

Global Invisible Taggants Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Invisible Taggants market size is expected to reach \$ 1258 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Invisible Taggants are covert or forensic markers added at trace levels to products, packaging, inks, coatings, plastics, fuels, fibers or security documents for authentication, anti-counterfeiting, tax control and supply-chain traceability. They can be detected through UV, IR, spectral, molecular, DNA-based or proprietary reader systems. Invisible taggants are typically sold as a bundled package comprising project-specific formulations, detection systems, and anti-counterfeiting services; the industry's gross profit margin generally ranges from approximately 45% to 75%. The value chain includes upstream fluorescent materials, rare-earth luminescent materials, DNA fragments, isotope-labeled molecules, micro-particle carriers, ink resins and detection components; midstream taggant formulators, security ink suppliers, detector makers and authentication-system providers; and downstream users in fuel integrity, pharmaceuticals, tobacco, alcohol, luxury goods, banknotes, documents, electronics, textiles and branded packaging.

The market is driven by anti-counterfeiting, fuel-tax enforcement, pharmaceutical and high-value-goods traceability, brand protection and supply-chain transparency. Invisible taggants are harder to detect and copy than overt labels because they can be embedded into materials, inks, coatings or packaging and verified only with dedicated readers or forensic tests.

This report studies the global Invisible Taggants demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Invisible Taggants, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Invisible Taggants that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Invisible Taggants total market, 2021-2032, (USD Million)

Global Invisible Taggants total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Invisible Taggants total market, key domestic companies, and share, (USD Million)

Global Invisible Taggants revenue by player, revenue and market share 2021-2026, (USD Million)

Global Invisible Taggants total market by Type, CAGR, 2021-2032, (USD Million)

Global Invisible Taggants total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Invisible Taggants market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Authentix, Microtrace, Applied DNA Sciences, Tailorlux, SICPA, De La Rue, Crane NXT, Luminescence, Sun Chemical, Gans Ink & Supply, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Invisible Taggants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Invisible Taggants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Invisible Taggants Market, Segmentation by Type:

Fluorescent Taggants

Spectral Taggants

Molecular Taggants

Others

Global Invisible Taggants Market, Segmentation by Detection Method:

UV Detection

IR Detection

Others

Global Invisible Taggants Market, Segmentation by Security Level:

Covert Security Type

Forensic Security Type

Others

Global Invisible Taggants Market, Segmentation by Application:

Pharmaceuticals

Banknotes and Security Documents

Luxury and Consumer Goods

Others

Companies Profiled:

Authentix

Microtrace

Applied DNA Sciences

Tailorlux

SICPA

De La Rue

Crane NXT

Luminescence

Sun Chemical

Gans Ink & Supply

AlpVision

INX International Ink

DIC Corporation

Key Questions Answered

1. How big is the global Invisible Taggants market?
2. What is the demand of the global Invisible Taggants market?
3. What is the year over year growth of the global Invisible Taggants market?
4. What is the total value of the global Invisible Taggants market?
5. Who are the Major Players in the global Invisible Taggants market?
6. What are the growth factors driving the market demand?

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