

Global IR Cutoff Filter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global IR Cutoff Filter market size is expected to reach \$ 1409 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global IR Cutoff Filter production reached approximately 6.5 billion units, with an average global market price of around US\$167 per thousand units. An IR Cutoff Filter, also known as a night vision filter or a cut-off filter, is a type of filter used in cameras and imaging devices to block infrared light while allowing visible light to pass through. This is important for improving the quality of images captured in low-light conditions or for reducing infrared contamination in images. The gross margin of IR Cutoff Filters (used in cameras, smartphones, and other imaging devices to block infrared light) typically ranges from 25% to 40%, depending on manufacturer, technology level, and application.

The global IR Cutoff Filter market has experienced significant growth due to the increasing demand for high-quality imaging in various applications, including mobile phones, digital cameras, security cameras, and automotive cameras. With the trend towards higher resolution cameras, especially in smartphones, the demand for IR Cutoff Filters with better performance characteristics is rising. As artificial intelligence (AI) and machine learning are increasingly integrated into imaging systems, there is a growing need for high-quality IR Cutoff Filters to support these advanced functionalities. There is an increasing emphasis on using environmentally friendly materials and sustainable production processes to manufacture IR Cutoff Filters. The rise in the production of smartphones and tablets, which often include high-resolution cameras, has been a major driver for the IR Cutoff Filter market. The expansion of security and surveillance systems, both in public and private sectors, has also driven the demand for IR Cutoff Filters. The growing adoption of advanced driver-assistance systems (ADAS) and the

use of cameras in autonomous vehicles require high-quality IR Cutoff Filters for optimal performance. The market is dominated by several key players who have established strong positions through innovation, product quality, and brand recognition. These players include companies like Asahi Glass, Hoya, and Schott. New entrants face barriers to entry due to the need for significant capital investment, advanced manufacturing techniques, and technical expertise. Asia-Pacific is the largest market for IR Cutoff Filters due to the presence of major smartphone manufacturers and the rapid adoption of advanced imaging technologies. The market in North America is driven by the presence of high-tech companies and the adoption of security and surveillance systems. Europe also contributes significantly to the market, with a focus on automotive applications and advanced security systems. Overall, the IR Cutoff Filter market is expected to continue growing, driven by technological advancements and the increasing use of imaging devices across various industries. However, companies will need to innovate and adapt to changing market dynamics to maintain their competitive edge.

The IR Cutoff Filter (infrared-cut filter) industry occupies a key position in the imaging and optical components value chain, serving as an essential element in cameras, smartphones, security systems, automotive vision, and industrial imaging devices by blocking unwanted infrared light while allowing visible wavelengths to pass. Upstream, the industry depends on high-quality optical glass substrates, thin-film deposition materials (such as metal oxides), adhesives, and precision cutting and polishing equipment. Midstream consists of filter manufacturers who apply multi-layer coatings using vacuum deposition, sputtering, or other advanced optical coating techniques, followed by precision dicing and assembly. Downstream, IR Cutoff Filters are integrated into consumer electronics, CCTV cameras, machine vision systems, smartphones, drones, and automotive vision modules, which are all experiencing rapidly increasing demand due to higher image quality expectations and proliferation of smart devices. Growth opportunities in the industry are driven by several trends: the expansion of smartphone cameras and multi-camera systems, growing adoption in automotive ADAS and autonomous vehicles, increasing use in industrial machine vision, and rising demand for high-performance security and surveillance cameras. Technological advancements, such as higher transmission efficiency, reduced reflection, and miniaturized filter designs compatible with compact lens modules, create further business opportunities for suppliers with expertise in thin-film optical coatings and precision manufacturing. Additionally, the shift toward customized filters for AI imaging and low-light applications allows manufacturers to capture higher margins, while the ongoing growth of global imaging markets ensures sustained demand for IR Cutoff Filter solutions.

This report studies the global IR Cutoff Filter production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for IR Cutoff Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IR Cutoff Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IR Cutoff Filter total production and demand, 2021-2032, (K Pcs)

Global IR Cutoff Filter total production value, 2021-2032, (USD Million)

Global IR Cutoff Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global IR Cutoff Filter consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: IR Cutoff Filter domestic production, consumption, key domestic manufacturers and share

Global IR Cutoff Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global IR Cutoff Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global IR Cutoff Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global IR Cutoff Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Crystal-Optech, Hubei Wufang Photoelectric, AGC, Hubei Doti-Micro Technology, OPTRONTEC, Tanaka Engineering, Fineco Optics Technology, Murakami, Hermosa Optics, TAMA ELECTRONICS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World IR Cutoff Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IR Cutoff Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IR Cutoff Filter Market, Segmentation by Type:

White Glass IRCF

Blue Glass IRCF

Others

Global IR Cutoff Filter Market, Segmentation by Cut-off Wavelength:

Standard

Extended

Global IR Cutoff Filter Market, Segmentation by Transmission efficiency:

High-transmission

Moderate-transmission

Global IR Cutoff Filter Market, Segmentation by Application:

Cell Phone Camera

Computer Camera

Automotive Camera

Others

Companies Profiled:

Crystal-Optech

Hubei Wufang Photoelectric

AGC

Hubei Doti-Micro Technology

OPTRONTEC

Tanaka Engineering

Fineco Optics Technology

Murakami

Hermosa Optics

TAMA ELECTRONICS

Suzhou Qimeng Crystal Material

Hangzhou MDK Opto Electronics

ROCOES Electro-optics

Key Questions Answered:

1. How big is the global IR Cutoff Filter market?
2. What is the demand of the global IR Cutoff Filter market?
3. What is the year over year growth of the global IR Cutoff Filter market?
4. What is the production and production value of the global IR Cutoff Filter market?
5. Who are the key producers in the global IR Cutoff Filter market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 IR Cutoff Filter Introduction
- 1.2 World IR Cutoff Filter Supply & Forecast
 - 1.2.1 World IR Cutoff Filter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World IR Cutoff Filter Production (2021-2032)
 - 1.2.3 World IR Cutoff Filter Pricing Trends (2021-2032)
- 1.3 World IR Cutoff Filter Production by Region (Based on Production Site)
 - 1.3.1 World IR Cutoff Filter Production Value by Region (2021-2032)
 - 1.3.2 World IR Cutoff Filter Production by Region (2021-2032)
 - 1.3.3 World IR Cutoff Filter Average Price by Region (2021-2032)
 - 1.3.4 North America IR Cutoff Filter Production (2021-2032)
 - 1.3.5 Europe IR Cutoff Filter Production (2021-2032)
 - 1.3.6 China IR Cutoff Filter Production (2021-2032)
 - 1.3.7 Japan IR Cutoff Filter Production (2021-2032)
 - 1.3.8 South Korea IR Cutoff Filter Production (2021-2032)
 - 1.3.9 Southeast Asia IR Cutoff Filter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 IR Cutoff Filter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 IR Cutoff Filter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World IR Cutoff Filter Demand (2021-2032)
- 2.2 World IR Cutoff Filter Consumption by Region
 - 2.2.1 World IR Cutoff Filter Consumption by Region (2021-2026)
 - 2.2.2 World IR Cutoff Filter Consumption Forecast by Region (2027-2032)
- 2.3 United States IR Cutoff Filter Consumption (2021-2032)
- 2.4 China IR Cutoff Filter Consumption (2021-2032)
- 2.5 Europe IR Cutoff Filter Consumption (2021-2032)
- 2.6 Japan IR Cutoff Filter Consumption (2021-2032)
- 2.7 South Korea IR Cutoff Filter Consumption (2021-2032)
- 2.8 ASEAN IR Cutoff Filter Consumption (2021-2032)
- 2.9 India IR Cutoff Filter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World IR Cutoff Filter Production Value by Manufacturer (2021-2026)

3.2 World IR Cutoff Filter Production by Manufacturer (2021-2026)

3.3 World IR Cutoff Filter Average Price by Manufacturer (2021-2026)

3.4 IR Cutoff Filter Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global IR Cutoff Filter Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for IR Cutoff Filter in 2025

3.5.3 Global Concentration Ratios (CR8) for IR Cutoff Filter in 2025

3.6 IR Cutoff Filter Market: Overall Company Footprint Analysis

3.6.1 IR Cutoff Filter Market: Region Footprint

3.6.2 IR Cutoff Filter Market: Company Product Type Footprint

3.6.3 IR Cutoff Filter Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: IR Cutoff Filter Production Value Comparison

4.1.1 United States VS China: IR Cutoff Filter Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: IR Cutoff Filter Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: IR Cutoff Filter Production Comparison

4.2.1 United States VS China: IR Cutoff Filter Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: IR Cutoff Filter Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: IR Cutoff Filter Consumption Comparison

4.3.1 United States VS China: IR Cutoff Filter Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: IR Cutoff Filter Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based IR Cutoff Filter Manufacturers and Market Share, 2021-2026

4.4.1 United States Based IR Cutoff Filter Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers IR Cutoff Filter Production Value (2021-2026)

4.4.3 United States Based Manufacturers IR Cutoff Filter Production (2021-2026)

4.5 China Based IR Cutoff Filter Manufacturers and Market Share

4.5.1 China Based IR Cutoff Filter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers IR Cutoff Filter Production Value (2021-2026)

4.5.3 China Based Manufacturers IR Cutoff Filter Production (2021-2026)

4.6 Rest of World Based IR Cutoff Filter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based IR Cutoff Filter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers IR Cutoff Filter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers IR Cutoff Filter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World IR Cutoff Filter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 White Glass IRCF

5.2.2 Blue Glass IRCF

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World IR Cutoff Filter Production by Type (2021-2032)

5.3.2 World IR Cutoff Filter Production Value by Type (2021-2032)

5.3.3 World IR Cutoff Filter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CUT-OFF WAVELENGTH

6.1 World IR Cutoff Filter Market Size Overview by Cut-off Wavelength: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cut-off Wavelength

6.2.1 Standard

6.2.2 Extended

6.3 Market Segment by Cut-off Wavelength

6.3.1 World IR Cutoff Filter Production by Cut-off Wavelength (2021-2032)

6.3.2 World IR Cutoff Filter Production Value by Cut-off Wavelength (2021-2032)

6.3.3 World IR Cutoff Filter Average Price by Cut-off Wavelength (2021-2032)

7 MARKET ANALYSIS BY TRANSMISSION EFFICIENCY

7.1 World IR Cutoff Filter Market Size Overview by Transmission efficiency: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Transmission efficiency

7.2.1 High-transmission

7.2.2 Moderate-transmission

7.3 Market Segment by Transmission efficiency

7.3.1 World IR Cutoff Filter Production by Transmission efficiency (2021-2032)

7.3.2 World IR Cutoff Filter Production Value by Transmission efficiency (2021-2032)

7.3.3 World IR Cutoff Filter Average Price by Transmission efficiency (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World IR Cutoff Filter Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Cell Phone Camera

8.2.2 Computer Camera

8.2.3 Automotive Camera

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World IR Cutoff Filter Production by Application (2021-2032)

8.3.2 World IR Cutoff Filter Production Value by Application (2021-2032)

8.3.3 World IR Cutoff Filter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Crystal-Optech

9.1.1 Crystal-Optech Details

9.1.2 Crystal-Optech Major Business

9.1.3 Crystal-Optech IR Cutoff Filter Product and Services

9.1.4 Crystal-Optech IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Crystal-Optech Recent Developments/Updates

9.1.6 Crystal-Optech Competitive Strengths & Weaknesses

9.2 Hubei Wufang Photoelectric

9.2.1 Hubei Wufang Photoelectric Details

9.2.2 Hubei Wufang Photoelectric Major Business

- 9.2.3 Hubei Wufang Photoelectric IR Cutoff Filter Product and Services
- 9.2.4 Hubei Wufang Photoelectric IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Hubei Wufang Photoelectric Recent Developments/Updates
- 9.2.6 Hubei Wufang Photoelectric Competitive Strengths & Weaknesses
- 9.3 AGC
 - 9.3.1 AGC Details
 - 9.3.2 AGC Major Business
 - 9.3.3 AGC IR Cutoff Filter Product and Services
 - 9.3.4 AGC IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 AGC Recent Developments/Updates
 - 9.3.6 AGC Competitive Strengths & Weaknesses
- 9.4 Hubei Doti-Micro Technology
 - 9.4.1 Hubei Doti-Micro Technology Details
 - 9.4.2 Hubei Doti-Micro Technology Major Business
 - 9.4.3 Hubei Doti-Micro Technology IR Cutoff Filter Product and Services
 - 9.4.4 Hubei Doti-Micro Technology IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Hubei Doti-Micro Technology Recent Developments/Updates
 - 9.4.6 Hubei Doti-Micro Technology Competitive Strengths & Weaknesses
- 9.5 OPTRONTEC
 - 9.5.1 OPTRONTEC Details
 - 9.5.2 OPTRONTEC Major Business
 - 9.5.3 OPTRONTEC IR Cutoff Filter Product and Services
 - 9.5.4 OPTRONTEC IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 OPTRONTEC Recent Developments/Updates
 - 9.5.6 OPTRONTEC Competitive Strengths & Weaknesses
- 9.6 Tanaka Engineering
 - 9.6.1 Tanaka Engineering Details
 - 9.6.2 Tanaka Engineering Major Business
 - 9.6.3 Tanaka Engineering IR Cutoff Filter Product and Services
 - 9.6.4 Tanaka Engineering IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Tanaka Engineering Recent Developments/Updates
 - 9.6.6 Tanaka Engineering Competitive Strengths & Weaknesses
- 9.7 Fineco Optics Technology
 - 9.7.1 Fineco Optics Technology Details

- 9.7.2 Fineco Optics Technology Major Business
- 9.7.3 Fineco Optics Technology IR Cutoff Filter Product and Services
- 9.7.4 Fineco Optics Technology IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Fineco Optics Technology Recent Developments/Updates
- 9.7.6 Fineco Optics Technology Competitive Strengths & Weaknesses
- 9.8 Murakami
 - 9.8.1 Murakami Details
 - 9.8.2 Murakami Major Business
 - 9.8.3 Murakami IR Cutoff Filter Product and Services
 - 9.8.4 Murakami IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Murakami Recent Developments/Updates
 - 9.8.6 Murakami Competitive Strengths & Weaknesses
- 9.9 Hermosa Optics
 - 9.9.1 Hermosa Optics Details
 - 9.9.2 Hermosa Optics Major Business
 - 9.9.3 Hermosa Optics IR Cutoff Filter Product and Services
 - 9.9.4 Hermosa Optics IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Hermosa Optics Recent Developments/Updates
 - 9.9.6 Hermosa Optics Competitive Strengths & Weaknesses
- 9.10 TAMA ELECTRONICS
 - 9.10.1 TAMA ELECTRONICS Details
 - 9.10.2 TAMA ELECTRONICS Major Business
 - 9.10.3 TAMA ELECTRONICS IR Cutoff Filter Product and Services
 - 9.10.4 TAMA ELECTRONICS IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 TAMA ELECTRONICS Recent Developments/Updates
 - 9.10.6 TAMA ELECTRONICS Competitive Strengths & Weaknesses
- 9.11 Suzhou Qimeng Crystal Material
 - 9.11.1 Suzhou Qimeng Crystal Material Details
 - 9.11.2 Suzhou Qimeng Crystal Material Major Business
 - 9.11.3 Suzhou Qimeng Crystal Material IR Cutoff Filter Product and Services
 - 9.11.4 Suzhou Qimeng Crystal Material IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Suzhou Qimeng Crystal Material Recent Developments/Updates
 - 9.11.6 Suzhou Qimeng Crystal Material Competitive Strengths & Weaknesses
- 9.12 Hangzhou MDK Opto Electronics

- 9.12.1 Hangzhou MDK Opto Electronics Details
- 9.12.2 Hangzhou MDK Opto Electronics Major Business
- 9.12.3 Hangzhou MDK Opto Electronics IR Cutoff Filter Product and Services
- 9.12.4 Hangzhou MDK Opto Electronics IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Hangzhou MDK Opto Electronics Recent Developments/Updates
- 9.12.6 Hangzhou MDK Opto Electronics Competitive Strengths & Weaknesses
- 9.13 ROCOES Electro-optics
 - 9.13.1 ROCOES Electro-optics Details
 - 9.13.2 ROCOES Electro-optics Major Business
 - 9.13.3 ROCOES Electro-optics IR Cutoff Filter Product and Services
 - 9.13.4 ROCOES Electro-optics IR Cutoff Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 ROCOES Electro-optics Recent Developments/Updates
 - 9.13.6 ROCOES Electro-optics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 IR Cutoff Filter Industry Chain
- 10.2 IR Cutoff Filter Upstream Analysis
 - 10.2.1 IR Cutoff Filter Core Raw Materials
 - 10.2.2 Main Manufacturers of IR Cutoff Filter Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 IR Cutoff Filter Production Mode
- 10.6 IR Cutoff Filter Procurement Model
- 10.7 IR Cutoff Filter Industry Sales Model and Sales Channels
 - 10.7.1 IR Cutoff Filter Sales Model
 - 10.7.2 IR Cutoff Filter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World IR Cutoff Filter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World IR Cutoff Filter Production Value by Region (2021-2026) & (USD Million)

Table 3. World IR Cutoff Filter Production Value by Region (2027-2032) & (USD Million)

Table 4. World IR Cutoff Filter Production Value Market Share by Region (2021-2026)

Table 5. World IR Cutoff Filter Production Value Market Share by Region (2027-2032)

Table 6. World IR Cutoff Filter Production by Region (2021-2026) & (K Pcs)

Table 7. World IR Cutoff Filter Production by Region (2027-2032) & (K Pcs)

Table 8. World IR Cutoff Filter Production Market Share by Region (2021-2026)

Table 9. World IR Cutoff Filter Production Market Share by Region (2027-2032)

Table 10. World IR Cutoff Filter Average Price by Region (2021-2026) & (US\$/Pcs)

Table 11. World IR Cutoff Filter Average Price by Region (2027-2032) & (US\$/Pcs)

Table 12. IR Cutoff Filter Major Market Trends

Table 13. World IR Cutoff Filter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World IR Cutoff Filter Consumption by Region (2021-2026) & (K Pcs)

Table 15. World IR Cutoff Filter Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World IR Cutoff Filter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key IR Cutoff Filter Producers in 2025

Table 18. World IR Cutoff Filter Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key IR Cutoff Filter Producers in 2025

Table 20. World IR Cutoff Filter Average Price by Manufacturer (2021-2026) & (US\$/Pcs)

Table 21. Global IR Cutoff Filter Company Evaluation Quadrant

Table 22. World IR Cutoff Filter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and IR Cutoff Filter Production Site of Key Manufacturer

Table 24. IR Cutoff Filter Market: Company Product Type Footprint

Table 25. IR Cutoff Filter Market: Company Product Application Footprint

Table 26. IR Cutoff Filter Competitive Factors

Table 27. IR Cutoff Filter New Entrant and Capacity Expansion Plans

Table 28. IR Cutoff Filter Mergers & Acquisitions Activity

Table 29. United States VS China IR Cutoff Filter Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China IR Cutoff Filter Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China IR Cutoff Filter Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based IR Cutoff Filter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers IR Cutoff Filter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers IR Cutoff Filter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers IR Cutoff Filter Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers IR Cutoff Filter Production Market Share (2021-2026)

Table 37. China Based IR Cutoff Filter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers IR Cutoff Filter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers IR Cutoff Filter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers IR Cutoff Filter Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers IR Cutoff Filter Production Market Share (2021-2026)

Table 42. Rest of World Based IR Cutoff Filter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers IR Cutoff Filter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers IR Cutoff Filter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers IR Cutoff Filter Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers IR Cutoff Filter Production Market Share (2021-2026)

Table 47. World IR Cutoff Filter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World IR Cutoff Filter Production by Type (2021-2026) & (K Pcs)

Table 49. World IR Cutoff Filter Production by Type (2027-2032) & (K Pcs)

Table 50. World IR Cutoff Filter Production Value by Type (2021-2026) & (USD Million)

Table 51. World IR Cutoff Filter Production Value by Type (2027-2032) & (USD Million)

Table 52. World IR Cutoff Filter Average Price by Type (2021-2026) & (US\$/Pcs)

Table 53. World IR Cutoff Filter Average Price by Type (2027-2032) & (US\$/Pcs)

Table 54. World IR Cutoff Filter Production Value by Cut-off Wavelength, (USD Million), 2021 & 2025 & 2032

Table 55. World IR Cutoff Filter Production by Cut-off Wavelength (2021-2026) & (K Pcs)

Table 56. World IR Cutoff Filter Production by Cut-off Wavelength (2027-2032) & (K Pcs)

Table 57. World IR Cutoff Filter Production Value by Cut-off Wavelength (2021-2026) & (USD Million)

Table 58. World IR Cutoff Filter Production Value by Cut-off Wavelength (2027-2032) & (USD Million)

Table 59. World IR Cutoff Filter Average Price by Cut-off Wavelength (2021-2026) & (US\$/Pcs)

Table 60. World IR Cutoff Filter Average Price by Cut-off Wavelength (2027-2032) & (US\$/Pcs)

Table 61. World IR Cutoff Filter Production Value by Transmission efficiency, (USD Million), 2021 & 2025 & 2032

Table 62. World IR Cutoff Filter Production by Transmission efficiency (2021-2026) & (K Pcs)

Table 63. World IR Cutoff Filter Production by Transmission efficiency (2027-2032) & (K Pcs)

Table 64. World IR Cutoff Filter Production Value by Transmission efficiency (2021-2026) & (USD Million)

Table 65. World IR Cutoff Filter Production Value by Transmission efficiency (2027-2032) & (USD Million)

Table 66. World IR Cutoff Filter Average Price by Transmission efficiency (2021-2026) & (US\$/Pcs)

Table 67. World IR Cutoff Filter Average Price by Transmission efficiency (2027-2032) & (US\$/Pcs)

Table 68. World IR Cutoff Filter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World IR Cutoff Filter Production by Application (2021-2026) & (K Pcs)

Table 70. World IR Cutoff Filter Production by Application (2027-2032) & (K Pcs)

Table 71. World IR Cutoff Filter Production Value by Application (2021-2026) & (USD Million)

Table 72. World IR Cutoff Filter Production Value by Application (2027-2032) & (USD Million)

Million)

Table 73. World IR Cutoff Filter Average Price by Application (2021-2026) & (US\$/Pcs)

Table 74. World IR Cutoff Filter Average Price by Application (2027-2032) & (US\$/Pcs)

Table 75. Crystal-Optech Basic Information, Manufacturing Base and Competitors

Table 76. Crystal-Optech Major Business

Table 77. Crystal-Optech IR Cutoff Filter Product and Services

Table 78. Crystal-Optech IR Cutoff Filter Production (K Pcs), Price (US\$/Pcs),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Crystal-Optech Recent Developments/Updates

Table 80. Crystal-Optech Competitive Strengths & Weaknesses

Table 81. Hubei Wufang Photoelectric Basic Information, Manufacturing Base and
Competitors

Table 82. Hubei Wufang Photoelectric Major Business

Table 83. Hubei Wufang Photoelectric IR Cutoff Filter Product and Services

Table 84. Hubei Wufang Photoelectric IR Cutoff Filter Production (K Pcs), Price
(US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 85. Hubei Wufang Photoelectric Recent Developments/Updates

Table 86. Hubei Wufang Photoelectric Competitive Strengths & Weaknesses

Table 87. AGC Basic Information, Manufacturing Base and Competitors

Table 88. AGC Major Business

Table 89. AGC IR Cutoff Filter Product and Services

Table 90. AGC IR Cutoff Filter Production (K Pcs), Price (US\$/Pcs), Production Value
(USD Million), Gross Margin and Market Share (2021-2026)

Table 91. AGC Recent Developments/Updates

Table 92. AGC Competitive Strengths & Weaknesses

Table 93. Hubei Doti-Micro Technology Basic Information, Manufacturing Base and
Competitors

Table 94. Hubei Doti-Micro Technology Major Business

Table 95. Hubei Doti-Micro Technology IR Cutoff Filter Product and Services

Table 96. Hubei Doti-Micro Technology IR Cutoff Filter Production (K Pcs), Price
(US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 97. Hubei Doti-Micro Technology Recent Developments/Updates

Table 98. Hubei Doti-Micro Technology Competitive Strengths & Weaknesses

Table 99. OPTRONTEC Basic Information, Manufacturing Base and Competitors

Table 100. OPTRONTEC Major Business

Table 101. OPTRONTEC IR Cutoff Filter Product and Services

Table 102. OPTRONTEC IR Cutoff Filter Production (K Pcs), Price (US\$/Pcs),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. OPTRONTEC Recent Developments/Updates

Table 104. OPTRONTEC Competitive Strengths & Weaknesses

Table 105. Tanaka Engineering Basic Information, Manufacturing Base and Competitors

Table 106. Tanaka Engineering Major Business

Table 107. Tanaka Engineering IR Cutoff Filter Product and Services

Table 108. Tanaka Engineering IR Cutoff Filter Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Tanaka Engineering Recent Developments/Updates

Table 110. Tanaka Engineering Competitive Strengths & Weaknesses

Table 111. Fineco Optics Technology Basic Information, Manufacturing Base and Competitors

Table 112. Fineco Optics Technology Major Business

Table 113. Fineco Optics Technology IR Cutoff Filter Product and Services

Table 114. Fineco Optics Technology IR Cutoff Filter Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Fineco Optics Technology Recent Developments/Updates

Table 116. Fineco Optics Technology Competitive Strengths & Weaknesses

Table 117. Murakami Basic Information, Manufacturing Base and Competitors

Table 118. Murakami Major Business

Table 119. Murakami IR Cutoff Filter Product and Services

Table 120. Murakami IR Cutoff Filter Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Murakami Recent Developments/Updates

Table 122. Murakami Competitive Strengths & Weaknesses

Table 123. Hermosa Optics Basic Information, Manufacturing Base and Competitors

Table 124. Hermosa Optics Major Business

Table 125. Hermosa Optics IR Cutoff Filter Product and Services

Table 126. Hermosa Optics IR Cutoff Filter Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hermosa Optics Recent Developments/Updates

Table 128. Hermosa Optics Competitive Strengths & Weaknesses

Table 129. TAMA ELECTRONICS Basic Information, Manufacturing Base and Competitors

Table 130. TAMA ELECTRONICS Major Business

Table 131. TAMA ELECTRONICS IR Cutoff Filter Product and Services

Table 132. TAMA ELECTRONICS IR Cutoff Filter Production (K Pcs), Price (US\$/Pcs),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. TAMA ELECTRONICS Recent Developments/Updates

Table 134. TAMA ELECTRONICS Competitive Strengths & Weaknesses

Table 135. Suzhou Qimeng Crystal Material Basic Information, Manufacturing Base and Competitors

Table 136. Suzhou Qimeng Crystal Material Major Business

Table 137. Suzhou Qimeng Crystal Material IR Cutoff Filter Product and Services

Table 138. Suzhou Qimeng Crystal Material IR Cutoff Filter Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Suzhou Qimeng Crystal Material Recent Developments/Updates

Table 140. Suzhou Qimeng Crystal Material Competitive Strengths & Weaknesses

Table 141. Hangzhou MDK Opto Electronics Basic Information, Manufacturing Base and Competitors

Table 142. Hangzhou MDK Opto Electronics Major Business

Table 143. Hangzhou MDK Opto Electronics IR Cutoff Filter Product and Services

Table 144. Hangzhou MDK Opto Electronics IR Cutoff Filter Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Hangzhou MDK Opto Electronics Recent Developments/Updates

Table 146. Hangzhou MDK Opto Electronics Competitive Strengths & Weaknesses

Table 147. ROCOES Electro-optics Basic Information, Manufacturing Base and Competitors

Table 148. ROCOES Electro-optics Major Business

Table 149. ROCOES Electro-optics IR Cutoff Filter Product and Services

Table 150. ROCOES Electro-optics IR Cutoff Filter Production (K Pcs), Price (US\$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. ROCOES Electro-optics Recent Developments/Updates

Table 152. ROCOES Electro-optics Competitive Strengths & Weaknesses

Table 153. Global Key Players of IR Cutoff Filter Upstream (Raw Materials)

Table 154. Global IR Cutoff Filter Typical Customers

Table 155. IR Cutoff Filter Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. IR Cutoff Filter Picture

Figure 2. World IR Cutoff Filter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World IR Cutoff Filter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World IR Cutoff Filter Production (2021-2032) & (K Pcs)

Figure 5. World IR Cutoff Filter Average Price (2021-2032) & (US\$/Pcs)

Figure 6. World IR Cutoff Filter Production Value Market Share by Region (2021-2032)

Figure 7. World IR Cutoff Filter Production Market Share by Region (2021-2032)

Figure 8. North America IR Cutoff Filter Production (2021-2032) & (K Pcs)

Figure 9. Europe IR Cutoff Filter Production (2021-2032) & (K Pcs)

Figure 10. China IR Cutoff Filter Production (2021-2032) & (K Pcs)

Figure 11. Japan IR Cutoff Filter Production (2021-2032) & (K Pcs)

Figure 12. South Korea IR Cutoff Filter Production (2021-2032) & (K Pcs)

Figure 13. Southeast Asia IR Cutoff Filter Production (2021-2032) & (K Pcs)

Figure 14. IR Cutoff Filter Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World IR Cutoff Filter Consumption (2021-2032) & (K Pcs)

Figure 17. World IR Cutoff Filter Consumption Market Share by Region (2021-2032)

Figure 18. United States IR Cutoff Filter Consumption (2021-2032) & (K Pcs)

Figure 19. China IR Cutoff Filter Consumption (2021-2032) & (K Pcs)

Figure 20. Europe IR Cutoff Filter Consumption (2021-2032) & (K Pcs)

Figure 21. Japan IR Cutoff Filter Consumption (2021-2032) & (K Pcs)

Figure 22. South Korea IR Cutoff Filter Consumption (2021-2032) & (K Pcs)

Figure 23. ASEAN IR Cutoff Filter Consumption (2021-2032) & (K Pcs)

Figure 24. India IR Cutoff Filter Consumption (2021-2032) & (K Pcs)

Figure 25. Producer Shipments of IR Cutoff Filter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for IR Cutoff Filter Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for IR Cutoff Filter Markets in 2025

Figure 28. United States VS China: IR Cutoff Filter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: IR Cutoff Filter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: IR Cutoff Filter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers IR Cutoff Filter Production Market Share 2025

Figure 32. China Based Manufacturers IR Cutoff Filter Production Market Share 2025

Figure 33. Rest of World Based Manufacturers IR Cutoff Filter Production Market Share 2025

Figure 34. World IR Cutoff Filter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World IR Cutoff Filter Production Value Market Share by Type in 2025

Figure 36. White Glass IRCF

Figure 37. Blue Glass IRCF

Figure 38. Others

Figure 39. World IR Cutoff Filter Production Market Share by Type (2021-2032)

Figure 40. World IR Cutoff Filter Production Value Market Share by Type (2021-2032)

Figure 41. World IR Cutoff Filter Average Price by Type (2021-2032) & (US\$/Pcs)

Figure 42. World IR Cutoff Filter Production Value by Cut-off Wavelength, (USD Million), 2021 & 2025 & 2032

Figure 43. World IR Cutoff Filter Production Value Market Share by Cut-off Wavelength in 2025

Figure 44. Standard

Figure 45. Extended

Figure 46. World IR Cutoff Filter Production Market Share by Cut-off Wavelength (2021-2032)

Figure 47. World IR Cutoff Filter Production Value Market Share by Cut-off Wavelength (2021-2032)

Figure 48. World IR Cutoff Filter Average Price by Cut-off Wavelength (2021-2032) & (US\$/Pcs)

Figure 49. World IR Cutoff Filter Production Value by Transmission efficiency, (USD Million), 2021 & 2025 & 2032

Figure 50. World IR Cutoff Filter Production Value Market Share by Transmission efficiency in 2025

Figure 51. High-transmission

Figure 52. Moderate-transmission

Figure 53. World IR Cutoff Filter Production Market Share by Transmission efficiency (2021-2032)

Figure 54. World IR Cutoff Filter Production Value Market Share by Transmission efficiency (2021-2032)

Figure 55. World IR Cutoff Filter Average Price by Transmission efficiency (2021-2032)

& (US\$/Pcs)

Figure 56. World IR Cutoff Filter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World IR Cutoff Filter Production Value Market Share by Application in 2025

Figure 58. Cell Phone Camera

Figure 59. Computer Camera

Figure 60. Automotive Camera

Figure 61. Others

Figure 62. World IR Cutoff Filter Production Market Share by Application (2021-2032)

Figure 63. World IR Cutoff Filter Production Value Market Share by Application (2021-2032)

Figure 64. World IR Cutoff Filter Average Price by Application (2021-2032) & (US\$/Pcs)

Figure 65. IR Cutoff Filter Industry Chain

Figure 66. IR Cutoff Filter Procurement Model

Figure 67. IR Cutoff Filter Sales Model

Figure 68. IR Cutoff Filter Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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