

Global iPSC-Derived Neural Progenitor Cells Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9DAA8E7B8B0EN.html>

Date: August 2026

Pages: 114

Price: US\$ 4,480.00 (Single User License)

ID: G9DAA8E7B8B0EN

Abstracts

The global iPSC-Derived Neural Progenitor Cells market size is expected to reach \$ 202 million by 2032, rising at a market growth of 15.2% CAGR during the forecast period (2026-2032).

iPSC-Derived Neural Progenitor Cells (NPCs) are neural stem/progenitor cell products generated from human induced pluripotent stem cells (iPSCs) through directed neural induction. These cells can further differentiate into neurons, astrocytes, and oligodendrocytes. They are typically supplied as cryopreserved cells, cell-plus-media kits, differentiation reagent systems, and customized cell lines. These products are widely used in neurodevelopmental research, disease modeling, drug screening, and early-stage regenerative medicine research. The overall gross margin is approximately 62%.

Demand for iPSC-derived NPCs is primarily driven by applications in neurological disease modeling, developmental neurotoxicity assessment, and high-content drug screening. Compared with primary neural cells, iPSC-derived NPCs offer traceable sourcing, scalable expansion, and customizable donor or genetic backgrounds, enabling broad coverage of research areas such as Alzheimer's disease, Parkinson's disease, ALS, autism spectrum disorders, and drug-induced neurotoxicity. As pharmaceutical companies increasingly reduce reliance on animal models and seek more human-relevant early safety assessment tools, demand for standardized NPC products continues to expand in both usage frequency and project scope.

Product development is focused on improving region-specific differentiation stability, disease-specific or gene-edited backgrounds, xeno-free culture systems, and ready-to-use assay formats. Leading suppliers are extending offerings beyond cryopreserved

cells to integrated solutions combining cells, culture media, and differentiation protocols, while also developing organoid systems, co-culture models, and high-throughput compatible readouts. However, the market is still constrained by batch-to-batch variability, incomplete maturation control, limited long-term expansion stability, and variability in post-thaw recovery performance. Companies with high-quality cell banks, strict QC standards, and well-validated application datasets are more likely to be adopted by pharmaceutical and CRO customers.

Regionally, North America and Europe remain the primary markets for research and drug screening applications, while China, Japan, and South Korea are increasing investments in iPSC platforms, neurodegenerative disease research, and translational cell therapy programs. In the short term, demand is concentrated in research-grade and screening-grade products. Long-term growth is expected to come from GMP-compatible cell products, preclinical safety validation systems, and support for neuroregenerative therapeutic pipelines.

Report Scope

This report studies the global iPSC-Derived Neural Progenitor Cells production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for iPSC-Derived Neural Progenitor Cells and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of iPSC-Derived Neural Progenitor Cells that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global iPSC-Derived Neural Progenitor Cells total production and demand, 2021-2032, (K Dose)

Global iPSC-Derived Neural Progenitor Cells total production value, 2021-2032, (USD Million)

Global iPSC-Derived Neural Progenitor Cells production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global iPSC-Derived Neural Progenitor Cells consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: iPSC-Derived Neural Progenitor Cells domestic production,

consumption, key domestic manufacturers and share

Global iPSC-Derived Neural Progenitor Cells production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global iPSC-Derived Neural Progenitor Cells production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global iPSC-Derived Neural Progenitor Cells production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global iPSC-Derived Neural Progenitor Cells market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STEMCELL Technologies, Merck, Applied StemCell, Axol Bioscience, Tempo Bioscience, Creative Bioarray, ACROBiosystems, ATCC, Cell Applications, AcceGen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World iPSC-Derived Neural Progenitor Cells market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global iPSC-Derived Neural Progenitor Cells Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global iPSC-Derived Neural Progenitor Cells Market, Segmentation by Type:

Cryopreserved Cells

Cell and Media Kits

Differentiation Kits

Disease-Specific Cells

Custom or GMP-Compatible Cells

Other Formats

Global iPSC-Derived Neural Progenitor Cells Market, Segmentation by Donor or Disease Background:

Healthy Control Donor

Patient-Derived Disease Model

Gene-Edited Reporter Line

Immune-Matched or HLA Line

Custom Donor Background

Other Donor Background

Global iPSC-Derived Neural Progenitor Cells Market, Segmentation by Differentiation Stage:

- Neural Stem Cells
- Neural Progenitor Cells
- Regional Neural Progenitors
- Lineage-Committed Progenitors
- Mature Neural Derivatives
- Other Differentiation Stages

Global iPSC-Derived Neural Progenitor Cells Market, Segmentation by Quality Grade:

- Research Use Only Grade
- Assay-Ready Grade
- Xeno-Free Defined Grade
- GMP-Compatible Grade
- Custom Validated Grade
- Other Quality Grades

Global iPSC-Derived Neural Progenitor Cells Market, Segmentation by Application:

- Neurological Disease Modeling
- Neurotoxicity and Safety Testing
- Drug Screening and Target Validation

Neural Differentiation and Organoid Culture

Regenerative Medicine Research

Other Applications

Companies Profiled:

STEMCELL Technologies

Merck

Applied StemCell

Axol Bioscience

Tempo Bioscience

Creative Bioarray

ACROBiosystems

ATCC

Cell Applications

AcceGen

Key Questions Answered:

1. How big is the global iPSC-Derived Neural Progenitor Cells market?
2. What is the demand of the global iPSC-Derived Neural Progenitor Cells market?
3. What is the year over year growth of the global iPSC-Derived Neural Progenitor Cells market?
4. What is the production and production value of the global iPSC-Derived Neural Progenitor Cells market?
5. Who are the key producers in the global iPSC-Derived Neural Progenitor Cells market?

6. What are the growth factors driving the market demand?

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