

# Global Investment Casting Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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### Abstracts

According to our (Global Info Research) latest study, the global Investment Casting market size was valued at USD 8083.4 million in 2023 and is forecast to a readjusted size of USD 11280 million by 2030 with a CAGR of 4.9% during review period.

Investment casting is a foundry process by which a metal part is produced from a ceramic (investment) mold that has been formed by a disposable (wax or plastic) pattern. They are products using the lost wax process which is a process for producing near-net-shape metal parts. Investment casting process is an industrial process in which high technology waxes are used to form patterns that allow the production of components with accuracy, repeatability, versatility, and integrity in a variety of metals and high-performance alloys. Investment casting is used to manufacture parts ranging from turbocharger wheels to golf club heads, from electronic boxes to hip replacement implants.

Global Investment Casting key players include Precision Castparts, Alcoa, Zollern, MetalTek, RLM Industries, etc. Global top five manufacturers hold a share about 25%. Asia Pacific is the largest market, with a share over 40%, followed by North America, with a share over 30 percent. In terms of product, Sodium Silicate Process is the largest segment, with a share about 70%. And in terms of application, the largest application is General Industrial Machinery, followed by Automotive, Aerospace & Military, Industrial Gas Turbines.

The Global Info Research report includes an overview of the development of the Investment Casting industry chain, the market status of Automotive (Sodium Silicate Process, Tetraethyl Orthosilicate (Silica Sol Process)), Aerospace and Military (Sodium



Silicate Process, Tetraethyl Orthosilicate (Silica Sol Process)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Investment Casting.

Regionally, the report analyzes the Investment Casting markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Investment Casting market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Investment Casting market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Investment Casting industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Sodium Silicate Process, Tetraethyl Orthosilicate (Silica Sol Process)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Investment Casting market.

Regional Analysis: The report involves examining the Investment Casting market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Investment Casting market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Investment Casting:



Company Analysis: Report covers individual Investment Casting manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Investment Casting This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Aerospace and Military).

Technology Analysis: Report covers specific technologies relevant to Investment Casting. It assesses the current state, advancements, and potential future developments in Investment Casting areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Investment Casting market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Investment Casting market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Sodium Silicate Process

Tetraethyl Orthosilicate (Silica Sol Process)

Market segment by Application

Automotive

Global Investment Casting Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030



#### Aerospace and Military

Industrial Gas Turbines

#### **General Industrial Machinery**

#### Major players covered

Alcoa

**Precision Castparts** 

CIREX

Zollern

Milwaukee Precision Casting

MetalTek

**RLM Industries** 

Impro

**Dongying Giayoung** 

Dongfeng

Ningbo Wanguan

Taizhou Xinyu

Jiwei

Market segment by region, regional analysis covers



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Investment Casting product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Investment Casting, with price, sales, revenue and global market share of Investment Casting from 2019 to 2024.

Chapter 3, the Investment Casting competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Investment Casting breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Investment Casting market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Investment



Casting.

Chapter 14 and 15, to describe Investment Casting sales channel, distributors, customers, research findings and conclusion.



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