

Global Inverter Generator Set Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Inverter Generator Set market size was valued at US\$ 1233 million in 2025 and is forecast to a readjusted size of US\$ 1864 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Inverter Generator Set production reached approximately 15k units , with an average global market price of around US\$80k per unit.

An inverter generator set is an integrated power generation system combining an internal combustion engine, alternator, and inverter-based power electronics. It generates electricity through a multi-stage process (AC?DC?AC), delivering high-quality, stable sine-wave output. Its core advantages include low harmonic distortion, precise voltage/frequency control, and variable-speed operation, making it more efficient, quieter, and suitable for sensitive loads compared to conventional generator sets. It is widely used in data centers, telecom infrastructure, medical systems, and high-end industrial applications.

The upstream of inverter generator sets includes engines (gasoline/diesel), permanent magnet alternators, power semiconductors (IGBTs/MOSFETs), control chips, and key materials such as copper and silicon steel. Major engine suppliers include Caterpillar and Cummins, while power electronics suppliers include Infineon and STMicroelectronics. The midstream consists of generator OEMs and system integrators responsible for inverter control design and assembly. Downstream applications include telecom, power utilities, healthcare, data centers, and emergency systems, with companies such as Huawei and Ericsson representing key end-use sectors. The industry reflects a technology-intensive chain combining power systems and power

electronics.

Growing consumer preference for compact and easily portable generators will continue to drive the dominance of smaller power generator sets. These generators are fully equipped to meet the power needs of residential facilities, which further strengthens their position in the industry. Key advantages such as lightweight design and ease of operation are additional factors contributing to the growing popularity of these devices. These products have transformed from a simple supplementary power source to an essential requirement for a wide range of applications. The widespread use of these units in homes, light commercial applications, construction sites, and recreational activities will accelerate the growth of the portable inverter generator market.

This report is a detailed and comprehensive analysis for global Inverter Generator Set market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Inverter Generator Set market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inverter Generator Set market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inverter Generator Set market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inverter Generator Set market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Inverter Generator Set

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Inverter Generator Set market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Briggs & Stratton, Kohler, Yamaha, Honda, Caterpillar, Atlas Copco, Honeywell, Mitsubishi, Wacker Neuson, DuroMax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Inverter Generator Set market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Diesel

Gasoline

Natural Gas

Others

Market segment by Power

3kW?10kW

10kW?100kW

100kW?500kW

500kW?2MW

Others

Market segment by Structure

Open Type

Enclosed

Others

Market segment by Application

Residential

Commercial

Industrial

Major players covered

Briggs & Stratton

Kohler

Yamaha

Honda

Caterpillar

Atlas Copco

Honeywell

Mitsubish

Wacker Neuson

DuroMax

John Deere

Generac

Cummins

Hyundai

Powermate

Westinghouse

Champion Power Equipment

Pramac

Kipor

Bison Machinery

MPMC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Inverter Generator Set product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Inverter Generator Set, with price, sales quantity, revenue, and global market share of Inverter Generator Set from 2021 to 2026.

Chapter 3, the Inverter Generator Set competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Inverter Generator Set breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Inverter Generator Set market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Inverter Generator Set.

Chapter 14 and 15, to describe Inverter Generator Set sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Inverter Generator Set Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Diesel

1.3.3 Gasoline

1.3.4 Natural Gas

1.3.5 Others

1.4 Market Analysis by Power

1.4.1 Overview: Global Inverter Generator Set Consumption Value by Power: 2021 Versus 2025 Versus 2032

1.4.2 3kW?10kW

1.4.3 10kW?100kW

1.4.4 100kW?500kW

1.4.5 500kW?2MW

1.4.6 Others

1.5 Market Analysis by Structure

1.5.1 Overview: Global Inverter Generator Set Consumption Value by Structure: 2021 Versus 2025 Versus 2032

1.5.2 Open Type

1.5.3 Enclosed

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Inverter Generator Set Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Residential

1.6.3 Commercial

1.6.4 Industrial

1.7 Global Inverter Generator Set Market Size & Forecast

1.7.1 Global Inverter Generator Set Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Inverter Generator Set Sales Quantity (2021-2032)

1.7.3 Global Inverter Generator Set Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Briggs & Stratton

2.1.1 Briggs & Stratton Details

2.1.2 Briggs & Stratton Major Business

2.1.3 Briggs & Stratton Inverter Generator Set Product and Services

2.1.4 Briggs & Stratton Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Briggs & Stratton Recent Developments/Updates

2.2 Kohler

2.2.1 Kohler Details

2.2.2 Kohler Major Business

2.2.3 Kohler Inverter Generator Set Product and Services

2.2.4 Kohler Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Kohler Recent Developments/Updates

2.3 Yamaha

2.3.1 Yamaha Details

2.3.2 Yamaha Major Business

2.3.3 Yamaha Inverter Generator Set Product and Services

2.3.4 Yamaha Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Yamaha Recent Developments/Updates

2.4 Honda

2.4.1 Honda Details

2.4.2 Honda Major Business

2.4.3 Honda Inverter Generator Set Product and Services

2.4.4 Honda Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Honda Recent Developments/Updates

2.5 Caterpillar

2.5.1 Caterpillar Details

2.5.2 Caterpillar Major Business

2.5.3 Caterpillar Inverter Generator Set Product and Services

2.5.4 Caterpillar Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Caterpillar Recent Developments/Updates

2.6 Atlas Copco

2.6.1 Atlas Copco Details

2.6.2 Atlas Copco Major Business

- 2.6.3 Atlas Copco Inverter Generator Set Product and Services
- 2.6.4 Atlas Copco Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Atlas Copco Recent Developments/Updates
- 2.7 Honeywell
 - 2.7.1 Honeywell Details
 - 2.7.2 Honeywell Major Business
 - 2.7.3 Honeywell Inverter Generator Set Product and Services
 - 2.7.4 Honeywell Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Honeywell Recent Developments/Updates
- 2.8 Mitsubishi
 - 2.8.1 Mitsubishi Details
 - 2.8.2 Mitsubishi Major Business
 - 2.8.3 Mitsubishi Inverter Generator Set Product and Services
 - 2.8.4 Mitsubishi Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Mitsubishi Recent Developments/Updates
- 2.9 Wacker Neuson
 - 2.9.1 Wacker Neuson Details
 - 2.9.2 Wacker Neuson Major Business
 - 2.9.3 Wacker Neuson Inverter Generator Set Product and Services
 - 2.9.4 Wacker Neuson Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Wacker Neuson Recent Developments/Updates
- 2.10 DuroMax
 - 2.10.1 DuroMax Details
 - 2.10.2 DuroMax Major Business
 - 2.10.3 DuroMax Inverter Generator Set Product and Services
 - 2.10.4 DuroMax Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 DuroMax Recent Developments/Updates
- 2.11 John Deere
 - 2.11.1 John Deere Details
 - 2.11.2 John Deere Major Business
 - 2.11.3 John Deere Inverter Generator Set Product and Services
 - 2.11.4 John Deere Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 John Deere Recent Developments/Updates

2.12 Generac

2.12.1 Generac Details

2.12.2 Generac Major Business

2.12.3 Generac Inverter Generator Set Product and Services

2.12.4 Generac Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Generac Recent Developments/Updates

2.13 Cummins

2.13.1 Cummins Details

2.13.2 Cummins Major Business

2.13.3 Cummins Inverter Generator Set Product and Services

2.13.4 Cummins Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Cummins Recent Developments/Updates

2.14 Hyundai

2.14.1 Hyundai Details

2.14.2 Hyundai Major Business

2.14.3 Hyundai Inverter Generator Set Product and Services

2.14.4 Hyundai Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Hyundai Recent Developments/Updates

2.15 Powermate

2.15.1 Powermate Details

2.15.2 Powermate Major Business

2.15.3 Powermate Inverter Generator Set Product and Services

2.15.4 Powermate Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Powermate Recent Developments/Updates

2.16 Westinghouse

2.16.1 Westinghouse Details

2.16.2 Westinghouse Major Business

2.16.3 Westinghouse Inverter Generator Set Product and Services

2.16.4 Westinghouse Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Westinghouse Recent Developments/Updates

2.17 Champion Power Equipment

2.17.1 Champion Power Equipment Details

2.17.2 Champion Power Equipment Major Business

2.17.3 Champion Power Equipment Inverter Generator Set Product and Services

2.17.4 Champion Power Equipment Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Champion Power Equipment Recent Developments/Updates

2.18 Pramac

2.18.1 Pramac Details

2.18.2 Pramac Major Business

2.18.3 Pramac Inverter Generator Set Product and Services

2.18.4 Pramac Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Pramac Recent Developments/Updates

2.19 Kipor

2.19.1 Kipor Details

2.19.2 Kipor Major Business

2.19.3 Kipor Inverter Generator Set Product and Services

2.19.4 Kipor Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Kipor Recent Developments/Updates

2.20 Bison Machinery

2.20.1 Bison Machinery Details

2.20.2 Bison Machinery Major Business

2.20.3 Bison Machinery Inverter Generator Set Product and Services

2.20.4 Bison Machinery Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Bison Machinery Recent Developments/Updates

2.21 MPMC

2.21.1 MPMC Details

2.21.2 MPMC Major Business

2.21.3 MPMC Inverter Generator Set Product and Services

2.21.4 MPMC Inverter Generator Set Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 MPMC Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: INVERTER GENERATOR SET BY MANUFACTURER

3.1 Global Inverter Generator Set Sales Quantity by Manufacturer (2021-2026)

3.2 Global Inverter Generator Set Revenue by Manufacturer (2021-2026)

3.3 Global Inverter Generator Set Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Inverter Generator Set by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Inverter Generator Set Manufacturer Market Share in 2025

3.4.3 Top 6 Inverter Generator Set Manufacturer Market Share in 2025

3.5 Inverter Generator Set Market: Overall Company Footprint Analysis

3.5.1 Inverter Generator Set Market: Region Footprint

3.5.2 Inverter Generator Set Market: Company Product Type Footprint

3.5.3 Inverter Generator Set Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Inverter Generator Set Market Size by Region

4.1.1 Global Inverter Generator Set Sales Quantity by Region (2021-2032)

4.1.2 Global Inverter Generator Set Consumption Value by Region (2021-2032)

4.1.3 Global Inverter Generator Set Average Price by Region (2021-2032)

4.2 North America Inverter Generator Set Consumption Value (2021-2032)

4.3 Europe Inverter Generator Set Consumption Value (2021-2032)

4.4 Asia-Pacific Inverter Generator Set Consumption Value (2021-2032)

4.5 South America Inverter Generator Set Consumption Value (2021-2032)

4.6 Middle East & Africa Inverter Generator Set Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Inverter Generator Set Sales Quantity by Type (2021-2032)

5.2 Global Inverter Generator Set Consumption Value by Type (2021-2032)

5.3 Global Inverter Generator Set Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Inverter Generator Set Sales Quantity by Application (2021-2032)

6.2 Global Inverter Generator Set Consumption Value by Application (2021-2032)

6.3 Global Inverter Generator Set Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Inverter Generator Set Sales Quantity by Type (2021-2032)

7.2 North America Inverter Generator Set Sales Quantity by Application (2021-2032)

7.3 North America Inverter Generator Set Market Size by Country

7.3.1 North America Inverter Generator Set Sales Quantity by Country (2021-2032)

7.3.2 North America Inverter Generator Set Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Inverter Generator Set Sales Quantity by Type (2021-2032)

8.2 Europe Inverter Generator Set Sales Quantity by Application (2021-2032)

8.3 Europe Inverter Generator Set Market Size by Country

8.3.1 Europe Inverter Generator Set Sales Quantity by Country (2021-2032)

8.3.2 Europe Inverter Generator Set Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Inverter Generator Set Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Inverter Generator Set Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Inverter Generator Set Market Size by Region

9.3.1 Asia-Pacific Inverter Generator Set Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Inverter Generator Set Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Inverter Generator Set Sales Quantity by Type (2021-2032)

10.2 South America Inverter Generator Set Sales Quantity by Application (2021-2032)

10.3 South America Inverter Generator Set Market Size by Country

10.3.1 South America Inverter Generator Set Sales Quantity by Country (2021-2032)

10.3.2 South America Inverter Generator Set Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Inverter Generator Set Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Inverter Generator Set Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Inverter Generator Set Market Size by Country

11.3.1 Middle East & Africa Inverter Generator Set Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Inverter Generator Set Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Inverter Generator Set Market Drivers

12.2 Inverter Generator Set Market Restraints

12.3 Inverter Generator Set Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Inverter Generator Set and Key Manufacturers

13.2 Manufacturing Costs Percentage of Inverter Generator Set

13.3 Inverter Generator Set Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Inverter Generator Set Typical Distributors

14.3 Inverter Generator Set Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Inverter Generator Set Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Inverter Generator Set Consumption Value by Power, (USD Million), 2021 & 2025 & 2032

Table 3. Global Inverter Generator Set Consumption Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 4. Global Inverter Generator Set Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Briggs & Stratton Basic Information, Manufacturing Base and Competitors

Table 6. Briggs & Stratton Major Business

Table 7. Briggs & Stratton Inverter Generator Set Product and Services

Table 8. Briggs & Stratton Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Briggs & Stratton Recent Developments/Updates

Table 10. Kohler Basic Information, Manufacturing Base and Competitors

Table 11. Kohler Major Business

Table 12. Kohler Inverter Generator Set Product and Services

Table 13. Kohler Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Kohler Recent Developments/Updates

Table 15. Yamaha Basic Information, Manufacturing Base and Competitors

Table 16. Yamaha Major Business

Table 17. Yamaha Inverter Generator Set Product and Services

Table 18. Yamaha Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Yamaha Recent Developments/Updates

Table 20. Honda Basic Information, Manufacturing Base and Competitors

Table 21. Honda Major Business

Table 22. Honda Inverter Generator Set Product and Services

Table 23. Honda Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Honda Recent Developments/Updates

Table 25. Caterpillar Basic Information, Manufacturing Base and Competitors

Table 26. Caterpillar Major Business

Table 27. Caterpillar Inverter Generator Set Product and Services

Table 28. Caterpillar Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Caterpillar Recent Developments/Updates

Table 30. Atlas Copco Basic Information, Manufacturing Base and Competitors

Table 31. Atlas Copco Major Business

Table 32. Atlas Copco Inverter Generator Set Product and Services

Table 33. Atlas Copco Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Atlas Copco Recent Developments/Updates

Table 35. Honeywell Basic Information, Manufacturing Base and Competitors

Table 36. Honeywell Major Business

Table 37. Honeywell Inverter Generator Set Product and Services

Table 38. Honeywell Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Honeywell Recent Developments/Updates

Table 40. Mitsubishi Basic Information, Manufacturing Base and Competitors

Table 41. Mitsubishi Major Business

Table 42. Mitsubishi Inverter Generator Set Product and Services

Table 43. Mitsubishi Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Mitsubishi Recent Developments/Updates

Table 45. Wacker Neuson Basic Information, Manufacturing Base and Competitors

Table 46. Wacker Neuson Major Business

Table 47. Wacker Neuson Inverter Generator Set Product and Services

Table 48. Wacker Neuson Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Wacker Neuson Recent Developments/Updates

Table 50. DuroMax Basic Information, Manufacturing Base and Competitors

Table 51. DuroMax Major Business

Table 52. DuroMax Inverter Generator Set Product and Services

Table 53. DuroMax Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. DuroMax Recent Developments/Updates

Table 55. John Deere Basic Information, Manufacturing Base and Competitors

Table 56. John Deere Major Business

Table 57. John Deere Inverter Generator Set Product and Services

Table 58. John Deere Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. John Deere Recent Developments/Updates

Table 60. Generac Basic Information, Manufacturing Base and Competitors
Table 61. Generac Major Business
Table 62. Generac Inverter Generator Set Product and Services
Table 63. Generac Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Generac Recent Developments/Updates
Table 65. Cummins Basic Information, Manufacturing Base and Competitors
Table 66. Cummins Major Business
Table 67. Cummins Inverter Generator Set Product and Services
Table 68. Cummins Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. Cummins Recent Developments/Updates
Table 70. Hyundai Basic Information, Manufacturing Base and Competitors
Table 71. Hyundai Major Business
Table 72. Hyundai Inverter Generator Set Product and Services
Table 73. Hyundai Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. Hyundai Recent Developments/Updates
Table 75. Powermate Basic Information, Manufacturing Base and Competitors
Table 76. Powermate Major Business
Table 77. Powermate Inverter Generator Set Product and Services
Table 78. Powermate Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Powermate Recent Developments/Updates
Table 80. Westinghouse Basic Information, Manufacturing Base and Competitors
Table 81. Westinghouse Major Business
Table 82. Westinghouse Inverter Generator Set Product and Services
Table 83. Westinghouse Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. Westinghouse Recent Developments/Updates
Table 85. Champion Power Equipment Basic Information, Manufacturing Base and Competitors
Table 86. Champion Power Equipment Major Business
Table 87. Champion Power Equipment Inverter Generator Set Product and Services
Table 88. Champion Power Equipment Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 89. Champion Power Equipment Recent Developments/Updates
Table 90. Pramac Basic Information, Manufacturing Base and Competitors

Table 91. Pramac Major Business
Table 92. Pramac Inverter Generator Set Product and Services
Table 93. Pramac Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 94. Pramac Recent Developments/Updates
Table 95. Kipor Basic Information, Manufacturing Base and Competitors
Table 96. Kipor Major Business
Table 97. Kipor Inverter Generator Set Product and Services
Table 98. Kipor Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 99. Kipor Recent Developments/Updates
Table 100. Bison Machinery Basic Information, Manufacturing Base and Competitors
Table 101. Bison Machinery Major Business
Table 102. Bison Machinery Inverter Generator Set Product and Services
Table 103. Bison Machinery Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. Bison Machinery Recent Developments/Updates
Table 105. MPMC Basic Information, Manufacturing Base and Competitors
Table 106. MPMC Major Business
Table 107. MPMC Inverter Generator Set Product and Services
Table 108. MPMC Inverter Generator Set Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. MPMC Recent Developments/Updates
Table 110. Global Inverter Generator Set Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 111. Global Inverter Generator Set Revenue by Manufacturer (2021-2026) & (USD Million)
Table 112. Global Inverter Generator Set Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 113. Market Position of Manufacturers in Inverter Generator Set, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 114. Head Office and Inverter Generator Set Production Site of Key Manufacturer
Table 115. Inverter Generator Set Market: Company Product Type Footprint
Table 116. Inverter Generator Set Market: Company Product Application Footprint
Table 117. Inverter Generator Set New Market Entrants and Barriers to Market Entry
Table 118. Inverter Generator Set Mergers, Acquisition, Agreements, and Collaborations
Table 119. Global Inverter Generator Set Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 120. Global Inverter Generator Set Sales Quantity by Region (2021-2026) & (K Units)

Table 121. Global Inverter Generator Set Sales Quantity by Region (2027-2032) & (K Units)

Table 122. Global Inverter Generator Set Consumption Value by Region (2021-2026) & (USD Million)

Table 123. Global Inverter Generator Set Consumption Value by Region (2027-2032) & (USD Million)

Table 124. Global Inverter Generator Set Average Price by Region (2021-2026) & (US\$/Unit)

Table 125. Global Inverter Generator Set Average Price by Region (2027-2032) & (US\$/Unit)

Table 126. Global Inverter Generator Set Sales Quantity by Type (2021-2026) & (K Units)

Table 127. Global Inverter Generator Set Sales Quantity by Type (2027-2032) & (K Units)

Table 128. Global Inverter Generator Set Consumption Value by Type (2021-2026) & (USD Million)

Table 129. Global Inverter Generator Set Consumption Value by Type (2027-2032) & (USD Million)

Table 130. Global Inverter Generator Set Average Price by Type (2021-2026) & (US\$/Unit)

Table 131. Global Inverter Generator Set Average Price by Type (2027-2032) & (US\$/Unit)

Table 132. Global Inverter Generator Set Sales Quantity by Application (2021-2026) & (K Units)

Table 133. Global Inverter Generator Set Sales Quantity by Application (2027-2032) & (K Units)

Table 134. Global Inverter Generator Set Consumption Value by Application (2021-2026) & (USD Million)

Table 135. Global Inverter Generator Set Consumption Value by Application (2027-2032) & (USD Million)

Table 136. Global Inverter Generator Set Average Price by Application (2021-2026) & (US\$/Unit)

Table 137. Global Inverter Generator Set Average Price by Application (2027-2032) & (US\$/Unit)

Table 138. North America Inverter Generator Set Sales Quantity by Type (2021-2026) & (K Units)

Table 139. North America Inverter Generator Set Sales Quantity by Type (2027-2032) &

(K Units)

Table 140. North America Inverter Generator Set Sales Quantity by Application (2021-2026) & (K Units)

Table 141. North America Inverter Generator Set Sales Quantity by Application (2027-2032) & (K Units)

Table 142. North America Inverter Generator Set Sales Quantity by Country (2021-2026) & (K Units)

Table 143. North America Inverter Generator Set Sales Quantity by Country (2027-2032) & (K Units)

Table 144. North America Inverter Generator Set Consumption Value by Country (2021-2026) & (USD Million)

Table 145. North America Inverter Generator Set Consumption Value by Country (2027-2032) & (USD Million)

Table 146. Europe Inverter Generator Set Sales Quantity by Type (2021-2026) & (K Units)

Table 147. Europe Inverter Generator Set Sales Quantity by Type (2027-2032) & (K Units)

Table 148. Europe Inverter Generator Set Sales Quantity by Application (2021-2026) & (K Units)

Table 149. Europe Inverter Generator Set Sales Quantity by Application (2027-2032) & (K Units)

Table 150. Europe Inverter Generator Set Sales Quantity by Country (2021-2026) & (K Units)

Table 151. Europe Inverter Generator Set Sales Quantity by Country (2027-2032) & (K Units)

Table 152. Europe Inverter Generator Set Consumption Value by Country (2021-2026) & (USD Million)

Table 153. Europe Inverter Generator Set Consumption Value by Country (2027-2032) & (USD Million)

Table 154. Asia-Pacific Inverter Generator Set Sales Quantity by Type (2021-2026) & (K Units)

Table 155. Asia-Pacific Inverter Generator Set Sales Quantity by Type (2027-2032) & (K Units)

Table 156. Asia-Pacific Inverter Generator Set Sales Quantity by Application (2021-2026) & (K Units)

Table 157. Asia-Pacific Inverter Generator Set Sales Quantity by Application (2027-2032) & (K Units)

Table 158. Asia-Pacific Inverter Generator Set Sales Quantity by Region (2021-2026) & (K Units)

Table 159. Asia-Pacific Inverter Generator Set Sales Quantity by Region (2027-2032) & (K Units)

Table 160. Asia-Pacific Inverter Generator Set Consumption Value by Region (2021-2026) & (USD Million)

Table 161. Asia-Pacific Inverter Generator Set Consumption Value by Region (2027-2032) & (USD Million)

Table 162. South America Inverter Generator Set Sales Quantity by Type (2021-2026) & (K Units)

Table 163. South America Inverter Generator Set Sales Quantity by Type (2027-2032) & (K Units)

Table 164. South America Inverter Generator Set Sales Quantity by Application (2021-2026) & (K Units)

Table 165. South America Inverter Generator Set Sales Quantity by Application (2027-2032) & (K Units)

Table 166. South America Inverter Generator Set Sales Quantity by Country (2021-2026) & (K Units)

Table 167. South America Inverter Generator Set Sales Quantity by Country (2027-2032) & (K Units)

Table 168. South America Inverter Generator Set Consumption Value by Country (2021-2026) & (USD Million)

Table 169. South America Inverter Generator Set Consumption Value by Country (2027-2032) & (USD Million)

Table 170. Middle East & Africa Inverter Generator Set Sales Quantity by Type (2021-2026) & (K Units)

Table 171. Middle East & Africa Inverter Generator Set Sales Quantity by Type (2027-2032) & (K Units)

Table 172. Middle East & Africa Inverter Generator Set Sales Quantity by Application (2021-2026) & (K Units)

Table 173. Middle East & Africa Inverter Generator Set Sales Quantity by Application (2027-2032) & (K Units)

Table 174. Middle East & Africa Inverter Generator Set Sales Quantity by Country (2021-2026) & (K Units)

Table 175. Middle East & Africa Inverter Generator Set Sales Quantity by Country (2027-2032) & (K Units)

Table 176. Middle East & Africa Inverter Generator Set Consumption Value by Country (2021-2026) & (USD Million)

Table 177. Middle East & Africa Inverter Generator Set Consumption Value by Country (2027-2032) & (USD Million)

Table 178. Inverter Generator Set Raw Material

Table 179. Key Manufacturers of Inverter Generator Set Raw Materials

Table 180. Inverter Generator Set Typical Distributors

Table 181. Inverter Generator Set Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Inverter Generator Set Picture

Figure 2. Global Inverter Generator Set Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Inverter Generator Set Revenue Market Share by Type in 2025

Figure 4. Diesel Examples

Figure 5. Gasoline Examples

Figure 6. Natural Gas Examples

Figure 7. Others Examples

Figure 8. Global Inverter Generator Set Revenue by Power, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Inverter Generator Set Revenue Market Share by Power in 2025

Figure 10. 3kW?10kW Examples

Figure 11. 10kW?100kW Examples

Figure 12. 100kW?500kW Examples

Figure 13. 500kW?2MW Examples

Figure 14. Others Examples

Figure 15. Global Inverter Generator Set Revenue by Structure, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Inverter Generator Set Revenue Market Share by Structure in 2025

Figure 17. Open Type Examples

Figure 18. Enclosed Examples

Figure 19. Others Examples

Figure 20. Global Inverter Generator Set Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 21. Global Inverter Generator Set Revenue Market Share by Application in 2025

Figure 22. Residential Examples

Figure 23. Commercial Examples

Figure 24. Industrial Examples

Figure 25. Global Inverter Generator Set Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 26. Global Inverter Generator Set Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 27. Global Inverter Generator Set Sales Quantity (2021-2032) & (K Units)

Figure 28. Global Inverter Generator Set Price (2021-2032) & (US\$/Unit)

Figure 29. Global Inverter Generator Set Sales Quantity Market Share by Manufacturer

in 2025

Figure 30. Global Inverter Generator Set Revenue Market Share by Manufacturer in 2025

Figure 31. Producer Shipments of Inverter Generator Set by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 32. Top 3 Inverter Generator Set Manufacturer (Revenue) Market Share in 2025

Figure 33. Top 6 Inverter Generator Set Manufacturer (Revenue) Market Share in 2025

Figure 34. Global Inverter Generator Set Sales Quantity Market Share by Region (2021-2032)

Figure 35. Global Inverter Generator Set Consumption Value Market Share by Region (2021-2032)

Figure 36. North America Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 37. Europe Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 38. Asia-Pacific Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 39. South America Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 40. Middle East & Africa Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 41. Global Inverter Generator Set Sales Quantity Market Share by Type (2021-2032)

Figure 42. Global Inverter Generator Set Consumption Value Market Share by Type (2021-2032)

Figure 43. Global Inverter Generator Set Average Price by Type (2021-2032) & (US\$/Unit)

Figure 44. Global Inverter Generator Set Sales Quantity Market Share by Application (2021-2032)

Figure 45. Global Inverter Generator Set Revenue Market Share by Application (2021-2032)

Figure 46. Global Inverter Generator Set Average Price by Application (2021-2032) & (US\$/Unit)

Figure 47. North America Inverter Generator Set Sales Quantity Market Share by Type (2021-2032)

Figure 48. North America Inverter Generator Set Sales Quantity Market Share by Application (2021-2032)

Figure 49. North America Inverter Generator Set Sales Quantity Market Share by Country (2021-2032)

Figure 50. North America Inverter Generator Set Consumption Value Market Share by Country (2021-2032)

Figure 51. United States Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 52. Canada Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 53. Mexico Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe Inverter Generator Set Sales Quantity Market Share by Type (2021-2032)

Figure 55. Europe Inverter Generator Set Sales Quantity Market Share by Application (2021-2032)

Figure 56. Europe Inverter Generator Set Sales Quantity Market Share by Country (2021-2032)

Figure 57. Europe Inverter Generator Set Consumption Value Market Share by Country (2021-2032)

Figure 58. Germany Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 59. France Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 60. United Kingdom Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 61. Russia Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 62. Italy Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 63. Asia-Pacific Inverter Generator Set Sales Quantity Market Share by Type (2021-2032)

Figure 64. Asia-Pacific Inverter Generator Set Sales Quantity Market Share by Application (2021-2032)

Figure 65. Asia-Pacific Inverter Generator Set Sales Quantity Market Share by Region (2021-2032)

Figure 66. Asia-Pacific Inverter Generator Set Consumption Value Market Share by Region (2021-2032)

Figure 67. China Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 68. Japan Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 69. South Korea Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 70. India Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 71. Southeast Asia Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 72. Australia Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 73. South America Inverter Generator Set Sales Quantity Market Share by Type (2021-2032)

Figure 74. South America Inverter Generator Set Sales Quantity Market Share by Application (2021-2032)

Figure 75. South America Inverter Generator Set Sales Quantity Market Share by Country (2021-2032)

Figure 76. South America Inverter Generator Set Consumption Value Market Share by Country (2021-2032)

Figure 77. Brazil Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 78. Argentina Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 79. Middle East & Africa Inverter Generator Set Sales Quantity Market Share by Type (2021-2032)

Figure 80. Middle East & Africa Inverter Generator Set Sales Quantity Market Share by Application (2021-2032)

Figure 81. Middle East & Africa Inverter Generator Set Sales Quantity Market Share by Country (2021-2032)

Figure 82. Middle East & Africa Inverter Generator Set Consumption Value Market Share by Country (2021-2032)

Figure 83. Turkey Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 84. Egypt Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 85. Saudi Arabia Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 86. South Africa Inverter Generator Set Consumption Value (2021-2032) & (USD Million)

Figure 87. Inverter Generator Set Market Drivers

Figure 88. Inverter Generator Set Market Restraints

Figure 89. Inverter Generator Set Market Trends

Figure 90. Porters Five Forces Analysis

Figure 91. Manufacturing Cost Structure Analysis of Inverter Generator Set in 2025

Figure 92. Manufacturing Process Analysis of Inverter Generator Set

Figure 93. Inverter Generator Set Industrial Chain

Figure 94. Sales Channel: Direct to End-User vs Distributors

Figure 95. Direct Channel Pros & Cons

Figure 96. Indirect Channel Pros & Cons

Figure 97. Methodology

Figure 98. Research Process and Data Source

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