

Global Inverted Roller Screws Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Inverted Roller Screws market size is expected to reach \$ 4835 million by 2032, rising at a market growth of 34.8% CAGR during the forecast period (2026-2032).

An Inverted Roller Screw is a compact configuration within the planetary roller screw family. It generally consists of a long internally threaded nut, a partially threaded screw shaft, multiple threaded rollers, roller carriers and synchronization gear structures. Its inverted configuration allows the roller assembly to travel inside the long nut, while either the nut or the screw can directly function as the actuator push tube or output rod. This arrangement converts rotary motion into high-thrust, high-stiffness and low-backlash linear motion within a shortened axial installation envelope.

Compared with a standard planetary roller screw, the inverted configuration reduces connecting components and eliminates the need for a separate external push rod, improving actuator integration, sealing performance and thrust density. It is particularly suitable for short-to-medium strokes, high-duty cycles, high acceleration and space-constrained electromechanical actuators. Typical commercial products cover diameters of approximately 8 to 100 mm and leads of approximately 1 to 20 mm, with applications in industrial electric cylinders, automotive welding and riveting equipment, aerospace actuators and linear joints for humanoid robot knees and shoulders. In 2025, the global production of Inverted Roller Screw is estimated at 1,651,060 sets, with an average price of approximately US\$350.37 per set and a gross profit margin of approximately 31.08%.

Inverted roller screws are moving beyond their traditional niche in aerospace and high-end industrial actuators into industrial automation, automotive assembly and humanoid robotics, where substantially larger addressable volumes are possible. Their primary

competitive advantages are high thrust density, compact axial packaging, low backlash, long cycle life and compatibility with highly sealed actuator designs. As hydraulic and pneumatic actuation is progressively replaced by electrically controlled systems, the inverted configuration can integrate the functions of the screw, push rod and part of the actuator housing into a single assembly. This reduces component count, shortens actuator length and improves energy efficiency. Automotive spot welding, riveting, servo pressing and high-performance electric cylinders remain the stable demand base, while humanoid robot linear joints represent the most elastic source of incremental demand.

Market expansion remains constrained by manufacturing complexity and lengthy customer qualification cycles. Inverted products require long, high-precision internal threads and tight control of roller thread consistency, synchronization gear geometry, heat-treatment distortion, surface finish, coaxiality and preload matching. As product dimensions decrease, the effects of machining tolerances, assembly errors and lubrication conditions on efficiency and service life become more pronounced. Aerospace, automotive braking and robotic customers typically require fatigue-life, shock, temperature-rise, noise and fail-safe validation. The period from prototype delivery to volume production can therefore be substantial. Manufacturers without dedicated internal-thread grinding machines, advanced metrology and stable production yields may find that announced capacity materially exceeds effective qualified output.

Demand is expected to combine stable growth in established industrial markets with faster but more uncertain expansion in robotics. Industrial automation and aerospace should continue to contribute a significant share of revenue and relatively strong unit margins in the near term. Over the medium to long term, humanoid robotics will accelerate development of 8 to 30 mm diameter products with small leads, high thrust-to-weight ratios and integrated motor-screw joint architectures. However, not every humanoid joint will use a linear actuator, and rotary joints, ball screws and alternative transmission systems will remain important. As Chinese manufacturers introduce dedicated grinding equipment, forming processes and automated roller-matching systems, lead times and prices are expected to decline. Competitive differentiation will consequently shift from prototype performance toward life consistency, production yield, customer qualification and system-level co-development capability.

This report studies the global Inverted Roller Screws production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inverted

Roller Screws and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inverted Roller Screws that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inverted Roller Screws total production and demand, 2021-2032, (K Sets)

Global Inverted Roller Screws total production value, 2021-2032, (USD Million)

Global Inverted Roller Screws production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Inverted Roller Screws consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Inverted Roller Screws domestic production, consumption, key domestic manufacturers and share

Global Inverted Roller Screws production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Inverted Roller Screws production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Inverted Roller Screws production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Inverted Roller Screws market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GSA, Rollvis, LTK Lineartechnology, Schaeffler AG, Curtiss-Wright Corporation, Exlar, Bosch Rexroth AG, CMC, Moog Inc., Nanjing Technical Equipment Manufacture Co., LTD., Shandong Best Precision Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inverted Roller Screws market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Sets) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inverted Roller Screws Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inverted Roller Screws Market, Segmentation by Type:

Small-Diameter Planetary Roller Screw?60 mm?

Global Inverted Roller Screws Market, Segmentation by Lead Accuracy Grade:

G1

G3

G5

Others

Global Inverted Roller Screws Market, Segmentation by Dynamic Load Capacity:

Up To 20 kN

Above 20 To 100 kN

Above 100 To 300 kN

Above 300 kN

Global Inverted Roller Screws Market, Segmentation by Application:

Industrial Automation And Electric Cylinders

Aerospace and Defense

Automotive Manufacturing Equipment

Robotics

Others

Companies Profiled:

GSA

Rollvis

LTK Lineartechnology

Schaeffler AG

Curtiss-Wright Corporation?Exlar?

Bosch Rexroth AG

CMC

Moog Inc.

Nanjing Technical Equipment Manufacture Co.,LTD.

Shandong Best Precision Co.,ltd.

U-screws

Shanghai Beite Technology Co., Ltd.

Wuxi Best Precision Machinery Co., Ltd.

Ningbo Shuanglin Auto Parts Co., Ltd.

Zhejiang XCC Group Co., Ltd.

Hangzhou Seenpin Electromechanical Transmission Co., Ltd.

Ningbo Zhenyu Technology Co., Ltd.

Jiangsu Kaiserdrive Intelligent Technology Co., Ltd.

CB Robot Technology

Shandong Wantong Hydraulic Co., Ltd.

HCFA

Qinchuan Machine Tool

HIWIN

Zhejiang Rongtai Electric Material Co., Ltd.

Jiangsu DINGS' Intelligent Control Technology Co., Ltd.

Changhua Group

Zhejiang Sling Intelligent Drive Group Co., Ltd.

Jiangsu Hengli Hydraulic Co., Ltd.

CSB

NOUS ROBOT

Key Questions Answered:

1. How big is the global Inverted Roller Screws market?
2. What is the demand of the global Inverted Roller Screws market?
3. What is the year over year growth of the global Inverted Roller Screws market?
4. What is the production and production value of the global Inverted Roller Screws market?
5. Who are the key producers in the global Inverted Roller Screws market?
6. What are the growth factors driving the market demand?

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