Saudi Arabia Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 76. South Africa Iron-based Soft Magnetic Powder Consumption Value (2020-2031) & (USD Million)

Figure 77. Iron-based Soft Magnetic Powder Market Drivers

Figure 78. Iron-based Soft Magnetic Powder Market Restraints

Figure 79. Iron-based Soft Magnetic Powder Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Iron-based Soft Magnetic Powder in 2024

Figure 82. Manufacturing Process Analysis of Iron-based Soft Magnetic Powder

Figure 83. Iron-based Soft Magnetic Powder Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

I would like to order

Product name: Global Iron-based Soft Magnetic Powder Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

Product link: <https://marketpublishers.com/r/GD5ED8A3C70AEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD5ED8A3C70AEN.html>