

# Global IQF Vegetables Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G3AFAEF1FFEEN.html

Date: January 2024 Pages: 106 Price: US\$ 3,480.00 (Single User License) ID: G3AFAEF1FFEEN

# **Abstracts**

According to our (Global Info Research) latest study, the global IQF Vegetables market size was valued at USD 810 million in 2023 and is forecast to a readjusted size of USD 937.2 million by 2030 with a CAGR of 2.1% during review period.

Individual quick freezing (IQF) is one of the major technology used to keep variety of vegetables. IQF or individual quick freezing is the process of quickly freezing each unit of product separately, by using cold air that is blown at a high speed on a fluidized bed. Products that are frozen using IQF technology have better flavor, texture and are more nutritious than product frozen with different methods.

Global IQF Vegetables main players are B&G Foods Holdings, Capricorn Food Products, Dole Food, Greenyard NV, etc. Global top five manufacturers hold a share over 20%. North America is the largest market, with a share about 40%.

The Global Info Research report includes an overview of the development of the IQF Vegetables industry chain, the market status of Commercial (Potato, Tomato), Household (Potato, Tomato), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of IQF Vegetables.

Regionally, the report analyzes the IQF Vegetables markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global IQF Vegetables market, with robust domestic demand, supportive policies, and a strong manufacturing base.



Key Features:

The report presents comprehensive understanding of the IQF Vegetables market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the IQF Vegetables industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Potato, Tomato).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the IQF Vegetables market.

Regional Analysis: The report involves examining the IQF Vegetables market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the IQF Vegetables market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to IQF Vegetables:

Company Analysis: Report covers individual IQF Vegetables manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards IQF Vegetables This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial, Household).

Technology Analysis: Report covers specific technologies relevant to IQF Vegetables. It assesses the current state, advancements, and potential future developments in IQF



Vegetables areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the IQF Vegetables market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

IQF Vegetables market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Potato

Tomato

Broccoli and Cauliflower

Others

Market segment by Application

Commercial

Household

Major players covered

**B&G** Foods Holdings

**Capricorn Food Products** 



**ConAgra Foods** 

Dole Food

Greenyard NV

J.R. Simplot

Kerry Group

Pinnacle Foods

SunOpta

**Uren Food Group** 

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IQF Vegetables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IQF Vegetables, with price, sales, revenue and global market share of IQF Vegetables from 2019 to 2024.

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Chapter 3, the IQF Vegetables competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IQF Vegetables breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and IQF Vegetables market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IQF Vegetables.

Chapter 14 and 15, to describe IQF Vegetables sales channel, distributors, customers, research findings and conclusion.



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