+357 96 030922
info@marketpublishers.com

Global IPS Display Panel Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G4D613133ED3EN.html
Date: September 2026
Pages: 126
Price: US$ 4,480.00 (Single User License)
ID: G4D613133ED3EN

Abstracts

The global IPS Display Panel market size is expected to reach $ 47603 million by 2032, rising at a market growth of 1.1% CAGR during the forecast period (2026-2032).

IPS Display Panel refers to an active-matrix TFT-LCD display panel that controls liquid-crystal molecules primarily through in-plane or closely related horizontal electric-field structures, providing wide viewing angles, stable color performance and consistent image quality across different viewing positions. The research scope focuses on conventional IPS and technically verified IPS-family or IPS-like LCD architectures, including FFS-family and proprietary horizontal-field technologies used by established panel manufacturers. Commercial product forms mainly comprise TFT-LCD cells, open cells, standard LCD modules and touch-integrated LCD modules. Depending on performance requirements, IPS Display Panels may employ a-Si TFT, LTPS TFT or oxide TFT backplanes and may be combined with edge-lit, direct-lit or Mini LED backlighting. Key performance parameters include resolution, refresh rate, response time, contrast ratio, luminance, color gamut, optical efficiency, power consumption, viewing-angle stability, operating-temperature range and reliability. The product is widely used in televisions, monitors, notebook PCs, tablets, automotive displays and professional applications such as industrial, medical and commercial display systems.

Key Findings

The verified core supplier base comprises 13 manufacturers, with front-end production concentrated in Mainland China, Taiwan, South Korea and Japan

Mainland China represents the largest manufacturing center, while Taiwan and

+357 96 030922
info@marketpublishers.com

Japan retain strong positions in IT, automotive and specialty displays

IPS Display Panel development is shifting toward higher contrast, higher refresh rates, oxide backplanes, lower power consumption and Mini LED integration

Automotive, industrial, medical and professional displays provide stronger structural opportunities as OLED penetration increases in premium consumer devices

Market Trends

The IPS Display Panel industry is moving from capacity-driven expansion toward specification-driven value creation. Product development increasingly focuses on higher contrast, faster refresh rates, improved color performance, lower reflectance, lower power consumption and better optical efficiency, while oxide TFT backplanes, integrated touch and Mini LED local-dimming backlights are extending the performance ceiling of LCD-based products. Premium IPS technologies are also becoming more differentiated: LG Display's IPS Black 2.0, for example, raises contrast to 3,000:1 while supporting 120Hz refresh rates, illustrating how established IPS architectures continue to improve in professional monitor applications. At the same time, panel manufacturers are allocating more resources toward automotive, industrial and premium IT applications where reliability, brightness, operating life and cost-performance remain important. The long-term direction is therefore not a return to broad-based IPS capacity expansion, but a transition toward higher-value product mixes and specialized applications, while OLED continues to gain share in premium mobile and selected IT categories.

Market Dynamics

Drivers

Demand for IPS Display Panel is supported by continued digitalization of automotive cockpits, expansion of multi-screen vehicle architectures, replacement and specification upgrades in monitors and notebook PCs, and sustained requirements from industrial, medical and commercial display systems. IPS-family technologies remain competitive where wide viewing angles, mature manufacturing processes, high brightness, long operating life and cost efficiency are important purchasing criteria. Technology

+357 96 030922
info@marketpublishers.com

improvements in high-refresh-rate panels, oxide TFT backplanes, low-power driving, integrated touch and advanced backlighting are also enabling suppliers to raise product value without fundamentally changing the established LCD manufacturing platform. In China, continued policy support for the new-display industrial ecosystem, materials localization and advanced manufacturing has strengthened the upstream and midstream supply chain, providing a supportive environment for large-scale panel manufacturing and technology upgrading.

Restraints

The principal restraint is the mature nature of TFT-LCD capacity combined with intense price competition and high fixed manufacturing costs. Panel profitability is highly sensitive to utilization rates, product mix and changes in supply-demand balance, particularly in standardized consumer applications. OLED substitution creates an additional structural constraint in premium smartphones, tablets, notebook PCs and gaming displays, where self-emissive technology can provide superior black levels and contrast. The strategic withdrawal or restructuring of LCD capacity by former major suppliers also reflects these economics: Samsung Display discontinued LCD production in 2022, while Sharp has continued to optimize its LCD manufacturing footprint and decided to cease production at Kameyama No. 2 around August 2026. These developments do not imply a rapid disappearance of IPS Display Panel, but they limit the attractiveness of large-scale commodity capacity additions and increase pressure on manufacturers to improve utilization and product value.

Opportunities

The strongest opportunities are concentrated in applications where IPS characteristics remain commercially differentiated rather than purely substitutable. Automotive displays are benefiting from larger cockpit screens, multi-display architectures, higher resolution and stronger requirements for viewing-angle stability, brightness, operating temperature and long-term reliability. Industrial, medical and professional displays provide additional opportunities because product life cycles are relatively long and customer qualification places greater emphasis on reliability and continuity of supply. Premium monitor and notebook products also offer room for specification upgrades through higher refresh rates, enhanced contrast, oxide backplanes, wider color gamut and Mini LED backlighting. These opportunities favor suppliers capable of combining established TFT-LCD assets with specialized engineering, stable manufacturing quality and application-specific customization, allowing mature IPS production platforms to migrate toward

+357 96 030922
info@marketpublishers.com

higher-value segments rather than competing primarily through panel price.

Challenges

The central challenge is managing a mature technology platform while the broader display industry continues to invest in OLED and other next-generation technologies. IPS manufacturers must balance fab utilization with disciplined capacity management, continuously improve yield and cost efficiency, and avoid overexposure to commoditized products with limited differentiation. Automotive and industrial opportunities also involve longer qualification cycles, demanding reliability standards and customized product requirements, which can raise development costs and slow commercial conversion. At the technology level, higher contrast, faster response, lower power consumption and thinner module structures must be achieved while maintaining the cost advantages of TFT-LCD. In parallel, changes in panel sourcing strategies and regional supply-chain structures can affect customer concentration and capacity utilization. Competitive advantage will therefore depend increasingly on product mix, process capability, customer qualification, supply stability and the ability to redeploy existing fabs toward applications with more sustainable value creation.

Industry Chain Analysis

The IPS Display Panel industry chain begins with display glass substrates, liquid-crystal materials, polarizers, photoresists and electronic chemicals, TFT-related materials, driver ICs, backlight components and specialized display manufacturing equipment. Midstream manufacturing involves TFT array fabrication, color-filter-related processes, cell assembly, liquid-crystal injection or filling, module assembly, driver integration, optical calibration and final testing. Depending on the producer and product form, manufacturers may deliver TFT-LCD cells, open cells or fully integrated LCD modules. The manufacturing economics are strongly influenced by fab utilization, yield, mother-glass efficiency, panel size mix, material consumption and the level of module integration. Mother-glass processing enables multiple panels to be fabricated on a common substrate before cutting and subsequent assembly, making capacity loading and cutting efficiency important elements of production economics.

Downstream value is created when IPS Display Panels are integrated into televisions, monitors, notebook PCs, tablets, automotive display systems and professional equipment. The value proposition varies substantially by application: consumer

+357 96 030922
info@marketpublishers.com

electronics emphasize resolution, refresh rate and cost-performance, while automotive, industrial and medical applications place greater weight on reliability, brightness, temperature tolerance, product longevity and supply continuity. As the industry matures, profit differentiation is increasingly generated by technical performance, process yield, customized module design and high-value application exposure rather than by basic panel capacity alone. This shift is encouraging major suppliers to optimize existing TFT-LCD assets while directing incremental capital expenditure toward differentiated LCD applications or newer display platforms.

Segment Insights

From a product-form perspective, IPS Display Panel is commercially supplied as TFT-LCD cells, open cells, standard LCD modules and touch-integrated modules, with the applicable revenue boundary depending on the level of integration at the point of sale. From a technology perspective, the market contains conventional IPS, FFS-family architectures and proprietary IPS-like modes such as ADS, HFS, AHVA, SFT and IPS-FFS. TFT backplanes can be segmented into a-Si, LTPS and oxide technologies, with each serving different combinations of cost, pixel density, refresh rate and power-consumption requirements. Product size and backlight architecture provide additional segmentation, particularly as Mini LED backlighting expands the achievable contrast and HDR performance of high-end LCD products.

Application structure is becoming increasingly important to competitive positioning. Television and IT products continue to support substantial manufacturing scale, but greater differentiation is emerging in monitors, notebooks, automotive and professional displays. Higher-value products increasingly combine IPS-family liquid-crystal structures with high refresh rates, oxide backplanes, integrated touch, low-reflection optical designs or Mini LED backlighting. The resulting market is therefore less homogeneous than conventional LCD capacity statistics suggest: commodity products remain sensitive to price cycles, whereas specialized applications can support more stable product positioning and stronger engineering barriers.

Downstream Market Opportunities

Downstream opportunities are increasingly defined by application requirements rather than simple display-unit growth. Automotive digital cockpits create demand for larger, wider and more integrated displays with strong viewing-angle stability and high reliability, while industrial and medical systems require long product life, stable sourcing

+357 96 030922
info@marketpublishers.com

and operation under more demanding environmental conditions. Professional monitors, creator displays and selected gaming products continue to create opportunities for higher contrast, higher refresh rates and wider color gamut, while notebook and tablet products can benefit from oxide backplanes and power-efficiency improvements. In consumer categories experiencing stronger OLED penetration, IPS Display Panel remains most competitive where system cost, brightness, longevity and mature supply chains outweigh the benefits of self-emissive technologies. This favors suppliers with broad process capabilities and the flexibility to redirect mature LCD manufacturing assets toward specialized or performance-oriented demand.

Regional Insights

IPS Display Panel manufacturing is highly concentrated in East Asia. Mainland China has become the largest manufacturing center, supported by large-generation TFT-LCD fabs, an increasingly complete materials and equipment ecosystem and the continued consolidation of LCD production assets. As a broader indicator of the manufacturing shift, Chinese government information reported that China accounted for approximately 55% of the global display-panel market in 2025, although this figure covers the wider display-panel industry rather than IPS Display Panel alone. Taiwan remains strategically important in IT, automotive and specialty TFT-LCD products, while South Korea’s conventional LCD manufacturing base has contracted substantially as resources have shifted toward OLED. Japan retains a smaller but technically differentiated position in automotive, industrial, medical and other specialty display applications.

The verified supplier pool indicates that North America, Europe, Southeast Asia, India and the Middle East currently play a greater role in module integration, terminal manufacturing, system design or end-market demand than in independent front-end IPS TFT array and cell production. Future regional changes are therefore more likely to occur through downstream manufacturing migration, module localization and supply-chain diversification than through a broad wave of new IPS front-end fabs. East Asian manufacturers are expected to retain structural advantages in process know-how, installed capacity, supplier ecosystems and customer qualification, while regional opportunities outside East Asia are more closely linked to localized assembly, automotive electronics and specialized display integration.

Competitive Landscape Analysis

+357 96 030922
info@marketpublishers.com

The competitive landscape of IPS Display Panel is concentrated and clearly tiered because TFT-LCD manufacturing requires substantial capital investment, process expertise, yield management and sustained fab utilization. The confirmed Core Formal List consists of 13 manufacturing groups. At the scale-oriented end of the market, BOE Technology Group, TCL Technology through its TCL CSOT display operations, LG Display, AUO and Innolux combine significant manufacturing assets with broad application coverage. HKC and Tianma occupy important positions through large-scale LCD capacity or strong exposure to automotive and small-to-medium-size displays, while Truly International, Japan Display, HannStar, InfoVision Optoelectronics, TOPPAN and GIANTPLUS provide additional depth in automotive, industrial, professional and specialty applications. Competition is increasingly shaped by proprietary IPS-family technologies, high-value application exposure, manufacturing efficiency and asset strategy rather than by nominal capacity alone. Industry consolidation is continuing: TCL CSOT completed the acquisition of LG Display's China LCD operations, strengthening the migration of mature LCD capacity toward Mainland China, while the withdrawal of Samsung Display from LCD and the restructuring of Sharp's panel manufacturing illustrate the simultaneous contraction of legacy capacity elsewhere. The resulting structure favors suppliers that can maintain high utilization in scale products while shifting product mix toward higher-performance IT, automotive and specialty displays, without requiring aggressive new commodity IPS capacity investment.

Report Scope

This report studies the global IPS Display Panel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for IPS Display Panel and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IPS Display Panel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IPS Display Panel total production and demand, 2021-2032, (Million Pcs)

+357 96 030922
info@marketpublishers.com

Global IPS Display Panel total production value, 2021-2032, (USD Million)

Global IPS Display Panel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs), (based on production site)

Global IPS Display Panel consumption by region & country, CAGR, 2021-2032 & (Million Pcs)

U.S. VS China: IPS Display Panel domestic production, consumption, key domestic manufacturers and share

Global IPS Display Panel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Pcs)

Global IPS Display Panel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs)

Global IPS Display Panel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Pcs)

This report profiles key players in the global IPS Display Panel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BOE Technology Group Co., Ltd., TCL Technology Group Corporation, LG Display Co., Ltd., AUO Corporation, Innolux Corporation, HKC Corporation Limited, Tianma Microelectronics Co., Ltd., Truly International Holdings Limited, Japan Display Inc., HannStar Display Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World IPS Display Panel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

+357 96 030922
info@marketpublishers.com

Millions), volume (production, consumption) & (Million Pcs) and average price (US$/Pcs) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IPS Display Panel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global IPS Display Panel Market, Segmentation by Type:

TFT-LCD Cell

LCD Module

Other

Global IPS Display Panel Market, Segmentation by IPS Technology Type:

+357 96 030922
info@marketpublishers.com

FFS-family

Proprietary IPS-like Technology

Other

Global IPS Display Panel Market, Segmentation by TFT Backplane Technology:

LTPS TFT

Oxide TFT

Other

Global IPS Display Panel Market, Segmentation by Panel Size:

Below 10 inches

10–<20 inches

20–<50 inches

50 inches and above

Global IPS Display Panel Market, Segmentation by Application:

Television

Notebook PC

Smartphone & Handheld Device

Automotive Display

+357 96 030922
info@marketpublishers.com

Industria Display

Other Applications

Companies Profiled:

BOE Technology Group Co., Ltd.

TCL Technology Group Corporation

LG Display Co., Ltd.

AUO Corporation

Innolux Corporation

HKC Corporation Limited

Tianma Microelectronics Co., Ltd.

Truly International Holdings Limited

Japan Display Inc.

HannStar Display Corporation

InfoVision Optoelectronics (Kunshan) Co., Ltd.

TOPPAN Holdings Inc.

GIANTPLUS TECHNOLOGY CO., LTD.

Key Questions Answered

1. How big is the global IPS Display Panel market?
2. What is the demand of the global IPS Display Panel market?

+357 96 030922
info@marketpublishers.com

3. What is the year over year growth of the global IPS Display Panel market?
4. What is the total value of the global IPS Display Panel market?
5. Who are the Major Players in the global IPS Display Panel market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 IPS Display Panel Introduction
1.2 World IPS Display Panel Supply & Forecast
  1.2.1 World IPS Display Panel Production Value (2021 & 2025 & 2032)
  1.2.2 World IPS Display Panel Production (2021-2032)
  1.2.3 World IPS Display Panel Pricing Trends (2021-2032)
1.3 World IPS Display Panel Production by Region (Based on Production Site)
  1.3.1 World IPS Display Panel Production Value by Region (2021-2032)
  1.3.2 World IPS Display Panel Production by Region (2021-2032)
  1.3.3 World IPS Display Panel Average Price by Region (2021-2032)
  1.3.4 China IPS Display Panel Production (2021-2032)
  1.3.5 South Korea IPS Display Panel Production (2021-2032)
  1.3.6 Japan IPS Display Panel Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 IPS Display Panel Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 IPS Display Panel Major Market Trends

2 DEMAND SUMMARY

2.1 World IPS Display Panel Demand (2021-2032)
2.2 World IPS Display Panel Consumption by Region
  2.2.1 World IPS Display Panel Consumption by Region (2021-2026)
  2.2.2 World IPS Display Panel Consumption Forecast by Region (2027-2032)
2.3 United States IPS Display Panel Consumption (2021-2032)
2.4 China IPS Display Panel Consumption (2021-2032)
2.5 Europe IPS Display Panel Consumption (2021-2032)
2.6 Japan IPS Display Panel Consumption (2021-2032)
2.7 South Korea IPS Display Panel Consumption (2021-2032)
2.8 ASEAN IPS Display Panel Consumption (2021-2032)
2.9 India IPS Display Panel Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World IPS Display Panel Production Value by Manufacturer (2021-2026)
3.2 World IPS Display Panel Production by Manufacturer (2021-2026)

+357 96 030922
info@marketpublishers.com

3.3 World IPS Display Panel Average Price by Manufacturer (2021-2026)
3.4 IPS Display Panel Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global IPS Display Panel Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for IPS Display Panel in 2025
  3.5.3 Global Concentration Ratios (CR8) for IPS Display Panel in 2025
3.6 IPS Display Panel Market: Overall Company Footprint Analysis
  3.6.1 IPS Display Panel Market: Region Footprint
  3.6.2 IPS Display Panel Market: Company Product Type Footprint
  3.6.3 IPS Display Panel Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: IPS Display Panel Production Value Comparison
  4.1.1 United States VS China: IPS Display Panel Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: IPS Display Panel Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: IPS Display Panel Production Comparison
  4.2.1 United States VS China: IPS Display Panel Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: IPS Display Panel Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: IPS Display Panel Consumption Comparison
  4.3.1 United States VS China: IPS Display Panel Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: IPS Display Panel Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based IPS Display Panel Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based IPS Display Panel Manufacturers, Headquarters and Production Site (States, Country)
  4.4.2 United States Based Manufacturers IPS Display Panel Production Value

+357 96 030922
info@marketpublishers.com

(2021-2026)
4.4.3 United States Based Manufacturers IPS Display Panel Production (2021-2026)
4.5 China Based IPS Display Panel Manufacturers and Market Share
4.5.1 China Based IPS Display Panel Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers IPS Display Panel Production Value (2021-2026)
4.5.3 China Based Manufacturers IPS Display Panel Production (2021-2026)
4.6 Rest of World Based IPS Display Panel Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based IPS Display Panel Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers IPS Display Panel Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers IPS Display Panel Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World IPS Display Panel Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 TFT-LCD Cell
5.2.2 LCD Module
5.2.3 Other
5.3 Market Segment by Type
5.3.1 World IPS Display Panel Production by Type (2021-2032)
5.3.2 World IPS Display Panel Production Value by Type (2021-2032)
5.3.3 World IPS Display Panel Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY IPS TECHNOLOGY TYPE

6.1 World IPS Display Panel Market Size Overview by IPS Technology Type: 2021 VS 2025 VS 2032
6.2 Segment Introduction by IPS Technology Type
6.2.1 FFS-family
6.2.2 Proprietary IPS-like Technology
6.2.3 Other
6.3 Market Segment by IPS Technology Type
6.3.1 World IPS Display Panel Production by IPS Technology Type (2021-2032)
6.3.2 World IPS Display Panel Production Value by IPS Technology Type (2021-2032)
6.3.3 World IPS Display Panel Average Price by IPS Technology Type (2021-2032)

+357 96 030922
info@marketpublishers.com

7 MARKET ANALYSIS BY TFT BACKPLANE TECHNOLOGY

7.1 World IPS Display Panel Market Size Overview by TFT Backplane Technology: 2021 VS 2025 VS 2032
7.2 Segment Introduction by TFT Backplane Technology
  7.2.1 LTPS TFT
  7.2.2 Oxide TFT
  7.2.3 Other
7.3 Market Segment by TFT Backplane Technology
  7.3.1 World IPS Display Panel Production by TFT Backplane Technology (2021-2032)
  7.3.2 World IPS Display Panel Production Value by TFT Backplane Technology (2021-2032)
  7.3.3 World IPS Display Panel Average Price by TFT Backplane Technology (2021-2032)

8 MARKET ANALYSIS BY PANEL SIZE

8.1 World IPS Display Panel Market Size Overview by Panel Size: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Panel Size
  8.2.1 Below 10 inches
  8.2.2 10–<20 inches
  8.2.3 20–<50 inches
  8.2.4 50 inches and above
8.3 Market Segment by Panel Size
  8.3.1 World IPS Display Panel Production by Panel Size (2021-2032)
  8.3.2 World IPS Display Panel Production Value by Panel Size (2021-2032)
  8.3.3 World IPS Display Panel Average Price by Panel Size (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World IPS Display Panel Market Size Overview by Application: 2021 VS 2025 VS 2032
9.2 Segment Introduction by Application
  9.2.1 Television
  9.2.2 Notebook PC
  9.2.3 Smartphone & Handheld Device
  9.2.4 Automotive Display

+357 96 030922
info@marketpublishers.com

9.2.5 Industria Display
9.2.6 Other Applications
9.3 Market Segment by Application
9.3.1 World IPS Display Panel Production by Application (2021-2032)
9.3.2 World IPS Display Panel Production Value by Application (2021-2032)
9.3.3 World IPS Display Panel Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 BOE Technology Group Co., Ltd.
10.1.1 BOE Technology Group Co., Ltd. Details
10.1.2 BOE Technology Group Co., Ltd. Major Business
10.1.3 BOE Technology Group Co., Ltd. IPS Display Panel Product and Services
10.1.4 BOE Technology Group Co., Ltd. IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.1.5 BOE Technology Group Co., Ltd. Recent Developments/Updates
10.1.6 BOE Technology Group Co., Ltd. Competitive Strengths & Weaknesses
10.2 TCL Technology Group Corporation
10.2.1 TCL Technology Group Corporation Details
10.2.2 TCL Technology Group Corporation Major Business
10.2.3 TCL Technology Group Corporation IPS Display Panel Product and Services
10.2.4 TCL Technology Group Corporation IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.2.5 TCL Technology Group Corporation Recent Developments/Updates
10.2.6 TCL Technology Group Corporation Competitive Strengths & Weaknesses
10.3 LG Display Co., Ltd.
10.3.1 LG Display Co., Ltd. Details
10.3.2 LG Display Co., Ltd. Major Business
10.3.3 LG Display Co., Ltd. IPS Display Panel Product and Services
10.3.4 LG Display Co., Ltd. IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.3.5 LG Display Co., Ltd. Recent Developments/Updates
10.3.6 LG Display Co., Ltd. Competitive Strengths & Weaknesses
10.4 AUO Corporation
10.4.1 AUO Corporation Details
10.4.2 AUO Corporation Major Business
10.4.3 AUO Corporation IPS Display Panel Product and Services
10.4.4 AUO Corporation IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

10.4.5 AUO Corporation Recent Developments/Updates
10.4.6 AUO Corporation Competitive Strengths & Weaknesses
10.5 Innolux Corporation
10.5.1 Innolux Corporation Details
10.5.2 Innolux Corporation Major Business
10.5.3 Innolux Corporation IPS Display Panel Product and Services
10.5.4 Innolux Corporation IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.5.5 Innolux Corporation Recent Developments/Updates
10.5.6 Innolux Corporation Competitive Strengths & Weaknesses
10.6 HKC Corporation Limited
10.6.1 HKC Corporation Limited Details
10.6.2 HKC Corporation Limited Major Business
10.6.3 HKC Corporation Limited IPS Display Panel Product and Services
10.6.4 HKC Corporation Limited IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.6.5 HKC Corporation Limited Recent Developments/Updates
10.6.6 HKC Corporation Limited Competitive Strengths & Weaknesses
10.7 Tianma Microelectronics Co., Ltd.
10.7.1 Tianma Microelectronics Co., Ltd. Details
10.7.2 Tianma Microelectronics Co., Ltd. Major Business
10.7.3 Tianma Microelectronics Co., Ltd. IPS Display Panel Product and Services
10.7.4 Tianma Microelectronics Co., Ltd. IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.7.5 Tianma Microelectronics Co., Ltd. Recent Developments/Updates
10.7.6 Tianma Microelectronics Co., Ltd. Competitive Strengths & Weaknesses
10.8 Truly International Holdings Limited
10.8.1 Truly International Holdings Limited Details
10.8.2 Truly International Holdings Limited Major Business
10.8.3 Truly International Holdings Limited IPS Display Panel Product and Services
10.8.4 Truly International Holdings Limited IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.8.5 Truly International Holdings Limited Recent Developments/Updates
10.8.6 Truly International Holdings Limited Competitive Strengths & Weaknesses
10.9 Japan Display Inc.
10.9.1 Japan Display Inc. Details
10.9.2 Japan Display Inc. Major Business
10.9.3 Japan Display Inc. IPS Display Panel Product and Services
10.9.4 Japan Display Inc. IPS Display Panel Production, Price, Value, Gross Margin

+357 96 030922
info@marketpublishers.com

and Market Share (2021-2026)
10.9.5 Japan Display Inc. Recent Developments/Updates
10.9.6 Japan Display Inc. Competitive Strengths & Weaknesses
10.10 HannStar Display Corporation
10.10.1 HannStar Display Corporation Details
10.10.2 HannStar Display Corporation Major Business
10.10.3 HannStar Display Corporation IPS Display Panel Product and Services
10.10.4 HannStar Display Corporation IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.10.5 HannStar Display Corporation Recent Developments/Updates
10.10.6 HannStar Display Corporation Competitive Strengths & Weaknesses
10.11 InfoVision Optoelectronics (Kunshan) Co., Ltd.
10.11.1 InfoVision Optoelectronics (Kunshan) Co., Ltd. Details
10.11.2 InfoVision Optoelectronics (Kunshan) Co., Ltd. Major Business
10.11.3 InfoVision Optoelectronics (Kunshan) Co., Ltd. IPS Display Panel Product and Services
10.11.4 InfoVision Optoelectronics (Kunshan) Co., Ltd. IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.11.5 InfoVision Optoelectronics (Kunshan) Co., Ltd. Recent Developments/Updates
10.11.6 InfoVision Optoelectronics (Kunshan) Co., Ltd. Competitive Strengths & Weaknesses
10.12 TOPPAN Holdings Inc.
10.12.1 TOPPAN Holdings Inc. Details
10.12.2 TOPPAN Holdings Inc. Major Business
10.12.3 TOPPAN Holdings Inc. IPS Display Panel Product and Services
10.12.4 TOPPAN Holdings Inc. IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.12.5 TOPPAN Holdings Inc. Recent Developments/Updates
10.12.6 TOPPAN Holdings Inc. Competitive Strengths & Weaknesses
10.13 GIANTPLUS TECHNOLOGY CO., LTD.
10.13.1 GIANTPLUS TECHNOLOGY CO., LTD. Details
10.13.2 GIANTPLUS TECHNOLOGY CO., LTD. Major Business
10.13.3 GIANTPLUS TECHNOLOGY CO., LTD. IPS Display Panel Product and Services
10.13.4 GIANTPLUS TECHNOLOGY CO., LTD. IPS Display Panel Production, Price, Value, Gross Margin and Market Share (2021-2026)
10.13.5 GIANTPLUS TECHNOLOGY CO., LTD. Recent Developments/Updates
10.13.6 GIANTPLUS TECHNOLOGY CO., LTD. Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

11 INDUSTRY CHAIN ANALYSIS

11.1 IPS Display Panel Industry Chain
11.2 IPS Display Panel Upstream Analysis
  11.2.1 IPS Display Panel Core Raw Materials
  11.2.2 Main Manufacturers of IPS Display Panel Core Raw Materials
11.3 Midstream Analysis
11.4 Downstream Analysis
11.5 IPS Display Panel Production Mode
11.6 IPS Display Panel Procurement Model
11.7 IPS Display Panel Industry Sales Model and Sales Channels
  11.7.1 IPS Display Panel Sales Model
  11.7.2 IPS Display Panel Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology
13.2 Research Process and Data Source
13.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World IPS Display Panel Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World IPS Display Panel Production Value by Region (2021-2026) & (USD Million)
Table 3. World IPS Display Panel Production Value by Region (2027-2032) & (USD Million)
Table 4. World IPS Display Panel Production Value Market Share by Region (2021-2026)
Table 5. World IPS Display Panel Production Value Market Share by Region (2027-2032)
Table 6. World IPS Display Panel Production by Region (2021-2026) & (Million Pcs)
Table 7. World IPS Display Panel Production by Region (2027-2032) & (Million Pcs)
Table 8. World IPS Display Panel Production Market Share by Region (2021-2026)
Table 9. World IPS Display Panel Production Market Share by Region (2027-2032)
Table 10. World IPS Display Panel Average Price by Region (2021-2026) & (US$/Pcs)
Table 11. World IPS Display Panel Average Price by Region (2027-2032) & (US$/Pcs)
Table 12. IPS Display Panel Major Market Trends
Table 13. World IPS Display Panel Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Pcs)
Table 14. World IPS Display Panel Consumption by Region (2021-2026) & (Million Pcs)
Table 15. World IPS Display Panel Consumption Forecast by Region (2027-2032) & (Million Pcs)
Table 16. World IPS Display Panel Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key IPS Display Panel Producers in 2025
Table 18. World IPS Display Panel Production by Manufacturer (2021-2026) & (Million Pcs)
Table 19. Production Market Share of Key IPS Display Panel Producers in 2025
Table 20. World IPS Display Panel Average Price by Manufacturer (2021-2026) & (US$/Pcs)
Table 21. Global IPS Display Panel Company Evaluation Quadrant
Table 22. World IPS Display Panel Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and IPS Display Panel Production Site of Key Manufacturer
Table 24. IPS Display Panel Market: Company Product Type Footprint

+357 96 030922
info@marketpublishers.com

Table 25. IPS Display Panel Market: Company Product Application Footprint
Table 26. IPS Display Panel Competitive Factors
Table 27. IPS Display Panel New Entrant and Capacity Expansion Plans
Table 28. IPS Display Panel Mergers & Acquisitions Activity
Table 29. United States VS China IPS Display Panel Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China IPS Display Panel Production Comparison, (2021 & 2025 & 2032) & (Million Pcs)
Table 31. United States VS China IPS Display Panel Consumption Comparison, (2021 & 2025 & 2032) & (Million Pcs)
Table 32. United States Based IPS Display Panel Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers IPS Display Panel Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers IPS Display Panel Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers IPS Display Panel Production (2021-2026) & (Million Pcs)
Table 36. United States Based Manufacturers IPS Display Panel Production Market Share (2021-2026)
Table 37. China Based IPS Display Panel Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers IPS Display Panel Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers IPS Display Panel Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers IPS Display Panel Production, (2021-2026) & (Million Pcs)
Table 41. China Based Manufacturers IPS Display Panel Production Market Share (2021-2026)
Table 42. Rest of World Based IPS Display Panel Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers IPS Display Panel Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers IPS Display Panel Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers IPS Display Panel Production, (2021-2026) & (Million Pcs)
Table 46. Rest of World Based Manufacturers IPS Display Panel Production Market

+357 96 030922
info@marketpublishers.com

Share (2021-2026)
Table 47. World IPS Display Panel Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World IPS Display Panel Production by Type (2021-2026) & (Million Pcs)
Table 49. World IPS Display Panel Production by Type (2027-2032) & (Million Pcs)
Table 50. World IPS Display Panel Production Value by Type (2021-2026) & (USD Million)
Table 51. World IPS Display Panel Production Value by Type (2027-2032) & (USD Million)
Table 52. World IPS Display Panel Average Price by Type (2021-2026) & (US$/Pcs)
Table 53. World IPS Display Panel Average Price by Type (2027-2032) & (US$/Pcs)
Table 54. World IPS Display Panel Production Value by IPS Technology Type, (USD Million), 2021 & 2025 & 2032
Table 55. World IPS Display Panel Production by IPS Technology Type (2021-2026) & (Million Pcs)
Table 56. World IPS Display Panel Production by IPS Technology Type (2027-2032) & (Million Pcs)
Table 57. World IPS Display Panel Production Value by IPS Technology Type (2021-2026) & (USD Million)
Table 58. World IPS Display Panel Production Value by IPS Technology Type (2027-2032) & (USD Million)
Table 59. World IPS Display Panel Average Price by IPS Technology Type (2021-2026) & (US$/Pcs)
Table 60. World IPS Display Panel Average Price by IPS Technology Type (2027-2032) & (US$/Pcs)
Table 61. World IPS Display Panel Production Value by TFT Backplane Technology, (USD Million), 2021 & 2025 & 2032
Table 62. World IPS Display Panel Production by TFT Backplane Technology (2021-2026) & (Million Pcs)
Table 63. World IPS Display Panel Production by TFT Backplane Technology (2027-2032) & (Million Pcs)
Table 64. World IPS Display Panel Production Value by TFT Backplane Technology (2021-2026) & (USD Million)
Table 65. World IPS Display Panel Production Value by TFT Backplane Technology (2027-2032) & (USD Million)
Table 66. World IPS Display Panel Average Price by TFT Backplane Technology (2021-2026) & (US$/Pcs)
Table 67. World IPS Display Panel Average Price by TFT Backplane Technology (2027-2032) & (US$/Pcs)

+357 96 030922
info@marketpublishers.com

Table 68. World IPS Display Panel Production Value by Panel Size, (USD Million), 2021 & 2025 & 2032
Table 69. World IPS Display Panel Production by Panel Size (2021-2026) & (Million Pcs)
Table 70. World IPS Display Panel Production by Panel Size (2027-2032) & (Million Pcs)
Table 71. World IPS Display Panel Production Value by Panel Size (2021-2026) & (USD Million)
Table 72. World IPS Display Panel Production Value by Panel Size (2027-2032) & (USD Million)
Table 73. World IPS Display Panel Average Price by Panel Size (2021-2026) & (US$/Pcs)
Table 74. World IPS Display Panel Average Price by Panel Size (2027-2032) & (US$/Pcs)
Table 75. World IPS Display Panel Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 76. World IPS Display Panel Production by Application (2021-2026) & (Million Pcs)
Table 77. World IPS Display Panel Production by Application (2027-2032) & (Million Pcs)
Table 78. World IPS Display Panel Production Value by Application (2021-2026) & (USD Million)
Table 79. World IPS Display Panel Production Value by Application (2027-2032) & (USD Million)
Table 80. World IPS Display Panel Average Price by Application (2021-2026) & (US$/Pcs)
Table 81. World IPS Display Panel Average Price by Application (2027-2032) & (US$/Pcs)
Table 82. BOE Technology Group Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 83. BOE Technology Group Co., Ltd. Major Business
Table 84. BOE Technology Group Co., Ltd. IPS Display Panel Product and Services
Table 85. BOE Technology Group Co., Ltd. IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 86. BOE Technology Group Co., Ltd. Recent Developments/Updates
Table 87. BOE Technology Group Co., Ltd. Competitive Strengths & Weaknesses
Table 88. TCL Technology Group Corporation Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 89. TCL Technology Group Corporation Major Business
Table 90. TCL Technology Group Corporation IPS Display Panel Product and Services
Table 91. TCL Technology Group Corporation IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 92. TCL Technology Group Corporation Recent Developments/Updates
Table 93. TCL Technology Group Corporation Competitive Strengths & Weaknesses
Table 94. LG Display Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 95. LG Display Co., Ltd. Major Business
Table 96. LG Display Co., Ltd. IPS Display Panel Product and Services
Table 97. LG Display Co., Ltd. IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 98. LG Display Co., Ltd. Recent Developments/Updates
Table 99. LG Display Co., Ltd. Competitive Strengths & Weaknesses
Table 100. AUO Corporation Basic Information, Manufacturing Base and Competitors
Table 101. AUO Corporation Major Business
Table 102. AUO Corporation IPS Display Panel Product and Services
Table 103. AUO Corporation IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. AUO Corporation Recent Developments/Updates
Table 105. AUO Corporation Competitive Strengths & Weaknesses
Table 106. Innolux Corporation Basic Information, Manufacturing Base and Competitors
Table 107. Innolux Corporation Major Business
Table 108. Innolux Corporation IPS Display Panel Product and Services
Table 109. Innolux Corporation IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. Innolux Corporation Recent Developments/Updates
Table 111. Innolux Corporation Competitive Strengths & Weaknesses
Table 112. HKC Corporation Limited Basic Information, Manufacturing Base and Competitors
Table 113. HKC Corporation Limited Major Business
Table 114. HKC Corporation Limited IPS Display Panel Product and Services
Table 115. HKC Corporation Limited IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. HKC Corporation Limited Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

Table 117. HKC Corporation Limited Competitive Strengths & Weaknesses
Table 118. Tianma Microelectronics Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 119. Tianma Microelectronics Co., Ltd. Major Business
Table 120. Tianma Microelectronics Co., Ltd. IPS Display Panel Product and Services
Table 121. Tianma Microelectronics Co., Ltd. IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 122. Tianma Microelectronics Co., Ltd. Recent Developments/Updates
Table 123. Tianma Microelectronics Co., Ltd. Competitive Strengths & Weaknesses
Table 124. Truly International Holdings Limited Basic Information, Manufacturing Base and Competitors
Table 125. Truly International Holdings Limited Major Business
Table 126. Truly International Holdings Limited IPS Display Panel Product and Services
Table 127. Truly International Holdings Limited IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 128. Truly International Holdings Limited Recent Developments/Updates
Table 129. Truly International Holdings Limited Competitive Strengths & Weaknesses
Table 130. Japan Display Inc. Basic Information, Manufacturing Base and Competitors
Table 131. Japan Display Inc. Major Business
Table 132. Japan Display Inc. IPS Display Panel Product and Services
Table 133. Japan Display Inc. IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 134. Japan Display Inc. Recent Developments/Updates
Table 135. Japan Display Inc. Competitive Strengths & Weaknesses
Table 136. HannStar Display Corporation Basic Information, Manufacturing Base and Competitors
Table 137. HannStar Display Corporation Major Business
Table 138. HannStar Display Corporation IPS Display Panel Product and Services
Table 139. HannStar Display Corporation IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 140. HannStar Display Corporation Recent Developments/Updates
Table 141. HannStar Display Corporation Competitive Strengths & Weaknesses
Table 142. InfoVision Optoelectronics (Kunshan) Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 143. InfoVision Optoelectronics (Kunshan) Co., Ltd. Major Business

+357 96 030922
info@marketpublishers.com

Table 144. InfoVision Optoelectronics (Kunshan) Co., Ltd. IPS Display Panel Product and Services
Table 145. InfoVision Optoelectronics (Kunshan) Co., Ltd. IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 146. InfoVision Optoelectronics (Kunshan) Co., Ltd. Recent Developments/Updates
Table 147. InfoVision Optoelectronics (Kunshan) Co., Ltd. Competitive Strengths & Weaknesses
Table 148. TOPPAN Holdings Inc. Basic Information, Manufacturing Base and Competitors
Table 149. TOPPAN Holdings Inc. Major Business
Table 150. TOPPAN Holdings Inc. IPS Display Panel Product and Services
Table 151. TOPPAN Holdings Inc. IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 152. TOPPAN Holdings Inc. Recent Developments/Updates
Table 153. TOPPAN Holdings Inc. Competitive Strengths & Weaknesses
Table 154. GIANTPLUS TECHNOLOGY CO., LTD. Basic Information, Manufacturing Base and Competitors
Table 155. GIANTPLUS TECHNOLOGY CO., LTD. Major Business
Table 156. GIANTPLUS TECHNOLOGY CO., LTD. IPS Display Panel Product and Services
Table 157. GIANTPLUS TECHNOLOGY CO., LTD. IPS Display Panel Production (Million Pcs), Price (US$/Pcs), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 158. GIANTPLUS TECHNOLOGY CO., LTD. Recent Developments/Updates
Table 159. GIANTPLUS TECHNOLOGY CO., LTD. Competitive Strengths & Weaknesses
Table 160. Global Key Players of IPS Display Panel Upstream (Raw Materials)
Table 161. Global IPS Display Panel Typical Customers
Table 162. IPS Display Panel Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. IPS Display Panel Picture
Figure 2. World IPS Display Panel Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World IPS Display Panel Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World IPS Display Panel Production (2021-2032) & (Million Pcs)
Figure 5. World IPS Display Panel Average Price (2021-2032) & (US$/Pcs)
Figure 6. World IPS Display Panel Production Value Market Share by Region (2021-2032)
Figure 7. World IPS Display Panel Production Market Share by Region (2021-2032)
Figure 8. China IPS Display Panel Production (2021-2032) & (Million Pcs)
Figure 9. South Korea IPS Display Panel Production (2021-2032) & (Million Pcs)
Figure 10. Japan IPS Display Panel Production (2021-2032) & (Million Pcs)
Figure 11. IPS Display Panel Market Drivers
Figure 12. Factors Affecting Demand
Figure 13. World IPS Display Panel Consumption (2021-2032) & (Million Pcs)
Figure 14. World IPS Display Panel Consumption Market Share by Region (2021-2032)
Figure 15. United States IPS Display Panel Consumption (2021-2032) & (Million Pcs)
Figure 16. China IPS Display Panel Consumption (2021-2032) & (Million Pcs)
Figure 17. Europe IPS Display Panel Consumption (2021-2032) & (Million Pcs)
Figure 18. Japan IPS Display Panel Consumption (2021-2032) & (Million Pcs)
Figure 19. South Korea IPS Display Panel Consumption (2021-2032) & (Million Pcs)
Figure 20. ASEAN IPS Display Panel Consumption (2021-2032) & (Million Pcs)
Figure 21. India IPS Display Panel Consumption (2021-2032) & (Million Pcs)
Figure 22. Producer Shipments of IPS Display Panel by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 23. Global Four-firm Concentration Ratios (CR4) for IPS Display Panel Markets in 2025
Figure 24. Global Four-firm Concentration Ratios (CR8) for IPS Display Panel Markets in 2025
Figure 25. United States VS China: IPS Display Panel Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 26. United States VS China: IPS Display Panel Production Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: IPS Display Panel Consumption Market Share

+357 96 030922
info@marketpublishers.com

Comparison (2021 & 2025 & 2032)
Figure 28. United States Based Manufacturers IPS Display Panel Production Market Share 2025
Figure 29. China Based Manufacturers IPS Display Panel Production Market Share 2025
Figure 30. Rest of World Based Manufacturers IPS Display Panel Production Market Share 2025
Figure 31. World IPS Display Panel Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 32. World IPS Display Panel Production Value Market Share by Type in 2025
Figure 33. TFT-LCD Cell
Figure 34. LCD Module
Figure 35. Other
Figure 36. World IPS Display Panel Production Market Share by Type (2021-2032)
Figure 37. World IPS Display Panel Production Value Market Share by Type (2021-2032)
Figure 38. World IPS Display Panel Average Price by Type (2021-2032) & (US$/Pcs)
Figure 39. World IPS Display Panel Production Value by IPS Technology Type, (USD Million), 2021 & 2025 & 2032
Figure 40. World IPS Display Panel Production Value Market Share by IPS Technology Type in 2025
Figure 41. FFS-family
Figure 42. Proprietary IPS-like Technology
Figure 43. Other
Figure 44. World IPS Display Panel Production Market Share by IPS Technology Type (2021-2032)
Figure 45. World IPS Display Panel Production Value Market Share by IPS Technology Type (2021-2032)
Figure 46. World IPS Display Panel Average Price by IPS Technology Type (2021-2032) & (US$/Pcs)
Figure 47. World IPS Display Panel Production Value by TFT Backplane Technology, (USD Million), 2021 & 2025 & 2032
Figure 48. World IPS Display Panel Production Value Market Share by TFT Backplane Technology in 2025
Figure 49. LTPS TFT
Figure 50. Oxide TFT
Figure 51. Other
Figure 52. World IPS Display Panel Production Market Share by TFT Backplane Technology (2021-2032)

+357 96 030922
info@marketpublishers.com

Figure 53. World IPS Display Panel Production Value Market Share by TFT Backplane Technology (2021-2032)
Figure 54. World IPS Display Panel Average Price by TFT Backplane Technology (2021-2032) & (US$/Pcs)
Figure 55. World IPS Display Panel Production Value by Panel Size, (USD Million), 2021 & 2025 & 2032
Figure 56. World IPS Display Panel Production Value Market Share by Panel Size in 2025
Figure 57. Below 10 inches
Figure 58. 10–<20 inches
Figure 59. 20–<50 inches
Figure 60. 50 inches and above
Figure 61. World IPS Display Panel Production Market Share by Panel Size (2021-2032)
Figure 62. World IPS Display Panel Production Value Market Share by Panel Size (2021-2032)
Figure 63. World IPS Display Panel Average Price by Panel Size (2021-2032) & (US$/Pcs)
Figure 64. World IPS Display Panel Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 65. World IPS Display Panel Production Value Market Share by Application in 2025
Figure 66. Television
Figure 67. Notebook PC
Figure 68. Smartphone & Handheld Device
Figure 69. Automotive Display
Figure 70. Industria Display
Figure 71. Other Applications
Figure 72. World IPS Display Panel Production Market Share by Application (2021-2032)
Figure 73. World IPS Display Panel Production Value Market Share by Application (2021-2032)
Figure 74. World IPS Display Panel Average Price by Application (2021-2032) & (US$/Pcs)
Figure 75. IPS Display Panel Industry Chain
Figure 76. IPS Display Panel Procurement Model
Figure 77. IPS Display Panel Sales Model
Figure 78. IPS Display Panel Sales Channels, Direct Sales, and Distribution
Figure 79. Methodology

+357 96 030922
info@marketpublishers.com

Figure 80. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global IPS Display Panel Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/G4D613133ED3EN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G4D613133ED3EN.html