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Global IoT Lock-Control Modules for Shared Devices Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G3A766904F56EN.html
Date: August 2026
Pages: 202
Price: US$ 4,480.00 (Single User License)
ID: G3A766904F56EN

Abstracts

The global IoT Lock-Control Modules for Shared Devices market size is expected to reach $ 1264 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

IoT lock-control modules for shared devices are connected hardware units embedded in shared equipment, shared mobility vehicles, smart lockers, rental cabinets, and self-service assets. They typically integrate a microcontroller or embedded processor, wireless communication module, lock-driving circuitry, power management, sensor interfaces, positioning capability, identity authentication, firmware, and secure device-cloud communication. These modules enable remote locking and unlocking, device enablement and disablement, return confirmation, transaction triggering, status reporting, tamper alarms, asset tracking, geofencing, and operational monitoring through cellular networks, Bluetooth, NFC, RFID, QR codes, LoRaWAN, or server-side commands. The scope of this study focuses on the device-side lock-control hardware and closely integrated embedded control units used in shared e-bikes, bike-sharing locks, e-scooter IoT controllers, helmet and battery locks, shared power-bank station lock boards, smart locker electronic locks, cabinet control boards, and keyless fleet-access hardware.

Based on our research, IoT lock-control modules for shared devices should be understood as device-side control nodes rather than ordinary smart locks. A shared asset only becomes operationally scalable when identity verification, unlocking authorization, usage metering, return confirmation, tamper detection, remote control, and maintenance dispatch can be closed digitally. The lock-control module sits at the front end of that loop and determines whether a shared device can be operated safely, automatically, and economically at scale. Under the narrow scope used in this report,

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the market includes hardware modules and embedded control units that perform locking, unlocking, vehicle enablement, return confirmation, access authorization, or lock actuation. It does not include full shared vehicles, complete smart locker cabinets, platform transaction revenue, SaaS subscriptions, or generic communication modules sold as upstream components. This makes the market smaller than the broader smart-lock or shared-equipment market, but more relevant for component-level industry analysis.

From the demand side, shared micromobility remains one of the most important growth engines, but the industry?s hardware requirements have shifted from simple unlocking toward compliance, safety, and operational control. City rules increasingly require geofencing, parking compliance, vehicle-status reporting, helmet availability, speed control, and operational data interfaces. These requirements support the upgrade from low-cost trackers or basic locks to multi-interface IoT controllers capable of power control, lock actuation, emergency unlocking, tamper alarms, precise positioning, and cloud-based fleet management. Smart lockers and shared cabinets form a second demand pillar, driven by hybrid workplaces, parcel pickup, campuses, gyms, hospitals, and self-service rental use cases. Shared power-bank and unattended self-service devices add a lower-ASP but fragmented long-tail demand base, where lock-control boards are essential for inventory security, return detection, payment triggering, and remote operations.

From a technology-roadmap perspective, the industry is moving from ?unlocking hardware? to ?connected control infrastructure.? Early bike-sharing locks mainly supported QR-code, Bluetooth, SMS, or GPRS unlocking, while current shared e-bike and scooter controllers increasingly integrate LTE Cat.1, GNSS, BLE, IMU sensors, voice prompts, CAN or UART interfaces, OTA updates, and multi-lock control. Smart locker locks are moving from offline PIN or RFID systems toward Bluetooth, NFC, mobile credentials, cloud allocation, remote audit trails, and touchless use. The market outlook remains positive but not without risks. Growth will be supported by device electrification, replacement of 2G hardware, stricter parking and safety compliance, and the expansion of shared-device categories. However, suppliers face substitution risks from vehicle OEMs, cabinet OEMs, and large operators that may internalize control hardware. Specialist suppliers will continue to defend their position through low-power design, lock mechanics, environmental durability, waterproofing, anti-tamper design, protocol integration, and batch customization capabilities.

This report studies the global IoT Lock-Control Modules for Shared Devices production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for IoT Lock-Control Modules for Shared Devices and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IoT Lock-Control Modules for Shared Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global IoT Lock-Control Modules for Shared Devices total production and demand, 2021-2032, (Units)
Global IoT Lock-Control Modules for Shared Devices total production value, 2021-2032, (USD Million)
Global IoT Lock-Control Modules for Shared Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global IoT Lock-Control Modules for Shared Devices consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: IoT Lock-Control Modules for Shared Devices domestic production, consumption, key domestic manufacturers and share
Global IoT Lock-Control Modules for Shared Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global IoT Lock-Control Modules for Shared Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global IoT Lock-Control Modules for Shared Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global IoT Lock-Control Modules for Shared Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASSA ABLOY AB, Allegion plc, Lyft, Inc., Ninebot Limited, SALTO Systems, S.L., Digilock, Lowe & Fletcher Group, Codelocks Ltd, INVERS GmbH, Wuhan Xiaoan Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

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used in analyzing the World IoT Lock-Control Modules for Shared Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IoT Lock-Control Modules for Shared Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IoT Lock-Control Modules for Shared Devices Market, Segmentation by Type:

IoT Lock-Control Module

Other

Global IoT Lock-Control Modules for Shared Devices Market, Segmentation by Power Supply Method:

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Built-in Battery Powered

Solar-assisted Powered

Wired Power Supply

Other

Global IoT Lock-Control Modules for Shared Devices Market, Segmentation by Connectivity Technology:

Bluetooth / BLE

Cellular IoT

NFC / RFID

LoRa / LoRaWAN

Other

Global IoT Lock-Control Modules for Shared Devices Market, Segmentation by Control Architecture:

Standalone Lock Control

Cloud-connected Control

Other

Global IoT Lock-Control Modules for Shared Devices Market, Segmentation by Application:

Shared Micromobility

Shared Locker & Cabinet

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Shared Power Bank Station

Other Shared Equipment

Companies Profiled:

ASSA ABLOY AB

Allegion plc

Lyft, Inc.

Ninebot Limited

SALTO Systems, S.L.

Digilock

Lowe & Fletcher Group

Codelocks Ltd

INVERS GmbH

Wuhan Xiaoan Technology Co., Ltd.

Shenzhen TBIT Technology Co., Ltd.

Shenzhen Omni Intelligent Technology Co., Ltd.

Jimi IoT Co., Ltd.

Comodule

LINKA

Ojmar S.A.

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Vecos

Metra in?eniring d.o.o.

LEHMANN Locks

Schulte-Schlagbaum AG

Zephyr Secure

Bikeep

Shenzhen Relink Communication Technology Co., Ltd.

LemChargo

Cheyoll

HeyCharge

BAJIE CHARGING

haveltec GmbH

Republic Bike

Shenzhen Linkcomm Technology Co., Ltd.

Guangzhou Estronger Technology Co., Ltd.

Xingyun Kaiwu

Key Questions Answered:
1. How big is the global IoT Lock-Control Modules for Shared Devices market?
2. What is the demand of the global IoT Lock-Control Modules for Shared Devices market?
3. What is the year over year growth of the global IoT Lock-Control Modules for Shared

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Devices market?
4. What is the production and production value of the global IoT Lock-Control Modules for Shared Devices market?
5. Who are the key producers in the global IoT Lock-Control Modules for Shared Devices market?
6. What are the growth factors driving the market demand?

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