

# Global Intraoral 3D Scanner Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Intraoral 3D Scanner market size is expected to reach \$ 1634 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

An Intraoral 3D Scanner is a medical imaging device designed to capture high-resolution three-dimensional digital impressions of patients' teeth and oral structures. It replaces traditional dental molds with non-invasive, accurate, and fast digital scans, enhancing workflow efficiency in restorative, orthodontic, and implant dentistry. Intraoral 3D scanners integrate structured light or laser scanning technologies with advanced imaging software to produce precise models for CAD/CAM dental fabrication. Their adoption improves patient comfort, reduces turnaround time, and enables seamless digital dentistry workflows, making them essential in modern dental clinics and laboratories worldwide.

In 2025, global Intraoral 3D Scanner production reached approximately 107.39 k units, with an average global market price of around US\$ 8185 per unit. And global Intraoral 3D Scanner production capacity reached approximately 140 k units. The average gross margin in this industry reached 49.06%.

Upstream, intraoral 3D scanners depend on optical components, imaging sensors, precision lenses, computing processors, and specialized software. Representative upstream suppliers include Sony for CMOS sensors, Nikon for precision lenses, and Intel for high-performance computing hardware. These components determine scan accuracy, speed, and image quality. Midstream manufacturers focus on scanner hardware integration, calibration, real-time imaging software, and dental workflow optimization. Downstream customers include dental device and service providers such as Align Technology, Dentsply Sirona, and Straumann Group, as well as dental clinics

and laboratories that use these scanners for restorative, orthodontic, and implant planning. The expansion of digital dentistry and CAD/CAM adoption continues to drive downstream demand.

This report studies the global Intraoral 3D Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Intraoral 3D Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Intraoral 3D Scanner that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Intraoral 3D Scanner total production and demand, 2021-2032, (K Units)

Global Intraoral 3D Scanner total production value, 2021-2032, (USD Million)

Global Intraoral 3D Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Intraoral 3D Scanner consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Intraoral 3D Scanner domestic production, consumption, key domestic manufacturers and share

Global Intraoral 3D Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Intraoral 3D Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Intraoral 3D Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Intraoral 3D Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3Shape, Planmeca, DEXIS, 3D Totem, Dentsply Sirona, Carestream, Medit, Shining 3D, imes-icore, Align Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Intraoral 3D Scanner market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Intraoral 3D Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Intraoral 3D Scanner Market, Segmentation by Type:

Wireless

Wired

### Global Intraoral 3D Scanner Market, Segmentation by Scanning Technology:

Structured Light

Laser

Others

#### Global Intraoral 3D Scanner Market, Segmentation by Accuracy:

?10 ?m

10?20 ?m

?20 ?m

#### Global Intraoral 3D Scanner Market, Segmentation by Application:

Dental Clinic

Hospital

Others

#### Companies Profiled:

3Shape

Planmeca

DEXIS

3D Totem

Dentsply Sirona

Carestream

Medit

Shining 3D

imes-icore

Align Technologies

NewTom

Zirkonzahn

ZimVie

Dental Wings

Densys

**Key Questions Answered:**

1. How big is the global Intraoral 3D Scanner market?
2. What is the demand of the global Intraoral 3D Scanner market?
3. What is the year over year growth of the global Intraoral 3D Scanner market?
4. What is the production and production value of the global Intraoral 3D Scanner market?
5. Who are the key producers in the global Intraoral 3D Scanner market?
6. What are the growth factors driving the market demand?

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