

Global Inverted Roller Screw Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Inverted Roller Screw market size is expected to reach \$ 117 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

The inverted roller screw is a specialized planetary roller screw mechanism where the functions of the screw and nut are interchanged, with the helical angles of the roller, screw, and nut threads designed to allow the rollers to self-rotate around the screw and move axially within the nut when the screw rotates, guided by teeth engagement between the screw and rollers. This design enables synchronous rotation of the rollers with the threaded shaft through a tooth ring, allowing either the nut or shaft to be motor-driven and the non-rotating component to serve as an actuator push rod, thereby optimizing load transfer paths and reducing friction. The inverted structure significantly enhances load distribution uniformity and axial stiffness while reducing noise, minimizing system volume, and improving stability and sealing performance at high speeds. Additionally, its multi-point line contact substantially increases load capacity and service life, saving space compared to traditional designs under the same load, while offering advantages such as impact resistance and low lubrication dependency. In 2025, global Inverted Roller Screw production reached approximately 21.8 k sets with an average global market price of around US\$2000 per set.

Inverted roller screws will develop towards high-end customization, requiring enterprises to enhance precision, load capacity, and lifespan through technological innovation to meet high-end manufacturing demands and provide customized solutions for specific applications, thereby securing higher revenue and profits in fierce market competition. With the rise of emerging fields such as intelligent manufacturing and humanoid robots, inverted roller screws, as key precision transmission components, will see sustained market demand growth, driving enterprises to expand capacity and optimize industrial

chain layout to achieve scale benefits. Technological innovation will become the foundation for enterprises, with increased R&D investment aiding breakthroughs in materials, manufacturing processes, and design to further enhance product added value and international competitiveness, propelling the industry towards a high-tech, high-value direction. Furthermore, as the government strengthens policy support for high-end equipment manufacturing, enterprises are expected to seize market share during the import substitution process, enhancing brand influence and profitability.

This report studies the global Inverted Roller Screw production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inverted Roller Screw and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inverted Roller Screw that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inverted Roller Screw total production and demand, 2021-2032, (Units)

Global Inverted Roller Screw total production value, 2021-2032, (USD Million)

Global Inverted Roller Screw production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Inverted Roller Screw consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Inverted Roller Screw domestic production, consumption, key domestic manufacturers and share

Global Inverted Roller Screw production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Inverted Roller Screw production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Inverted Roller Screw production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Inverted Roller Screw market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schaeffler (Ewellix), Bosch Rexroth, GSA, Rollvis, Nook Industries, Moog, Tolomatic, Creative Motion Control, Power Jacks, Kugel Motion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inverted Roller Screw market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inverted Roller Screw Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inverted Roller Screw Market, Segmentation by Type:

Single-Nut Inverted Roller Screw

Multi-Nut Inverted Roller Screw

Global Inverted Roller Screw Market, Segmentation by Lifetime:

?500 h

500?2,000 h

2,000?10,000 h

?10,000 h

Global Inverted Roller Screw Market, Segmentation by Accuracy Grade:

T7/T10

P5/P7

P3/P5

P1/P3

Global Inverted Roller Screw Market, Segmentation by Application:

Industrial Automation

Aerospace and Defense

Energy and Utilities

Others

Companies Profiled:

Schaeffler (Ewellix)

Bosch Rexroth

GSA

Rollvis

Nook Industries

Moog

Tolomatic

Creative Motion Control

Power Jacks

Kugel Motion

KOFON

Curtiss-Wright Exlar

U-SCREWS

Qinchuan Machine Tool & Tool Group

Xi'an Fang Yuan Ming Science and Technology

Key Questions Answered:

1. How big is the global Inverted Roller Screw market?
2. What is the demand of the global Inverted Roller Screw market?
3. What is the year over year growth of the global Inverted Roller Screw market?
4. What is the production and production value of the global Inverted Roller Screw market?
5. Who are the key producers in the global Inverted Roller Screw market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Inverted Roller Screw Introduction
- 1.2 World Inverted Roller Screw Supply & Forecast
 - 1.2.1 World Inverted Roller Screw Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Inverted Roller Screw Production (2021-2032)
 - 1.2.3 World Inverted Roller Screw Pricing Trends (2021-2032)
- 1.3 World Inverted Roller Screw Production by Region (Based on Production Site)
 - 1.3.1 World Inverted Roller Screw Production Value by Region (2021-2032)
 - 1.3.2 World Inverted Roller Screw Production by Region (2021-2032)
 - 1.3.3 World Inverted Roller Screw Average Price by Region (2021-2032)
 - 1.3.4 North America Inverted Roller Screw Production (2021-2032)
 - 1.3.5 Europe Inverted Roller Screw Production (2021-2032)
 - 1.3.6 China Inverted Roller Screw Production (2021-2032)
 - 1.3.7 Japan Inverted Roller Screw Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Inverted Roller Screw Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Inverted Roller Screw Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Inverted Roller Screw Demand (2021-2032)
- 2.2 World Inverted Roller Screw Consumption by Region
 - 2.2.1 World Inverted Roller Screw Consumption by Region (2021-2026)
 - 2.2.2 World Inverted Roller Screw Consumption Forecast by Region (2027-2032)
- 2.3 United States Inverted Roller Screw Consumption (2021-2032)
- 2.4 China Inverted Roller Screw Consumption (2021-2032)
- 2.5 Europe Inverted Roller Screw Consumption (2021-2032)
- 2.6 Japan Inverted Roller Screw Consumption (2021-2032)
- 2.7 South Korea Inverted Roller Screw Consumption (2021-2032)
- 2.8 ASEAN Inverted Roller Screw Consumption (2021-2032)
- 2.9 India Inverted Roller Screw Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Inverted Roller Screw Production Value by Manufacturer (2021-2026)

- 3.2 World Inverted Roller Screw Production by Manufacturer (2021-2026)
- 3.3 World Inverted Roller Screw Average Price by Manufacturer (2021-2026)
- 3.4 Inverted Roller Screw Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Inverted Roller Screw Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Inverted Roller Screw in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Inverted Roller Screw in 2025
- 3.6 Inverted Roller Screw Market: Overall Company Footprint Analysis
 - 3.6.1 Inverted Roller Screw Market: Region Footprint
 - 3.6.2 Inverted Roller Screw Market: Company Product Type Footprint
 - 3.6.3 Inverted Roller Screw Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Inverted Roller Screw Production Value Comparison
 - 4.1.1 United States VS China: Inverted Roller Screw Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Inverted Roller Screw Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Inverted Roller Screw Production Comparison
 - 4.2.1 United States VS China: Inverted Roller Screw Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Inverted Roller Screw Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Inverted Roller Screw Consumption Comparison
 - 4.3.1 United States VS China: Inverted Roller Screw Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Inverted Roller Screw Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Inverted Roller Screw Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Inverted Roller Screw Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Inverted Roller Screw Production Value (2021-2026)

4.4.3 United States Based Manufacturers Inverted Roller Screw Production (2021-2026)

4.5 China Based Inverted Roller Screw Manufacturers and Market Share

4.5.1 China Based Inverted Roller Screw Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Inverted Roller Screw Production Value (2021-2026)

4.5.3 China Based Manufacturers Inverted Roller Screw Production (2021-2026)

4.6 Rest of World Based Inverted Roller Screw Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Inverted Roller Screw Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Inverted Roller Screw Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Inverted Roller Screw Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Inverted Roller Screw Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-Nut Inverted Roller Screw

5.2.2 Multi-Nut Inverted Roller Screw

5.3 Market Segment by Type

5.3.1 World Inverted Roller Screw Production by Type (2021-2032)

5.3.2 World Inverted Roller Screw Production Value by Type (2021-2032)

5.3.3 World Inverted Roller Screw Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LIFETIME

6.1 World Inverted Roller Screw Market Size Overview by Lifetime: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Lifetime

6.2.1 ?500 h

6.2.2 500?2,000 h

6.2.3 2,000?10,000 h

6.2.4 ?10,000 h

6.3 Market Segment by Lifetime

6.3.1 World Inverted Roller Screw Production by Lifetime (2021-2032)

6.3.2 World Inverted Roller Screw Production Value by Lifetime (2021-2032)

6.3.3 World Inverted Roller Screw Average Price by Lifetime (2021-2032)

7 MARKET ANALYSIS BY ACCURACY GRADE

7.1 World Inverted Roller Screw Market Size Overview by Accuracy Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Accuracy Grade

7.2.1 T7/T10

7.2.2 P5/P7

7.2.3 P3/P5

7.2.4 P1/P3

7.3 Market Segment by Accuracy Grade

7.3.1 World Inverted Roller Screw Production by Accuracy Grade (2021-2032)

7.3.2 World Inverted Roller Screw Production Value by Accuracy Grade (2021-2032)

7.3.3 World Inverted Roller Screw Average Price by Accuracy Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Inverted Roller Screw Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial Automation

8.2.2 Aerospace and Defense

8.2.3 Energy and Utilities

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Inverted Roller Screw Production by Application (2021-2032)

8.3.2 World Inverted Roller Screw Production Value by Application (2021-2032)

8.3.3 World Inverted Roller Screw Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Schaeffler (Ewellix)

9.1.1 Schaeffler (Ewellix) Details

9.1.2 Schaeffler (Ewellix) Major Business

9.1.3 Schaeffler (Ewellix) Inverted Roller Screw Product and Services

9.1.4 Schaeffler (Ewellix) Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Schaeffler (Ewellix) Recent Developments/Updates

- 9.1.6 Schaeffler (Ewellix) Competitive Strengths & Weaknesses
- 9.2 Bosch Rexroth
 - 9.2.1 Bosch Rexroth Details
 - 9.2.2 Bosch Rexroth Major Business
 - 9.2.3 Bosch Rexroth Inverted Roller Screw Product and Services
 - 9.2.4 Bosch Rexroth Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Bosch Rexroth Recent Developments/Updates
 - 9.2.6 Bosch Rexroth Competitive Strengths & Weaknesses
- 9.3 GSA
 - 9.3.1 GSA Details
 - 9.3.2 GSA Major Business
 - 9.3.3 GSA Inverted Roller Screw Product and Services
 - 9.3.4 GSA Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 GSA Recent Developments/Updates
 - 9.3.6 GSA Competitive Strengths & Weaknesses
- 9.4 Rollvis
 - 9.4.1 Rollvis Details
 - 9.4.2 Rollvis Major Business
 - 9.4.3 Rollvis Inverted Roller Screw Product and Services
 - 9.4.4 Rollvis Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Rollvis Recent Developments/Updates
 - 9.4.6 Rollvis Competitive Strengths & Weaknesses
- 9.5 Nook Industries
 - 9.5.1 Nook Industries Details
 - 9.5.2 Nook Industries Major Business
 - 9.5.3 Nook Industries Inverted Roller Screw Product and Services
 - 9.5.4 Nook Industries Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Nook Industries Recent Developments/Updates
 - 9.5.6 Nook Industries Competitive Strengths & Weaknesses
- 9.6 Moog
 - 9.6.1 Moog Details
 - 9.6.2 Moog Major Business
 - 9.6.3 Moog Inverted Roller Screw Product and Services
 - 9.6.4 Moog Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Moog Recent Developments/Updates
- 9.6.6 Moog Competitive Strengths & Weaknesses
- 9.7 Tolomatic
 - 9.7.1 Tolomatic Details
 - 9.7.2 Tolomatic Major Business
 - 9.7.3 Tolomatic Inverted Roller Screw Product and Services
 - 9.7.4 Tolomatic Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Tolomatic Recent Developments/Updates
 - 9.7.6 Tolomatic Competitive Strengths & Weaknesses
- 9.8 Creative Motion Control
 - 9.8.1 Creative Motion Control Details
 - 9.8.2 Creative Motion Control Major Business
 - 9.8.3 Creative Motion Control Inverted Roller Screw Product and Services
 - 9.8.4 Creative Motion Control Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Creative Motion Control Recent Developments/Updates
 - 9.8.6 Creative Motion Control Competitive Strengths & Weaknesses
- 9.9 Power Jacks
 - 9.9.1 Power Jacks Details
 - 9.9.2 Power Jacks Major Business
 - 9.9.3 Power Jacks Inverted Roller Screw Product and Services
 - 9.9.4 Power Jacks Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Power Jacks Recent Developments/Updates
 - 9.9.6 Power Jacks Competitive Strengths & Weaknesses
- 9.10 Kugel Motion
 - 9.10.1 Kugel Motion Details
 - 9.10.2 Kugel Motion Major Business
 - 9.10.3 Kugel Motion Inverted Roller Screw Product and Services
 - 9.10.4 Kugel Motion Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Kugel Motion Recent Developments/Updates
 - 9.10.6 Kugel Motion Competitive Strengths & Weaknesses
- 9.11 KOFON
 - 9.11.1 KOFON Details
 - 9.11.2 KOFON Major Business
 - 9.11.3 KOFON Inverted Roller Screw Product and Services
 - 9.11.4 KOFON Inverted Roller Screw Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.11.5 KOFON Recent Developments/Updates

9.11.6 KOFON Competitive Strengths & Weaknesses

9.12 Curtiss-Wright Exlar

9.12.1 Curtiss-Wright Exlar Details

9.12.2 Curtiss-Wright Exlar Major Business

9.12.3 Curtiss-Wright Exlar Inverted Roller Screw Product and Services

9.12.4 Curtiss-Wright Exlar Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Curtiss-Wright Exlar Recent Developments/Updates

9.12.6 Curtiss-Wright Exlar Competitive Strengths & Weaknesses

9.13 U-SCREWS

9.13.1 U-SCREWS Details

9.13.2 U-SCREWS Major Business

9.13.3 U-SCREWS Inverted Roller Screw Product and Services

9.13.4 U-SCREWS Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 U-SCREWS Recent Developments/Updates

9.13.6 U-SCREWS Competitive Strengths & Weaknesses

9.14 Qinchuan Machine Tool & Tool Group

9.14.1 Qinchuan Machine Tool & Tool Group Details

9.14.2 Qinchuan Machine Tool & Tool Group Major Business

9.14.3 Qinchuan Machine Tool & Tool Group Inverted Roller Screw Product and Services

9.14.4 Qinchuan Machine Tool & Tool Group Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Qinchuan Machine Tool & Tool Group Recent Developments/Updates

9.14.6 Qinchuan Machine Tool & Tool Group Competitive Strengths & Weaknesses

9.15 Xi'an Fang Yuan Ming Science and Technology

9.15.1 Xi'an Fang Yuan Ming Science and Technology Details

9.15.2 Xi'an Fang Yuan Ming Science and Technology Major Business

9.15.3 Xi'an Fang Yuan Ming Science and Technology Inverted Roller Screw Product and Services

9.15.4 Xi'an Fang Yuan Ming Science and Technology Inverted Roller Screw Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Xi'an Fang Yuan Ming Science and Technology Recent Developments/Updates

9.15.6 Xi'an Fang Yuan Ming Science and Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Inverted Roller Screw Industry Chain
- 10.2 Inverted Roller Screw Upstream Analysis
 - 10.2.1 Inverted Roller Screw Core Raw Materials
 - 10.2.2 Main Manufacturers of Inverted Roller Screw Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Inverted Roller Screw Production Mode
- 10.6 Inverted Roller Screw Procurement Model
- 10.7 Inverted Roller Screw Industry Sales Model and Sales Channels
 - 10.7.1 Inverted Roller Screw Sales Model
 - 10.7.2 Inverted Roller Screw Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Inverted Roller Screw Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Inverted Roller Screw Production Value by Region (2021-2026) & (USD Million)

Table 3. World Inverted Roller Screw Production Value by Region (2027-2032) & (USD Million)

Table 4. World Inverted Roller Screw Production Value Market Share by Region (2021-2026)

Table 5. World Inverted Roller Screw Production Value Market Share by Region (2027-2032)

Table 6. World Inverted Roller Screw Production by Region (2021-2026) & (Units)

Table 7. World Inverted Roller Screw Production by Region (2027-2032) & (Units)

Table 8. World Inverted Roller Screw Production Market Share by Region (2021-2026)

Table 9. World Inverted Roller Screw Production Market Share by Region (2027-2032)

Table 10. World Inverted Roller Screw Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Inverted Roller Screw Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Inverted Roller Screw Major Market Trends

Table 13. World Inverted Roller Screw Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Inverted Roller Screw Consumption by Region (2021-2026) & (Units)

Table 15. World Inverted Roller Screw Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Inverted Roller Screw Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Inverted Roller Screw Producers in 2025

Table 18. World Inverted Roller Screw Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Inverted Roller Screw Producers in 2025

Table 20. World Inverted Roller Screw Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Inverted Roller Screw Company Evaluation Quadrant

Table 22. World Inverted Roller Screw Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Inverted Roller Screw Production Site of Key Manufacturer

Table 24. Inverted Roller Screw Market: Company Product Type Footprint

Table 25. Inverted Roller Screw Market: Company Product Application Footprint

Table 26. Inverted Roller Screw Competitive Factors

Table 27. Inverted Roller Screw New Entrant and Capacity Expansion Plans

Table 28. Inverted Roller Screw Mergers & Acquisitions Activity

Table 29. United States VS China Inverted Roller Screw Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Inverted Roller Screw Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Inverted Roller Screw Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Inverted Roller Screw Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Inverted Roller Screw Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Inverted Roller Screw Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Inverted Roller Screw Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Inverted Roller Screw Production Market Share (2021-2026)

Table 37. China Based Inverted Roller Screw Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Inverted Roller Screw Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Inverted Roller Screw Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Inverted Roller Screw Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Inverted Roller Screw Production Market Share (2021-2026)

Table 42. Rest of World Based Inverted Roller Screw Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Inverted Roller Screw Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Inverted Roller Screw Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Inverted Roller Screw Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Inverted Roller Screw Production Market Share (2021-2026)

Table 47. World Inverted Roller Screw Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Inverted Roller Screw Production by Type (2021-2026) & (Units)

Table 49. World Inverted Roller Screw Production by Type (2027-2032) & (Units)

Table 50. World Inverted Roller Screw Production Value by Type (2021-2026) & (USD Million)

Table 51. World Inverted Roller Screw Production Value by Type (2027-2032) & (USD Million)

Table 52. World Inverted Roller Screw Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Inverted Roller Screw Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Inverted Roller Screw Production Value by Lifetime, (USD Million), 2021 & 2025 & 2032

Table 55. World Inverted Roller Screw Production by Lifetime (2021-2026) & (Units)

Table 56. World Inverted Roller Screw Production by Lifetime (2027-2032) & (Units)

Table 57. World Inverted Roller Screw Production Value by Lifetime (2021-2026) & (USD Million)

Table 58. World Inverted Roller Screw Production Value by Lifetime (2027-2032) & (USD Million)

Table 59. World Inverted Roller Screw Average Price by Lifetime (2021-2026) & (US\$/Unit)

Table 60. World Inverted Roller Screw Average Price by Lifetime (2027-2032) & (US\$/Unit)

Table 61. World Inverted Roller Screw Production Value by Accuracy Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Inverted Roller Screw Production by Accuracy Grade (2021-2026) & (Units)

Table 63. World Inverted Roller Screw Production by Accuracy Grade (2027-2032) & (Units)

Table 64. World Inverted Roller Screw Production Value by Accuracy Grade (2021-2026) & (USD Million)

Table 65. World Inverted Roller Screw Production Value by Accuracy Grade (2027-2032) & (USD Million)

Table 66. World Inverted Roller Screw Average Price by Accuracy Grade (2021-2026) & (US\$/Unit)

Table 67. World Inverted Roller Screw Average Price by Accuracy Grade (2027-2032) &

(US\$/Unit)

Table 68. World Inverted Roller Screw Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Inverted Roller Screw Production by Application (2021-2026) & (Units)

Table 70. World Inverted Roller Screw Production by Application (2027-2032) & (Units)

Table 71. World Inverted Roller Screw Production Value by Application (2021-2026) & (USD Million)

Table 72. World Inverted Roller Screw Production Value by Application (2027-2032) & (USD Million)

Table 73. World Inverted Roller Screw Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Inverted Roller Screw Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Schaeffler (Ewellix) Basic Information, Manufacturing Base and Competitors

Table 76. Schaeffler (Ewellix) Major Business

Table 77. Schaeffler (Ewellix) Inverted Roller Screw Product and Services

Table 78. Schaeffler (Ewellix) Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Schaeffler (Ewellix) Recent Developments/Updates

Table 80. Schaeffler (Ewellix) Competitive Strengths & Weaknesses

Table 81. Bosch Rexroth Basic Information, Manufacturing Base and Competitors

Table 82. Bosch Rexroth Major Business

Table 83. Bosch Rexroth Inverted Roller Screw Product and Services

Table 84. Bosch Rexroth Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bosch Rexroth Recent Developments/Updates

Table 86. Bosch Rexroth Competitive Strengths & Weaknesses

Table 87. GSA Basic Information, Manufacturing Base and Competitors

Table 88. GSA Major Business

Table 89. GSA Inverted Roller Screw Product and Services

Table 90. GSA Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. GSA Recent Developments/Updates

Table 92. GSA Competitive Strengths & Weaknesses

Table 93. Rollvis Basic Information, Manufacturing Base and Competitors

Table 94. Rollvis Major Business

Table 95. Rollvis Inverted Roller Screw Product and Services

Table 96. Rollvis Inverted Roller Screw Production (Units), Price (US\$/Unit), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Rollvis Recent Developments/Updates

Table 98. Rollvis Competitive Strengths & Weaknesses

Table 99. Nook Industries Basic Information, Manufacturing Base and Competitors

Table 100. Nook Industries Major Business

Table 101. Nook Industries Inverted Roller Screw Product and Services

Table 102. Nook Industries Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Nook Industries Recent Developments/Updates

Table 104. Nook Industries Competitive Strengths & Weaknesses

Table 105. Moog Basic Information, Manufacturing Base and Competitors

Table 106. Moog Major Business

Table 107. Moog Inverted Roller Screw Product and Services

Table 108. Moog Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Moog Recent Developments/Updates

Table 110. Moog Competitive Strengths & Weaknesses

Table 111. Tolomatic Basic Information, Manufacturing Base and Competitors

Table 112. Tolomatic Major Business

Table 113. Tolomatic Inverted Roller Screw Product and Services

Table 114. Tolomatic Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Tolomatic Recent Developments/Updates

Table 116. Tolomatic Competitive Strengths & Weaknesses

Table 117. Creative Motion Control Basic Information, Manufacturing Base and Competitors

Table 118. Creative Motion Control Major Business

Table 119. Creative Motion Control Inverted Roller Screw Product and Services

Table 120. Creative Motion Control Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Creative Motion Control Recent Developments/Updates

Table 122. Creative Motion Control Competitive Strengths & Weaknesses

Table 123. Power Jacks Basic Information, Manufacturing Base and Competitors

Table 124. Power Jacks Major Business

Table 125. Power Jacks Inverted Roller Screw Product and Services

Table 126. Power Jacks Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Power Jacks Recent Developments/Updates

Table 128. Power Jacks Competitive Strengths & Weaknesses
Table 129. Kugel Motion Basic Information, Manufacturing Base and Competitors
Table 130. Kugel Motion Major Business
Table 131. Kugel Motion Inverted Roller Screw Product and Services
Table 132. Kugel Motion Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Kugel Motion Recent Developments/Updates
Table 134. Kugel Motion Competitive Strengths & Weaknesses
Table 135. KOFON Basic Information, Manufacturing Base and Competitors
Table 136. KOFON Major Business
Table 137. KOFON Inverted Roller Screw Product and Services
Table 138. KOFON Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. KOFON Recent Developments/Updates
Table 140. KOFON Competitive Strengths & Weaknesses
Table 141. Curtiss-Wright Exlar Basic Information, Manufacturing Base and Competitors
Table 142. Curtiss-Wright Exlar Major Business
Table 143. Curtiss-Wright Exlar Inverted Roller Screw Product and Services
Table 144. Curtiss-Wright Exlar Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Curtiss-Wright Exlar Recent Developments/Updates
Table 146. Curtiss-Wright Exlar Competitive Strengths & Weaknesses
Table 147. U-SCREWS Basic Information, Manufacturing Base and Competitors
Table 148. U-SCREWS Major Business
Table 149. U-SCREWS Inverted Roller Screw Product and Services
Table 150. U-SCREWS Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. U-SCREWS Recent Developments/Updates
Table 152. U-SCREWS Competitive Strengths & Weaknesses
Table 153. Qinchuan Machine Tool & Tool Group Basic Information, Manufacturing Base and Competitors
Table 154. Qinchuan Machine Tool & Tool Group Major Business
Table 155. Qinchuan Machine Tool & Tool Group Inverted Roller Screw Product and Services
Table 156. Qinchuan Machine Tool & Tool Group Inverted Roller Screw Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Qinchuan Machine Tool & Tool Group Recent Developments/Updates

Table 158. Qinchuan Machine Tool & Tool Group Competitive Strengths & Weaknesses

Table 159. Xi'an Fang Yuan Ming Science and Technology Basic Information,
Manufacturing Base and Competitors

Table 160. Xi'an Fang Yuan Ming Science and Technology Major Business

Table 161. Xi'an Fang Yuan Ming Science and Technology Inverted Roller Screw
Product and Services

Table 162. Xi'an Fang Yuan Ming Science and Technology Inverted Roller Screw
Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and
Market Share (2021-2026)

Table 163. Xi'an Fang Yuan Ming Science and Technology Recent
Developments/Updates

Table 164. Xi'an Fang Yuan Ming Science and Technology Competitive Strengths &
Weaknesses

Table 165. Global Key Players of Inverted Roller Screw Upstream (Raw Materials)

Table 166. Global Inverted Roller Screw Typical Customers

Table 167. Inverted Roller Screw Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Inverted Roller Screw Picture

Figure 2. World Inverted Roller Screw Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Inverted Roller Screw Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Inverted Roller Screw Production (2021-2032) & (Units)

Figure 5. World Inverted Roller Screw Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Inverted Roller Screw Production Value Market Share by Region (2021-2032)

Figure 7. World Inverted Roller Screw Production Market Share by Region (2021-2032)

Figure 8. North America Inverted Roller Screw Production (2021-2032) & (Units)

Figure 9. Europe Inverted Roller Screw Production (2021-2032) & (Units)

Figure 10. China Inverted Roller Screw Production (2021-2032) & (Units)

Figure 11. Japan Inverted Roller Screw Production (2021-2032) & (Units)

Figure 12. Inverted Roller Screw Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Inverted Roller Screw Consumption (2021-2032) & (Units)

Figure 15. World Inverted Roller Screw Consumption Market Share by Region (2021-2032)

Figure 16. United States Inverted Roller Screw Consumption (2021-2032) & (Units)

Figure 17. China Inverted Roller Screw Consumption (2021-2032) & (Units)

Figure 18. Europe Inverted Roller Screw Consumption (2021-2032) & (Units)

Figure 19. Japan Inverted Roller Screw Consumption (2021-2032) & (Units)

Figure 20. South Korea Inverted Roller Screw Consumption (2021-2032) & (Units)

Figure 21. ASEAN Inverted Roller Screw Consumption (2021-2032) & (Units)

Figure 22. India Inverted Roller Screw Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Inverted Roller Screw by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Inverted Roller Screw Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Inverted Roller Screw Markets in 2025

Figure 26. United States VS China: Inverted Roller Screw Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Inverted Roller Screw Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Inverted Roller Screw Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Inverted Roller Screw Production Market Share 2025

Figure 30. China Based Manufacturers Inverted Roller Screw Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Inverted Roller Screw Production Market Share 2025

Figure 32. World Inverted Roller Screw Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Inverted Roller Screw Production Value Market Share by Type in 2025

Figure 34. Single-Nut Inverted Roller Screw

Figure 35. Multi-Nut Inverted Roller Screw

Figure 36. World Inverted Roller Screw Production Market Share by Type (2021-2032)

Figure 37. World Inverted Roller Screw Production Value Market Share by Type (2021-2032)

Figure 38. World Inverted Roller Screw Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Inverted Roller Screw Production Value by Lifetime, (USD Million), 2021 & 2025 & 2032

Figure 40. World Inverted Roller Screw Production Value Market Share by Lifetime in 2025

Figure 41. ?500 h

Figure 42. 500?2,000 h

Figure 43. 2,000?10,000 h

Figure 44. ?10,000 h

Figure 45. World Inverted Roller Screw Production Market Share by Lifetime (2021-2032)

Figure 46. World Inverted Roller Screw Production Value Market Share by Lifetime (2021-2032)

Figure 47. World Inverted Roller Screw Average Price by Lifetime (2021-2032) & (US\$/Unit)

Figure 48. World Inverted Roller Screw Production Value by Accuracy Grade, (USD Million), 2021 & 2025 & 2032

Figure 49. World Inverted Roller Screw Production Value Market Share by Accuracy Grade in 2025

Figure 50. T7/T10

Figure 51. P5/P7

Figure 52. P3/P5

Figure 53. P1/P3

Figure 54. World Inverted Roller Screw Production Market Share by Accuracy Grade (2021-2032)

Figure 55. World Inverted Roller Screw Production Value Market Share by Accuracy Grade (2021-2032)

Figure 56. World Inverted Roller Screw Average Price by Accuracy Grade (2021-2032) & (US\$/Unit)

Figure 57. World Inverted Roller Screw Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Inverted Roller Screw Production Value Market Share by Application in 2025

Figure 59. Industrial Automation

Figure 60. Aerospace and Defense

Figure 61. Energy and Utilities

Figure 62. Others

Figure 63. World Inverted Roller Screw Production Market Share by Application (2021-2032)

Figure 64. World Inverted Roller Screw Production Value Market Share by Application (2021-2032)

Figure 65. World Inverted Roller Screw Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Inverted Roller Screw Industry Chain

Figure 67. Inverted Roller Screw Procurement Model

Figure 68. Inverted Roller Screw Sales Model

Figure 69. Inverted Roller Screw Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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