

Global Ion Implantation Equipment for Semiconductors Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/GE22102B2241EN.html>

Date: September 2025

Pages: 109

Price: US\$ 3,132.00 (Single User License)

ID: GE22102B2241EN

Abstracts

According to our (Global Info Research) latest study, the global Ion Implantation Equipment for Semiconductors market size was valued at US\$ 3915 million in 2024 and is forecast to a readjusted size of USD 6241 million by 2031 with a CAGR of 6.9% during review period.

Ion Implantation Equipment for Semiconductors refers to specialized machinery used in the semiconductor manufacturing process to introduce dopant ions into silicon wafers, altering their electrical properties to create the desired semiconductor characteristics. This equipment accelerates ions to high energies and precisely implants them into specific regions of the wafer, enabling the formation of transistors, diodes, and other microelectronic components. It is a critical tool in advanced chip fabrication, particularly for achieving high precision and uniformity in modern process nodes, such as 3nm and below, to meet the demands of cutting-edge technologies like 5G, AI, and IoT.

The ion implanter market is highly concentrated, with around 10 commercial enterprises globally. Applied Materials maintains the largest global market share, having sold 686 units ion implanters in 2024, capturing 62.65% of the global sales market share. Axcelis Technologies ranks second worldwide, with its market share steadily increasing in recent years, reaching 21.19% of the global sales market share in 2024. The sales of other companies are relatively smaller, with other key players including Nissin Ion Equipment, Advanced Ion Beam Technology, Sumitomo Heavy Industries, and others.

The primary drivers of the ion implanter market are the rapid development of the semiconductor industry and the increasing demand for advanced process technologies. With the proliferation of emerging technologies such as 5G, artificial intelligence, and

the Internet of Things (IoT), the demand for high-performance chips has surged, driving the widespread application of ion implanters in wafer manufacturing. Additionally, the expansion of the global semiconductor supply chain and the emphasis on domestic chip manufacturing capabilities in various countries have further stimulated the growth of the ion implanter market.

In terms of market trends, ion implanters are evolving towards higher precision, greater efficiency, and smaller dimensions. To meet the requirements of advanced process nodes (such as 3nm and below), equipment manufacturers are continuously optimizing technologies to enhance implantation accuracy and uniformity. At the same time, green manufacturing and energy efficiency have become key industry focuses, driving the development of equipment towards lower energy consumption and reduced environmental impact. Furthermore, the introduction of modular designs and intelligent control systems has further improved the flexibility and production efficiency of the equipment.

This report is a detailed and comprehensive analysis for global Ion Implantation Equipment for Semiconductors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ion Implantation Equipment for Semiconductors market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Ion Implantation Equipment for Semiconductors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Ion Implantation Equipment for Semiconductors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Ion Implantation Equipment for Semiconductors market shares of main players,

shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit),
2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Ion Implantation Equipment for Semiconductors
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Ion Implantation Equipment for Semiconductors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMAT (Applied Materials), Axcelis Technologies, Sumitomo Heavy Industries, Nissin Ion Equipment, Advanced Ion Beam Technology (AIBT), Beijing ShuoKe Zhongkexin Electronic Equipment, ULVAC Technologies, Shanghai Kingstone Semiconductor, Veeco Instruments, Teradyne, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ion Implantation Equipment for Semiconductors market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Medium-Current Implanter

High-Current Implanter

High-Energy Implanter

Market segment by Application

Foundry

IDM

Major players covered

AMAT (Applied Materials)

Axcelis Technologies

Sumitomo Heavy Industries

Nissin Ion Equipment

Advanced Ion Beam Technology (AIBT)

Beijing Shuohe Zhongkexin Electronic Equipment

ULVAC Technologies

Shanghai Kingstone Semiconductor

Veeco Instruments

Teradyne

Qingdao Sirui Intelligent Technology

Wuxi Songyu Technology

IBS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ion Implantation Equipment for Semiconductors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ion Implantation Equipment for Semiconductors, with price, sales quantity, revenue, and global market share of Ion Implantation Equipment for Semiconductors from 2020 to 2025.

Chapter 3, the Ion Implantation Equipment for Semiconductors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ion Implantation Equipment for Semiconductors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Ion Implantation Equipment for Semiconductors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ion Implantation Equipment for Semiconductors.

Chapter 14 and 15, to describe Ion Implantation Equipment for Semiconductors sales channel, distributors, customers, research findings and conclusion.

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