

Global Inverted Roller Screws Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC20D587A91CEN.html>

Date: July 2026

Pages: 167

Price: US\$ 3,480.00 (Single User License)

ID: GC20D587A91CEN

Abstracts

According to our (Global Info Research) latest study, the global Inverted Roller Screws market size was valued at US\$ 595 million in 2025 and is forecast to a readjusted size of US\$ 4835 million by 2032 with a CAGR of 34.8% during review period.

An Inverted Roller Screw is a compact configuration within the planetary roller screw family. It generally consists of a long internally threaded nut, a partially threaded screw shaft, multiple threaded rollers, roller carriers and synchronization gear structures. Its inverted configuration allows the roller assembly to travel inside the long nut, while either the nut or the screw can directly function as the actuator push tube or output rod. This arrangement converts rotary motion into high-thrust, high-stiffness and low-backlash linear motion within a shortened axial installation envelope.

Compared with a standard planetary roller screw, the inverted configuration reduces connecting components and eliminates the need for a separate external push rod, improving actuator integration, sealing performance and thrust density. It is particularly suitable for short-to-medium strokes, high-duty cycles, high acceleration and space-constrained electromechanical actuators. Typical commercial products cover diameters of approximately 8 to 100 mm and leads of approximately 1 to 20 mm, with applications in industrial electric cylinders, automotive welding and riveting equipment, aerospace actuators and linear joints for humanoid robot knees and shoulders. In 2025, the global production of Inverted Roller Screw is estimated at 1,651,060 sets, with an average price of approximately US\$350.37 per set and a gross profit margin of approximately 31.08%.

Inverted roller screws are moving beyond their traditional niche in aerospace and high-

end industrial actuators into industrial automation, automotive assembly and humanoid robotics, where substantially larger addressable volumes are possible. Their primary competitive advantages are high thrust density, compact axial packaging, low backlash, long cycle life and compatibility with highly sealed actuator designs. As hydraulic and pneumatic actuation is progressively replaced by electrically controlled systems, the inverted configuration can integrate the functions of the screw, push rod and part of the actuator housing into a single assembly. This reduces component count, shortens actuator length and improves energy efficiency. Automotive spot welding, riveting, servo pressing and high-performance electric cylinders remain the stable demand base, while humanoid robot linear joints represent the most elastic source of incremental demand.

Market expansion remains constrained by manufacturing complexity and lengthy customer qualification cycles. Inverted products require long, high-precision internal threads and tight control of roller thread consistency, synchronization gear geometry, heat-treatment distortion, surface finish, coaxiality and preload matching. As product dimensions decrease, the effects of machining tolerances, assembly errors and lubrication conditions on efficiency and service life become more pronounced. Aerospace, automotive braking and robotic customers typically require fatigue-life, shock, temperature-rise, noise and fail-safe validation. The period from prototype delivery to volume production can therefore be substantial. Manufacturers without dedicated internal-thread grinding machines, advanced metrology and stable production yields may find that announced capacity materially exceeds effective qualified output.

Demand is expected to combine stable growth in established industrial markets with faster but more uncertain expansion in robotics. Industrial automation and aerospace should continue to contribute a significant share of revenue and relatively strong unit margins in the near term. Over the medium to long term, humanoid robotics will accelerate development of 8 to 30 mm diameter products with small leads, high thrust-to-weight ratios and integrated motor-screw joint architectures. However, not every humanoid joint will use a linear actuator, and rotary joints, ball screws and alternative transmission systems will remain important. As Chinese manufacturers introduce dedicated grinding equipment, forming processes and automated roller-matching systems, lead times and prices are expected to decline. Competitive differentiation will consequently shift from prototype performance toward life consistency, production yield, customer qualification and system-level co-development capability.

This report is a detailed and comprehensive analysis for global Inverted Roller Screws market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Inverted Roller Screws market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Sets), 2021-2032

Global Inverted Roller Screws market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Sets), 2021-2032

Global Inverted Roller Screws market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Sets), 2021-2032

Global Inverted Roller Screws market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Sets), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Inverted Roller Screws

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Inverted Roller Screws market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GSA, Rollvis, LTK Lineartechnology, Schaeffler AG, Curtiss-Wright Corporation, Exlar, Bosch Rexroth AG, CMC, Moog Inc., Nanjing Technical Equipment Manufacture Co.,LTD., Shandong Best Precision Co.,ltd.,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Inverted Roller Screws market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small-Diameter Planetary Roller Screw?60 mm?

Market segment by Lead Accuracy Grade

G1

G3

G5

Others

Market segment by Dynamic Load Capacity

Up To 20 kN

Above 20 To 100 kN

Above 100 To 300 kN

Above 300 kN

Market segment by Application

Industrial Automation And Electric Cylinders

Aerospace and Defense

Automotive Manufacturing Equipment

Robotics

Others

Major players covered

GSA

Rollvis

LTK Lineartechnology

Schaeffler AG

Curtiss-Wright Corporation?Exlar?

Bosch Rexroth AG

CMC

Moog Inc.

Nanjing Technical Equipment Manufacture Co.,LTD.

Shandong Best Precision Co.,ltd.

U-screws

Shanghai Beite Technology Co., Ltd.

Wuxi Best Precision Machinery Co., Ltd.

Ningbo Shuanglin Auto Parts Co., Ltd.

Zhejiang XCC Group Co., Ltd.

Hangzhou Seenpin Electromechanical Transmission Co., Ltd.

Ningbo Zhenyu Technology Co., Ltd.

Jiangsu Kaiserdrive Intelligent Technology Co., Ltd.

CB Robot Technology

Shandong Wantong Hydraulic Co., Ltd.

HCFA

Qinchuan Machine Tool

HIWIN

Zhejiang Rongtai Electric Material Co., Ltd.

Jiangsu DINGS' Intelligent Control Technology Co., Ltd.

Changhua Group

Zhejiang Sling Intelligent Drive Group Co., Ltd.

Jiangsu Hengli Hydraulic Co., Ltd.

CSB

NOUS ROBOT

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Inverted Roller Screws product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Inverted Roller Screws, with price, sales quantity, revenue, and global market share of Inverted Roller Screws from 2021 to 2026.

Chapter 3, the Inverted Roller Screws competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Inverted Roller Screws breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Inverted Roller Screws market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Inverted Roller Screws.

Chapter 14 and 15, to describe Inverted Roller Screws sales channel, distributors, customers, research findings and conclusion.

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