

Global Iris Florentina Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Iris Florentina Extract market size is expected to reach \$ 277 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Iris flower extract refers to a mixture of plant active ingredients obtained from the rhizomes, petals, or whole plant of plants in the Iridaceae family (mainly those in the genus Iris, such as German iris) through solvent extraction, supercritical fluid extraction, and other processes. It primarily contains flavonoids, volatile aromatic substances, polyphenols, and sugars, and possesses certain antioxidant, moisturizing, soothing, and skin-conditioning effects. It is commonly used in high-end skincare products, fragrance products, and some pharmaceutical and cosmetic formulations to enhance product functionality and sensory experience.

The iris extract industry chain mainly consists of upstream raw material planting and harvesting (iris planting bases, wild resource collection and variety cultivation), midstream extraction and processing (using solvent extraction, supercritical CO₂ extraction, separation and purification processes to prepare standardized plant active ingredients), and downstream applications (high-end skincare products, perfumes, body care products, and some functional cosmetic formulation companies). Upstream, due to long planting cycles and large fluctuations in the effective components of raw materials, has lower added value and a gross profit margin typically between 15% and 30%. Midstream extraction and processing has higher technological barriers, especially for companies with standardized purification capabilities and large-scale production capacity, where gross profit margins are generally between 40% and 70%. Downstream brands, due to their formulation innovation and brand premium capabilities, can achieve an overall gross profit margin of 60% to 85%, exhibiting a typical industry structure characterized by 'low profits at the raw material end, technological premiums in the

midstream, and high added value for downstream brands.'

In 2025, the average price of iris extract was US\$280 k/ton, with sales of 646.43 tons, and a total production capacity of 923 tons.

The application of iris extract as a plant-based active ingredient in personal care and functional cosmetics exemplifies the typical path of natural plant ingredients towards 'efficacy and premiumization.' Its core value lies in its rich content of flavonoids, polyphenols, and volatile aromatic substances, giving it potential effects in anti-oxidation, soothing skin stress, and improving the skin barrier. Its unique floral fragrance also endows products with a strong sensory premium, thus it is frequently used in high-end skincare, perfumes, and body care products. However, from an industry perspective, the content of active ingredients in iris extract is greatly affected by the variety of raw materials, growth cycle, and extraction process, resulting in relatively limited standardization and uncertainty in efficacy verification and large-scale application. Future industry development will rely more on precise purification technologies for plant-based active ingredients, a more comprehensive bioactivity evaluation system, and integration with synthetic biology or bio-fermentation technologies to improve its stability and functional certainty, gradually transforming it from a 'conceptual natural ingredient' into a 'quantifiable efficacy raw material.'

This report studies the global Iris Florentina Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Iris Florentina Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Iris Florentina Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Iris Florentina Extract total production and demand, 2021-2032, (Tons)

Global Iris Florentina Extract total production value, 2021-2032, (USD Million)

Global Iris Florentina Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Iris Florentina Extract consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Iris Florentina Extract domestic production, consumption, key domestic manufacturers and share

Global Iris Florentina Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

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Global Iris Florentina Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Iris Florentina Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ICHIMARU PHARCOS(JP), Wellgreen Herb(CN), Wuhan Lingben Technology(CN), Nature In Bottle(IN), VedaOils(IN), Kanta Enterprises Private Limited(IN), Vee Kay International(IN), Amruta Herbals(IN), Amsar(IN), AQIA(BR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Iris Florentina Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Iris Florentina Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Iris Florentina Extract Market, Segmentation by Type:

Low Flavonoid Content

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