

Global IQF Cheese Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G12B0F5BA91EN.html>

Date: January 2024

Pages: 96

Price: US\$ 3,480.00 (Single User License)

ID: G12B0F5BA91EN

Abstracts

According to our (Global Info Research) latest study, the global IQF Cheese market size was valued at USD 906.5 million in 2023 and is forecast to a readjusted size of USD 1249.4 million by 2030 with a CAGR of 4.7% during review period.

Individual Quick Freezing, usually abbreviated IQF, is a freezing method used in food processing industry. Products commonly frozen with IQF technologies are typically smaller pieces of food products and can range from all types of berries, fruits and vegetables diced or sliced, seafood such as shrimps and small fish, meat, poultry and even pasta, cheese and grains. Products that have been subjected to IQF are referred to as Individually Quick Frozen or IQF'd.

There has been a constant growth in the cheese industry over the last 10 years, fueled by the increasing demand for ready to eat meals, healthy snacks, organic cheese as well as higher demands from frozen pizza producers.

Today's consumers ask for convenience, thus manufacturers offer products and packaging solutions that are portable and easy to use. Many manufacturers are trying to make capital on snacking and ready-to-go cheese products as this trend is growing.

Delivering premium quality cheese products is not always easy though, since cheese, as well as most food products cannot last for too long. New product developments around the world are focusing on alternative processing solutions that preserve the cheese qualities while making is easy to use and to preserve.

IQF technology comes with the best solution for this market, with IQF cheese opening up a large market share for fine cheeses and delicate cheese products. Consumers all

over the world are able to buy and consume cheese products that were very exclusive, with the help of IQF technology. Also, IQF cheese is a new and high quality frozen product that fits very well in the existing frozen product range for ready meals and ready-to-go products such as IQF vegetables, IQF fruits, IQF meat and IQF seafood. IQF cheese is used for pizza, pasta, salads, antipasti, sandwiches, soups and bakery.

The fact that IQF cheese is easy to use and spread on other food products by the cheese processors, has also contributed to the popularity of IQF cheese on the market of frozen dairies. Choosing the right IQF freezing equipment and method is essential though to the cheese processors, as cheese is a difficult product to preserve.

The Individual Quick Frozen (IQF) Cheese market covers IQF Cow Cheese, IQF Goat Cheese, etc. The typical players include Fonterra, Granarolo SpA, Eurial GIE, Dairy Kompany, Couturier North America, etc.

Global IQF Cheese key players include Fonterra, Granarolo, Eurial, Saputo, Ornuva Ingredients, etc. Global top five manufacturers hold a share about 30%. North America is the largest market, with a share about 40%, followed by Europe, with a share about 35 percent. In terms of product, IQF Cow Cheese is the largest segment, with a share about 75%. And in terms of application, the largest application is Commercial, followed by Household.

The Global Info Research report includes an overview of the development of the IQF Cheese industry chain, the market status of Commercial (IQF Cow Cheese, IQF Goat Cheese), Household (IQF Cow Cheese, IQF Goat Cheese), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of IQF Cheese.

Regionally, the report analyzes the IQF Cheese markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global IQF Cheese market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the IQF Cheese market. It provides a holistic view of the industry, as well as detailed insights into individual

components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the IQF Cheese industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., IQF Cow Cheese, IQF Goat Cheese).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the IQF Cheese market.

Regional Analysis: The report involves examining the IQF Cheese market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the IQF Cheese market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to IQF Cheese:

Company Analysis: Report covers individual IQF Cheese manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards IQF Cheese This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial, Household).

Technology Analysis: Report covers specific technologies relevant to IQF Cheese. It assesses the current state, advancements, and potential future developments in IQF Cheese areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the IQF Cheese market.

This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

IQF Cheese market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

IQF Cow Cheese

IQF Goat Cheese

Market segment by Application

Commercial

Household

Major players covered

Fonterra

Granarolo

Eurial

CASA Radicci

Ets Freddy Baines

Consorzio Dal Molise

Quelac

St. Paul

Europomella

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IQF Cheese product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IQF Cheese, with price, sales, revenue and global market share of IQF Cheese from 2019 to 2024.

Chapter 3, the IQF Cheese competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IQF Cheese breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and IQF Cheese market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IQF Cheese.

Chapter 14 and 15, to describe IQF Cheese sales channel, distributors, customers, research findings and conclusion.

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