

# Global IQF Berries Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global IQF Berries market size is expected to reach \$ 14901 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

IQF berries are individually quick frozen fruit products processed using rapid freezing technology that preserves texture, color, flavor, and nutritional value while allowing free-flowing usage. They are widely used in retail frozen foods, bakery, dairy, smoothies, foodservice, and industrial food processing. In 2025, the average global price level of IQF berries is approximately US\$2,450 per ton, with global annual sales volume estimated at around 3.8 million tons. The industry typically maintains a gross margin range of 20%-35%, supported by raw material sourcing capability, yield control, cold-chain efficiency, and value-added processing such as sorting, grading, and blending. The supply chain includes upstream berry cultivation and harvesting; midstream processors conduct cleaning, sorting, IQF freezing, and packaging; downstream customers include food manufacturers, foodservice operators, retailers, and ingredient distributors.

The IQF (Individually Quick Frozen) berries market has been experiencing steady growth in recent years, driven by several trends: Increasing demand for convenient and healthy food options: IQF berries are known for their convenience and nutritional value. As consumers increasingly seek out convenient and healthy food options, IQF berries have gained popularity due to their long shelf life, easy storage, and ability to retain their nutritional content. This trend has driven the demand for IQF berries in various food applications, including smoothies, desserts, baked goods, and breakfast cereals. This report studies the global IQF Berries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for IQF Berries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as

details the characteristics of IQF Berries that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global IQF Berries total production and demand, 2021-2032, (Kilotons)

Global IQF Berries total production value, 2021-2032, (USD Million)

Global IQF Berries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global IQF Berries consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: IQF Berries domestic production, consumption, key domestic manufacturers and share

Global IQF Berries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global IQF Berries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global IQF Berries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global IQF Berries market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Willamette Valley Fruit Company, Foodguys, SunOpta, Place UK, SICOLY, Ghousia Food, DLS Company, Agroaurora, Berrifine, Dirafrost, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World IQF Berries market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IQF Berries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global IQF Berries Market, Segmentation by Type:

No Added Sugar

Sugar Added

#### Global IQF Berries Market, Segmentation by Berry Type:

Blueberry

Strawberry

Raspberry

Blackberry

Mixed Berries

#### Global IQF Berries Market, Segmentation by Processing Level:

Whole Berry IQF

Cut Or Diced IQF

#### Global IQF Berries Market, Segmentation by Application:

Food Manufacturer

Restaurant And Catering

Retailer

Ingredient Distributor

### **Companies Profiled:**

Willamette Valley Fruit Company

Foodguys

SunOpta

Place UK

SICOLY

Ghousia Food

DLS Company

Agroaurora

Berrifine

Dirafrost

Aussie Frozen Fruit

Brecon Foods

Uren

Kiril Mischeff

Driscoll's

Dole

Ardo

Simplot

**Key Questions Answered:**

1. How big is the global IQF Berries market?
2. What is the demand of the global IQF Berries market?
3. What is the year over year growth of the global IQF Berries market?
4. What is the production and production value of the global IQF Berries market?
5. Who are the key producers in the global IQF Berries market?
6. What are the growth factors driving the market demand?

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