

Global Intravenous Fluid Bags Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Intravenous Fluid Bags market size is expected to reach \$ 2797 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Intravenous Fluid Bags are sterile containers used to hold intravenous fluids that are administered directly into a patient's bloodstream. These bags contain solutions such as saline, glucose, or electrolytes, which help maintain hydration, deliver medications, or provide nutrients to patients who cannot consume them orally. Intravenous Fluid Bags are commonly used in hospitals, clinics, and emergency settings to treat dehydration, replenish blood volume, and support patients during surgeries or illness.

The growing prevalence of chronic diseases such as diabetes, cancer, and kidney disorders is a significant driver of the Intravenous Fluid Bags market. As patients with these conditions often require regular fluid administration and medication delivery through IV therapy, the demand for Intravenous Fluid Bags is increasing globally. Additionally, the rising number of surgical procedures, the aging population, and the increasing adoption of home healthcare services are further boosting the demand for these bags in both hospital and outpatient settings.

A key challenge in the Intravenous Fluid Bags market is the fluctuating cost and availability of raw materials, particularly for non-PVC bags, which are increasingly in demand due to concerns over the harmful effects of PVC and DEHP. This drives up production costs and may limit access in regions with lower healthcare budgets. Moreover, stringent regulatory standards for the manufacturing and approval of Intravenous Fluid Bags add complexity to market entry, requiring companies to invest heavily in compliance and quality assurance.

Europe is the largest consumption place, with a consumption market share nearly 34% in 2023. Following Europe, North America is the second largest consumption place with the consumption market share of 20%. Baxter, SSY Group, B.Braun, Fresenius Kabi, Otsuka, Cisen Pharmaceutical, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

This report studies the global Intravenous Fluid Bags production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intravenous Fluid Bags and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intravenous Fluid Bags that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Intravenous Fluid Bags total production and demand, 2021-2032, (K Units)

Global Intravenous Fluid Bags total production value, 2021-2032, (USD Million)

Global Intravenous Fluid Bags production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intravenous Fluid Bags consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intravenous Fluid Bags domestic production, consumption, key domestic manufacturers and share

Global Intravenous Fluid Bags production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intravenous Fluid Bags production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intravenous Fluid Bags production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intravenous Fluid Bags market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, SSY Group, B.Braun, Fresenius Kabi, Pfizer, Otsuka, Cisen Pharmaceutical, Renolit, Technoflex, Huaren Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intravenous Fluid Bags market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intravenous Fluid Bags Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Intravenous Fluid Bags Market, Segmentation by Type:

Flex Plastic IV Bags

Semi-rigid IV Bags

Glass Bottles

Global Intravenous Fluid Bags Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Baxter

SSY Group

B.Braun

Fresenius Kabi

Pfizer

Otsuka

Cisen Pharmaceutical

Renolit

Technoflex

Huaren Pharmaceutical

CR Double-Crane

ICU Medical

Pharmaceutical Solutions Industry Ltd

Vioser

Sippex

Well Pharma

Zhejiang CHIMIN

Key Questions Answered:

1. How big is the global Intravenous Fluid Bags market?
2. What is the demand of the global Intravenous Fluid Bags market?
3. What is the year over year growth of the global Intravenous Fluid Bags market?
4. What is the production and production value of the global Intravenous Fluid Bags market?
5. Who are the key producers in the global Intravenous Fluid Bags market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Intravenous Fluid Bags Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Intravenous Fluid Bags Production Value by Region (2021-2026) & (USD Million)

Table 3. World Intravenous Fluid Bags Production Value by Region (2027-2032) & (USD Million)

Table 4. World Intravenous Fluid Bags Production Value Market Share by Region (2021-2026)

Table 5. World Intravenous Fluid Bags Production Value Market Share by Region (2027-2032)

Table 6. World Intravenous Fluid Bags Production by Region (2021-2026) & (K Units)

Table 7. World Intravenous Fluid Bags Production by Region (2027-2032) & (K Units)

Table 8. World Intravenous Fluid Bags Production Market Share by Region (2021-2026)

Table 9. World Intravenous Fluid Bags Production Market Share by Region (2027-2032)

Table 10. World Intravenous Fluid Bags Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Intravenous Fluid Bags Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Intravenous Fluid Bags Major Market Trends

Table 13. World Intravenous Fluid Bags Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Intravenous Fluid Bags Consumption by Region (2021-2026) & (K Units)

Table 15. World Intravenous Fluid Bags Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Intravenous Fluid Bags Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Intravenous Fluid Bags Producers in 2025

Table 18. World Intravenous Fluid Bags Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Intravenous Fluid Bags Producers in 2025

Table 20. World Intravenous Fluid Bags Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Intravenous Fluid Bags Company Evaluation Quadrant

Table 22. World Intravenous Fluid Bags Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Intravenous Fluid Bags Production Site of Key Manufacturer

Table 24. Intravenous Fluid Bags Market: Company Product Type Footprint

Table 25. Intravenous Fluid Bags Market: Company Product Application Footprint

Table 26. Intravenous Fluid Bags Competitive Factors

Table 27. Intravenous Fluid Bags New Entrant and Capacity Expansion Plans

Table 28. Intravenous Fluid Bags Mergers & Acquisitions Activity

Table 29. United States VS China Intravenous Fluid Bags Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Intravenous Fluid Bags Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Intravenous Fluid Bags Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Intravenous Fluid Bags Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Intravenous Fluid Bags Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Intravenous Fluid Bags Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Intravenous Fluid Bags Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Intravenous Fluid Bags Production Market Share (2021-2026)

Table 37. China Based Intravenous Fluid Bags Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Intravenous Fluid Bags Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Intravenous Fluid Bags Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Intravenous Fluid Bags Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Intravenous Fluid Bags Production Market Share (2021-2026)

Table 42. Rest of World Based Intravenous Fluid Bags Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Intravenous Fluid Bags Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Intravenous Fluid Bags Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Intravenous Fluid Bags Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Intravenous Fluid Bags Production Market Share (2021-2026)

Table 47. World Intravenous Fluid Bags Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Intravenous Fluid Bags Production by Type (2021-2026) & (K Units)

Table 49. World Intravenous Fluid Bags Production by Type (2027-2032) & (K Units)

Table 50. World Intravenous Fluid Bags Production Value by Type (2021-2026) & (USD Million)

Table 51. World Intravenous Fluid Bags Production Value by Type (2027-2032) & (USD Million)

Table 52. World Intravenous Fluid Bags Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Intravenous Fluid Bags Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Intravenous Fluid Bags Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Intravenous Fluid Bags Production by Application (2021-2026) & (K Units)

Table 56. World Intravenous Fluid Bags Production by Application (2027-2032) & (K Units)

Table 57. World Intravenous Fluid Bags Production Value by Application (2021-2026) & (USD Million)

Table 58. World Intravenous Fluid Bags Production Value by Application (2027-2032) & (USD Million)

Table 59. World Intravenous Fluid Bags Average Price by Application (2021-2026) & (US\$/Unit)

Table 60. World Intravenous Fluid Bags Average Price by Application (2027-2032) & (US\$/Unit)

Table 61. Baxter Basic Information, Manufacturing Base and Competitors

Table 62. Baxter Major Business

Table 63. Baxter Intravenous Fluid Bags Product and Services

Table 64. Baxter Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Baxter Recent Developments/Updates

Table 66. Baxter Competitive Strengths & Weaknesses

Table 67. SSY Group Basic Information, Manufacturing Base and Competitors

- Table 68. SSY Group Major Business
- Table 69. SSY Group Intravenous Fluid Bags Product and Services
- Table 70. SSY Group Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. SSY Group Recent Developments/Updates
- Table 72. SSY Group Competitive Strengths & Weaknesses
- Table 73. B.Braun Basic Information, Manufacturing Base and Competitors
- Table 74. B.Braun Major Business
- Table 75. B.Braun Intravenous Fluid Bags Product and Services
- Table 76. B.Braun Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. B.Braun Recent Developments/Updates
- Table 78. B.Braun Competitive Strengths & Weaknesses
- Table 79. Fresenius Kabi Basic Information, Manufacturing Base and Competitors
- Table 80. Fresenius Kabi Major Business
- Table 81. Fresenius Kabi Intravenous Fluid Bags Product and Services
- Table 82. Fresenius Kabi Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Fresenius Kabi Recent Developments/Updates
- Table 84. Fresenius Kabi Competitive Strengths & Weaknesses
- Table 85. Pfizer Basic Information, Manufacturing Base and Competitors
- Table 86. Pfizer Major Business
- Table 87. Pfizer Intravenous Fluid Bags Product and Services
- Table 88. Pfizer Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Pfizer Recent Developments/Updates
- Table 90. Pfizer Competitive Strengths & Weaknesses
- Table 91. Otsuka Basic Information, Manufacturing Base and Competitors
- Table 92. Otsuka Major Business
- Table 93. Otsuka Intravenous Fluid Bags Product and Services
- Table 94. Otsuka Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Otsuka Recent Developments/Updates
- Table 96. Otsuka Competitive Strengths & Weaknesses
- Table 97. Cisen Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 98. Cisen Pharmaceutical Major Business
- Table 99. Cisen Pharmaceutical Intravenous Fluid Bags Product and Services
- Table 100. Cisen Pharmaceutical Intravenous Fluid Bags Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Cisen Pharmaceutical Recent Developments/Updates

Table 102. Cisen Pharmaceutical Competitive Strengths & Weaknesses

Table 103. Renolit Basic Information, Manufacturing Base and Competitors

Table 104. Renolit Major Business

Table 105. Renolit Intravenous Fluid Bags Product and Services

Table 106. Renolit Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Renolit Recent Developments/Updates

Table 108. Renolit Competitive Strengths & Weaknesses

Table 109. Technoflex Basic Information, Manufacturing Base and Competitors

Table 110. Technoflex Major Business

Table 111. Technoflex Intravenous Fluid Bags Product and Services

Table 112. Technoflex Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Technoflex Recent Developments/Updates

Table 114. Technoflex Competitive Strengths & Weaknesses

Table 115. Huaren Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 116. Huaren Pharmaceutical Major Business

Table 117. Huaren Pharmaceutical Intravenous Fluid Bags Product and Services

Table 118. Huaren Pharmaceutical Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Huaren Pharmaceutical Recent Developments/Updates

Table 120. Huaren Pharmaceutical Competitive Strengths & Weaknesses

Table 121. CR Double-Crane Basic Information, Manufacturing Base and Competitors

Table 122. CR Double-Crane Major Business

Table 123. CR Double-Crane Intravenous Fluid Bags Product and Services

Table 124. CR Double-Crane Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. CR Double-Crane Recent Developments/Updates

Table 126. CR Double-Crane Competitive Strengths & Weaknesses

Table 127. ICU Medical Basic Information, Manufacturing Base and Competitors

Table 128. ICU Medical Major Business

Table 129. ICU Medical Intravenous Fluid Bags Product and Services

Table 130. ICU Medical Intravenous Fluid Bags Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. ICU Medical Recent Developments/Updates

Table 132. ICU Medical Competitive Strengths & Weaknesses

Table 133. Pharmaceutical Solutions Industry Ltd Basic Information, Manufacturing Base and Competitors

Table 134. Pharmaceutical Solutions Industry Ltd Major Business

Table 135. Pharmaceutical Solutions Industry Ltd Intravenous Fluid Bags Product and Services

Table 136. Pharmaceutical Solutions Industry Ltd Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Pharmaceutical Solutions Industry Ltd Recent Developments/Updates

Table 138. Pharmaceutical Solutions Industry Ltd Competitive Strengths & Weaknesses

Table 139. Vioser Basic Information, Manufacturing Base and Competitors

Table 140. Vioser Major Business

Table 141. Vioser Intravenous Fluid Bags Product and Services

Table 142. Vioser Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Vioser Recent Developments/Updates

Table 144. Vioser Competitive Strengths & Weaknesses

Table 145. Sippex Basic Information, Manufacturing Base and Competitors

Table 146. Sippex Major Business

Table 147. Sippex Intravenous Fluid Bags Product and Services

Table 148. Sippex Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Sippex Recent Developments/Updates

Table 150. Sippex Competitive Strengths & Weaknesses

Table 151. Well Pharma Basic Information, Manufacturing Base and Competitors

Table 152. Well Pharma Major Business

Table 153. Well Pharma Intravenous Fluid Bags Product and Services

Table 154. Well Pharma Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Well Pharma Recent Developments/Updates

Table 156. Well Pharma Competitive Strengths & Weaknesses

Table 157. Zhejiang CHIMIN Basic Information, Manufacturing Base and Competitors

Table 158. Zhejiang CHIMIN Major Business

Table 159. Zhejiang CHIMIN Intravenous Fluid Bags Product and Services

Table 160. Zhejiang CHIMIN Intravenous Fluid Bags Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 161. Zhejiang CHIMIN Recent Developments/Updates

Table 162. Zhejiang CHIMIN Competitive Strengths & Weaknesses

Table 163. Global Key Players of Intravenous Fluid Bags Upstream (Raw Materials)

Table 164. Global Intravenous Fluid Bags Typical Customers

Table 165. Intravenous Fluid Bags Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Intravenous Fluid Bags Picture

Figure 2. World Intravenous Fluid Bags Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Intravenous Fluid Bags Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Intravenous Fluid Bags Production (2021-2032) & (K Units)

Figure 5. World Intravenous Fluid Bags Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Intravenous Fluid Bags Production Value Market Share by Region (2021-2032)

Figure 7. World Intravenous Fluid Bags Production Market Share by Region (2021-2032)

Figure 8. North America Intravenous Fluid Bags Production (2021-2032) & (K Units)

Figure 9. Europe Intravenous Fluid Bags Production (2021-2032) & (K Units)

Figure 10. China Intravenous Fluid Bags Production (2021-2032) & (K Units)

Figure 11. Japan Intravenous Fluid Bags Production (2021-2032) & (K Units)

Figure 12. Intravenous Fluid Bags Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Intravenous Fluid Bags Consumption (2021-2032) & (K Units)

Figure 15. World Intravenous Fluid Bags Consumption Market Share by Region (2021-2032)

Figure 16. United States Intravenous Fluid Bags Consumption (2021-2032) & (K Units)

Figure 17. China Intravenous Fluid Bags Consumption (2021-2032) & (K Units)

Figure 18. Europe Intravenous Fluid Bags Consumption (2021-2032) & (K Units)

Figure 19. Japan Intravenous Fluid Bags Consumption (2021-2032) & (K Units)

Figure 20. South Korea Intravenous Fluid Bags Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Intravenous Fluid Bags Consumption (2021-2032) & (K Units)

Figure 22. India Intravenous Fluid Bags Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Intravenous Fluid Bags by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Intravenous Fluid Bags Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Intravenous Fluid Bags Markets in 2025

Figure 26. United States VS China: Intravenous Fluid Bags Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Intravenous Fluid Bags Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Intravenous Fluid Bags Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Intravenous Fluid Bags Production Market Share 2025

Figure 30. China Based Manufacturers Intravenous Fluid Bags Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Intravenous Fluid Bags Production Market Share 2025

Figure 32. World Intravenous Fluid Bags Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Intravenous Fluid Bags Production Value Market Share by Type in 2025

Figure 34. Flex Plastic IV Bags

Figure 35. Semi-rigid IV Bags

Figure 36. Glass Bottles

Figure 37. World Intravenous Fluid Bags Production Market Share by Type (2021-2032)

Figure 38. World Intravenous Fluid Bags Production Value Market Share by Type (2021-2032)

Figure 39. World Intravenous Fluid Bags Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Intravenous Fluid Bags Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Intravenous Fluid Bags Production Value Market Share by Application in 2025

Figure 42. Hospital

Figure 43. Clinic

Figure 44. Others

Figure 45. World Intravenous Fluid Bags Production Market Share by Application (2021-2032)

Figure 46. World Intravenous Fluid Bags Production Value Market Share by Application (2021-2032)

Figure 47. World Intravenous Fluid Bags Average Price by Application (2021-2032) & (US\$/Unit)

Figure 48. Intravenous Fluid Bags Industry Chain

Figure 49. Intravenous Fluid Bags Procurement Model

Figure 50. Intravenous Fluid Bags Sales Model

Figure 51. Intravenous Fluid Bags Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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