

# Global IQF Cheese Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global IQF Cheese market size is expected to reach \$ 1438 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Individual Quick Freezing, usually abbreviated IQF, is a freezing method used in food processing industry. Products commonly frozen with IQF technologies are typically smaller pieces of food products and can range from all types of berries, fruits and vegetables diced or sliced, seafood such as shrimps and small fish, meat, poultry and even pasta, cheese and grains. Products that have been subjected to IQF are referred to as Individually Quick Frozen or IQF'd.

There has been a constant growth in the cheese industry over the last 10 years, fueled by the increasing demand for ready to eat meals, healthy snacks, organic cheese as well as higher demands from frozen pizza producers.

Today's consumers ask for convenience, thus manufacturers offer products and packaging solutions that are portable and easy to use. Many manufacturers are trying to make capital on snacking and ready-to-go cheese products as this trend is growing.

Delivering premium quality cheese products is not always easy though, since cheese, as well as most food products cannot last for too long. New product developments around the world are focusing on alternative processing solutions that preserve the cheese qualities while making is easy to use and to preserve.

IQF technology comes with the best solution for this market, with IQF cheese opening up a large market share for fine cheeses and delicate cheese products. Consumers all over the world are able to buy and consume cheese products that were very exclusive,

with the help of IQF technology. Also, IQF cheese is a new and high quality frozen product that fits very well in the existing frozen product range for ready meals and ready-to-go products such as IQF vegetables, IQF fruits, IQF meat and IQF seafood. IQF cheese is used for pizza, pasta, salads, antipasti, sandwiches, soups and bakery.

The fact that IQF cheese is easy to use and spread on other food products by the cheese processors, has also contributed to the popularity of IQF cheese on the market of frozen dairies. Choosing the right IQF freezing equipment and method is essential though to the cheese processors, as cheese is a difficult product to preserve.

The Individual Quick Frozen (IQF) Cheese market covers IQF Cow Cheese, IQF Goat Cheese, etc. The typical players include Fonterra, Granarolo SpA, Eural GIE, Dairy Kompany, Couturier North America, etc.

Global IQF Cheese key players include Fonterra, Granarolo, Eural, Saputo, Ornu Ingredients, etc. Global top five manufacturers hold a share about 30%. North America is the largest market, with a share about 40%, followed by Europe, with a share about 35 percent. In terms of product, IQF Cow Cheese is the largest segment, with a share about 75%. And in terms of application, the largest application is Commercial, followed by Household.

This report studies the global IQF Cheese production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for IQF Cheese and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IQF Cheese that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global IQF Cheese total production and demand, 2021-2032, (MT)

Global IQF Cheese total production value, 2021-2032, (USD Million)

Global IQF Cheese production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global IQF Cheese consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: IQF Cheese domestic production, consumption, key domestic manufacturers and share

Global IQF Cheese production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global IQF Cheese production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global IQF Cheese production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global IQF Cheese market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fonterra, Granarolo, Eurial, CASA Radicci, Ets Freddy Baines, Consorzio Dal Molise, Quelac, St. Paul, Europomella, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World IQF Cheese market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IQF Cheese Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global IQF Cheese Market, Segmentation by Type:

IQF Cow Cheese

IQF Goat Cheese

#### Global IQF Cheese Market, Segmentation by Application:

Commercial

Household

#### Companies Profiled:

Fonterra

Granarolo

Eurial

CASA Radicci

Ets Freddy Baines

Consorzio Dal Molise

Quelac

St. Paul

Europomella

**Key Questions Answered:**

1. How big is the global IQF Cheese market?
2. What is the demand of the global IQF Cheese market?
3. What is the year over year growth of the global IQF Cheese market?
4. What is the production and production value of the global IQF Cheese market?
5. Who are the key producers in the global IQF Cheese market?
6. What are the growth factors driving the market demand?

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Figure 44. World IQF Cheese Average Price by Application (2021-2032) & (USD/MT)

Figure 45. IQF Cheese Industry Chain

Figure 46. IQF Cheese Procurement Model

Figure 47. IQF Cheese Sales Model

Figure 48. IQF Cheese Sales Channels, Direct Sales, and Distribution

Figure 49. Methodology

Figure 50. Research Process and Data Source

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