

Global iPSC-Derived Cardiomyocytes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD577567533AEN.html>

Date: August 2026

Pages: 88

Price: US\$ 3,480.00 (Single User License)

ID: GD577567533AEN

Abstracts

According to our (Global Info Research) latest study, the global iPSC-Derived Cardiomyocytes market size was valued at US\$ 896 million in 2025 and is forecast to a readjusted size of US\$ 1754 million by 2032 with a CAGR of 10.2% during review period.

iPSC-Derived Cardiomyocytes are human cardiomyocyte products generated through directed cardiac differentiation, purification, maturation, and quality control of induced pluripotent stem cells (iPSCs). They include ventricular-like, atrial-like, nodal-like, and mixed cardiomyocyte populations, and are typically supplied as cryopreserved cells, plate-ready cultures, or three-dimensional cardiac microtissues. These products are characterized by the expression of cardiac-specific biomarkers, spontaneous beating activity, action potential profiles, calcium transient dynamics, contractile force, batch-to-batch consistency, post-thaw viability, and validated sterility and mycoplasma-free status. They are widely used in cardiac safety assessment, drug screening, disease modeling, electrophysiological research, and early-stage regenerative medicine development. The overall gross margin is approximately 62%.

Demand for iPSC-derived cardiomyocytes is primarily driven by pharmaceutical companies and CROs seeking human-relevant cardiac models for drug safety evaluation. Conventional animal models and immortalized cell lines often fail to accurately reproduce human cardiac ion channel function, contractility, and genetic diversity. In contrast, iPSC-derived cardiomyocytes provide reproducible testing platforms compatible with multielectrode array (MEA), calcium imaging, patch-clamp electrophysiology, impedance measurement, and three-dimensional cardiac tissue models, making them well suited for early-stage drug discovery and preclinical cardiac

risk assessment.

Product development is focused on well-defined cardiac subtypes, enhanced cellular maturation, improved batch consistency, and scalable manufacturing. Leading suppliers are expanding beyond standard cryopreserved cardiomyocytes to offer plate-ready cells, disease-specific models, isogenic control cell lines, and three-dimensional cardiac microtissues. These products are increasingly integrated with automated cell culture systems, functional assay platforms, and GMP-compatible manufacturing processes, enhancing their translational value for pharmaceutical research and regenerative medicine development.

Regional opportunities are concentrated in North America, Europe, and Japan, supported by continued investment in cardiovascular drug development, implementation of the CiPA (Comprehensive in vitro Proarrhythmia Assay) initiative for cardiac safety evaluation, and expanding regenerative medicine research. Short-term challenges include incomplete cellular maturation, functional variability between production batches, relatively high product costs, and increasingly stringent quality control requirements. Nevertheless, continued advances in large-scale differentiation, cryopreservation technologies, and functional validation methods are expected to drive sustained growth in commercial adoption.

Report Scope

This report is a detailed and comprehensive analysis for global iPSC-Derived Cardiomyocytes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global iPSC-Derived Cardiomyocytes market size and forecasts, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global iPSC-Derived Cardiomyocytes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global iPSC-Derived Cardiomyocytes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global iPSC-Derived Cardiomyocytes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Dose), and ASP (US\$/Dose), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for iPSC-Derived Cardiomyocytes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global iPSC-Derived Cardiomyocytes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FUJIFILM Cellular Dynamics, Ncardia, Axol Bioscience, REPROCELL, NEXEL, Curi Bio, Creative Bioarray, Applied StemCell, BPS Bioscience, Cell Applications, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

iPSC-Derived Cardiomyocytes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ventricular-Like Cardiomyocytes

Atrial-Like Cardiomyocytes

Nodal-Like Cardiomyocytes

Mixed Cardiomyocytes

Cardiac Progenitor-Derived Cardiomyocytes

Market segment by Donor and Genetic Background

Healthy Donor Cells

Patient-Derived Disease Cells

Gene-Edited Disease Cells

Isogenic Control Cells

Custom Line-Derived Cells

Market segment by Delivery Format

Cryopreserved Cell Vials

Plate-Ready Cells

Assay Kits With Media

3D Cardiac Microtissues

Custom Differentiation Lots

Market segment by Validation Grade

Standard Research Grade

Assay-Ready Grade

Electrophysiology Validated Grade

High-Throughput Screening Grade

GMP-Compatible Development Grade

Market segment by Application

Cardiotoxicity Testing

Drug Discovery and Screening

Disease Modeling

Electrophysiology and Contractility Assays

Regenerative Medicine Research

Cardiac Tissue Engineering

Major players covered

FUJIFILM Cellular Dynamics

Ncardia

Axol Bioscience

REPROCELL

NEXEL

Curi Bio

Creative Bioarray

Applied StemCell

BPS Bioscience

Cell Applications

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe iPSC-Derived Cardiomyocytes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of iPSC-Derived Cardiomyocytes, with price, sales quantity, revenue, and global market share of iPSC-Derived Cardiomyocytes from 2021 to 2026.

Chapter 3, the iPSC-Derived Cardiomyocytes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the iPSC-Derived Cardiomyocytes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and iPSC-Derived Cardiomyocytes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of iPSC-Derived Cardiomyocytes.

Chapter 14 and 15, to describe iPSC-Derived Cardiomyocytes sales channel, distributors, customers, research findings and conclusion.

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