

Global Iridium Beacon Locator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Iridium Beacon Locator market size is expected to reach \$ 553 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, the global production of Iridium Beacon Locator reached approximately 36,000 units, with an average global market price of around US\$5,000-US\$50,000 per unit. In the same year, the global total production capacity of Iridium Beacon Locator reached 45,000 units. The industry average gross profit margin of this product reached 33%. Iridium beacon locators are two-way or one-way communication terminal devices based on the Iridium satellite system. They integrate a GNSS positioning module and a short message communication module, using the Iridium low-Earth orbit satellite network to achieve real-time global location updates, SOS alerts, status monitoring, and remote command interaction. These devices typically feature low power consumption, all-weather operation, waterproofing and shock resistance, and long-term operation capabilities, making them widely used in ship management, field research, emergency rescue, asset tracking, unmanned equipment, and personal safety.

The Iridium beacon locator industry chain consists of three parts: upstream core technologies and components, midstream terminal equipment manufacturing, and downstream application services. The upstream mainly includes satellite communication service providers, GNSS chip manufacturers (such as u-blox), RF chip and antenna suppliers, and battery and structural component manufacturers. The midstream comprises terminal equipment manufacturers and solution providers, responsible for hardware integration, communication protocol development, power consumption optimization, and reliability design; typical companies include Garmin, Rock Seven Mobile Services, and ZOLEO. The downstream is the application and service layer, including users in maritime, energy, logistics, emergency rescue, outdoor exploration,

and government agencies, while also providing subscription-based communication services and data platforms, forming a 'device + service' business model.

With the increasing global demand for long-range connectivity and the accelerated integration of the Internet of Things (IoT) and low-Earth orbit satellite communication, the Iridium beacon locator market is showing steady growth. Especially in scenarios such as the marine economy, cross-border logistics, polar scientific research, and unmanned systems, the demand for 'blind-spot-free communication + high-reliability positioning' is constantly increasing. At the same time, the next-generation Iridium constellation (Iridium NEXT) has improved bandwidth and latency performance, enabling devices to develop towards higher frequency data transmission and intelligence. In the future, this field will upgrade from single positioning devices to 'satellite IoT terminals,' but it will also face competitive pressure from other low-Earth orbit communication systems.

This report studies the global Iridium Beacon Locator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Iridium Beacon Locator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Iridium Beacon Locator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Iridium Beacon Locator total production and demand, 2021-2032, (K Units)

Global Iridium Beacon Locator total production value, 2021-2032, (USD Million)

Global Iridium Beacon Locator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Iridium Beacon Locator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Iridium Beacon Locator domestic production, consumption, key domestic manufacturers and share

Global Iridium Beacon Locator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Iridium Beacon Locator production by Frequency, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Iridium Beacon Locator production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Iridium Beacon Locator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HR Smith, Xeos Technologies, Advanced Telemetry Systems, MetOcean, Life Support International, NAL Research, Garmin, Ocean Tracking, Nexus, MetOcean Telematics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Iridium Beacon Locator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Frequency, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Iridium Beacon Locator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Iridium Beacon Locator Market, Segmentation by Frequency:

VHF

UHF

Global Iridium Beacon Locator Market, Segmentation by Deployment Location:

Underwater

Above Water

Global Iridium Beacon Locator Market, Segmentation by Triggering Method:

Continuous Tracking

Duty-Cycled

Global Iridium Beacon Locator Market, Segmentation by Application:

Oil Asset Monitoring Company

Scientific Observation Institutions

Shipping and Logistics Companies

Others

Companies Profiled:

HR Smith

Xeos Technologies

Advanced Telemetry Systems

MetOcean

Life Support International

NAL Research

Garmin

Ocean Tracking

Nexus

MetOcean Telematics

Key Questions Answered:

1. How big is the global Iridium Beacon Locator market?
2. What is the demand of the global Iridium Beacon Locator market?
3. What is the year over year growth of the global Iridium Beacon Locator market?
4. What is the production and production value of the global Iridium Beacon Locator market?
5. Who are the key producers in the global Iridium Beacon Locator market?
6. What are the growth factors driving the market demand?

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