

# Global Invisible Braces Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Invisible Braces market size was valued at USD 4641.6 million in 2023 and is forecast to a readjusted size of USD 15460 million by 2030 with a CAGR of 18.8% during review period.

Invisible Braces has revolutionized orthodontic treatment, allowing you to transform your smile discreetly and comfortably. It uses a series of virtually invisible custom-made aligners to gradually straighten your teeth without the need for metal wires or brackets.

Global Invisible Braces key players include Align Technology, Dentsply Sirona, Danaher Ormco, 3M, etc. Global top four manufacturers hold a share over 50%.

North America is the largest market, with a share over 40%, followed by Asia-Pacific, and Europe, both have a share about 50 percent.

In terms of product, Clear Aligners is the largest segment, with a share over 70%. And in terms of application, the largest application is Adults, followed by Teenagers.

The Global Info Research report includes an overview of the development of the Invisible Braces industry chain, the market status of Adults (Clear Aligners, Ceramic Braces), Teenagers (Clear Aligners, Ceramic Braces), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Invisible Braces.

Regionally, the report analyzes the Invisible Braces markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Invisible Braces market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Invisible Braces market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Invisible Braces industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Clear Aligners, Ceramic Braces).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Invisible Braces market.

**Regional Analysis:** The report involves examining the Invisible Braces market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Invisible Braces market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Invisible Braces:

**Company Analysis:** Report covers individual Invisible Braces manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Invisible Braces This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by End Users (Adults, Teenagers).

**Technology Analysis:** Report covers specific technologies relevant to Invisible Braces. It assesses the current state, advancements, and potential future developments in Invisible Braces areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Invisible Braces market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Invisible Braces market is split by Type and by End Users. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by End Users in terms of volume and value.

#### Market segment by Type

Clear Aligners

Ceramic Braces

Lingual Braces

#### Market segment by End Users

Adults

Teenagers

#### Major players covered

Align Technology

Dentsply Sirona

Danaher Ormco

3M

ClearCorrect

American Orthodontics

Angelalign

DB Orthodontics

Smartee

G&H Orthodontics

Irok

BioMers

ClearPath Orthodontics

Geniova

Clarus Company

EZ SMILE

Scheu Dental

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Invisible Braces product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Invisible Braces, with price, sales, revenue and global market share of Invisible Braces from 2019 to 2024.

Chapter 3, the Invisible Braces competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Invisible Braces breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and end users, with sales market share and growth rate by type, end users, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Invisible Braces market forecast, by regions, type and end users, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Invisible Braces.

Chapter 14 and 15, to describe Invisible Braces sales channel, distributors, customers, research findings and conclusion.

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