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Global IoT-based Smart Aquaculture Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global IoT-based Smart Aquaculture market size is expected to reach $ 282 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

IoT-based smart aquaculture refers to the integration of Internet of Things (IoT) technologies into fish and seafood farming to enhance productivity, sustainability, and real-time management. It involves the use of sensors, automated feeders, water quality monitors, and cloud-based data platforms to continuously collect and analyze environmental data such as temperature, pH, oxygen levels, and fish behavior. This real-time data enables farmers to make data-driven decisions, reduce disease risks, optimize feeding, and improve resource efficiency. The system enhances yield, reduces labor, and supports more sustainable and scalable aquaculture operations.

Currently, IoT-based smart aquaculture is evolving from simple water quality monitoring toward a closed-loop management model. Systems continuously collect environmental data—such as dissolved oxygen, temperature, pH, salinity, ammonia nitrogen, and water levels—via sensors and transmit this information to cloud platforms using LoRa, NB-IoT, 4G/5G, Wi-Fi, or satellite communication. This enables remote monitoring, anomaly alerts, and automated equipment coordination across ponds, net cages, and industrial aquaculture facilities. While smart feeding, water quality monitoring, and aeration control are currently the most commercially mature applications, technologies such as biomass recognition, disease early warning, fish welfare monitoring, and multi-site collaborative management are rapidly gaining adoption. In the future, IoT platforms will further integrate underwater machine vision, acoustic recognition, satellite remote sensing, edge computing, and AI models. This will allow systems to automatically adjust parameters for feeding, aeration, water exchange, and temperature control based on

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the feeding behavior, growth status, and environmental changes of the aquatic stock. Simultaneously, technologies such as cloud-edge collaboration, digital twins, and production traceability will drive the industry's transition from remote visual management to autonomous decision-making, reduced-labor operations, and precision management at the corporate group level.

Market growth is primarily driven by the expansion of farming scales, rising labor costs, the need to control feed costs, and the increasing risks posed by extreme environmental conditions. Traditional aquaculture relies heavily on manual pond inspections and empirical judgment, leading to issues such as delayed information acquisition, feeding inaccuracies, slow responses to hypoxia incidents, and inefficient multi-site management. In contrast, IoT systems continuously collect on-site data and automatically trigger alarms or activate aeration, water exchange, and feeding equipment when parameters deviate from normal ranges, thereby reducing mortality risks and enhancing production stability. Feed typically accounts for a significant portion of commercial aquaculture costs; precision feeding—based on water temperature, dissolved oxygen, biomass, and feeding behavior—helps minimize uneaten feed, improve feed conversion rates, and reduce water pollution. The development of factory-style recirculating aquaculture, deep-sea cage culture, and high-density shrimp farming has also increased the reliance of aquaculture enterprises on real-time monitoring, remote control, and predictive maintenance of equipment. Furthermore, rising standards for food safety, eco-friendly farming, animal welfare, and end-to-end traceability are driving enterprises to integrate data—covering seed stock, feed, medication, environmental conditions, growth, and harvesting—into IoT platforms, thereby further expanding the scope of smart aquaculture system applications.

Report Scope

This report studies the global IoT-based Smart Aquaculture demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for IoT-based Smart Aquaculture, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IoT-based Smart Aquaculture that contribute to its increasing demand across many markets.

Highlights and key features of the study

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Global IoT-based Smart Aquaculture total market, 2021-2032, (USD Million)

Global IoT-based Smart Aquaculture total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: IoT-based Smart Aquaculture total market, key domestic companies, and share, (USD Million)

Global IoT-based Smart Aquaculture revenue by player, revenue and market share 2021-2026, (USD Million)

Global IoT-based Smart Aquaculture total market by Type, CAGR, 2021-2032, (USD Million)

Global IoT-based Smart Aquaculture total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global IoT-based Smart Aquaculture market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AKVA group, Innovasea, ScaleAQ, Imenco Aqua, MSD Animal Health?VAKI?, Xylem?YSI?, OxyGuard, Fish Farm Feeder, Arvo-Tec, Eruvaka Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world IoT-based Smart Aquaculture market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IoT-based Smart Aquaculture Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IoT-based Smart Aquaculture Market, Segmentation by Type:

Hardware Facilities

Software Platform

Global IoT-based Smart Aquaculture Market, Segmentation by Function:

Data Acquisition Type

Remote Monitoring Type

Others

Global IoT-based Smart Aquaculture Market, Segmentation by Aquatic Product Type:

Fish

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Shrimp and Crab

Shellfish

Others

Global IoT-based Smart Aquaculture Market, Segmentation by Application:

Small-scale Aquaculture Farmers

Medium-scale Commercial Farms

Large-scale Industrial Farms

Companies Profiled:

AKVA group

Innovasea

ScaleAQ

Imenco Aqua

MSD Animal Health?VAKI?

Xylem?YSI?

OxyGuard

Fish Farm Feeder

Arvo-Tec

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Eruvaka Technologies

Ace Aquatec

Aquabyte

UMITRON

OptoScale

XpertSea

TerraConnect

SENECT

AQ1 Systems

AquaMaof

Delfers

Quadlink Technology

Exosite

Wingconn

Luyu BioTech

Qingdao Hishing Smart Equipment

Qingdao Litu Information Technology

Key Questions Answered

1. How big is the global IoT-based Smart Aquaculture market?
2. What is the demand of the global IoT-based Smart Aquaculture market?

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3. What is the year over year growth of the global IoT-based Smart Aquaculture market?
4. What is the total value of the global IoT-based Smart Aquaculture market?
5. Who are the Major Players in the global IoT-based Smart Aquaculture market?
6. What are the growth factors driving the market demand?

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