

# Global Invisible Braces Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Invisible Braces market size is expected to reach \$ 19020 million by 2032, rising at a market growth of 10.1% CAGR during the forecast period (2026-2032).

Invisible Braces has revolutionized orthodontic treatment, allowing patients to transform your smile discreetly and comfortably. It uses a series of virtually invisible custom-made aligners to gradually straighten teeth without the need for metal wires or brackets. Clear-Aligner Treatment is orthodontic devices that are a transparent, plastic form of dental braces used to adjust teeth.

In 2024, global Invisible Braces production reached approximately 7,124.50 million pieces, with an average global market price of around US\$ 1,146.5 per unit.

Invisible Braces emerged in the United States and developed rapidly in Europe and the United States. For a long time before, North America and Europe were the first and second largest markets for clear aligners. This is mainly because the local economy is relatively developed, and consumers have the ability to spend with hospitals for orthodontics. At the same time, the clear aligner also improves comfort and aesthetics, which in a certain sense promotes the development of the orthodontic industry.

It is foreseeable that Asia and Latin America represented by China will become the main driving force for the future development of clear aligners. The number of local orthodontists has gradually increased. At the same time, in response to the rapid economic development, consumers are willing to pay for orthodontic consumption. In addition, traditional braces also have inherent shortcomings such as long cycle and poor comfort. In other words, clear aligners have relatively large advantages.

Adult segment accounted for the largest revenue share over 91.34%

in 2024. Dental diseases such as malocclusion are widespread in the population, in addition to affecting the quality of life, it may also lead to impaired dental esthetics, oral dysfunction such as chewing, swallowing and speaking, and increased susceptibility to trauma and periodontal disease. Today, acceptable aesthetic appearance, including the appearance of teeth, plays a vital role in society. In the teenage population, there is a growing concern about the appearance of teeth. Orthodontic treatment is one of the fastest growing areas in orthodontics, with patients seeing aligners as a more comfortable, convenient and discreet alternative to fixed aligners. The adolescent segment is expected to witness the highest growth over the forecast period. To date, more than 1 million adolescents have started orthodontic treatment with clear appliances.

This report studies the global Invisible Braces production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Invisible Braces and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Invisible Braces that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Invisible Braces total production and demand, 2021-2032, (K Units)

Global Invisible Braces total production value, 2021-2032, (USD Million)

Global Invisible Braces production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Invisible Braces consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Invisible Braces domestic production, consumption, key domestic manufacturers and share

Global Invisible Braces production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Invisible Braces production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Invisible Braces production by End Users, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Invisible Braces market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Align Technology, Dentsply Sirona, Danaher Ormco, 3M, ClearCorrect, American Orthodontics, Angelalign, DB Orthodontics, Smartee, G&H Orthodontics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Invisible Braces market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by End Users. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Invisible Braces Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Invisible Braces Market, Segmentation by Type:

Clear Aligners

Ceramic Braces

Lingual Braces

### Global Invisible Braces Market, Segmentation by End Users:

Adults

Teenagers

### Companies Profiled:

Align Technology

Dentsply Sirona

Danaher Ormco

3M

ClearCorrect

American Orthodontics

Angelalign

DB Orthodontics

Smartee

G&H Orthodontics

Irok

BioMers

ClearPath Orthodontics

Geniova

Clarus Company

EZ SMILE

Scheu Dental

**Key Questions Answered:**

1. How big is the global Invisible Braces market?
2. What is the demand of the global Invisible Braces market?
3. What is the year over year growth of the global Invisible Braces market?
4. What is the production and production value of the global Invisible Braces market?
5. Who are the key producers in the global Invisible Braces market?
6. What are the growth factors driving the market demand?

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