

# Global IPPD Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global IPPD market size is expected to reach \$ 215 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Global sales of IPPD was about 32040 tons in 2024 with average price of 5020 USD/ton.

IPPD belongs to PPDs antioxidants. In the PPDs family, 6PPD is the most common one.

The average gross margin of the industry ranges from 15%-20%.

IPPD is an amine-type rubber antidegradant, chemically N-isopropyl-N-phenyl-p-phenylenediamine. It is used mainly as an antioxidant and antiozonant in vulcanized rubber to slow degradation caused by oxygen, ozone, heat, and dynamic flexing, helping reduce cracking (especially ozone/flex cracking) and extending service life.

Market drivers: As a classic amine antidegradant, IPPD provides antioxidant protection together with strong antiozonant/anti-flex-cracking performance, keeping it relevant in tires, hoses/belts, vibration-control parts, and seals where dynamic fatigue + heat/oxygen + ozone drive failure. Rising expectations for durability, shelf-life, and harsh-service performance (heat, speed, load, outdoor ozone exposure), plus ongoing replacement demand in tires and reliability upgrades in industrial rubber goods, continue to support consumption and formulation upgrades around IPPD-based protection systems.

Market challenges: IPPD is a staining, migratory amine antidegradant, which can cause discoloration, blooming/transfer contamination, and compatibility issues with downstream bonding/painting-limiting its use in light-colored or appearance-sensitive products. Its dispersion and migration behavior are also highly dependent on polymer type, cure system, and processing window, leading to long qualification cycles.

Feedstock/energy cost volatility and increasing environmental/compliance attention on amine / p-phenylenediamine chemistries further add uncertainty to cost control and

market access.

Market trends: The direction is ?high protection with fewer side effects.? Formulators increasingly rely on synergistic blends (e.g., combining IPPD with hindered phenols, TMQ, and other antioxidants) to reduce total amine loading and mitigate migration-related risks while maintaining dynamic ozone resistance. On the product side, pre-dispersed masterbatches and low-dust, processing-friendly forms are gaining share. In parallel, the industry is actively developing lower-staining/low-migration, polymer-bound, or alternative antiozonant approaches to meet higher expectations on appearance, downstream process compatibility, and sustainability compliance?pushing IPPD from a purely commodity choice toward more application-specific, system-level solutions. This report studies the global IPPD production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for IPPD and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IPPD that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global IPPD total production and demand, 2021-2032, (Kiloton)

Global IPPD total production value, 2021-2032, (USD Million)

Global IPPD production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global IPPD consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: IPPD domestic production, consumption, key domestic manufacturers and share

Global IPPD production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global IPPD production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global IPPD production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global IPPD market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lanxess, Sennics, China Sunshin Chemical, Duslo, Stair Chemical & Technology, Henan Kailun Chemical, Weifang Zhong An Rubber Chemicals, Donghai Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World IPPD market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IPPD Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IPPD Market, Segmentation by Type:

95% Purity

92% Purity

Global IPPD Market, Segmentation by Application:

Natural Rubber

Synthetic Rubber

### **Companies Profiled:**

Lanxess

Sennics

China Sunshin Chemical

Duslo

Stair Chemical & Technology

Henan Kailun Chemical

Weifang Zhong An Rubber Chemicals

Donghai Chemical

### **Key Questions Answered:**

1. How big is the global IPPD market?
2. What is the demand of the global IPPD market?
3. What is the year over year growth of the global IPPD market?
4. What is the production and production value of the global IPPD market?
5. Who are the key producers in the global IPPD market?
6. What are the growth factors driving the market demand?

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