

Global IQF Tunnel Freezers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IQF Tunnel Freezers market size was valued at US\$ 1317 million in 2025 and is forecast to a readjusted size of US\$ 2123 million by 2032 with a CAGR of 7.1% during review period.

IQF Tunnel Freezers are continuous industrial freezing systems used to rapidly freeze individual food products separately while preserving texture, quality, and nutritional value. Products move through a freezing tunnel on a conveyor system where cold air circulation enables quick and uniform freezing. These systems are widely used in seafood processing, meat production, fruit and vegetable freezing, bakery products, and ready-to-eat food manufacturing. The industrial chain of IQF Tunnel Freezers includes upstream components such as compressors, evaporators, insulation panels, conveyor belts, fans, refrigeration control systems, and stainless steel structures. The midstream consists of industrial refrigeration equipment manufacturers that design and integrate IQF freezing systems. Downstream applications include seafood processors, meat manufacturers, frozen fruit and vegetable producers, bakery companies, and prepared food factories. Supporting services include installation, maintenance, refrigeration optimization, automation integration, and energy efficiency upgrades to ensure stable freezing performance and product quality. In 2025, global IQF Tunnel Freezer production reached approximately 4,491 units, with an average global market price of around US\$285,000 per unit. The gross profit margin of major companies in the industry is between 24%-40%. In 2025, the global production capacity of IQF Tunnel Freezers was approximately 5,988 units.

The IQF tunnel freezer market is growing steadily due to increasing global demand for frozen foods, ready-to-eat meals, seafood products, and processed agricultural

products. These systems are widely adopted because they enable rapid individual freezing while maintaining product texture, appearance, and nutritional quality. Rising consumption of convenience foods and expansion of cold chain infrastructure are major drivers supporting market growth. Food manufacturers are also investing in automated freezing systems to improve production efficiency, reduce labor dependency, and meet food safety standards. Technological advancements in airflow design, energy efficiency, and refrigeration control are further improving freezing performance and reducing operating costs. However, the market remains capital-intensive, with high installation and energy costs limiting adoption among smaller processors. Demand is closely linked to frozen food manufacturing expansion and cold storage investments. Overall, the market is expected to maintain stable long-term growth, supported by increasing frozen food consumption, industrial food processing modernization, and global expansion of temperature-controlled supply chains.

This report is a detailed and comprehensive analysis for global IQF Tunnel Freezers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IQF Tunnel Freezers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global IQF Tunnel Freezers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global IQF Tunnel Freezers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global IQF Tunnel Freezers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IQF Tunnel Freezers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IQF Tunnel Freezers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Octofrost, FPS Food Process Solution, Korutek Engineering, Advanced Freezers, Carsoe, Tianjin First Cold Chain Equipment Co. Ltd, Starfrost, Dalian Yongsung Refrigeration, AGF Freezers, KAPP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IQF Tunnel Freezers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fluidized Bed IQF Tunnel Freezer

Spiral Airflow Tunnel Freezer

Horizontal Airflow Freezing System

Market segment by Freezing Time

Slow Freezing: >60 min

Standard IQF: 20?60 min

Rapid IQF: 5?20 min

Ultra-rapid freezing: 1?5 min

Cryogenic Flash Freezing: ?1 min

Market segment by Application

Frozen Seafood Processing

Quick Frozen Fruit & Vegetable Production

Ready Meal Manufacturing

Poultry and Meat Freezing

Bakery & Dough Freezing

Major players covered

Octofrost

FPS Food Process Solution

Korutek Engineering

Advanced Freezers

Carsoe

Tianjin First Cold Chain Equipment Co. Ltd

Starfrost

Dalian Yongsung Refrigeration

AGF Freezers

KAPP

Palinox

Nippon Sanso Matheson

RMF Works

Tianjin Hitrees Machinery Equipment Co.,Ltd.

JET(Jiangsu) Technology Co., Ltd.

Shaoxing Shangyu Xinye Food Machinery Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IQF Tunnel Freezers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IQF Tunnel Freezers, with price, sales quantity, revenue, and global market share of IQF Tunnel Freezers from

2021 to 2026.

Chapter 3, the IQF Tunnel Freezers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IQF Tunnel Freezers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IQF Tunnel Freezers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IQF Tunnel Freezers.

Chapter 14 and 15, to describe IQF Tunnel Freezers sales channel, distributors, customers, research findings and conclusion.

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