

Global IO-Link Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2CBF4CF33BGEN.html>

Date: January 2026

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: G2CBF4CF33BGEN

Abstracts

According to our (Global Info Research) latest study, the global IO-Link market size was valued at US\$ 3659 million in 2025 and is forecast to a readjusted size of US\$ 8124 million by 2032 with a CAGR of 12.2% during review period.

IO-Link is a short distance, bi-directional, digital, point-to-point, wired (or wireless), industrial communications networking standard (IEC 61131-9) used for connecting digital sensors and actuators to either a type of industrial fieldbus or a type of industrial Ethernet. Its objective is to provide a technological platform that enables the development and use of sensors and actuators that can produce and consume enriched sets of data that in turn can be used for economically optimizing industrial automated processes and operations. An IO-Link system consists of an IO-Link master and one or more IO-Link devices, i.e. Sensors or Actuators. The IO-Link master provides the interface to the higher-level controller (PLC) and controls the communication with the connected IO-Link devices.

Global IO-Link key players include SICK, Siemens, Murrelektronik, ifm Electronic, Beckhoff, etc. Global top five manufacturers hold a share about 23%. Europe is the largest market, with a share about 36%, followed by North America and Asia Pacific, both have a share about 51 percent. In terms of product, IO-Link Master is the largest segment, with a share over 40%. And in terms of application, the largest application is Machine Tool & Assembly Line, followed by Intralogistics, etc.

This report is a detailed and comprehensive analysis for global IO-Link market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its

changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IO-Link market size and forecasts, in consumption value (\$ Million), 2021-2032

Global IO-Link market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global IO-Link market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global IO-Link market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for IO-Link

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global IO-Link market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICK, Siemens, Murrelektronik, ifm Electronic, Rockwel Automation, Beckhoff, Baumer Group, Turck, WAGO, Belden, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

IO-Link market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

IO-Link Master

IO-Link Sensor

Others

Market segment by Application

Machine Tool & Assembly Line

Intralogistics

Packaging

Others

Market segment by players, this report covers

SICK

Siemens

Murrelektronik

ifm Electronic

Rockwel Automation

Beckhoff

Baumer Group

Turck

WAGO

Belden

Bosch Rexforth

Pepperl+Fuchs

Balluff

Wenglor

Weidmüller

Omron

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe IO-Link product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of IO-Link, with revenue, gross margin, and global market share of IO-Link from 2021 to 2026.

Chapter 3, the IO-Link competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and IO-Link market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of IO-Link.

Chapter 13, to describe IO-Link research findings and conclusion.

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