

Global Inverter Generator Set Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Inverter Generator Set market size is expected to reach \$ 1864 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Inverter Generator Set production reached approximately 15k units , with an average global market price of around US\$80k per unit.

An inverter generator set is an integrated power generation system combining an internal combustion engine, alternator, and inverter-based power electronics. It generates electricity through a multi-stage process (AC?DC?AC), delivering high-quality, stable sine-wave output. Its core advantages include low harmonic distortion, precise voltage/frequency control, and variable-speed operation, making it more efficient, quieter, and suitable for sensitive loads compared to conventional generator sets. It is widely used in data centers, telecom infrastructure, medical systems, and high-end industrial applications.

The upstream of inverter generator sets includes engines (gasoline/diesel), permanent magnet alternators, power semiconductors (IGBTs/MOSFETs), control chips, and key materials such as copper and silicon steel. Major engine suppliers include Caterpillar and Cummins, while power electronics suppliers include Infineon and STMicroelectronics. The midstream consists of generator OEMs and system integrators responsible for inverter control design and assembly. Downstream applications include telecom, power utilities, healthcare, data centers, and emergency systems, with companies such as Huawei and Ericsson representing key end-use sectors. The industry reflects a technology-intensive chain combining power systems and power electronics.

Growing consumer preference for compact and easily portable generators will continue to drive the dominance of smaller power generator sets. These generators are fully equipped to meet the power needs of residential facilities, which further strengthens their position in the industry. Key advantages such as lightweight design and ease of operation are additional factors contributing to the growing popularity of these devices. These products have transformed from a simple supplementary power source to an essential requirement for a wide range of applications. The widespread use of these units in homes, light commercial applications, construction sites, and recreational activities will accelerate the growth of the portable inverter generator market.

This report studies the global Inverter Generator Set production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inverter Generator Set and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inverter Generator Set that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inverter Generator Set total production and demand, 2021-2032, (K Units)

Global Inverter Generator Set total production value, 2021-2032, (USD Million)

Global Inverter Generator Set production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Inverter Generator Set consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Inverter Generator Set domestic production, consumption, key domestic manufacturers and share

Global Inverter Generator Set production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Inverter Generator Set production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Inverter Generator Set production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Inverter Generator Set market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Briggs & Stratton, Kohler, Yamaha, Honda, Caterpillar, Atlas Copco, Honeywell, Mitsubishi, Wacker Neuson, DuroMax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inverter Generator Set market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inverter Generator Set Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inverter Generator Set Market, Segmentation by Type:

Diesel

Gasoline

Natural Gas

Others

Global Inverter Generator Set Market, Segmentation by Power:

3kW?10kW

10kW?100kW

100kW?500kW

500kW?2MW

Others

Global Inverter Generator Set Market, Segmentation by Structure:

Open Type

Enclosed

Others

Global Inverter Generator Set Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

Briggs & Stratton

Kohler

Yamaha

Honda

Caterpillar

Atlas Copco

Honeywell

Mitsubishi

Wacker Neuson

DuroMax

John Deere

Generac

Cummins

Hyundai

Powermate

Westinghouse

Champion Power Equipment

Pramac

Kipor

Bison Machinery

MPMC

Key Questions Answered:

1. How big is the global Inverter Generator Set market?
2. What is the demand of the global Inverter Generator Set market?
3. What is the year over year growth of the global Inverter Generator Set market?
4. What is the production and production value of the global Inverter Generator Set market?
5. Who are the key producers in the global Inverter Generator Set market?
6. What are the growth factors driving the market demand?

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