

# Global IQF Frozen Mushrooms Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global IQF Frozen Mushrooms market size was valued at US\$ 416 million in 2025 and is forecast to a readjusted size of US\$ 564 million by 2032 with a CAGR of 4.5% during review period.

IQF frozen mushrooms refer to mushroom products processed using Individually Quick Frozen (IQF) technology. This process freezes individual mushrooms in a very short time, effectively preserving the quality, flavor, color, texture, and nutrients of fresh mushrooms, and extending the shelf life to 24 months.

### Driving Factors

#### 1. Consumers' Dual Pursuit of Convenience and Health

**Convenience Needs:** With the fast pace of modern life, consumers (especially younger generations) prefer to buy time-saving and convenient semi-finished food products. IQF frozen mushrooms are ready to use right out of the bag, perfectly matching this trend.

**Healthy Eating Trends:** Mushrooms are rich in dietary fiber, antioxidants, and B vitamins, and are considered a healthy food. IQF technology maximizes the preservation of their nutritional value and does not add preservatives, aligning with consumers' preferences for 'clean labels' and natural foods.

#### 2. Strong Demand from the Catering and Food Industry

**Cost and Efficiency Advantages:** For chain restaurants, hotels, and food processing

plants, IQF frozen mushrooms are cheaper than fresh mushrooms ('lowest cost per pound of processed mushrooms'), eliminating the need for washing and preparation, significantly improving kitchen efficiency, and offering a high degree of product standardization.

**Supply Stability:** Fresh mushrooms are perishable and seasonally affected. IQF technology ensures a stable supply and price throughout the year, which is crucial for catering and industrial users.

### 3. Advances and Globalization of Cold Chain Logistics Technology

**Improved Infrastructure:** Continuous optimization of the global cold chain logistics system, including more advanced refrigeration technology and 'last-mile' delivery solutions, enables IQF frozen products to be transported over long distances with lower spoilage and higher quality, reaching a wider market.

**Global Trade Facilitation:** A well-developed cold chain network facilitates international trade in IQF mushrooms, allowing countries to easily import and export different varieties of frozen mushrooms, enriching market choices.

This report is a detailed and comprehensive analysis for global IQF Frozen Mushrooms market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### **Key Features:**

Global IQF Frozen Mushrooms market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global IQF Frozen Mushrooms market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global IQF Frozen Mushrooms market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices

(US\$/Ton), 2021-2032

Global IQF Frozen Mushrooms market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IQF Frozen Mushrooms

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IQF Frozen Mushrooms market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include South Mill Champs (The Mushroom Company) (US), Okechamp Group (PL), Scelta (NL), Phillips Mushroom Farms (Phillips Gourmet) (US), FLM Food Group (NL), Tandemus (LT), FRDP (FR), Melbera (LT), Giorgio Foods (US), Harbin Gaotai (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

IQF Frozen Mushrooms market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Button

Oyster

Shiitake

Other

#### Market segment by Product Form

Whole Mushroom

Sliced Mushroom

Minced Mushroom

Diced Mushroom

#### Market segment by Marketing Method

Direct Sales

Distribution

#### Market segment by Application

Home Use

Food Processing

Food Service

#### Major players covered

South Mill Champs (The Mushroom Company) (US)

Okechamp Group (PL)

Scelta (NL)

Phillips Mushroom Farms (Phillips Gourmet) (US)

FLM Food Group (NL)

Tandemus (LT)

FRDP (FR)

Melbera (LT)

Giorgio Foods (US)

Harbin Gaotai (CN)

Xiamen Ideal Gourmet (CN)

Liaocheng Haotian (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe IQF Frozen Mushrooms product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IQF Frozen Mushrooms, with price, sales quantity, revenue, and global market share of IQF Frozen Mushrooms from 2021 to 2026.

Chapter 3, the IQF Frozen Mushrooms competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IQF Frozen Mushrooms breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IQF Frozen Mushrooms market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IQF Frozen Mushrooms.

Chapter 14 and 15, to describe IQF Frozen Mushrooms sales channel, distributors, customers, research findings and conclusion.

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