

Global Intravenous Immunoglobulin (IVIg) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intravenous Immunoglobulin (IVIg) market size is expected to reach \$ 33576 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Intravenous Immunoglobulin (IVIg) is a highly purified immunoglobulin preparation derived from pooled human plasma, produced through cold ethanol fractionation, chromatographic purification, and validated viral inactivation processes. The primary component is polyclonal IgG antibodies. IVIg exerts therapeutic effects by supplementing humoral immunity and modulating immune responses. It is widely used in primary immunodeficiency diseases, autoimmune disorders, neurological conditions, and inflammatory diseases. Its mechanisms include pathogen neutralization, Fc receptor modulation, suppression of autoantibodies, and cytokine regulation. As a premium blood-derived product, IVIg plays an indispensable role in critical care and long-term management of immune-related disorders. In 2025, global Intravenous Immunoglobulin production reached approximately 164.59 million units and price is about 120 USD/Unit. The average gross profit margin of this product is 60%.

Rising diagnosis rates of primary immunodeficiency diseases and increasing prevalence of autoimmune disorders provide long-term demand growth for IVIg. Expansion into neurological indications and rare disease therapies continues to broaden clinical applications. Aging populations and the growing burden of chronic diseases further strengthen demand for immunomodulatory treatments. Expanded reimbursement coverage and regulatory standardization in the blood products sector support steady market expansion. Technological advancements that enhance purification efficiency and product safety also reinforce industry growth momentum.

IVIg production heavily depends on human plasma resources, which are inherently constrained by donation systems, regulatory policies, and ethical considerations. The manufacturing process is complex, requiring stringent quality control and viral safety measures, leading to high operational costs. In some regions, pricing regulations or centralized procurement mechanisms may limit profit margins. Rapid development of novel biologics and targeted immune therapies could create substitution pressure in certain indications. In addition, fluctuations in global plasma supply chains may impact market stability.

Downstream demand is concentrated in tertiary hospitals, neurology specialty centers, immunology clinics, and rare disease treatment institutions. Clinical use is expanding from acute rescue therapy to long-term maintenance regimens. High-concentration formulations and subcutaneous alternatives are gradually penetrating the market, although IVIg remains dominant in acute and severe cases. Precision stratification and multidisciplinary treatment models are improving therapeutic value per patient. International markets increasingly prioritize products with high safety standards and superior purity profiles.

The core raw material for IVIg is plasma collected from healthy donors, with quality directly influencing product safety and efficacy. Plasma collection relies on established donation networks, strict screening systems, and compliant regulatory environments. Production requires separation reagents, chromatography resins, viral inactivation solvents, and single-use bioprocess consumables. As global competition for plasma resources intensifies, upstream supply assurance has become a critical competitive barrier. Cold chain logistics and batch release systems are also essential to ensuring stable and continuous product supply.

This report studies the global Intravenous Immunoglobulin (IVIg) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intravenous Immunoglobulin (IVIg) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intravenous Immunoglobulin (IVIg) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intravenous Immunoglobulin (IVIg) total production and demand, 2021-2032, (K Bottle)

Global Intravenous Immunoglobulin (IVIg) total production value, 2021-2032, (USD Million)

Global Intravenous Immunoglobulin (IVIg) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Bottle), (based on production site)

Global Intravenous Immunoglobulin (IVIg) consumption by region & country, CAGR, 2021-2032 & (K Bottle)

U.S. VS China: Intravenous Immunoglobulin (IVIg) domestic production, consumption, key domestic manufacturers and share

Global Intravenous Immunoglobulin (IVIg) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Bottle)

Global Intravenous Immunoglobulin (IVIg) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Bottle)

Global Intravenous Immunoglobulin (IVIg) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Bottle)

This report profiles key players in the global Intravenous Immunoglobulin (IVIg) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Takeda, CSL, Grifols, Octapharma, Kedrion, LFB Group, Biotest, BPL, RAAS, CBPO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intravenous Immunoglobulin (IVIg) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Bottle) and average price (USD/Bottle) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intravenous Immunoglobulin (IVIg) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intravenous Immunoglobulin (IVIg) Market, Segmentation by Type:

IVIg Liquid

IVIg Powder

Global Intravenous Immunoglobulin (IVIg) Market, Segmentation by Treatment Setting:

Low Concentration

Medium Concentration

High Concentration

Global Intravenous Immunoglobulin (IVIg) Market, Segmentation by Application:

Immunodeficiency

Autoimmune Disease

Acute Infection

Companies Profiled:

Takeda

CSL

Grifols

Octapharma

Kedrion

LFB Group

Biotest

BPL

RAAS

CBPO

Hualan Bio

Tiantan Bio

Shuanglin Bio

Boya Bio

Yuanda Shuyang

Weiguang Bio

Nanyue Bio

KM Biologics

Key Questions Answered:

1. How big is the global Intravenous Immunoglobulin (IVIg) market?
2. What is the demand of the global Intravenous Immunoglobulin (IVIg) market?
3. What is the year over year growth of the global Intravenous Immunoglobulin (IVIg) market?
4. What is the production and production value of the global Intravenous Immunoglobulin (IVIg) market?
5. Who are the key producers in the global Intravenous Immunoglobulin (IVIg) market?
6. What are the growth factors driving the market demand?

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