

Global Intumescent Coatings Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Intumescent Coatings market size was valued at USD 2602.2 million in 2023 and is forecast to a readjusted size of USD 3186.9 million by 2030 with a CAGR of 2.9% during review period.

Intumescent coatings are considered the lightest form of passive fire protection. An intumescent is a coating that, when exposed to heat, is rapidly transformed through sublimation, and expands many times its original thickness (up to 100 times), to form a stable, carbonaceous char.

Intumescent coatings are typically applied using airless spray paint equipment for speed and quality of finish, whilst some brands might require large plural spray equipment, although brush and roller applications may also be used. Depending on the project specification, usually up to 120 minutes, the vast majority of the intumescent materials in the market would need several coatings to be applied in order to reach the required dry film thickness to protect the structure from failure.

Global intumescent coatings key players include AkzoNobel, Sherwin-Williams, Jotun, etc. Global top 3 manufacturers hold a share about 30%.

Europe is the largest market, with a share about 43%, followed by North America and Asia Pacific, both have a share over 52 percent.

In terms of product, water based is the largest segment, with a share about 70%. And in terms of application, the largest application is building field, followed by oil and gas industrial, etc.

The Global Info Research report includes an overview of the development of the Intumescent Coatings industry chain, the market status of Oil and gas Industrial (Water Based, Solvent Based), Building field (Water Based, Solvent Based), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Intumescent Coatings.

Regionally, the report analyzes the Intumescent Coatings markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Intumescent Coatings market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Intumescent Coatings market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Intumescent Coatings industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Water Based, Solvent Based).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Intumescent Coatings market.

Regional Analysis: The report involves examining the Intumescent Coatings market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Intumescent Coatings market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Intumescent Coatings:

Company Analysis: Report covers individual Intumescent Coatings manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Intumescent Coatings. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil and gas Industrial, Building field).

Technology Analysis: Report covers specific technologies relevant to Intumescent Coatings. It assesses the current state, advancements, and potential future developments in Intumescent Coatings areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Intumescent Coatings market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Intumescent Coatings market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Water Based

Solvent Based

Market segment by Application

Oil and gas Industrial

Building field

Others

Major players covered

Sherwin-Williams

AkzoNobel

PPG

JOTUN

Nippon Paint

Etex Group

Hunan Xiangjiang Paint Group

Kansai Paint

Shandong Judong New Material

Beijing BBMG

RPM International

Shikoku Kaken Kogyo Co., Ltd.

Hempel

Isolatek

GCP Applied Technologies Inc.

Huntsman Corporation

MBCC Group

Yung Chi

Teknos Group

Flame Control

Rudolf Hensel GmbH

INCA

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Intumescent Coatings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Intumescent Coatings, with price, sales, revenue and global market share of Intumescent Coatings from 2019 to 2024.

Chapter 3, the Intumescent Coatings competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Intumescent Coatings breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Intumescent Coatings market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Intumescent Coatings.

Chapter 14 and 15, to describe Intumescent Coatings sales channel, distributors, customers, research findings and conclusion.

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