

# Global In–Vitro Diagnostics (IVDs) Medical Device Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global In–Vitro Diagnostics (IVDs) Medical Device market size was valued at USD 108180 million in 2023 and is forecast to a readjusted size of USD 150150 million by 2030 with a CAGR of 4.8% during review period.

In Vitro Diagnostic (IVD) tests are a subset of medical devices. In vitro diagnostic products are those reagents, instruments, and systems intended for use in diagnosis of disease or other conditions, including a determination of the state of health, in order to cure, mitigate, treat, or prevent disease or its sequelae. Such products are intended for use in the collection, preparation, and examination of specimens taken from the human body.

In vitro diagnostics are tests that can detect diseases, conditions, or infections. Some tests are used in laboratory or other health professional settings and other tests are for consumers to use at home.

A medical device is an in vitro diagnostic medical device (IVD) if it is a reagents, calibrator, control material, kit, specimen receptacle, software, instrument, apparatus, equipment or system, whether used alone or in combination with other diagnostic goods for in vitro use.

The key manufacturers of In-Vitro Diagnostics (IVDs) medical devices in the world include Roche, Abbott, Danaher, Siemens Healthcare, Thermo Fisher Scientific, Sysmex and BioMerieux, among which the top three manufacturers account for more than 40% of the market share. The global production of In-Vitro Diagnostics (IVDs)

medical devices is mainly distributed in China, USA and Europe, among which China is the largest production region, accounting for nearly 10% of the market share. In terms of products, the growth rate of consumables is faster than that of instruments. At present, the market share exceeds 80%. In terms of application, hospital is the first application field, with more than 50% market share, followed by laboratory.

The Global Info Research report includes an overview of the development of the In-Vitro Diagnostics (IVDs) Medical Device industry chain, the market status of Hospital (Consumables, Instruments), Laboratory (Consumables, Instruments), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of In-Vitro Diagnostics (IVDs) Medical Device.

Regionally, the report analyzes the In-Vitro Diagnostics (IVDs) Medical Device markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global In-Vitro Diagnostics (IVDs) Medical Device market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the In-Vitro Diagnostics (IVDs) Medical Device market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the In-Vitro Diagnostics (IVDs) Medical Device industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Consumables, Instruments).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the In-Vitro Diagnostics (IVDs) Medical Device market.

**Regional Analysis:** The report involves examining the In-Vitro Diagnostics (IVDs)

Medical Device market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the In–Vitro Diagnostics (IVDs) Medical Device market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to In–Vitro Diagnostics (IVDs) Medical Device:

**Company Analysis:** Report covers individual In–Vitro Diagnostics (IVDs) Medical Device manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards In–Vitro Diagnostics (IVDs) Medical Device. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Laboratory).

**Technology Analysis:** Report covers specific technologies relevant to In–Vitro Diagnostics (IVDs) Medical Device. It assesses the current state, advancements, and potential future developments in In–Vitro Diagnostics (IVDs) Medical Device areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the In–Vitro Diagnostics (IVDs) Medical Device market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

In–Vitro Diagnostics (IVDs) Medical Device market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume

and value.

### Market segment by Type

Consumables

Instruments

### Market segment by Application

Hospital

Laboratory

Household

### Major players covered

Roche

Abbott

Danaher

Siemens Healthineers

Thermo Fisher Scientific

Sysmex

BioMerieux

Ortho Clinical Diagnostics

Becton Dickinson

Bio-Rad Laboratories

Hologic

LifeScan

Qiagen

Wuhan Easy Diagnosis

Wondfo

KHB

Hotgen

Mindray

Sinocare

Getein Biotech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe In–Vitro Diagnostics (IVDs) Medical Device product scope,

*Global In–Vitro Diagnostics (IVDs) Medical Device Market 2024 by Manufacturers, Regions, Type and Application,...*

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of In–Vitro Diagnostics (IVDs) Medical Device, with price, sales, revenue and global market share of In–Vitro Diagnostics (IVDs) Medical Device from 2019 to 2024.

Chapter 3, the In–Vitro Diagnostics (IVDs) Medical Device competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the In–Vitro Diagnostics (IVDs) Medical Device breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and In–Vitro Diagnostics (IVDs) Medical Device market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of In–Vitro Diagnostics (IVDs) Medical Device.

Chapter 14 and 15, to describe In–Vitro Diagnostics (IVDs) Medical Device sales channel, distributors, customers, research findings and conclusion.

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