

Global IoT Antennas in Electronic Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IoT Antennas in Electronic Devices market size was valued at US\$ 7137 million in 2025 and is forecast to a readjusted size of US\$ 19317 million by 2032 with a CAGR of 15.2% during review period.

IoT antennas used in electronic devices are embedded or external RF radiating and receiving components that turn a device's cellular and non cellular wireless capability into a manufacturable hardware solution. The core objective is to deliver predictable link budget and unit to unit consistency within tight space and complex electromagnetic environments, while reducing RF tuning and debugging time during product integration. Main technology approaches include chip and multilayer ceramic antennas, flexible or rigid PCB antennas, external whip and adhesive mount antennas, and combination antennas designed for multi standard coexistence. Typical coverage spans 4G and 5G including MIMO, Wi Fi and Bluetooth, GNSS, NFC, UWB, and Sub GHz ISM and LoRa bands, with matching networks and tuning methods enabling system level coordination with the antenna keep out area and the overall platform design. Common applications include smart metering, asset tracking and positioning, industrial monitoring and remote operations, smart home and gateways, automotive and logistics terminals, and wearables and medical wellness devices. Commercial delivery is often driven by catalog products plus customization and engineering support, where suppliers provide selection tools, reference designs and simulation models, testing and certification support materials, and comparable product parameters across connector and cable options, mounting methods such as adhesive magnetic and screw mount, size and operating bandwidth, combination configurations, and reliability and lifetime requirements.

IoT antennas are becoming a decisive component for whether an electronic device's connectivity can be industrialized successfully. Their value is not limited to radiation efficiency, but also lies in delivering a repeatable and verifiable engineering solution that fits cellular and non cellular wireless into constrained space. Supplier portfolios typically start with two primary form factors, embedded and external, and then build catalog style selection logic around bands and multi standard combinations, enabling customers to converge quickly in systems where 4G and 5G including MIMO, Wi Fi and Bluetooth, GNSS, NFC, UWB, and Sub GHz coexist. As multi standard integration becomes the norm, the antenna is no longer a simple drop in part. It becomes a system element whose final performance is determined together with the matching network, structure and materials, antenna keep out planning, and the device's overall electromagnetic environment. This is why suppliers continue to strengthen selection tools and engineering support, offering reference designs and model based materials to shorten tuning cycles and reduce rework risk.

From the application perspective, smart metering and asset tracking keep driving Sub GHz and cellular IoT adoption, industrial monitoring and remote operations emphasize reliability and consistency, smart home and gateways prefer multi protocol coexistence, and wearables and medical wellness devices demand stable links under ultra compact constraints and human body conditions. To address these differentiated needs, the market shows a clear productization split. On one end are highly standardized solutions represented by chip and miniature embedded antennas that emphasize size and assembly compatibility. On the other end are external and combination antennas that emphasize mounting adaptability and multi channel capability. In particular, with the MIMO trend in 5G and Wi Fi, multi channel and array style configurations are gaining importance on the device side. At the same time, mounting options and connector and cable choices are increasingly shaping total cost of ownership. Adhesive, magnetic, and screw mounted designs help devices achieve more controllable deployment and maintenance in different environments, which makes antenna selection more tightly coupled with mechanical design and manufacturing processes.

Competition on the supply side is shifting from pure specifications toward documentation and lifecycle capability. For industrial and infrastructure customers, long term availability and traceable materials are carrying more decision weight, and suppliers are making lifetime and continuity of supply more explicitly productized. Looking ahead, automotive and logistics terminals are strengthening demand for form fitting designs and multi standard integration, while capabilities such as UWB are being included more frequently in antenna combination designs for positioning and interaction, further increasing the importance of customization and system level coordination.

Overall, IoT antenna growth is driven by continued stacking of wireless standards in devices and the expansion of application scenarios. Suppliers improve customer time to production through catalog offerings plus engineering support, and they reduce integration uncertainty through more complete selection and test materials, expanding penetration across a broader set of industry customers.

This report is a detailed and comprehensive analysis for global IoT Antennas in Electronic Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IoT Antennas in Electronic Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global IoT Antennas in Electronic Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global IoT Antennas in Electronic Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global IoT Antennas in Electronic Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IoT Antennas in Electronic Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IoT Antennas in Electronic Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 2J Antennas, Abracon, Amphenol Communications Solutions, Antenova, Ezurio (formerly Laird Connectivity), HUBER+SUHNER, Ignion (Fractus Antennas), Johanson Technology, KYOCERA AVX, KYOCERA Corporation (KYOCERA AVX brand), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IoT Antennas in Electronic Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chip Antennas

Wire Antennas

Whip Antennas

PCB Antennas

Proprietary Antennas

Market segment by Installation Form

Internal Antenna

External Antenna

Market segment by Connectivity Standard

Cellular IoT Antenna

Non-Cellular LPWA Antenna

Market segment by Application

Consumer Electronic Devices

Industrial Electronic Devices

Major players covered

2J Antennas

Abracon

Amphenol Communications Solutions

Antenova

Ezurio (formerly Laird Connectivity)

HUBER+SUHNER

Ignion (Fractus Antennas)

Johanson Technology

KYOCERA AVX

KYOCERA Corporation (KYOCERA AVX brand)

Laird

Linx Technologies

Molex

Murata Manufacturing

Partron

Pulse Electronics

Pulse Electronics (Yageo Group)

Sunway Communication

TAIYO YUDEN

Taoglas

TDK Corporation

TE Connectivity (Linx Technologies)

Unictron Technologies Corporation

Wistron NeWeb Corporation (WNC)

W?rth Elektronik

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IoT Antennas in Electronic Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IoT Antennas in Electronic Devices, with price, sales quantity, revenue, and global market share of IoT Antennas in Electronic Devices from 2021 to 2026.

Chapter 3, the IoT Antennas in Electronic Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IoT Antennas in Electronic Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IoT Antennas in Electronic Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IoT Antennas in Electronic Devices.

Chapter 14 and 15, to describe IoT Antennas in Electronic Devices sales

channel, distributors, customers, research findings and conclusion.

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