

Global Intrusion Prevention Detection System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intrusion Prevention Detection System market size is expected to reach \$ 12223 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Intrusion Prevention Detection System is a cybersecurity system deployed across enterprise network perimeters, data centers, campus and branch networks, endpoints and servers, wireless environments, public-cloud virtual networks, and operational-technology or industrial-control environments.

Intrusion detection and prevention has evolved from a relatively self-contained network appliance category into a distributed security capability spanning enterprise networks, endpoints, public clouds, wireless environments, and industrial systems. According to our research, dedicated IPS appliances continue to maintain a meaningful installed base in government, financial services, telecommunications, large data centers, and high-security enterprise segments. However, a rising proportion of new spending is delivered through security subscriptions attached to next-generation firewalls, cloud-network-firewall consumption, SASE platforms, managed security services, and industrial monitoring systems. This evolution makes revenue attribution essential. Counting the entire revenue of a firewall, endpoint-security, NDR, XDR, or cloud-security platform would materially overstate the IDPS market. The adopted scope therefore measures the software, appliance, subscription, cloud-consumption, rule-update, support, and managed-service revenue that can reasonably be assigned to intrusion detection and prevention functionality.

The global supply structure consists of several distinct groups. Large integrated vendors retain advantages in installed base, security research, exploit signatures, protocol

decoders, policy management, and channel reach. Dedicated network-security suppliers remain important where customers require inline inspection, predictable throughput, low latency, and tightly controlled deployment. Public-cloud providers are creating a separate consumption-driven layer in which customers activate managed inspection at virtual-network boundaries rather than buying an appliance. OT-focused suppliers are expanding the market into industrial protocols, unmanaged assets, production networks, and safety-sensitive environments. Regional suppliers in China and South Korea continue to offer dedicated appliances and locally supported security gateways, while European suppliers are comparatively prominent in sovereign-security, open-source-commercialization, and industrial-monitoring niches. The broad supplier pool is therefore substantially larger than the formal revenue-ranking universe, as many smaller providers have valid products but insufficient financial transparency.

Demand remains anchored by financial institutions, government agencies, telecommunications operators, and large enterprises, but the fastest structural expansion is occurring in public cloud, hybrid cloud, manufacturing, energy, utilities, healthcare-connected devices, and distributed branch networks. Regulatory frameworks increase the need for continuous monitoring, incident identification, control effectiveness, and rapid response, even when they do not prescribe a particular product architecture. Industrial customers typically emphasize operational availability, safety, and passive visibility before enabling automated blocking. This favors a phased model in which asset discovery and passive industrial intrusion detection are deployed first, followed by segmentation, industrial firewalls, edge prevention, and orchestrated response. Cloud customers, by contrast, increasingly expect elastic scaling, infrastructure-as-code policy deployment, managed signatures, and usage-based billing. These differing requirements prevent the market from converging around a single product format.

Product competition will increasingly center on encrypted-traffic visibility, east-west inspection, cloud-native scaling, industrial-protocol depth, behavioral accuracy, automated rule tuning, and integration with broader security operations. Signature-based detection will remain necessary for known exploits, protocol violations, and deterministic blocking, while anomaly analytics and machine learning will be used to identify unknown behavior and reduce investigation workloads. The principal substitution risk is not the disappearance of intrusion detection and prevention, but the absorption of its functions into NGFW, SSE/SASE, NDR, XDR, and cloud-security platforms. Consequently, standalone appliance shipments may grow slowly or decline in some enterprise segments, while subscription, managed-service, cloud-consumption, and OT-security revenue expands. The category should therefore be viewed as a

mature security function undergoing a continuing change in delivery model rather than as a declining security requirement.

This report studies the global Intrusion Prevention Detection System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intrusion Prevention Detection System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intrusion Prevention Detection System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intrusion Prevention Detection System total market, 2021-2032, (USD Million)

Global Intrusion Prevention Detection System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Intrusion Prevention Detection System total market, key domestic companies, and share, (USD Million)

Global Intrusion Prevention Detection System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Intrusion Prevention Detection System total market by Type, CAGR, 2021-2032, (USD Million)

Global Intrusion Prevention Detection System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Intrusion Prevention Detection System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco Systems, Palo Alto Networks, Fortinet, Trend Micro, Check Point, Trellix, Microsoft, AWS, SonicWall, Sophos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Intrusion Prevention Detection System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intrusion Prevention Detection System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intrusion Prevention Detection System Market, Segmentation by Type:

Network-based IDPS

Host-based IDPS

Wireless IDPS

Others

Global Intrusion Prevention Detection System Market, Segmentation by Detection and Prevention Mode:

Detection-only IDS

Inline IPS

Hybrid IDPS

Global Intrusion Prevention Detection System Market, Segmentation by Product Form:

Signature and Exploit-based

Stateful Protocol Analysis

Anomaly and Behavioral Detection

Others

Global Intrusion Prevention Detection System Market, Segmentation by Application:

Government and Defense

BFSI

Telecom and IT Services

Manufacturing and Industrial

Others

Companies Profiled:

Cisco Systems

Palo Alto Networks

Fortinet

Trend Micro

Check Point

Trellix

Microsoft

AWS

SonicWall

Sophos

Huawei

New H3C

WatchGuard

Google Cloud

Broadcom

Cato Networks

Sangfor

Barracuda

Venustech

Forcepoint

NSFOCUS

Qi-Anxin

Alibaba Cloud

Topsec

Hillstone Networks

Oracle Cloud

AhnLab

Key Questions Answered

1. How big is the global Intrusion Prevention Detection System market?
2. What is the demand of the global Intrusion Prevention Detection System market?
3. What is the year over year growth of the global Intrusion Prevention Detection System market?
4. What is the total value of the global Intrusion Prevention Detection System market?
5. Who are the Major Players in the global Intrusion Prevention Detection System market?
6. What are the growth factors driving the market demand?

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