

Global IoT Agricultural Lighting Platform Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IoT Agricultural Lighting Platform market size was valued at US\$ 12258 million in 2025 and is forecast to a readjusted size of US\$ 31233 million by 2032 with a CAGR of 14.3% during review period.

An IoT Agricultural Lighting Platform is an integrated system that combines Internet of Things (IoT) technologies with controllable agricultural lighting solutions (such as LED grow lights). It enables real-time monitoring, remote control, and intelligent adjustment of lighting conditions (spectrum, intensity, and timing) based on crop type, growth stage, and environmental data. The platform typically connects sensors, lighting fixtures, cloud software, and automation algorithms to optimize plant growth efficiency, energy consumption, and yield quality in controlled-environment agriculture (e.g., greenhouses, vertical farms). In 2025, global IoT Agricultural Lighting Platform production reached approximately 17.52 M units, with an average global market price of around US\$ 680 per unit. Annual production capacity is 21.38 M Units. Gross Profit Margin?41%. The IoT Agricultural Lighting Platform industry chain is structured across four main layers: upstream semiconductor and LED chip suppliers, midstream lighting fixture and control system manufacturers, and downstream controlled-environment agriculture operators such as greenhouses and vertical farms. Upstream players provide core components including LED chips, drivers, optical materials, and thermal management systems, which directly determine lighting efficiency and cost structure. Midstream manufacturers integrate these components into smart lighting systems with embedded IoT modules, sensors, and cloud-based control software. Downstream demand is driven by high-value crop cultivation, indoor farming operators, and large-scale commercial greenhouse projects where yield optimization and energy efficiency are critical. The

evolution of IoT agricultural lighting reflects a shift from traditional energy-driven farming inputs toward data-driven biological optimization systems. Lighting is no longer a static input but a dynamically controlled variable integrated with environmental sensing and AI-based growth models. This transformation significantly increases system complexity while also raising the value concentration toward control software, system integration, and spectral optimization technologies. Future competition will likely shift from hardware pricing toward ecosystem-level intelligence and crop-specific lighting algorithms.

This report is a detailed and comprehensive analysis for global IoT Agricultural Lighting Platform market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by System Automation Level and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IoT Agricultural Lighting Platform market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IoT Agricultural Lighting Platform market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IoT Agricultural Lighting Platform market size and forecasts, by System Automation Level and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global IoT Agricultural Lighting Platform market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IoT Agricultural Lighting Platform

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IoT Agricultural Lighting Platform market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify N.V., Ams Osram, Fluence Bioengineering, Heliospectra Ab, Gavita International B.V., Valoya Oy, Hortilux Schröder, California Lightworks, Lumigrow Inc., Illumitex Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

IoT Agricultural Lighting Platform market is split by System Automation Level and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by System Automation Level, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by System Automation Level

Manual-Assisted Platform

Rule-Based Automation Platform

AI Autonomous Platform

Market segment by Spectral Control Capability

Single-Spectrum Platform

Multi-Spectrum Adjustable Platform

Full-Spectrum Dynamic Platform

Market segment by Lighting Intensity Control Range

Low-Range Control ($<300 \mu\text{mol/m}^2/\text{s}$)

Medium-Range Control ($300\text{--}800 \mu\text{mol/m}^2/\text{s}$)

High-Intensity Control ($>800 \mu\text{mol/m}^2/\text{s}$)

Market segment by Application

Greenhouse

Vertical Farming

Plant Factory

Others

Major players covered

Signify N.V.

Ams Osram

Fluence Bioengineering

Heliospectra Ab

Gavita International B.V.

Valoya Oy

Hortilux Schröder

California Lightworks

Lumigrow Inc.

Illumitex Inc.

Current Lighting Solutions

Acuity Brands Inc.

Cree Led

Everlight Electronics Co., Ltd.

Sananbio Co., Ltd.

Ohmax Optoelectronic

Ais Led Light

Cidly

Yaham Lighting

Viparspectra

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IoT Agricultural Lighting Platform product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IoT Agricultural Lighting Platform, with price, sales quantity, revenue, and global market share of IoT Agricultural Lighting Platform from 2021 to 2026.

Chapter 3, the IoT Agricultural Lighting Platform competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IoT Agricultural Lighting Platform breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by System Automation Level and by Application, with sales market share and growth rate by System Automation Level, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IoT Agricultural Lighting Platform market forecast, by regions, by System Automation Level, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IoT Agricultural Lighting Platform.

Chapter 14 and 15, to describe IoT Agricultural Lighting Platform sales channel, distributors, customers, research findings and conclusion.

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