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Global IoT-based Smart Aquaculture System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G0E614C9B4F6EN.html
Date: September 2026
Pages: 167
Price: US$ 3,480.00 (Single User License)
ID: G0E614C9B4F6EN

Abstracts

According to our (Global Info Research) latest study, the global IoT-based Smart Aquaculture System market size was valued at US$ 200 million in 2025 and is forecast to a readjusted size of US$ 282 million by 2032 with a CAGR of 5.0% during review period.

An IoT-based smart aquaculture system is a connected fish or shrimp farming setup that uses sensors, communications, and software to continuously monitor pond or tank conditions and automate daily operations. It typically deploys water-quality sensors for variables like temperature, dissolved oxygen, pH, salinity, turbidity, and ammonia or nitrate, plus weather and equipment sensors, then sends the data through networks such as cellular, LoRaWAN, Wi-Fi, or satellite to a cloud or edge gateway for dashboards, alerts, and analytics. Based on real-time readings and predictive models, the system can control aerators, feeders, pumps, and dosing equipment to maintain stable water conditions, optimize feeding and growth, reduce disease risk, cut energy and feed waste, and improve traceability through digital logs of inputs, treatments, and harvests.

IoT-based smart aquaculture systems are evolving from simple environmental monitoring tools into digital management platforms that cover the entire aquaculture lifecycle. These systems continuously collect environmental data—such as dissolved oxygen, temperature, pH, salinity, turbidity, ammonia-nitrogen levels, and water depth—via sensors. Data is transmitted to cloud or local control platforms using technologies like LoRa, NB-IoT, 4G/5G, Wi-Fi, or satellite communication, enabling remote monitoring, anomaly alerts, and automated equipment coordination across ponds, net cages, hatcheries, and recirculating aquaculture systems (RAS). While

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applications such as water quality monitoring, automatic aeration, remote control, and scheduled feeding are already mature, technologies like biomass estimation, fish and shrimp behavior analysis, disease risk early warning, and unified multi-site management are currently being rapidly adopted. In the future, these systems will further integrate underwater machine vision, acoustic sensing, edge computing, satellite remote sensing, and AI models. This integration will allow systems to automatically adjust parameters—such as feeding rates, aeration, water exchange, and temperature—based on environmental changes, feeding behavior, and growth status. Furthermore, features like digital twins, predictive equipment maintenance, and production traceability will drive the industry toward precision farming, reduced labor reliance, and closed-loop autonomous control.

Market growth for IoT-based aquaculture systems is primarily driven by the expansion of farming scales, rising labor costs, the need to control feed expenses, and the demand for better production risk management. Traditional farming methods rely heavily on manual pond inspections and empirical judgment, often leading to issues such as discontinuous data collection, delayed hypoxia alerts, inaccurate feeding, and inefficient management across multiple sites. In contrast, IoT systems enable real-time data collection and automatic alerts for water quality anomalies or equipment failures. Some systems can even coordinate the operation of aerators, pumps, valves, and feeders, thereby reducing mortality risks and enhancing production stability. As feed represents a major cost in commercial aquaculture, precision feeding—informed by water temperature, dissolved oxygen, biomass, and feeding activity—helps minimize uneaten feed, improve feed conversion ratios, and reduce water pollution. Meanwhile, the development of industrial recirculating aquaculture systems, deep-sea net pens, and high-density shrimp farming has increased the reliance of aquaculture enterprises on continuous monitoring and remote control; furthermore, heightened requirements for food safety, eco-friendly farming, and end-to-end traceability are driving the gradual integration of data regarding seed stock, feed, medication, environmental conditions, growth, and harvesting into a unified IoT platform.

Report Scope

This report is a detailed and comprehensive analysis for global IoT-based Smart Aquaculture System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

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share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IoT-based Smart Aquaculture System market size and forecasts, in consumption value ($ Million), 2021-2032

Global IoT-based Smart Aquaculture System market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global IoT-based Smart Aquaculture System market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global IoT-based Smart Aquaculture System market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IoT-based Smart Aquaculture System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IoT-based Smart Aquaculture System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AKVA group, Innovasea, ScaleAQ, Imenco Aqua, MSD Animal Health?VAKI?, Xylem?YSI?, OxyGuard, Fish Farm Feeder, Arvo-Tec, Eruvaka Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Market segmentation

IoT-based Smart Aquaculture System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hardware Facilities

Software Platform

Market segment by Function

Data Acquisition Type

Remote Monitoring Type

Others

Market segment by Aquatic Product Type

Fish

Shrimp and Crab

Shellfish

Others

Market segment by Application

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Small-scale Aquaculture Farmers

Medium-scale Commercial Farms

Large-scale Industrial Farms

Market segment by players, this report covers

AKVA group

Innovasea

ScaleAQ

Imenco Aqua

MSD Animal Health?VAKI?

Xylem?YSI?

OxyGuard

Fish Farm Feeder

Arvo-Tec

Eruvaka Technologies

Ace Aquatec

Aquabyte

UMITRON

OptoScale

XpertSea

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TerraConnect

SENECT

AQ1 Systems

AquaMaof

Delfers

Quadlink Technology

Exosite

Wingconn

Luyu BioTech

Qingdao Hishing Smart Equipment

Qingdao Litu Information Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

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Chapter 1, to describe IoT-based Smart Aquaculture System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of IoT-based Smart Aquaculture System, with revenue, gross margin, and global market share of IoT-based Smart Aquaculture System from 2021 to 2026.

Chapter 3, the IoT-based Smart Aquaculture System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and IoT-based Smart Aquaculture System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of IoT-based Smart Aquaculture System.

Chapter 13, to describe IoT-based Smart Aquaculture System research findings and conclusion.

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