

Global IoT Software (Platforms) Used in Life Science R&D Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global IoT Software (Platforms) Used in Life Science R&D market size is expected to reach \$ 3081 million by 2032, rising at a market growth of 9.7% CAGR during the forecast period (2026-2032).

IoT Software (Platforms) used in Life Science R&D refer to platform-based software solutions designed to connect, manage, and analyze data from laboratory instruments, sensors, and experimental equipment. These platforms enable real-time data acquisition, equipment monitoring, data integration, and analytics, supporting digitalization, traceability, and automation across research activities such as drug discovery, bioprocess development, laboratory automation, and compliance management.

At a global level, the market for IoT Software used in Life Science R&D is in a rapid growth phase, driven by increasing demands from pharmaceutical and biotechnology companies for higher experimental efficiency, data integrity, and regulatory compliance. North America and Europe currently dominate the market, with adoption focused on large pharmaceutical firms and advanced research institutions, while the Asia-Pacific region is experiencing faster growth due to rising R&D investment and laboratory digitalization. The competitive landscape is led by major industrial software and cloud platform providers, alongside emerging specialized vendors focused on life science-specific applications, resulting in a market characterized by both platform scale and domain specialization.

This report studies the global IoT Software (Platforms) Used in Life Science R&D demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for IoT Software (Platforms) Used in Life Science R&D, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IoT Software (Platforms) Used in Life Science R&D that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IoT Software (Platforms) Used in Life Science R&D total market, 2021-2032, (USD Million)

Global IoT Software (Platforms) Used in Life Science R&D total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: IoT Software (Platforms) Used in Life Science R&D total market, key domestic companies, and share, (USD Million)

Global IoT Software (Platforms) Used in Life Science R&D revenue by player, revenue and market share 2021-2026, (USD Million)

Global IoT Software (Platforms) Used in Life Science R&D total market by Type, CAGR, 2021-2032, (USD Million)

Global IoT Software (Platforms) Used in Life Science R&D total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global IoT Software (Platforms) Used in Life Science R&D market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Microsoft, Marlabs, Siemens, Armis, Amazon Web Services, TetraScience, Tive, Aizon, Ordr, SAS Institute, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world IoT Software (Platforms) Used in Life Science R&D market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IoT Software (Platforms) Used in Life Science R&D Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IoT Software (Platforms) Used in Life Science R&D Market, Segmentation by Type:

Software

Platform

Global IoT Software (Platforms) Used in Life Science R&D Market, Segmentation by Functional Positioning:

Device Connectivity and Data Acquisition Platforms

Experimental Data Management and Analytics Platforms

Global IoT Software (Platforms) Used in Life Science R&D Market, Segmentation by R&D Stage:

Early-stage Research and Experimentation

Development and Validation Stage

Global IoT Software (Platforms) Used in Life Science R&D Market, Segmentation by Deployment Model:

On-premise Deployment

Cloud-based Deployment

Global IoT Software (Platforms) Used in Life Science R&D Market, Segmentation by Application:

Hospital

Drug Manufacturer

Laboratories and R&D Institutions

Companies Profiled:

Microsoft

Marlabs

Siemens

Armis

Amazon Web Services

TetraScience

Tive

Aizon

Ordr

SAS Institute

Hark Systems

SAP

Xenolytix

Orion Innovation

IBM

Igor

Tata Consultancy Services

NTT DATA Americas,

HCL Technologies Limited

Key Questions Answered

1. How big is the global IoT Software (Platforms) Used in Life Science R&D market?
2. What is the demand of the global IoT Software (Platforms) Used in Life Science R&D market?
3. What is the year over year growth of the global IoT Software (Platforms) Used in Life Science R&D market?
4. What is the total value of the global IoT Software (Platforms) Used in Life Science R&D market?
5. Who are the Major Players in the global IoT Software (Platforms) Used in Life Science R&D market?
6. What are the growth factors driving the market demand?

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