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Global IoT-based Smart Aquaculture Market 2026 by Company, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GDDD69F115D9EN.html
Date: September 2026
Pages: 162
Price: US$ 3,480.00 (Single User License)
ID: GDDD69F115D9EN

Abstracts

According to our (Global Info Research) latest study, the global IoT-based Smart Aquaculture market size was valued at US$ 200 million in 2025 and is forecast to a readjusted size of US$ 282 million by 2032 with a CAGR of 5.0% during review period.

IoT-based smart aquaculture refers to the integration of Internet of Things (IoT) technologies into fish and seafood farming to enhance productivity, sustainability, and real-time management. It involves the use of sensors, automated feeders, water quality monitors, and cloud-based data platforms to continuously collect and analyze environmental data such as temperature, pH, oxygen levels, and fish behavior. This real-time data enables farmers to make data-driven decisions, reduce disease risks, optimize feeding, and improve resource efficiency. The system enhances yield, reduces labor, and supports more sustainable and scalable aquaculture operations.

Currently, IoT-based smart aquaculture is evolving from simple water quality monitoring toward a closed-loop management model. Systems continuously collect environmental data—such as dissolved oxygen, temperature, pH, salinity, ammonia nitrogen, and water levels—via sensors and transmit this information to cloud platforms using LoRa, NB-IoT, 4G/5G, Wi-Fi, or satellite communication. This enables remote monitoring, anomaly alerts, and automated equipment coordination across ponds, net cages, and industrial aquaculture facilities. While smart feeding, water quality monitoring, and aeration control are currently the most commercially mature applications, technologies such as biomass recognition, disease early warning, fish welfare monitoring, and multi-site collaborative management are rapidly gaining adoption. In the future, IoT platforms will further integrate underwater machine vision, acoustic recognition, satellite remote sensing, edge computing, and AI models. This will allow systems to automatically adjust

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parameters for feeding, aeration, water exchange, and temperature control based on the feeding behavior, growth status, and environmental changes of the aquatic stock. Simultaneously, technologies such as cloud-edge collaboration, digital twins, and production traceability will drive the industry's transition from remote visual management to autonomous decision-making, reduced-labor operations, and precision management at the corporate group level.

Market growth is primarily driven by the expansion of farming scales, rising labor costs, the need to control feed costs, and the increasing risks posed by extreme environmental conditions. Traditional aquaculture relies heavily on manual pond inspections and empirical judgment, leading to issues such as delayed information acquisition, feeding inaccuracies, slow responses to hypoxia incidents, and inefficient multi-site management. In contrast, IoT systems continuously collect on-site data and automatically trigger alarms or activate aeration, water exchange, and feeding equipment when parameters deviate from normal ranges, thereby reducing mortality risks and enhancing production stability. Feed typically accounts for a significant portion of commercial aquaculture costs; precision feeding—based on water temperature, dissolved oxygen, biomass, and feeding behavior—helps minimize uneaten feed, improve feed conversion rates, and reduce water pollution. The development of factory-style recirculating aquaculture, deep-sea cage culture, and high-density shrimp farming has also increased the reliance of aquaculture enterprises on real-time monitoring, remote control, and predictive maintenance of equipment. Furthermore, rising standards for food safety, eco-friendly farming, animal welfare, and end-to-end traceability are driving enterprises to integrate data—covering seed stock, feed, medication, environmental conditions, growth, and harvesting—into IoT platforms, thereby further expanding the scope of smart aquaculture system applications.

Report Scope

This report is a detailed and comprehensive analysis for global IoT-based Smart Aquaculture market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

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Global IoT-based Smart Aquaculture market size and forecasts, in consumption value ($ Million), 2021-2032

Global IoT-based Smart Aquaculture market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global IoT-based Smart Aquaculture market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global IoT-based Smart Aquaculture market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IoT-based Smart Aquaculture

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IoT-based Smart Aquaculture market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AKVA group, Innovasea, ScaleAQ, Imenco Aqua, MSD Animal Health?VAKI?, Xylem?YSI?, OxyGuard, Fish Farm Feeder, Arvo-Tec, Eruvaka Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

IoT-based Smart Aquaculture market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis

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can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hardware Facilities

Software Platform

Market segment by Function

Data Acquisition Type

Remote Monitoring Type

Others

Market segment by Aquatic Product Type

Fish

Shrimp and Crab

Shellfish

Others

Market segment by Application

Small-scale Aquaculture Farmers

Medium-scale Commercial Farms

Large-scale Industrial Farms

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Market segment by players, this report covers

AKVA group

Innovasea

ScaleAQ

Imenco Aqua

MSD Animal Health?VAKI?

Xylem?YSI?

OxyGuard

Fish Farm Feeder

Arvo-Tec

Eruvaka Technologies

Ace Aquatec

Aquabyte

UMITRON

OptoScale

XpertSea

TerraConnect

SENECT

AQ1 Systems

AquaMaof

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Delfers

Quadlink Technology

Exosite

Wingconn

Luyu BioTech

Qingdao Hishing Smart Equipment

Qingdao Litu Information Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe IoT-based Smart Aquaculture product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of IoT-based Smart Aquaculture, with revenue, gross margin, and global market share of IoT-based Smart Aquaculture from 2021 to 2026.

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Chapter 3, the IoT-based Smart Aquaculture competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and IoT-based Smart Aquaculture market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of IoT-based Smart Aquaculture.

Chapter 13, to describe IoT-based Smart Aquaculture research findings and conclusion.

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