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Global IoT Lock-Control Modules for Shared Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IoT Lock-Control Modules for Shared Devices market size was valued at US$ 704 million in 2025 and is forecast to a readjusted size of US$ 1264 million by 2032 with a CAGR of 8.6% during review period.

IoT lock-control modules for shared devices are connected hardware units embedded in shared equipment, shared mobility vehicles, smart lockers, rental cabinets, and self-service assets. They typically integrate a microcontroller or embedded processor, wireless communication module, lock-driving circuitry, power management, sensor interfaces, positioning capability, identity authentication, firmware, and secure device-cloud communication. These modules enable remote locking and unlocking, device enablement and disablement, return confirmation, transaction triggering, status reporting, tamper alarms, asset tracking, geofencing, and operational monitoring through cellular networks, Bluetooth, NFC, RFID, QR codes, LoRaWAN, or server-side commands. The scope of this study focuses on the device-side lock-control hardware and closely integrated embedded control units used in shared e-bikes, bike-sharing locks, e-scooter IoT controllers, helmet and battery locks, shared power-bank station lock boards, smart locker electronic locks, cabinet control boards, and keyless fleet-access hardware.

Based on our research, IoT lock-control modules for shared devices should be understood as device-side control nodes rather than ordinary smart locks. A shared asset only becomes operationally scalable when identity verification, unlocking authorization, usage metering, return confirmation, tamper detection, remote control, and maintenance dispatch can be closed digitally. The lock-control module sits at the

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front end of that loop and determines whether a shared device can be operated safely, automatically, and economically at scale. Under the narrow scope used in this report, the market includes hardware modules and embedded control units that perform locking, unlocking, vehicle enablement, return confirmation, access authorization, or lock actuation. It does not include full shared vehicles, complete smart locker cabinets, platform transaction revenue, SaaS subscriptions, or generic communication modules sold as upstream components. This makes the market smaller than the broader smart-lock or shared-equipment market, but more relevant for component-level industry analysis.

From the demand side, shared micromobility remains one of the most important growth engines, but the industry?s hardware requirements have shifted from simple unlocking toward compliance, safety, and operational control. City rules increasingly require geofencing, parking compliance, vehicle-status reporting, helmet availability, speed control, and operational data interfaces. These requirements support the upgrade from low-cost trackers or basic locks to multi-interface IoT controllers capable of power control, lock actuation, emergency unlocking, tamper alarms, precise positioning, and cloud-based fleet management. Smart lockers and shared cabinets form a second demand pillar, driven by hybrid workplaces, parcel pickup, campuses, gyms, hospitals, and self-service rental use cases. Shared power-bank and unattended self-service devices add a lower-ASP but fragmented long-tail demand base, where lock-control boards are essential for inventory security, return detection, payment triggering, and remote operations.

From a technology-roadmap perspective, the industry is moving from ?unlocking hardware? to ?connected control infrastructure.? Early bike-sharing locks mainly supported QR-code, Bluetooth, SMS, or GPRS unlocking, while current shared e-bike and scooter controllers increasingly integrate LTE Cat.1, GNSS, BLE, IMU sensors, voice prompts, CAN or UART interfaces, OTA updates, and multi-lock control. Smart locker locks are moving from offline PIN or RFID systems toward Bluetooth, NFC, mobile credentials, cloud allocation, remote audit trails, and touchless use. The market outlook remains positive but not without risks. Growth will be supported by device electrification, replacement of 2G hardware, stricter parking and safety compliance, and the expansion of shared-device categories. However, suppliers face substitution risks from vehicle OEMs, cabinet OEMs, and large operators that may internalize control hardware. Specialist suppliers will continue to defend their position through low-power design, lock mechanics, environmental durability, waterproofing, anti-tamper design, protocol integration, and batch customization capabilities.

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This report is a detailed and comprehensive analysis for global IoT Lock-Control Modules for Shared Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IoT Lock-Control Modules for Shared Devices market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global IoT Lock-Control Modules for Shared Devices market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global IoT Lock-Control Modules for Shared Devices market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global IoT Lock-Control Modules for Shared Devices market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IoT Lock-Control Modules for Shared Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IoT Lock-Control Modules for Shared Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key

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developments. Key companies covered as a part of this study include ASSA ABLOY AB, Allegion plc, Lyft, Inc., Ninebot Limited, SALTO Systems, S.L., Digilock, Lowe & Fletcher Group, Codelocks Ltd, INVERS GmbH, Wuhan Xiaoan Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IoT Lock-Control Modules for Shared Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

IoT Lock-Control Module

Other

Market segment by Power Supply Method

Built-in Battery Powered

Solar-assisted Powered

Wired Power Supply

Other

Market segment by Connectivity Technology

Bluetooth / BLE

Cellular IoT

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NFC / RFID

LoRa / LoRaWAN

Other

Market segment by Control Architecture

Standalone Lock Control

Cloud-connected Control

Other

Market segment by Application

Shared Micromobility

Shared Locker & Cabinet

Shared Power Bank Station

Other Shared Equipment

Major players covered

ASSA ABLOY AB

Allegion plc

Lyft, Inc.

Ninebot Limited

SALTO Systems, S.L.

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Digilock

Lowe & Fletcher Group

Codelocks Ltd

INVERS GmbH

Wuhan Xiaoan Technology Co., Ltd.

Shenzhen TBIT Technology Co., Ltd.

Shenzhen Omni Intelligent Technology Co., Ltd.

Jimi IoT Co., Ltd.

Comodule

LINKA

Ojmar S.A.

Vecos

Metra in?eniring d.o.o.

LEHMANN Locks

Schulte-Schlagbaum AG

Zephyr Secure

Bikeep

Shenzhen Relink Communication Technology Co., Ltd.

LemChargo

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Cheyoll

HeyCharge

BAJIE CHARGING

haveltec GmbH

Republic Bike

Shenzhen Linkcomm Technology Co., Ltd.

Guangzhou Estronger Technology Co., Ltd.

Xingyun Kaiwu

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IoT Lock-Control Modules for Shared Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IoT Lock-Control Modules for Shared Devices, with price, sales quantity, revenue, and global market share of IoT Lock-Control Modules for Shared Devices from 2021 to 2026.

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Chapter 3, the IoT Lock-Control Modules for Shared Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IoT Lock-Control Modules for Shared Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and IoT Lock-Control Modules for Shared Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IoT Lock-Control Modules for Shared Devices.

Chapter 14 and 15, to describe IoT Lock-Control Modules for Shared Devices sales channel, distributors, customers, research findings and conclusion.

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