

# Global IoT Security Control System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global IoT Security Control System market size was valued at US\$ 1114 million in 2025 and is forecast to a readjusted size of US\$ 1718 million by 2032 with a CAGR of 6.3% during review period.

The IoT Security Control System is a comprehensive security architecture that provides all-round protection for IoT devices, network communications, and cloud platforms. Its core functions include: device authentication, encrypted data transmission (such as TLS/DTLS), firmware hardening, abnormal behavior detection, network access control, and log auditing. This system typically employs an architecture where edge security gateways, endpoint security agents, and security management platforms work together to effectively defend against threats such as node spoofing, data eavesdropping, DDoS attacks, and firmware tampering. By implementing zero-trust access and key lifecycle management, it ensures the confidentiality, integrity, and availability of the IoT system. It is widely used in scenarios such as the Industrial Internet, smart cities, smart homes, and connected vehicles, and is a key foundation for achieving integrated 'cloud-pipe-device' security protection.

The global IoT Security Control System market is characterized by North America's technology leadership, Europe's compliance-driven growth, and the Asia-Pacific region's manufacturing-driven growth. North America (especially the US) leads in IoT device security management, zero-trust edge security, and cloud security, with widespread applications in critical infrastructure. Europe, influenced by GDPR and the Digital Operations Resilience Act (DORA), emphasizes privacy protection and industrial control security, with companies like Siemens and Thales possessing deep expertise in Industrial Internet of Things (IIoT) security. The Asia-Pacific region is experiencing rapid

growth in demand for IoT security from Chinese manufacturers (Qi An Xin, Sangfor, NSFOCUS) and Japanese companies (NEC, Hitachi) due to the rapid deployment of smart manufacturing and smart cities. Future trends include: AI-driven self-healing edge security, widespread adoption of eSIM-based device authentication, and integration of data privacy enhancement technologies (such as federated learning). Obstacles include: difficulties in unified management due to device diversity, insufficient performance of lightweight security algorithms on resource-constrained devices, and fragmented enterprise security budgets. Updates: The US and Europe have introduced IoT security labeling programs (such as the US 'Trust Marks').

This report is a detailed and comprehensive analysis for global IoT Security Control System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global IoT Security Control System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global IoT Security Control System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global IoT Security Control System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global IoT Security Control System market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IoT Security Control System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IoT Security Control System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco, IBM, Intel, Broadcom, Hewlett Packard Enterprise, Fortinet, Trustwave Holdings, AT&T Inc, Palo Alto Networks, Microsoft, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

IoT Security Control System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Network Security

Endpoint Security

Other

### Market segment by Security Strategy

Identity-Based Trust Type

Behavioral Baseline Type

Zero Trust Edge Type

Ai-Enhanced/Detection Type

## Market segment by Encryption Negotiation Delay

>100ms

50-100ms

20-50ms

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of IoT Security Control System by Type

1.3.1 Overview: Global IoT Security Control System Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global IoT Security Control System Consumption Value Market Share by Type in 2025

1.3.3 Network Security

1.3.4 Endpoint Security

1.3.5 Other

1.4 Classification of IoT Security Control System by Security Strategy

1.4.1 Overview: Global IoT Security Control System Market Size by Security Strategy: 2021 Versus 2025 Versus 2032

1.4.2 Global IoT Security Control System Consumption Value Market Share by Security Strategy in 2025

1.4.3 Identity-Based Trust Type

1.4.4 Behavioral Baseline Type

1.4.5 Zero Trust Edge Type

1.4.6 Ai-Enhanced/Detection Type

1.5 Classification of IoT Security Control System by Encryption Negotiation Delay

1.5.1 Overview: Global IoT Security Control System Market Size by Encryption Negotiation Delay: 2021 Versus 2025 Versus 2032

1.5.2 Global IoT Security Control System Consumption Value Market Share by Encryption Negotiation Delay in 2025

1.5.3 >100ms

1.5.4 50-100ms

1.5.5 20-50ms

1.5.6

## List Of Tables

### LIST OF TABLES

- Table 1. Global IoT Security Control System Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global IoT Security Control System Consumption Value by Security Strategy, (USD Million), 2021 & 2025 & 2032
- Table 3. Global IoT Security Control System Consumption Value by Encryption Negotiation Delay, (USD Million), 2021 & 2025 & 2032
- Table 4. Global IoT Security Control System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Global IoT Security Control System Consumption Value by Region (2021-2026) & (USD Million)
- Table 6. Global IoT Security Control System Consumption Value by Region (2027-2032) & (USD Million)
- Table 7. Cisco Company Information, Head Office, and Major Competitors
- Table 8. Cisco Major Business
- Table 9. Cisco IoT Security Control System Product and Solutions
- Table 10. Cisco IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 11. Cisco Recent Developments and Future Plans
- Table 12. IBM Company Information, Head Office, and Major Competitors
- Table 13. IBM Major Business
- Table 14. IBM IoT Security Control System Product and Solutions
- Table 15. IBM IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 16. IBM Recent Developments and Future Plans
- Table 17. Intel Company Information, Head Office, and Major Competitors
- Table 18. Intel Major Business
- Table 19. Intel IoT Security Control System Product and Solutions
- Table 20. Intel IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 21. Broadcom Company Information, Head Office, and Major Competitors
- Table 22. Broadcom Major Business
- Table 23. Broadcom IoT Security Control System Product and Solutions
- Table 24. Broadcom IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 25. Broadcom Recent Developments and Future Plans

Table 26. Hewlett Packard Enterprise Company Information, Head Office, and Major Competitors

Table 27. Hewlett Packard Enterprise Major Business

Table 28. Hewlett Packard Enterprise IoT Security Control System Product and Solutions

Table 29. Hewlett Packard Enterprise IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Hewlett Packard Enterprise Recent Developments and Future Plans

Table 31. Fortinet Company Information, Head Office, and Major Competitors

Table 32. Fortinet Major Business

Table 33. Fortinet IoT Security Control System Product and Solutions

Table 34. Fortinet IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Fortinet Recent Developments and Future Plans

Table 36. Trustwave Holdings Company Information, Head Office, and Major Competitors

Table 37. Trustwave Holdings Major Business

Table 38. Trustwave Holdings IoT Security Control System Product and Solutions

Table 39. Trustwave Holdings IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Trustwave Holdings Recent Developments and Future Plans

Table 41. AT&T Inc Company Information, Head Office, and Major Competitors

Table 42. AT&T Inc Major Business

Table 43. AT&T Inc IoT Security Control System Product and Solutions

Table 44. AT&T Inc IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. AT&T Inc Recent Developments and Future Plans

Table 46. Palo Alto Networks Company Information, Head Office, and Major Competitors

Table 47. Palo Alto Networks Major Business

Table 48. Palo Alto Networks IoT Security Control System Product and Solutions

Table 49. Palo Alto Networks IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Palo Alto Networks Recent Developments and Future Plans

Table 51. Microsoft Company Information, Head Office, and Major Competitors

Table 52. Microsoft Major Business

Table 53. Microsoft IoT Security Control System Product and Solutions

Table 54. Microsoft IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 55. Microsoft Recent Developments and Future Plans
- Table 56. Armis Company Information, Head Office, and Major Competitors
- Table 57. Armis Major Business
- Table 58. Armis IoT Security Control System Product and Solutions
- Table 59. Armis IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 60. Armis Recent Developments and Future Plans
- Table 61. Zscaler Company Information, Head Office, and Major Competitors
- Table 62. Zscaler Major Business
- Table 63. Zscaler IoT Security Control System Product and Solutions
- Table 64. Zscaler IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Zscaler Recent Developments and Future Plans
- Table 66. Siemens Company Information, Head Office, and Major Competitors
- Table 67. Siemens Major Business
- Table 68. Siemens IoT Security Control System Product and Solutions
- Table 69. Siemens IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 70. Siemens Recent Developments and Future Plans
- Table 71. Schneider Electric Company Information, Head Office, and Major Competitors
- Table 72. Schneider Electric Major Business
- Table 73. Schneider Electric IoT Security Control System Product and Solutions
- Table 74. Schneider Electric IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 75. Schneider Electric Recent Developments and Future Plans
- Table 76. Thales Group Company Information, Head Office, and Major Competitors
- Table 77. Thales Group Major Business
- Table 78. Thales Group IoT Security Control System Product and Solutions
- Table 79. Thales Group IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 80. Thales Group Recent Developments and Future Plans
- Table 81. NEC Corporation Company Information, Head Office, and Major Competitors
- Table 82. NEC Corporation Major Business
- Table 83. NEC Corporation IoT Security Control System Product and Solutions
- Table 84. NEC Corporation IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. NEC Corporation Recent Developments and Future Plans
- Table 86. Hitachi Company Information, Head Office, and Major Competitors
- Table 87. Hitachi Major Business

- Table 88. Hitachi IoT Security Control System Product and Solutions
- Table 89. Hitachi IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Hitachi Recent Developments and Future Plans
- Table 91. Toshiba Company Information, Head Office, and Major Competitors
- Table 92. Toshiba Major Business
- Table 93. Toshiba IoT Security Control System Product and Solutions
- Table 94. Toshiba IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Toshiba Recent Developments and Future Plans
- Table 96. Qi An Xin Company Information, Head Office, and Major Competitors
- Table 97. Qi An Xin Major Business
- Table 98. Qi An Xin IoT Security Control System Product and Solutions
- Table 99. Qi An Xin IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 100. Qi An Xin Recent Developments and Future Plans
- Table 101. Sangfor Company Information, Head Office, and Major Competitors
- Table 102. Sangfor Major Business
- Table 103. Sangfor IoT Security Control System Product and Solutions
- Table 104. Sangfor IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 105. Sangfor Recent Developments and Future Plans
- Table 106. NSFOCUS Company Information, Head Office, and Major Competitors
- Table 107. NSFOCUS Major Business
- Table 108. NSFOCUS IoT Security Control System Product and Solutions
- Table 109. NSFOCUS IoT Security Control System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. NSFOCUS Recent Developments and Future Plans
- Table 111. Global IoT Security Control System Revenue (USD Million) by Players (2021-2026)
- Table 112. Global IoT Security Control System Revenue Share by Players (2021-2026)
- Table 113. Breakdown of IoT Security Control System by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 114. Market Position of Players in IoT Security Control System, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 115. Head Office of Key IoT Security Control System Players
- Table 116. IoT Security Control System Market: Company Product Type Footprint
- Table 117. IoT Security Control System Market: Company Product Application Footprint
- Table 118. IoT Security Control System New Market Entrants and Barriers to Market

**Entry**

Table 119. IoT Security Control System Mergers, Acquisition, Agreements, and Collaborations

Table 120. Global IoT Security Control System Consumption Value (USD Million) by Type (2021-2026)

Table 121. Global IoT Security Control System Consumption Value Share by Type (2021-2026)

Table 122. Global IoT Security Control System Consumption Value Forecast by Type (2027-2032)

Table 123. Global IoT Security Control System Consumption Value by Application (2021-2026)

Table 124. Global IoT Security Control System Consumption Value Forecast by Application (2027-2032)

Table 125. North America IoT Security Control System Consumption Value by Type (2021-2026) & (USD Million)

Table 126. North America IoT Security Control System Consumption Value by Type (2027-2032) & (USD Million)

Table 127. North America IoT Security Control System Consumption Value by Application (2021-2026) & (USD Million)

Table 128. North America IoT Security Control System Consumption Value by Application (2027-2032) & (USD Million)

Table 129. North America IoT Security Control System Consumption Value by Country (2021-2026) & (USD Million)

Table 130. North America IoT Security Control System Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Europe IoT Security Control System Consumption Value by Type (2021-2026) & (USD Million)

Table 132. Europe IoT Security Control System Consumption Value by Type (2027-2032) & (USD Million)

Table 133. Europe IoT Security Control System Consumption Value by Application (2021-2026) & (USD Million)

Table 134. Europe IoT Security Control System Consumption Value by Application (2027-2032) & (USD Million)

Table 135. Europe IoT Security Control System Consumption Value by Country (2021-2026) & (USD Million)

Table 136. Europe IoT Security Control System Consumption Value by Country (2027-2032) & (USD Million)

Table 137. Asia-Pacific IoT Security Control System Consumption Value by Type (2021-2026) & (USD Million)

Table 138. Asia-Pacific IoT Security Control System Consumption Value by Type (2027-2032) & (USD Million)

Table 139. Asia-Pacific IoT Security Control System Consumption Value by Application (2021-2026) & (USD Million)

Table 140. Asia-Pacific IoT Security Control System Consumption Value by Application (2027-2032) & (USD Million)

Table 141. Asia-Pacific IoT Security Control System Consumption Value by Region (2021-2026) & (USD Million)

Table 142. Asia-Pacific IoT Security Control System Consumption Value by Region (2027-2032) & (USD Million)

Table 143. South America IoT Security Control System Consumption Value by Type (2021-2026) & (USD Million)

Table 144. South America IoT Security Control System Consumption Value by Type (2027-2032) & (USD Million)

Table 145. South America IoT Security Control System Consumption Value by Application (2021-2026) & (USD Million)

Table 146. South America IoT Security Control System Consumption Value by Application (2027-2032) & (USD Million)

Table 147. South America IoT Security Control System Consumption Value by Country (2021-2026) & (USD Million)

Table 148. South America IoT Security Control System Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Middle East & Africa IoT Security Control System Consumption Value by Type (2021-2026) & (USD Million)

Table 150. Middle East & Africa IoT Security Control System Consumption Value by Type (2027-2032) & (USD Million)

Table 151. Middle East & Africa IoT Security Control System Consumption Value by Application (2021-2026) & (USD Million)

Table 152. Middle East & Africa IoT Security Control System Consumption Value by Application (2027-2032) & (USD Million)

Table 153. Middle East & Africa IoT Security Control System Consumption Value by Country (2021-2026) & (USD Million)

Table 154. Middle East & Africa IoT Security Control System Consumption Value by Country (2027-2032) & (USD Million)

Table 155. Global Key Players of IoT Security Control System Upstream (Raw Materials)

Table 156. Global IoT Security Control System Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. IoT Security Control System Picture
- Figure 2. Global IoT Security Control System Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global IoT Security Control System Consumption Value Market Share by Type in 2025
- Figure 4. Network Security
- Figure 5. Endpoint Security
- Figure 6. Other
- Figure 7. Global IoT Security Control System Consumption Value by Security Strategy, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global IoT Security Control System Consumption Value Market Share by Security Strategy in 2025
- Figure 9. Identity-Based Trust Type
- Figure 10. Behavioral Baseline Type
- Figure 11. Zero Trust Edge Type
- Figure 12. Ai-Enhanced/Detection Type
- Figure 13. Global IoT Security Control System Consumption Value by Encryption Negotiation Delay, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global IoT Security Control System Consumption Value Market Share by Encryption Negotiation Delay in 2025
- Figure 15. >100ms
- Figure 16. 50-100ms
- Figure 17. 20-50ms
- Figure 18.

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