

# Global Intrathecal Pumps Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6B20C034479EN.html>

Date: January 2026

Pages: 80

Price: US\$ 4,480.00 (Single User License)

ID: G6B20C034479EN

## Abstracts

The global Intrathecal Pumps market size is expected to reach \$ 398 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

An intrathecal pump is a medical device used to deliver medications directly into the space between the spinal cord and the protective sheath surrounding the spinal cord. Medications such as baclofen, morphine, or ziconotide may be delivered in this manner to minimize the side effects often associated with the higher doses used in oral or intravenous delivery of these drugs.

Intrathecal pump is a surgically implanted system used to infuse potent medication directly into or around the spinal cord. These pumps are typically intended for use in chronic pain and spasticity management for delivering potent medicines in the intrathecal space which allows administration of drugs in very low doses.

Medtronic is the main producer of Intrathecal Pumps, which holds about 85% of the market. North America is the biggest market, which holds half of the whole global market share.

This report studies the global Intrathecal Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intrathecal Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intrathecal Pumps that contribute to its increasing demand across many markets.

**Highlights and key features of the study**

Global Intrathecal Pumps total production and demand, 2021-2032, (Units)  
Global Intrathecal Pumps total production value, 2021-2032, (USD Million)  
Global Intrathecal Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)  
Global Intrathecal Pumps consumption by region & country, CAGR, 2021-2032 & (Units)  
U.S. VS China: Intrathecal Pumps domestic production, consumption, key domestic manufacturers and share  
Global Intrathecal Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)  
Global Intrathecal Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)  
Global Intrathecal Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Intrathecal Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Codman & Shurtleff (J&J), Flowonix, Tricumed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Intrathecal Pumps market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Intrathecal Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Intrathecal Pumps Market, Segmentation by Type:

Constant Rate Pump

Programmable Pump

#### Global Intrathecal Pumps Market, Segmentation by Application:

Chronic Pain

Spasticity Management

#### Companies Profiled:

Medtronic

Codman & Shurtleff (J&J)

Flowonix

Tricumed

**Key Questions Answered:**

1. How big is the global Intrathecal Pumps market?
2. What is the demand of the global Intrathecal Pumps market?
3. What is the year over year growth of the global Intrathecal Pumps market?
4. What is the production and production value of the global Intrathecal Pumps market?
5. Who are the key producers in the global Intrathecal Pumps market?
6. What are the growth factors driving the market demand?

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