

Global IoT Remote Reading Water Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IoT Remote Reading Water Meter market size was valued at US\$ 394 million in 2025 and is forecast to a readjusted size of US\$ 578 million by 2032 with a CAGR of 5.7% during review period.

IoT Remote Reading Water Meter refers to a smart water metering device integrated with communication modules and sensors that automatically collect, transmit, and analyze water consumption data in real time through Internet of Things (IoT) networks, enabling remote monitoring, billing, leak detection, and water resource management without manual meter reading.

The IoT remote reading water meter industry chain consists of upstream suppliers providing raw materials and core components such as brass, plastics, electronic chips, communication modules, sensors, and batteries; midstream manufacturers integrating metering mechanisms, IoT communication technologies, embedded software, and data management platforms into complete smart water meter systems while conducting assembly, calibration, and quality testing; and downstream stakeholders including municipal water utilities, industrial users, commercial buildings, and smart city operators that deploy these meters for automated billing, leakage detection, water conservation, and digital infrastructure upgrades, supported by system integrators and after-sales service providers.

Globally, numerous smart water infrastructure projects are under construction or planned, including large-scale municipal smart metering rollouts in China and India, nationwide smart water grid upgrades across Southeast Asia, digital water transformation programs in Europe replacing legacy meters with IoT-enabled systems,

advanced metering infrastructure (AMI) deployments in North America, smart irrigation and rural water monitoring projects in Africa and the Middle East, and integrated smart city initiatives that combine water, electricity, and gas metering platforms, with governments and utilities investing heavily in reducing non-revenue water, improving billing efficiency, and enhancing sustainable water resource management.

2025 Global Market sales Volume: 8.5 Million Units. Average Global Market Price: USD 45 per Unit. Market Average Gross Profit Margin: 28%.

The IoT Remote Reading Water Meter market is experiencing rapid expansion as global water utilities and governments accelerate digital transformation initiatives to improve efficiency, reduce water loss, and enhance billing accuracy. The shift from traditional mechanical meters to smart metering systems is driven by the increasing adoption of smart city frameworks, advancements in low-power wide-area network technologies, and the need for real-time data analytics in water management. As urban populations grow and water scarcity becomes more critical, utilities are prioritizing intelligent monitoring systems that enable proactive leak detection, demand forecasting, and resource optimization. The integration of IoT platforms with cloud computing and data analytics further strengthens the value proposition of these meters.

Regionally, Asia-Pacific dominates the market due to large-scale infrastructure investments and aggressive smart city development in countries such as China and India, where government policies strongly support digital water management. Europe follows with mature adoption driven by regulatory requirements for water efficiency and sustainability, while North America continues to expand through advanced metering infrastructure upgrades and replacement of aging systems. Emerging regions such as the Middle East, Africa, and Latin America are witnessing increasing adoption, supported by water scarcity concerns, urbanization, and international funding for infrastructure modernization. However, adoption rates vary depending on economic conditions, regulatory frameworks, and technical readiness.

Market development opportunities are significant, particularly in reducing non-revenue water, integrating smart water meters with broader IoT ecosystems, and expanding applications in agriculture and industrial water monitoring. The evolution of communication technologies such as NB-IoT and LoRaWAN enables cost-effective large-scale deployment, further accelerating market growth. However, the market also faces risks, including high upfront investment costs, cybersecurity concerns related to connected infrastructure, interoperability challenges between different systems, and

potential resistance from utilities with limited technical capabilities. Additionally, battery life limitations and maintenance requirements can impact long-term operational efficiency.

Key market trends include the increasing adoption of ultrasonic metering technology for higher accuracy, the shift toward fully wireless and low-power solutions, and the integration of artificial intelligence for predictive maintenance and consumption analysis. There is also a growing emphasis on sustainability, with utilities focusing on reducing water waste and improving environmental performance. In terms of competitive characteristics, the market is moderately fragmented, with global metering companies, regional manufacturers, and IoT solution providers competing on technology, cost, and service capabilities. Leading players are investing heavily in R&D, forming strategic partnerships with telecom operators and software providers, and expanding their presence in emerging markets to strengthen their competitive positions and capture long-term growth opportunities.

This report is a detailed and comprehensive analysis for global IoT Remote Reading Water Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IoT Remote Reading Water Meter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IoT Remote Reading Water Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IoT Remote Reading Water Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IoT Remote Reading Water Meter market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IoT Remote Reading Water Meter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IoT Remote Reading Water Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZENNER, Maddalena, Sanchuan Smart Technology Co., Ltd, Ningbo Donghai Group, Shaanxi Water Development Group, QingDao iESLab, Wuhan Hanshui High-Tech Technology Co, Hanwei Electronics Group Corporation, Honeywell, Kamstrup, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IoT Remote Reading Water Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

NB-IoT

LoRa

Others

Market segment by Metering Principle

Mechanical Water Meter

Ultrasonic Water Meter

Electromagnetic Water Meter

Market segment by Data Transmission Mode

Wired Remote Water Meter

Wireless Remote Water Meter

Market segment by Application

Residential

Commercial

Industrial

Major players covered

ZENNER

Maddalena

Sanchuan Smart Technology Co., Ltd

Ningbo Donghai Group

Shaanxi Water Development Group

QingDao iESLab

Wuhan Hanshui High-Tech Technology Co

Hanwei Electronics Group Corporation

Honeywell

Kamstrup

Landis+Gyr

EMS (ENERGY MANAGEMENT SYSTEM Co., Ltd)

Hangzhou Water Meter Co., Ltd

Ningbo Jiangbei Water Meter Factory

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IoT Remote Reading Water Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IoT Remote Reading Water Meter,

with price, sales quantity, revenue, and global market share of IoT Remote Reading Water Meter from 2021 to 2026.

Chapter 3, the IoT Remote Reading Water Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IoT Remote Reading Water Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IoT Remote Reading Water Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IoT Remote Reading Water Meter.

Chapter 14 and 15, to describe IoT Remote Reading Water Meter sales channel, distributors, customers, research findings and conclusion.

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