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Global IoT-Based Aquaculture Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global IoT-Based Aquaculture Monitoring System market size is expected to reach $ 282 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

An IoT-based aquaculture monitoring system uses Internet of Things (IoT) technology to remotely and continuously monitor key environmental parameters in fish farms or aquatic environments, such as water temperature, pH, dissolved oxygen, turbidity, and ammonia levels. Sensors placed in the water collect real-time data and transmit it to a central platform via wireless networks. This data can be accessed through dashboards or mobile apps, allowing farmers to make timely decisions to optimize fish health, feeding schedules, and water quality. These systems improve productivity, reduce labor costs, and minimize fish mortality through early detection of adverse conditions.

IoT-based aquaculture monitoring systems are evolving from basic environmental data collection toward multi-parameter fusion, intelligent analysis, and automated system integration. While early systems primarily monitored water temperature, dissolved oxygen, and pH levels, current systems have expanded to track salinity, turbidity, ammonia nitrogen, nitrite, water levels, flow rates, chlorophyll, and equipment operational status. They utilize technologies such as LoRa, NB-IoT, 4G/5G, Wi-Fi, and satellite communication to enable remote connectivity across ponds, net cages, hatcheries, and recirculating aquaculture systems (RAS). Future systems will further integrate underwater imaging, acoustic sensing, edge computing, artificial intelligence, and digital twin technologies to perform predictive analysis on water quality fluctuations, aquatic animal behavior, feeding status, hypoxia risks, and equipment malfunctions, while establishing closed-loop control with aerators, pumps, valves, feeders, and temperature control equipment. With continuous improvements in cloud-edge

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collaboration, centralized multi-site management, mobile visualization, and production traceability, IoT aquaculture monitoring systems are transforming from simple monitoring and alarm tools into intelligent decision-support infrastructures covering the entire aquaculture lifecycle.

Key market drivers include increasing stocking densities, the inefficiency of manual inspections, rising environmental risks, and the growing need for aquaculture enterprises to reduce costs and improve efficiency. Traditional aquaculture relies on manual, scheduled measurements and empirical judgment, often resulting in data gaps, delayed detection of anomalies, and slow responses to nighttime hypoxia; in contrast, IoT monitoring systems collect critical water quality data around the clock and issue timely alerts when parameters exceed limits or equipment fails, thereby mitigating risks such as stock mortality, disease outbreaks, and yield fluctuations. The expansion of industrial recirculating aquaculture, deep-sea net cages, high-density shrimp farming, and large-scale multi-site operations has also heightened the demand for remote monitoring, centralized management, and automated equipment coordination. Furthermore, factors such as declining sensor costs, improved wireless network coverage, the widespread adoption of cloud platforms, and stricter requirements for eco-friendly farming, food safety, and end-to-end traceability are driving the adoption of IoT aquaculture monitoring systems beyond large enterprises to include small and medium-sized commercial farms.

Report Scope

This report studies the global IoT-Based Aquaculture Monitoring System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for IoT-Based Aquaculture Monitoring System, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of IoT-Based Aquaculture Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global IoT-Based Aquaculture Monitoring System total market, 2021-2032, (USD Million)

Global IoT-Based Aquaculture Monitoring System total market by region &

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country, CAGR, 2021-2032, (USD Million)

U.S. VS China: IoT-Based Aquaculture Monitoring System total market, key domestic companies, and share, (USD Million)

Global IoT-Based Aquaculture Monitoring System revenue by player, revenue and market share 2021-2026, (USD Million)

Global IoT-Based Aquaculture Monitoring System total market by Type, CAGR, 2021-2032, (USD Million)

Global IoT-Based Aquaculture Monitoring System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global IoT-Based Aquaculture Monitoring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AKVA group, Innovasea, ScaleAQ, Imenco Aqua, MSD Animal Health?VAKI?, Xylem?YSI?, OxyGuard, Fish Farm Feeder, Arvo-Tec, Eruvaka Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world IoT-Based Aquaculture Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global IoT-Based Aquaculture Monitoring System Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global IoT-Based Aquaculture Monitoring System Market, Segmentation by Type:

Hardware Facilities

Software Platform

Global IoT-Based Aquaculture Monitoring System Market, Segmentation by Function:

Data Acquisition Type

Remote Monitoring Type

Others

Global IoT-Based Aquaculture Monitoring System Market, Segmentation by Aquatic Product Type:

Fish

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Shrimp and Crab

Shellfish

Others

Global IoT-Based Aquaculture Monitoring System Market, Segmentation by Application:

Small-scale Aquaculture Farmers

Medium-scale Commercial Farms

Large-scale Industrial Farms

Companies Profiled:

AKVA group

Innovasea

ScaleAQ

Imenco Aqua

MSD Animal Health?VAKI?

Xylem?YSI?

OxyGuard

Fish Farm Feeder

Arvo-Tec

Eruvaka Technologies

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Ace Aquatec

Aquabyte

UMITRON

OptoScale

XpertSea

TerraConnect

SENECT

AQ1 Systems

AquaMaof

Delfers

Quadlink Technology

Exosite

Wingconn

Luyu BioTech

Qingdao Hishing Smart Equipment

Qingdao Litu Information Technology

Key Questions Answered

1. How big is the global IoT-Based Aquaculture Monitoring System market?
2. What is the demand of the global IoT-Based Aquaculture Monitoring System market?
3. What is the year over year growth of the global IoT-Based Aquaculture Monitoring

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System market?
4. What is the total value of the global IoT-Based Aquaculture Monitoring System market?
5. Who are the Major Players in the global IoT-Based Aquaculture Monitoring System market?
6. What are the growth factors driving the market demand?

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