

Global IR Dome Network Camera Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global IR Dome Network Camera market size is expected to reach \$ 4106 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032).

In 2025, global IR Dome Network Camera production reached approximately 5.4 million units , with an average global market price of around US\$350 per unit.

IR Dome Network Camera is a digital security surveillance device integrating infrared night-vision technology, network video transmission, and intelligent video analytics functions. Featuring a dome-shaped protective housing, it offers strong concealment, high vandal resistance, all-weather monitoring capability, and excellent adaptability to complex environments. These cameras are typically equipped with CMOS image sensors, infrared LED illumination modules, ISP image-processing chips, AI video analytics algorithms, and network communication units, enabling high-definition image capture and remote network transmission even in low-light or completely dark environments. Compared with traditional analog cameras, IR dome network cameras provide higher resolution, longer night-vision distance, stronger intelligent analytics capability, and more convenient cloud-platform integration. They are widely used in smart cities, commercial buildings, financial institutions, rail transportation, industrial parks, education and healthcare facilities, retail chains, and residential security applications. With the continuous advancement of AI vision, deep learning, edge computing, and ultra-HD imaging technologies, IR dome network cameras are evolving toward greater intelligence, enhanced low-light imaging, AI edge analytics, and cloud-based collaboration.

The upstream industry chain of IR Dome Network Cameras mainly includes suppliers of

CMOS image sensors, infrared LEDs, ISP chips, AI processors, lens modules, PCBs, power modules, memory chips, network communication modules, and metal/engineering plastic housings. Representative companies include Sony, Samsung, OmniVision, Ambarella, NVIDIA, Intel, SK Hynix, Micron Technology, Largan Precision, and Foxconn. The midstream segment mainly consists of network camera manufacturers, video surveillance equipment companies, and intelligent security system integrators, including Hikvision, Dahua Technology, Axis Communications, Bosch Security Systems, Hanwha Vision, Honeywell, Uniview, and Tiandy. These companies mainly focus on IR dome camera development, AI video analytics integration, edge-computing platform deployment, and smart-security solution implementation. Downstream applications are widely distributed across smart cities, commercial real estate, transportation systems, industrial manufacturing, financial security, education and healthcare, retail chains, residential communities, and public safety sectors. Representative end users include Amazon, Tesla, Alibaba, China Mobile, TSMC, Bank of China, DHL, and State Grid Corporation of China. Overall, the industry is continuously evolving toward AI-powered analytics, ultra-HD night-vision monitoring, edge-computing integration, and cloud-based collaborative video management.

The IR Dome Network Camera industry is rapidly evolving from traditional night-vision surveillance equipment toward AI-powered intelligent visual sensing terminals. With the continuous development of smart cities, digital public security systems, industrial intelligence, and commercial security applications, market demand for all-weather ultra-HD monitoring, low-light imaging, and AI-powered analytics is increasing significantly, driving the industry toward ultra-HD imaging, intelligent night vision, and edge AI analytics integration. In sectors such as transportation hubs, commercial buildings, financial institutions, warehousing logistics, and residential communities, capabilities including nighttime monitoring, behavior recognition, and anomaly warning have become key competitive factors. Meanwhile, the advancement of deep learning, cloud video platforms, and video structuring technologies is further enhancing the intelligent value of IR surveillance systems. However, the industry still faces challenges including cybersecurity risks, stricter data privacy regulations, semiconductor supply fluctuations, and intense price competition in low-end markets. In the future, the IR dome network camera market is expected to continue evolving toward AI vision, cloud-edge collaboration, and integrated smart-security platform ecosystems.

This report studies the global IR Dome Network Camera production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for IR Dome

Network Camera and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IR Dome Network Camera that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IR Dome Network Camera total production and demand, 2021-2032, (K Units)

Global IR Dome Network Camera total production value, 2021-2032, (USD Million)

Global IR Dome Network Camera production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global IR Dome Network Camera consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: IR Dome Network Camera domestic production, consumption, key domestic manufacturers and share

Global IR Dome Network Camera production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global IR Dome Network Camera production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global IR Dome Network Camera production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global IR Dome Network Camera market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Pelco, LTS, Marshall Electronics, Avigilon, Axis Communications, Bosch Security, Dallmeier, Norden Communication, Hanwha Vision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World IR Dome Network Camera market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IR Dome Network Camera Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IR Dome Network Camera Market, Segmentation by Type:

Fixed Lens

Varifocal Lens

PTZ (Pan-Tilt-Zoom)

Global IR Dome Network Camera Market, Segmentation by Resolution:

2MP

4MP

5MP

8MP

12MP

Global IR Dome Network Camera Market, Segmentation by Video Encoding:

H.264

H.265

H.266

Global IR Dome Network Camera Market, Segmentation by Application:

Commercial and Retail

Education

Healthcare

Industrial and Manufacturing

Banking and Finance

Residential

Others

Companies Profiled:

Honeywell

Pelco

LTS

Marshall Electronics

Avigilon

Axis Communications

Bosch Security

Dallmeier

Norden Communication

Hanwha Vision

i-PRO

D-Link

Vivotek

TP-LINK

JOOAN

Anjvision

Hikvision

Huawei

Jovision

EZVIZ

Dahua Technology

Younuo Intelligent Electronic

Uniview

Tiandy

Key Questions Answered:

1. How big is the global IR Dome Network Camera market?
2. What is the demand of the global IR Dome Network Camera market?
3. What is the year over year growth of the global IR Dome Network Camera market?
4. What is the production and production value of the global IR Dome Network Camera market?
5. Who are the key producers in the global IR Dome Network Camera market?
6. What are the growth factors driving the market demand?

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